



IssueNet

A unique network of member banks linked by web-based technology that synchronizes deal and orderbook information between syndicate desks

IssueNet enables the rapid exchange of orders and allocations between banks during the bookbuild phase of the new issue process. This exchange of information ensures that all banks participating on a deal see a consolidated and up to date version of the orderbook and an accurate level of demand at all times. It is supported by a market-wide investor mapping service which allows IssueNet to automatically reconcile the orderbook, speeding up deal execution while simultaneously reducing the risk of errors.

Banks can seamlessly connect to IssueNet using our IssueBook bookbuild platform.

The significant increase in deal volumes in recent years, along with bigger orderbook sizes and larger syndicate groups, has increased the pressure on syndicate desks that still need to launch and price deals same day.

IssueNet brings major efficiencies to the new issuance process, enabling the syndicate to manage and reconcile an orderbook in much shorter time frames and allowing them to price deals sooner than previously possible. In addition, errors are greatly reduced due to IssueNet's automated order matching capabilities.

Automated reconciliation

IssueNet's investor mapping service identifies and deals with duplicate orders in real time.

Synchronised orderbook

Deal terms, orders, updates, and allocations are synchronized between syndicate banks giving all participants a consistent view of the orderbook.

Manage and reduce errors

Orderbook discrepancies are flagged so that syndicate can address appropriately.

Increased desk productivity

Efficiencies provided by IssueNet allow syndicate desk to manage more deals concurrently.

Shortened reconciliation process

Automated reconciliation means less time spent on manual reconciliation, allowing deals to be priced sooner.

KEY STATS*

Market volumes run over IssueNet:

97%

of all € issuance

93%

of all Asia G3 issuance

96%

of all US IG issuance

4.3 trillion+

USD of issuance in 2020

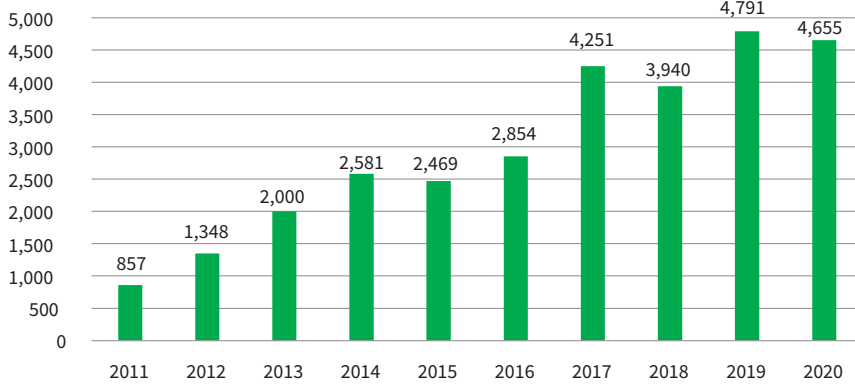
CUSTOMERS

220+

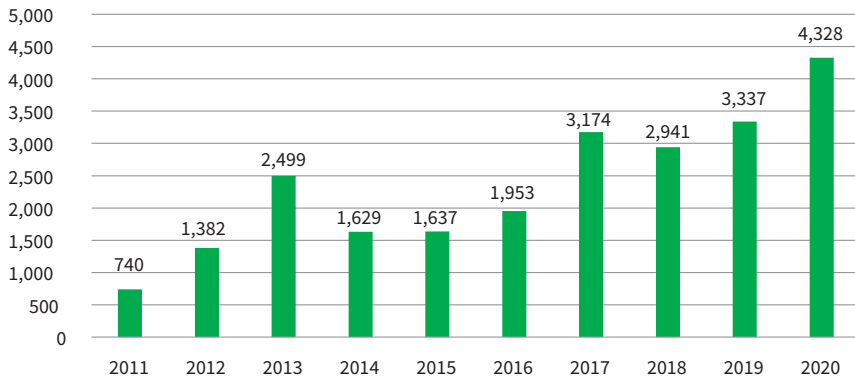
Banks

*as of December 2020

IssueNet Total Deals Run



Total Issuance Across All Deals \$bn



More information on IssueNet Fixed Income

AMERICAS

+1 800 217 4299

EMEA

+44 845 680 1192

APAC

+852 5808 4439

IssueNet-Support@ihsmarkit.com