

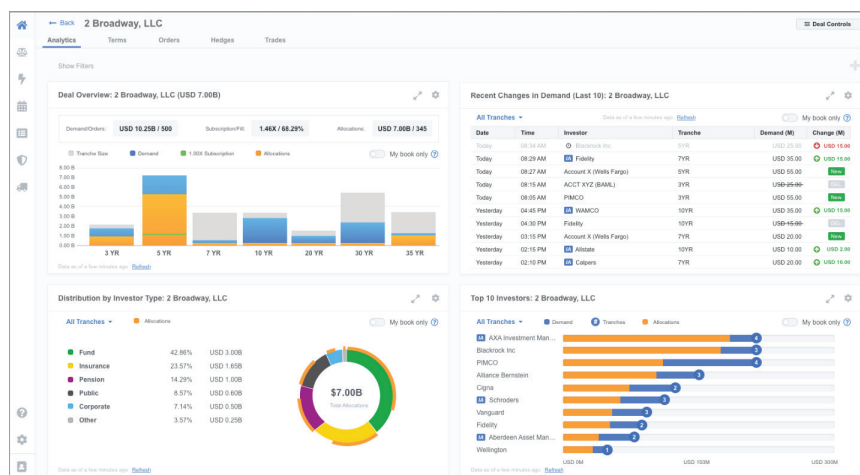


IssuerView

Featuring real-time access to the primary market order book and groundbreaking graphical representations of demand and allocation data

Designed for:
Issuers
Investment Banks

Our platform for issuers brings them into the IHS Markit capital markets new issuance ecosystem and the active community of banks and investors. Delivered securely online, our grid technology provides an entirely new experience in viewing the order book, while an innovative dashboard of graphical “cards” help users interpret and digest key developments while deals progress.



In the complex lifecycle of a new issue, multiple constituents regularly exchange essential information. From orders being placed by investors to allocations being made by the syndicate desk, the orderbook is ever-changing. All this information needs to be relayed back to the issuer, requiring more layers of communication.

IssuerView facilitates more efficient dialogue anchored around common data and innovative analysis, thereby eliminating the need for endless email updates and Excel files.

Single Platform for Deal Intelligence

IssuerView's ultimate goal is to be an intuitive platform that brings together multiple data sets including detailed orderbooks for live and historical deals (regardless of bookrunner group), orderbook analytics, holdings data, investor profiles, and relevant information from the IHS Markit data suite. investor profiles, and relevant information from the IHS Markit data suite.

Order Book

Investor Name	Investor Type	Region	5YR Indication	Allocation	7YR Indication	Allocation	10YR Indication	Allocation	15YR Indication	Allocation	20YR Indication	Allocation
Investor 1	Investment Adviser	United States		\$ 30,000,000	\$ 10,000,000	\$ 15,000,000	\$ 1,000,000	\$ 15,000,000	\$ 1,000,000	\$ 15,000,000	\$ 1,000,000	\$ 1,000,000
Investor 2	Asset Manager	United Kingdom		\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ 3,000,000	\$ 3,000,000	\$ 3,000,000	\$ 3,000,000	\$ 3,000,000
Investor 3	Insurance Company	United States		\$ 15,000,000	\$ 5,000,000	\$ 10,000,000	\$ 5,000,000	\$ 10,000,000	\$ 5,000,000	\$ 10,000,000	\$ 5,000,000	\$ 5,000,000
Investor 4	Asset Manager	United States		\$ 50,000,000	\$ 5,000,000	\$ 50,000,000	\$ 2,000,000	\$ 50,000,000	\$ 3,000,000	\$ 50,000,000	\$ 2,000,000	\$ 2,000,000
Investor 5	Insurance Company	United States		\$ 50,000,000	\$ 5,000,000	\$ 5,000,000	\$ 3,000,000	\$ 10,000,000	\$ 3,000,000	\$ 10,000,000	\$ 3,000,000	\$ 3,000,000
Investor 6	Asset Manager	United States						\$ 5,000,000				
Investor 7	Insurance Company	United States				\$ 40,000,000	\$ 20,000,000	\$ 11,500,000	\$ 7,500,000			
Investor 8	Insurance Company	United States		\$ 20,000,000	\$ 20,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000
Investor 9	Fund Manager	United States	\$ 1,587,000	\$ 1,587,000	\$ 1,420,000	\$ 1,420,000	\$ 1,010,000	\$ 1,010,000	\$ 4,465,000	\$ 4,465,000	\$ 8,000,000	\$ 15,000,000
Investor 10	Insurance Company	United States		\$ 35,000,000	\$ 15,000,000							
Investor 11	Asset Manager	United States		\$ 5,000,000		\$ 10,000,000		\$ 8,000,000		\$ 8,000,000		
Investor 12	Asset Manager	United States		\$ 7,000,000	\$ 1,000,000	\$ 7,000,000		\$ 7,000,000		\$ 7,000,000		
Investor 13	Asset Manager	United States		\$ 75,000,000	\$ 15,000,000	\$ 75,000,000	\$ 10,000,000	\$ 75,000,000	\$ 7,000,000	\$ 75,000,000	\$ 10,000,000	
Investor 14	Investment Adviser	United States	\$ 10,000,000	\$ 10,000,000				\$ 10,000,000	\$ 3,000,000	\$ 10,000,000	\$ 3,000,000	
Investor 15	Hedge Fund	United States				\$ 5,000,000		\$ 5,000,000		\$ 7,000,000		
Investor 16	Asset Manager	United States		\$ 5,000,000		\$ 5,000,000						
Investor 17	Fund Manager	United States	\$ 2,000,000									
Investor 18	Insurance Company	United States		\$ 3,000,000	\$ 500,000	\$ 10,000,000	\$ 1,000,000	\$ 5,000,000	\$ 1,000,000	\$ 5,000,000	\$ 1,000,000	
Investor 19	Asset Manager	United States		\$ 25,000,000	\$ 20,000,000							
Investor 20	Asset Manager	United States		\$ 10,000,000	\$ 1,000,000	\$ 10,000,000		\$ 10,000,000	\$ 1,000,000	\$ 10,000,000		
Investor 21	Asset Manager	United States				\$ 10,000,000		\$ 10,000,000	\$ 1,000,000	\$ 10,000,000		
Investor 22	Investment Adviser	United Kingdom		\$ 10,000,000	\$ 10,000,000			\$ 23,000,000	\$ 7,000,000			
Investor 23	Asset Manager	Hong Kong		\$ 20,000,000	\$ 20,000,000							
Investor 24	Central Bank	Israel									\$ 15,000,000	
Investor 25	Central Bank	South Korea				\$ 2,000,000		\$ 2,000,000				
Investor 26	Asset Manager	France	\$ 500,000	\$ 500,000								
Investor 27	Bank & Trusts	Switzerland				\$ 3,000,000		\$ 5,000,000		\$ 6,500,000		
Investor 28	Asset Manager	France		\$ 10,000,000		\$ 10,000,000		\$ 10,000,000				
Investor 29	Bank & Trusts	France		\$ 242,040,000	\$ 200,000,000	\$ 354,205,000	\$ 25,000,000	\$ 382,240,000	\$ 90,000,000	\$ 423,325,000	\$ 60,000,000	
Investor 30	Asset Manager	United States				\$ 6,100,000	\$ 4,000,000	\$ 6,100,000	\$ 4,000,000	\$ 6,100,000	\$ 4,000,000	

Detailed Orderbook Data

The issuer can view instant order book updates, investor names / order size, limits, and hedge information.

The platform includes all historical orderbooks for deals by the issuer (that were run over IssueNet). Regardless of syndicate group, IssuerView serves as a single repository for historical deals.

BD Corporate Data

IssuerView users may also access our BD Corporate data solution. Featuring an end-to-end solution for managing relationships with debtholders and prospecting for future debt issuance, BD Corporate is used by more than 2,000 corporate entities today.

This platform allows you to:

- Identify holders of existing securities
- Find potential investors in similar issues
- Communicate with credit analysts and portfolio managers
- Track your interactions with each manager

Our industry-leading data set includes holdings data for 7,000+ firms and profiles on 27,000+ decision-maker contacts in a seamless and easy-to-use workflow.

BD Corporate

Home > Securities > Results > Verizon Communications, Inc. 4.672% 03/2055

Verizon Communications, Inc. 4.672% 03/2055

Issuer: Verizon Communications, Inc. CUSIP / ISIN: 82543VCZ / US82543VCZ56 Current Amount Out: (\$150, mm) 4,450.54 Coupon: 4.672 Maturity: 3/15/2055 Credit Rating: BBB- Outlook: Stable

Country of Issue: United States Currency of Issue: United States Dollar

Industry: Technology, Telecommunications, Telecommunication Services Debt Rank: Unsecured 144A No Underwriter: BARRC

Current Holders: Debt Securities of Issuer: Ins. Trades

Display: Institutions View: Bond Bond Issuer: In Link: Selected List

Summary

Per Held (USD, mm) / % Amt. Out	Investment Center	% Total Per Held	Region	% Total Per Held	Investment Type	% Total Per Held	Country	% Total Per Held
1,261.3 / 28%	New York/Southern CT/Northern NJ	18.45	North America	85.91	Investment Adviser-Mutual Fund	75.53	United States	85.87
# of Holders: 138	Boston MA	15.72	Europe	13.55	Insurance	13.19	United Kingdom	11.87
# of Buyers: 32	London	11.87	Asia	0.45	Investment Adviser	9.75	Norway	0.69
# of Buy-ins: 16	Philadelphia PA/Vermont DE	10.71	Pacific	0.83	Pension Fund-State Government	1.50	Switzerland	0.61
# of Sellers: 22	Los Angeles/Phoenix CA	10.55	Africa	0.00	Bank-Private Bank	0.00	Germany	0.39
# of Sell-outs: 4								

Send Action: Go

BD Institution Name	Functions	Per Held (\$150, mm)	Per Change (\$150, mm)	Value (\$150, mm)	% of Corporate Port	Position Date	FI Assets Under Management (\$150, mm)	Reported Total Assets	Investment Center
The Vanguard Group, Inc. c7		112.72	0.62	109.43	0.03	2/26/2019	1,367,378.07	5,184,955.01	Philadelphia PA/Vermont DE
PIMCO - Pacific Investment Management Company c7		98.78	-0.74	91.05	0.03	3/14/2019	732,278.09	804,403.23	Los Angeles/Phoenix CA
AIG Asset Management (U.S.) LLC c7		97.70	-2.30	89.72	0.10	12/3/2018	150,447.73	152,511.67	New York/Southern CT/Northern NJ
M&I Investment Management LTD c7		75.20	-5.00	70.97	0.34	2/28/2019	50,516.89	126,916.78	London
BlackRock Fund Advisors c7		75.05	5.33	74.10	0.35	3/15/2019	422,804.47	2,341,200.65	San Francisco/San Jose CA
Columbia Threadneedle Investments (U.S.) c7		71.06	-0.04	66.24	0.20	2/28/2019	94,309.46	428,503.04	Boston MA
Northern Trust Investments, Inc. c7		43.05	0.12	50.90	0.14	2/26/2019	209,780.95	577,631.04	Chicago IL
Veritas Investment Company LLC c7		52.74	0.06	46.01	0.05	1/31/2019	190,847.26	447,855.59	Boston MA
PSM Inc. c7		37.68	0.06	34.65	0.01	1/31/2019	390,197.91	448,754.74	New York/Southern CT/Northern NJ
Johnson Investment Counsel, Inc. c7		37.68	-1.78	34.65	1.79	1/31/2019	5,786.25	7,960.01	Cincinnati OH
Bainco LLC c7		35.20	5.37	32.32	0.04	1/31/2018	144,820.94	182,896.77	Charlotte NC

More information on IHS Markit products and services

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