

Jane's

Defence Budgets

Jane's Defence Budgets applies a unique methodology to deliver a a macro-level analysis of national defence spending around the world. It provides a 20-year view to deliver critical insight into the current and future size, shape and capabilities of the world's key military powers.

Jane's Defence Budgets provides:

- Top-down national defence budget forecasts
- Analysis by force, activity, and spend type (including procurement and RDT&E budgets)
- Key economic indicators
- Visualisation and comparison tools
- A standardised view of global defence expenditure



Detailed coverage

Coverage of 105 countries accounting for 99% of global defence spend.



20-year view

10 years of historical analysis alongside 10 years of forecast, with all data provided in an easily exportable spreadsheet.



Regular updates

All countries are updated within 24 hours of budget release and at least twice a year, with key markets updated more frequently.



Operations and maintenance (O&M)

For the top ten defence spenders globally, Jane's Defence Budgets now includes a breakdown of operations and maintenance spending within a country's defence budget. Categories, split by service, include operating forces, POL/fuel, sustainment, logistics and supply; depot maintenance/MRO; training and recruiting; administration and service-wide activities.



Budgetary analysis

"Budget in Full" files for each country provide detailed information on defence budget trends, drivers, and analytical assumptions. Quarterly reports provide in-depth analysis of factors affecting regional defence spend dynamics.

End-of-year report pulling together annual global trends and regional analysis.

Unrivalled coverage of the US defence budget

Jane's offers unrivalled coverage of the US defence budget. From unique data analytics mining thousands of data points to breaking news on budget release day, from detailed Excel datasheets to online Intelligence Briefings, Jane's has all angles covered. Jane's US defence budget coverage contains several elements that are released throughout the annual DoD budgetary cycle, including:

- 7 rapid reaction market reports, released within 48 hours of the budget
- 7 in-depth market reports, released within one month of the budget
- Interactive analysis of US DoD procurement budget data (P-40 budget exhibits extracted from an amalgamated P-1 data set) within one week of budget release
- Interactive analysis of the budget from a strategic perspective, showing funding and production schedules at a contractor and/or location level using P-5 Cost Analysis, P-5a Procurement History and Planning and P-21 Production Schedule exhibits
- Budget outlay database, containing in-depth analysis of the DoD Future Years Defense Program (FYDP), this database displays top down US DoD budget data for over 2,100 Programs, Projects and Activities (PPAs)
- Rolling news and analysis
- Series of online intelligence briefings throughout the budget cycle
- Overarching US Defence Budgets Tableau dashboard permitting real-time detailed analysis of DoD Budget by 10 attributes to support and speed up your decision making process

Standardised methodology

Jane's analysts apply a standardised methodology for assessing and forecasting defence expenditure. Each national defence budget is split into four service components:



Army



Navy



💲 Air Force



Defence Wide

And five standard functional components:

- Procurement
- Research, development, test, and evaluation (RDT&E)
- Military personnel
- Operations and maintenance (O&M)
- Other

Find out more

To find out how Jane's Defence Budgets can help you identify and capture new business opportunities, and assist your planning process, contact us today for a demonstration.

For more information janes.com/JDB

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About Jane's

Jane's delivers connected, verifiable, trusted and accurate open source intelligence across defence equipment, military capabilities, security and defence budgets, markets and forecasts. The interconnectivity of Jane's structured data, insight and analysis enables us to provide our customers with the unique insights they need to make more impactful decisions.