

# Corporate Actions

Power your business with a complete solution



# The pressure is on...

Amid growing pressure from regulators and competitors, buy-side and sell-side firms operate in an increasingly complex financial environment where large volumes of global transactions take place on a daily basis. Yet many firms are still managing corporate actions processing manually and relying on legacy technologies that are expensive to maintain and complex to modify. This exposes them to unacceptable risk and results in direct and indirect losses that run into the billions of dollars each year.

When teams can't deliver accurate, timely information in today's fast-moving markets, the resulting mistakes not only cost their firms millions, but also diminish client trust and expose them to reputational harm. Over the longer term, the continued reliance on first-generation technology delays digital transformation and inhibits the firm's ability to scale and compete.

# Diminish risk with a unified solution

Monitor and manage the risk and complexities in your corporate actions operations with the only solution that brings together the power of award winning validated golden-source data and corporate actions processing platform supported by a global team of industry experts.



## Lower operational risk

Reduce data and processing errors, duplication and delayed or missed events and tasks.



## Enhance portfolio returns

Empower portfolio managers, traders and clients with better, more timely information.



## Support growth

Automate and standardize processes on an efficient, scalable platform.

Automate the entire corporate actions event processing lifecycle using our platform with real-time workflow and risk monitoring to execute the end-to-end process supported by user-friendly dashboards and self-service analytics. Eliminate the challenges of collecting and validating corporate actions data by using our centralized source of validated corporate actions data, integrated into our corporate actions processing platform.

This integrated solution is designed to support your corporate actions processing requirements across a range of asset classes, markets, client types and business lines worldwide. Choose from the services below to create a solution to both reduce your organization's risk, and to automate, strengthen, and accelerate your corporate actions processing.

## Validated Corporate Actions Data

We offer a centralized source of validated corporate action data for nearly 3 million equities, fixed income and structured securities, across 170 countries and territories.



### Robust Enterprise Solution

Our on-premise or hosted solutions, enabling customized operational processes and integration, are available for custodians, universal banks, large asset managers, investment banks and retail brokers.



### Lightweight SaaS Solution

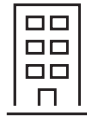
Our Software as a Service (SaaS) and web-based solutions offer preconfigured workflows based on best practices to quickly deliver actionable solutions for institutions with smaller portfolios and user bases.

# Powered by expertise and a global user community



**200+**

subject  
matter experts



**1.4**

million corporate  
actions manually  
validated each year



**185+**

clients



**170**

countries and  
territories covered

Our focus is to help you mitigate risk, improve client service quality, enhance operational efficiency and scalability, and make informed decisions for long-term growth. Our Corporate Actions solution connects you to leading technology and trusted data built on advanced expertise and a global community of post-trade operational experts.

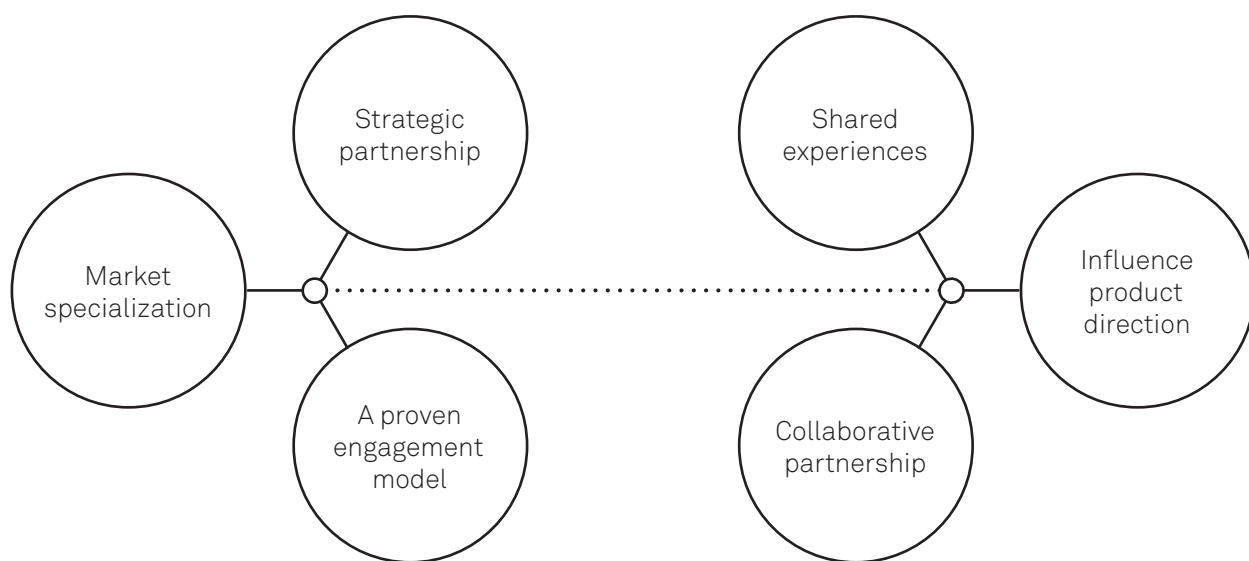
## Advanced expertise

A global team of corporate actions experts bring unique insight and continuously explore new ways to deliver innovative solutions. We work with the world's leading financial institutions, building long-term strategic relationships based on mutual success and striving to deliver transparency and certainty every step of the way.

## Engaged user community

Clients gain access to a global community of post-trade operational experts from the buy side and sell side who share experiences, best practices and insights through various forums and working groups. Client input and ideas actively influence the solution roadmap and drive innovation to ensure that our Corporate Actions solution continues to anticipate and align with the needs and priorities of our client base.

## Collaboration that drives innovation

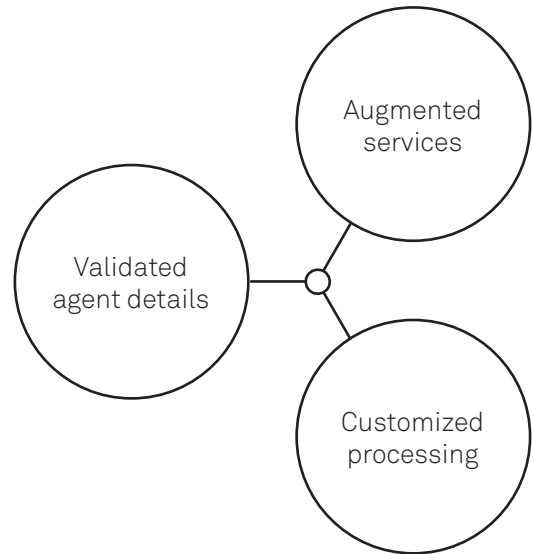


# Delivering freedom to focus on what matters

## Enhanced managed service

Where firms require a more bespoke corporate actions data solution that also entails validation of their agent data, our managed service alleviates the pressure on internal teams, reduces operational costs and further mitigates risk by extending your corporate action capabilities.

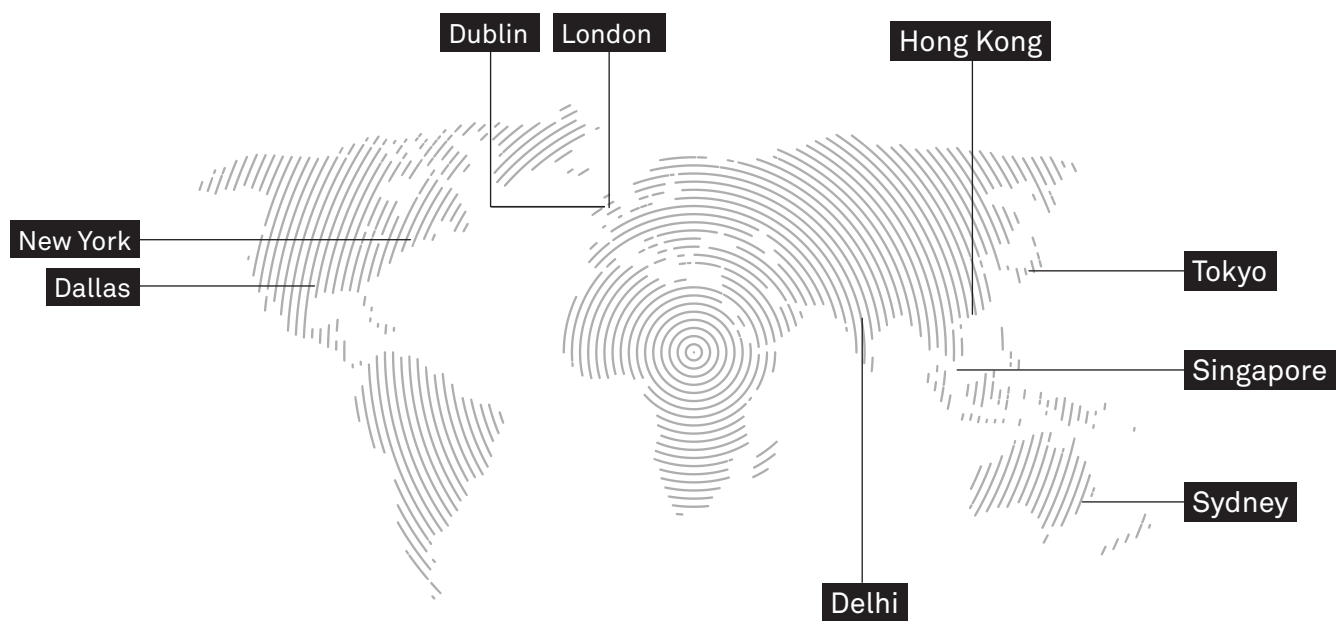
Outsource your data-scrubbing to our corporate actions experts, who source and validate firm-specific agent information against the issuer event details to expedite the availability of high-quality and timely data, powered by our industry-leading software solution.





# Supported by a trusted global partner

As a global leader in providing managed services and enterprise solutions for asset servicing and securities processing, we delivers solutions, data and expertise that are used and trusted by clients worldwide to successfully navigate market complexity, support efficiency and growth, and reduce operational risk.



**9** global locations



**20+** languages covered



**24/6** client support

## **S&P Global Market Intelligence**

At S&P Global Market Intelligence, we understand the importance of accurate, deep and insightful information. Our team of experts delivers unrivaled insights and leading data and technology solutions, partnering with customers to expand their perspective, operate with confidence, and make decisions with conviction.

S&P Global Market Intelligence is a division of S&P Global (NYSE: SPGI). S&P Global is the world's foremost provider of credit ratings, benchmarks, analytics and workflow solutions in the global capital, commodity and automotive markets. With every one of our offerings, we help many of the world's leading organizations navigate the economic landscape so they can plan for tomorrow, today. For more information, visit [www.spglobal.com/marketintelligence](http://www.spglobal.com/marketintelligence).

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