



Joint Stock Company The State Export-Import Bank of Ukraine Reference Obligations List

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Reference Entity *	Region	Reference Obligation	Issuer	Coupon	Maturity	Date Added
1 Joint Stock Company The State Export-Import Bank of Ukraine	EMEA	No Obligation Specified				

Reference Entity *	Region	Expired Reference Obligations	Issuer	Coupon	Maturity	Date Removed
1 Joint Stock Company The State Export-Import Bank of Ukraine	EMEA	XS0201281192	Dresdner Bank AG	7.75	23 Sep 09	23 Sep 09
2 Joint Stock Company The State Export-Import Bank of Ukraine	EMEA	XS0267147881	Credit Suisse International	7.65	7 Sep 11	7 Sep 11
3 Joint Stock Company The State Export-Import Bank of Ukraine	EMEA	XS0230955642	Credit Suisse First Boston	6.8	4 Oct 12	4 Oct 12
4 Joint Stock Company The State Export-Import Bank of Ukraine	EMEA	XS0503737461	BIZ Finance Plc	8.375	27 Apr 15	27 Apr 15
5 Joint Stock Company The State Export-Import Bank of Ukraine	EMEA	XS0877737287	Biz Finance PLC	8.75	22 Jan 18	22 Jan 18

\* The Reference Entity is also known by the following official Alternative Names:

Derjavnyi exportno-importnyi bank ukrainy"

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