



Public Joint Stock Company "UkrSibbank" Reference Obligations List
RED code: X5G80PZZ0
Publication date: 19 Nov 2021
Revised Publication date: 24 Mar 2022
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| Reference Entity * | Region | Reference Obligation | Issuer | Coupon | Maturity | Date Added |
|---|--------|--------------------------|--------|--------|----------|------------|
| 1 Public Joint Stock Company "UkrSibbank" | EMEA | No Obligations Specified | | | | |

| Reference Entity * | Region | Expired Reference Obligations | Issuer | Coupon | Maturity | Date Removed |
|---|--------|-------------------------------|-------------------------------------|--------|-----------|--------------|
| 1 Public Joint Stock Company "UkrSibbank" | EMEA | XS0222883349 | Bayerische Hypo- und Vereinsbank AG | 8.95 | 14 Jul 08 | 14 Jul 08 |
| 2 Public Joint Stock Company "UkrSibbank" | EMEA | XS0312018020 | HSBC Bank plc | 7.375 | 23 Jul 10 | 23 Jul 10 |
| 3 Public Joint Stock Company "UkrSibbank" | EMEA | XS0377629547 | Ukrainian MTN Finance plc | 9.25 | 4 Aug 11 | 4 Aug 11 |
| 4 Public Joint Stock Company "UkrSibbank" | EMEA | US90372LAA26 | Ukrainian MTN Finance plc | 9.25 | 4 Aug 11 | 4 Aug 11 |
| 5 Public Joint Stock Company "UkrSibbank" | EMEA | XS0278743710 | HSBC Bank plc | 7.75 | 21 Dec 11 | 21 Dec 11 |

* The Reference Entity was previously known as JSCIB "UkrSibbank" and later renamed to JSC "UkrSibbank" on 18 December 2009.

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