Debtdomain: Syndication and Agency Platform

Full suite of solutions for managing the entire syndication, secondary trading and agency processes

KEY STATS

350+
Clients

43,000+
Deals launched

4.7 million+
Logins per year

30 million+
Documents accessed in the last 12 months

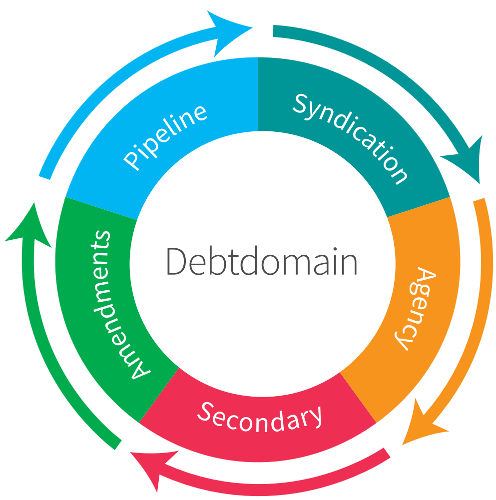
334,000+
Contacts in global curated database

7.9 tb
Active documents

Syndication and Agency Platform

Debtdomain is the leading global, web-based platform for helping banks, direct lenders and investors manage the entire loan and private credit deal lifecycle. Our easy-to-use workflow tools, integrated with best-in-class virtual data rooms (VDRs), allow deal arrangers, sales and trading desks, and agents to securely distribute deal documentation; manage contacts; track investor feedback; meet compliance requirements; and fulfill ongoing financial reporting obligations. As the latest addition to IHS Markit's pre-eminent loans ecosystem, Debtdomain connects to IHS Markit's networks, software and servicing solutions - including ClearPar, Loan Reconciliation, Notice Manager, ADFlow, Loan Pricing, Loan Reference Data and WSO Agent.

Debtdomain's Integrated Deal Lifecycle Solutions



Integrated Workflow

At the heart of the Debtdomain platform are secure VDRs which meet the highest industry security standards. Debtdomain's VDRs are tightly integrated with workflow tools for managing loan and private credit origination, distribution and agency processes. Deal teams can easily create deal sites using time-saving templates and convenient features, including drag-and-drop uploading, bulk contact linking and intuitive document permissioning. Each deal site supports presentation-quality reports covering a wide range of metrics, such as deal progress, investor/lender status, document access and public/private declarations.

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Syndication Sites

Built specifically for managing the primary syndication process, Syndication Sites offer sole and joint bookrunning to capture commitment and allocation levels, investor comments, and syndication progress. For jointly arranged deals, varying levels of information-sharing among co-bookrunners are supported. Customizable borrower reports showcase syndication progress and investor feedback. Email notifications and broadcasts allow deal team members to easily communicate with invitees and each other.

Agency Sites

Agency Sites are used for the dissemination of information to lenders of record post-close through maturity. Each Agency Site has a built-in financial monitoring calendar that facilitates the retrieval of information from the borrower and supports automatic email reminders integrated with our document management tools. Agents can create, record and track amendment, waiver and consent requests. Integration with back-office loan accounting systems, such as WSO Agent, automates much of the manual work usually associated with agency site maintenance.

Secondary Sites

For sell-down or trading activity, Secondary Sites provide the ability to easily track secondary market prospects with click-through confidentiality agreements and automatic expiration of the deal site after a pre-determined period.

Investor CRM

Our Contact Relationship Management (CRM) is a powerful and efficient tool for keeping loan originations, structuring, syndicate and sales teams up-to-date with investor feedback, investment parameters and market intelligence that is used for liquidity analysis, tracking trends, and investor targeting. Deal teams can easily enter, view and query notes using advanced filters and custom search options to provide insight at the deal, portfolio, investor and contact level. Reports and automatic email notification capabilities allow you to efficiently share investor and deal status updates with deal teams.

Pipeline Reporting

As no two firms view the market in the same way, Debtdomain supports a high degree of customization by allowing each firm to capture deal-related data relevant to their business. This flexibility drives our pipeline reporting engine which has been leveraged for a variety of uses, including tracking revenue, underwriting risk, capital usage, and other KPIs.

Compliance Solutions

Our Compliance Solutions provide real-time reporting of document accesses by staff members to control room personnel. An optional module allows pre-emptive control of public/private declarations to ensure compliance with materially non-public information (MNPI) obligations.

Loan Ownership

The most comprehensive, timely and transparent database of institutional investor loan holdings available is accessible directly from Debtdomain. Our data covers 75% of the outstanding market.

More Information on IHS Markit's Debtdomain

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