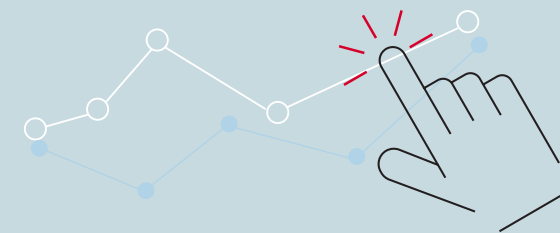


One solution: ClearPar | Tax Utility

Over-withheld? Missing tax documents? Increased settlement times?

Access one single solution to exchange tax documentation.



ClearPar. Completely Connected.

ClearPar is now integrated with Tax Utility to navigate tax documentation with confidence.

This new connectivity allows loan agents to obtain the most up to date and valid tax forms. Lenders only need to provide documentation once and avoid being over-withheld.

Buy-side Benefits:



Decrease settlement time

Lender tax forms available to loan agents and brokers upon account opening



Eliminate manual intervention

Remove the need to upload tax documentation to separate platforms



Reduce tax form inquiries

Lenders work directly with our team on tax form errors alleviating the need to discuss tax errors multiple times with each loan agent



Streamline account opening

An automatic approach to present documentation for account opening



Reduce tax withholding risk

Reduce the risk of loan agents assessing a maximum withholding rate on payments

Sell-side Benefits:



Decrease settlement time

When applicable, lender tax forms available to loan agents and brokers upon account opening



Reduce tax form inquiries

Work directly with our team on tax form errors alleviating the need to discuss tax errors with clients



Streamline account opening

Automatic approach to present documentation for account opening



Reduce tax withholding risk

The availability of valid tax forms reduces the risk of loan agents assessing a maximum withholding rate on payments



Increase visibility and reporting

Run reports identifying invalid documentation with the associated MEI

Find out more at: spglobal.com/lendingsolutions