



IssueLaunch

Centralized, web-based platform to efficiently and securely manage deals from start to finish

Our deal terms communication tool ensures that banks and all other parties involved can work together in real time to set up deals and communicate the terms to sales, other banks, and investors in an organized, compliant format. IssueLaunch connects seamlessly with IssueNet and IssueBook, thereby delivering the full suite of syndication services.

- **Create deals and craft deal terms for distribution to the buy side** with deal set up and online collaboration tools
- **Send messages at all stages of the transaction**, from mandate announcement to free-to-trade
- **Distribute to the buy side in accordance with KYC protocols**, as well as the terms of the offering and relevant regulations
- **Enable deals for electronic orders and** allow buy side to place orders directly with sales and syndicate and receive allocations
- **Maintain a permanent repository** of deal terms and documentation
- **Keep a full audit trail** of all deal terms created and distributed
- **Integration with CUSIP Bureau** for automated receipt of security identifiers
- **Access full suite of syndication services** via seamless connectivity with IssueNet and IssueBook

Deal creation

- Streamline IssueNet deal creation
- Set up deal terms once and have them sync to IssueNet and IssueBook
- Buy side distribution list is dynamically generated based on offering format and selling restrictions.
- Terms can be sent to the buy side DealMonitor or taken as a direct feed into buy side systems

KEY STATS

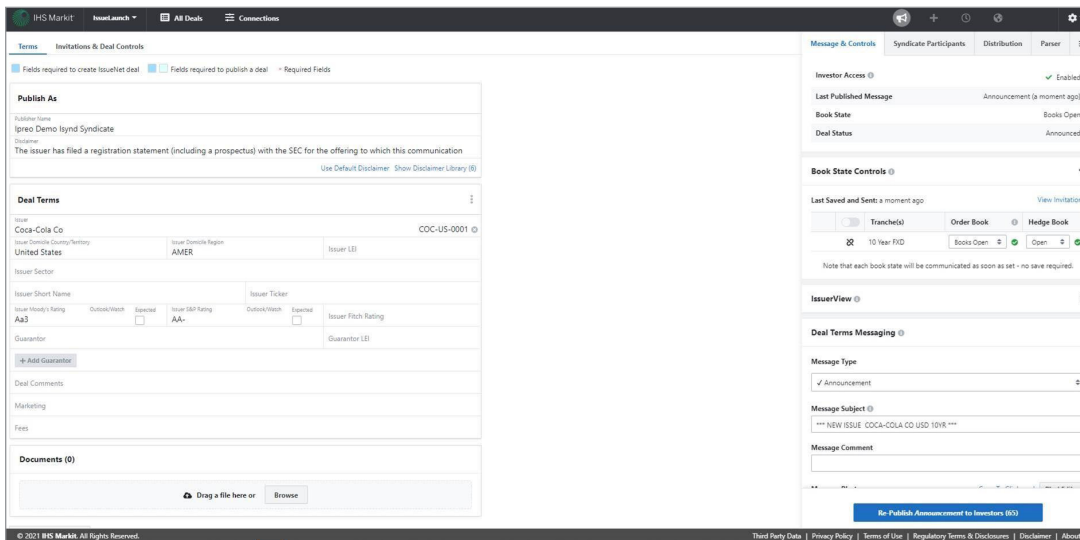
Market Coverage

Over 90%
of EMEA deals published

2000+
Deals published in 2020

CUSTOMERS

55+ Banks



Streamline deal creation and improve deal productivity with IssueLaunch

Communication

- Engage in syndicate-to-syndicate collaboration on deal terms in real time
- Securely publish terms and conditions to internal and external DealMonitor users
- Enable deals for InvestorAccess with one click

Securely publish deal information to DealMonitor users

More information on IssueLaunch

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