



IssueBook

Comprehensive web-based application for managing the entire fixed income new issuance process

From origination through marketing to bookbuild, allocation, and settlement: IssueBook streamlines and centralizes the fixed income new issuance process.

Primary order management can be complex, especially on multi-tranche global executions. Bank salespersons and investors are directly entering orders at a rapid pace. Strict intraday deadlines increase the pressure to aggregate orders and accurately distribute allocations. From order taking to trade booking and final settlement of fees, these sensitive workflows must all meet the highest of regulatory and compliance standards.

An all-inclusive solution, IssueBook allows banks to simplify workflows, manage multiple and concurrent deals, and connect all permissioned internal participants in the new issuance process. The platform enables users to specify deal terms, communicate these terms to other participating banks, build and allocate order books, automatically book trades, and finally settle transactions. IssueBook can execute multiple deals concurrently, manage duplicate orders, grant fine-grained user permissions, export order data, and provide order book analytics. It is also seamlessly integrated with IssueNet and IssueLaunch, allowing for broader communication and cooperation between the entire syndicate, the issuer, and investors globally.

Bookbuilding

With an easy-to-use interface, users can enter multiple indications quickly, upload and distribute documents, instantaneously communicate allocations, as well as manage multi-tranche and multi-currency deals in real-time. The flexible coverage model allows banks to grant users from multiple locations and business lines permission to participate in deals.

Order Aggregation

IssueBook accepts orders from internal syndicate and sales team members as well as from other deal participants and investors via integrations with IssueNet and InvestorAccess.

Compliance

IssueBook helps banks ensure compliance with key auditing regulations, including MiFID II and GDPR. In addition, it acts as a central repository for reporting across regions/investors/products.

Straight-through processing

IssueBook efficiently processes trades, resulting in fewer broken trades and faster transaction settlement. The platform also can generate trade records and other data needed for downstream processing as well as allow for bulk updates to fields on multiple orders.

KEY STATS

Global representation

Across 135+ Investment Banks

24/7

Full support and monitoring

CUSTOMERS

Investment Banks

More information on IssueBook

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