**S&P Global** Market Intelligence



# ESG Data Monitoring for Private Markets

# Collect, analyze, and report on ESG data for alternative assets using both Novata and iLEVEL

Quantifying the environmental, social, and governance (ESG) impact of private market investments is critically important and uniquely challenging. Limited data, rapidly evolving regulatory frameworks, and nuanced reporting requirements create challenges for general partners, even as investors are dramatically increasing their demands for detailed reporting. Firms need purpose-built solutions for the complex task of collecting metrics relevant to their funds, assets, and portfolio companies.

Streamline your ESG data collection, analysis, and reporting with Novata, an ESG software solution built for the private markets. Integration between Novata and S&P Global Market Intelligence's iLEVEL portfolio monitoring software makes it easy to centralize ESG information alongside your portfolio company's financial and performance data, which allows for seamless analysis and reporting across all levels of your investment portfolio.

# Build an impactful ESG data collection program

The partnership between Novata and iLEVEL empowers private equity, venture capital, and private credit general partners to build a holistic program for capturing, managing, and reporting ESG and financial metrics relevant to their private investments.

### **Identify metrics**

Leverage Novata's deep ESG expertise and in-platform framework builder to establish a starting point for data collection, using leading global reporting frameworks or your own priority metrics.

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### Collect data

Novata's in-app support provides guidance on how to report key metrics, calculators to transform raw data into actionable information, guardrails to ensure data integrity, and on-demand support for users.



# Centralize information

Centralize your ESG metrics alongside other entity-level financial and operational data in iLEVEL through an automated data integration.



## Report and analyze

Utilize a range of tools for analyzing, benchmarking, and reporting ESG data across both the Novata and iLEVEL platforms.

# Experience the benefits of ESG monitoring with Novata and iLEVEL

#### Guided framework creation

Define the metrics to collect, access support and guidance from an expert team with extensive knowledge of ESG reporting frameworks.

#### Ease of use

Portfolio companies and other data contributors have access to a modern, intuitive interface, live client support, and multi-user functionality.

#### **Expert managed services**

Flexible outside help to build and maintain an ESG data program from the iLEVEL Expert and Advisory Services team, which can help you ramp up quickly.

#### Impactful data

Through integration into iLEVEL, ESG data is highly visible within the firm, easy to access, and available for reporting to investors and regulators in flexible formats.

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