

## ETF MARKET OVERVIEW – UPDATE AS OF 31 MARCH 2021

### Top 10 Fund Inflows

ISIN	Name	3M Flow in \$m	AUM in \$m	3M AUM Growth %
US9229083632	Vanguard S&P 500 ETF	17 175	206 019	16%
US9229087690	Vanguard Total Stock Market ETF	9 750	224 094	11%
US4642872000	iShares Core S&P 500 ETF	9 135	261 940	10%
US81369Y6059	Financial Select Sector SPDR Fund	9 115	38 162	54%
US46434G1031	iShares Core MSCI Emerging Markets ETF	7 434	77 936	13%
US00214Q1040	ARK Innovation ETF	7 132	22 996	30%
US46434V6130	iShares Core Total USD Bond Market ETF	6 413	12 099	101%
US9219378356	Vanguard Total Bond Market ETF	5 664	71 023	4%
IE00BLF7VX27	SPDR (SSGA) Bloomberg SASB U.S. Corporate ESG UCITS ETF	5 538	5 426	n/a
US9220428588	Vanguard FTSE Emerging Markets ETF	4 705	78 511	10%

### Top 10 Fund Outflows

ISIN	Name	3M Flow in \$m	AUM in \$m	3M AUM Growth %
US4642872422	iShares iBoxx \$ Investment Grade Corporate Bond ETF	-10 510	41 669	-24%
US78463V1070	SPDR Gold Shares ETF	-7 480	56 388	-21%
US46429B6974	iShares MSCI USA Minimum Volatility Factor ETF	-5 575	28 314	-15%
US4642885135	iShares iBoxx \$ High Yield Corporate Bond ETF	-4 187	21 518	-16%
US78462F1030	SPDR S&P 500 ETF	-3 036	345 002	5%
US46432F3394	iShares MSCI USA Quality Factor ETF	-2 896	19 622	-9%
US81369Y3080	SPDR Consumer Staples Select Sector ETF	-2 434	10 927	-18%
US4642874329	iShares 20+ Year Treasury Bond ETF	-2 398	14 214	-25%
US78468R6229	SPDR Barclays High Yield Bond ETF	-2 116	10 373	-17%
IE0032895942	iShares \$ Corporate Bond UCITS ETF	-2 081	4 241	-37%

## Flow by Issuers in \$m

Issuer	Q1 2021 Flow	March AUM	December AUM	Q1 2021 Flow as % of AUM
BlackRock	78 892	2791 282	2766 472	3%
Vanguard	96 004	1778 068	1604 644	6%
State Street	22 507	983 557	917 031	2%
Invesco	17 265	365 269	335 608	5%
Nomura Asset Management	-4 432	243 219	236 868	-2%
Charles Schwab	10 700	220 883	197 050	5%
DWS	8 339	171 601	160 517	5%
First Trust	7 018	122 413	110 694	6%
Nikko Asset Management	1 834	110 316	106 494	2%
Daiwa Asset Management	1 203	107 271	104 312	1%
Societe Generale	1 266	94 288	92 125	1%
UBS AG	3 597	93 348	42 357	8%
Amundi	3 588	83 176	76 430	5%
WisdomTree	5 919	73 112	67 533	9%
Van Eck	2 465	60 551	61 095	4%
JPMorgan Chase & Co.	9 246	57 564	47 243	20%
BMO Funds	- 637	54 925	53 755	-1%
ProShares	3 844	51 901	46 257	8%
Ark Investment Management	16 961	47 902	34 826	49%
Mitsubishi UFJ Asset Management	1 726	45 762	43 524	4%
PIMCO	422	35 947	36 004	1%
Mirae Asset Global Investments	9 254	32 454	23 860	39%
Fidelity Investments	1 839	28 037	24 701	7%
China Asset Management	- 289	24 656	7 627	-4%
Direxion Funds	2 102	23 390	18 452	11%
Samsung Asset Management	538	23 367	23 336	2%
Goldman Sachs	- 17	22 298	21 026	0%
Hang Seng Investment Management	-1 386	18 525	19 448	-7%
Yuanta-Polaris Securities Investment Trust	271	17 549	17 299	2%
Northern Trust	1 242	15 793	13 982	9%

## Flow by Issuers in \$m (cont'd)

Issuer	Q1 2021 Flow	March AUM	December AUM	Q1 2021 Flow as % of AUM
HSBC Asset Management	1 963	15 141	12 747	15%
BNP Paribas	- 744	14 528	14 315	-5%
Exchange Traded Concepts	1 979	14 244	11 382	17%
ZKB	- 51	12 229	13 877	0%
Xetra Gold	275	12 164	13 532	2%
Horizons	- 216	11 379	11 057	-2%
Deka ETFs	- 350	11 065	11 189	-3%
BetaShares Capital	664	11 018	10 332	6%
Mirae Asset MAPS Global Investments	293	10 916	10 699	3%
Franklin Templeton	251	10 277	9 624	3%
CSOP Asset Management	66	9 787	10 503	1%
One ETF	597	9 408	8 744	7%
Cathay Securities Investment Trust	189	9 201	9 683	2%
ALPS	372	8 929	7 722	5%
KraneShares	2 488	8 783	6 472	38%
LGIM ETF's	1 651	8 574	6 815	24%
Invesco Markets II plc	961	8 427	n/a	n/a
Capital Investment Trust Corporation	84	8 408	5 805	1%
Ashburton Investment	520	7 836	6 924	8%
Fubon Asset Management	20	7 448	7 934	0%

## Flow by Asset Class in \$m

Asset Class	Q1 2021 Flow
Equity	291 399
Fixed Income	54 311
Alternative	5 050
Currency	179
Commodity	-1 056

## New Launches

ISIN	Name	Launch Date	AUM in \$m	Asset Class	Issuer
US92189H8390	VanEck Vectors Social Sentiment ETF	02/02/2021	356	Equity	Van Eck
US00214Q8078	ARK Space Exploration ETF	30/03/2021	344	Equity	Ark Investment Management
IE00BMYDM794	L&G Hydrogen Economy UCITS ETF	02/02/2021	300	Equity	LGIM ETF's
IE00BK1PV445	SSGA - XTrackers MSCI USA UCITS ETF	16/02/2021	253	Equity	DWS
IE00BM9GRN41	Fidelity Sustainable Global Corporate Bond Multifactor UCITS ETF ACC-GBP (hedged)	23/03/2021	194	Fixed Income	Fidelity Investments
HK0000711199	ChinaAMC Hang Seng Hong Kong Biotech Index ETF	10/03/2021	193	Equity	China Asset Management
US53656F6236	Listed Funds Trust Horizon Kinetics Inflation Beneficiary ETF	06/01/2021	131	Equity	Listed Funds
US46138J4379	Invesco International Developed Dynamic Multifactor	22/02/2021	129	Equity	Invesco
XS2284324667	Wisdomtree Energy Enhanced - EUR Daily Hedged ETP	22/02/2021	122	Commodity	WisdomTree
US33740F6236	First Trust Cboe Vest U.S. Equity Buffer January ETF	19/01/2021	100	Equity	First Trust
US33740F6319	First Trust Cboe Vest U.S. Equity Deep Buffer January ETF	19/01/2021	99	Equity	First Trust
US5007676944	KraneShares SSE STAR Market 50 Index ETF	27/01/2021	94	Equity	KraneShares
IE00BJ06C044	Jpm US Research Enhanced IndexEquity ESG ETF	18/01/2021	87	Equity	JPMorgan Chase & Co.
US66538H2783	Northern Lights Fd Tr Main Thematic Innovation	29/01/2021	63	Equity	Northern Lights
US46641Q2747	JPMorgan Short Duration Core Plus ETF	02/03/2021	62	Fixed Income	JPMorgan Chase & Co.
US37954Y1947	Global X Adaptive U.S. Risk Management ETF	15/01/2021	61	Equity	Mirae Asset Global Investments
US00768Y4200	AdvisorShares Alpha DNA Equity Sentiment	02/02/2021	57	Fixed Income	AdvisorShares
KR7368590006	Kb Kbstar US Nasdaq100 ETF	08/03/2021	57	Equity	KB Asset Management
US4448691018	Humankind US Stock ETF	24/02/2021	55	Equity	Northern Lights
KR7363580002	ETF Samsung Kodesx 200IT	19/03/2021	53	Equity	Samsung Asset Management
TW0000087501	Cathay Cyber Security ETF	03/02/2021	52	Equity	Cathay Securities Investment Trust

## New Launches (cont'd)

ISIN	Name	Launch Date	AUM in \$m	Asset Class	Issuer
IE00BMH5T269	iShares Edge MSCI World Minimum Volatility ESG UCITS ETF	19/02/2021	48	Equity	BlackRock
US66538H2452	Northern Lights Monarch ProCap ETF	25/03/2021	47	Equity	Northern Lights
US33740F6152	First Trust Cboe Vest U.S. Equity Deep Buffer March ETF	23/03/2021	45	Equity	First Trust
KR7375770005	Samsung Kodex Carbon Efficient Green New Deal ETF	05/02/2021	43	Equity	Samsung Asset Management
US90290T8826	USCF Midstream Energy Income Fund ETF	23/03/2021	41	Equity	ETF Securities Limited
US53656F4413	Listed Funds Roundhill Streaming Services & Technology ETF	08/02/2021	41	Equity	Roundhills investments
US33740F5998	First Trust Cboe Vest U.S. Equity Buffer March ETF	23/03/2021	40	Equity	First Trust
IE00BN4GXL63	Tabula EUR IG Bond Paris-Aligned Climate Ucits ETF (EUR)	08/01/2021	40	Fixed Income	Tabula
US78470P7050	SPDR Nuveen Municipal Bond ETF	05/02/2021	39	Fixed Income	State Street
KR7359210002	ETF Samsung Kodex Kospi	19/03/2021	38	Equity	Samsung Asset Management
CNE100003V19	HFT CSI Yangtze River Delta Leading Index ETF	09/03/2021	36	Equity	Fortis Haitong Investment Management
IE00BMDBMN04	iShares EUR Green Bond Ucits ETF	25/03/2021	35	Fixed Income	BlackRock
KR7356540005	ETF Kim Kindex Kis Active Bond Composite	19/03/2021	35	Fixed Income	Korea Investment Management
CH0593331561	Amun 21Shares Polkadot ETP	04/02/2021	34	Commodity	AMUN
US53656F5733	Listed Funds Trust Overlay Shares Short Term Bond - OVT	14/01/2021	33	Fixed Income	Listed Funds
US0321088215	Amplify International BlackSwan Growth & Treasury Core ETF	26/01/2021	31	Fixed Income	Amplify ETF
US53656F4660	Listed Fds Tr Morgan Creek Exos SPAC Strategy ETF	14/01/2021	30	Equity	Listed Funds
JP3049210002	GlobalX Digital Innovation Japan ETF	25/01/2021	30	Equity	Mirae Asset Global Investments
US74933W7598	Stance Equity ESG Large Cap Core ETF	04/03/2021	29	Equity	ETF Securities Limited
US46641Q2663	JPMorgan Emerging Markets Equity Core ETF	11/03/2021	29	Equity	JPMorgan Chase & Co.
US25460G6171	Direxion Hydrogen ETF	22/03/2021	28	Equity	Direxion Funds
US0925281083	BlackRock High Yield Muni Income Bond ETF	16/03/2021	25	Fixed Income	BlackRock

## New Launches (cont'd)

ISIN	Name	Launch Date	AUM in \$m	Asset Class	Issuer
US0925282073	BlackRock Intermediate Muni Income Bond ETF	16/03/2021	25	Fixed Income	BlackRock
IE00B8JDT196	iShares J.P. Morgan \$ EM Investment Grade Bond Ucits ETF	25/03/2021	25	Fixed Income	BlackRock
IE00BMH5VP31	iShares Edge Msci World Minimum Volatility ESG Ucits ETF	24/02/2021	24	Equity	BlackRock
US33740U7037	First Trust Cboe Vest Fund of Deep Buffer ETF	21/01/2021	23	Equity	First Trust
US4020318352	Guinness Atkinson Smart Dividend Builder ETF	30/03/2021	23	Equity	Guinness Atkinson Asset Management Inc
US25460G6254	Direxion Daily Cloud Computing Bull 2X Shares ETF	08/01/2021	23	Equity	Direxion Funds
US26922B6002	Defiance Next Gen H2 ETF	12/03/2021	22	Equity	Exchange Traded Concepts

For more information [www.ihsmarkit.com](http://www.ihsmarkit.com)

## CUSTOMER CARE

## NORTH AND SOUTH AMERICA

T +1 800 447 2273  
+1 303 858 6187 (Outside US/Canada)

## EUROPE, MIDDLE EAST AND AFRICA

T +44 1344 328 300

## ASIA PACIFIC

T +604 291 3600

E [CustomerCare@ihsmarkit.com](mailto:CustomerCare@ihsmarkit.com)

## About IHS Markit

IHS Markit (NYSE: INFO) is a world leader in critical information, analytics and expertise to forge solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 business and government customers, including 80 percent of the Fortune Global 500 and the world's leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.