IHS Markit®

Onboarding Accelerator for Custodians

Revolutionize the onboarding process with a next-generation platform that automates and accelerates custodian onboarding.

Transform the onboarding experience

Onboarding is one of the most resource-intensive operations —and one of the most inefficient. Workflows driven by manual data entry, email exchanges and phone calls create extra work for both internal and external teams and prevent buy-side clients from deploying capital swiftly. With rising trade volumes and complex market requirements placing an even greater burden on onboarding resources, custodians must replace manual processes with coordinated, automated workflows to manage rising operational costs and a deteriorating client experience.

Introducing Onboarding Accelerator for Custodians.

With Onboarding Accelerator you can:

- Transform the onboarding process with automation, digitization, analytics, and data extraction

- Standardize 70% of onboarding data, eliminating duplicative data entry

- Improve transparency and streamline communication across counterparties with real time updates into accounts and markets opening status

- Replace legacy processes with an automated end-to-end workflow centralizing the capture of data and documentation

- Leverage open API architecture to connect to internal and external systems

- Enhance client experience by reducing delays and administrative burdens

- Remove human error through automation of data capture across the onboarding process

> Onboarding Accelerator is an automated and customizable end-to-end onboarding solution that delivers average **efficiency gains of 300%** over manual processes.

Designed by global custodians and their clients

KEY BENEFITS

Deploy capital faster through reduced onboarding times

Control risk with audit trails and customizable metrics and workflows

Decrease costs through standardization and automation

Create a secure repository for centralized documentation exchange and access

Elevate the client experience and improve client outcomes

Prevent downstream challenges with accurate information and data from day one

A trusted global partner

As a leading global provider of managed services and enterprise solutions for financial institutions and multinational corporations, IHS Markit delivers modern technology, data and expertise that are leveraged by clients worldwide to minimize risk and improve operational efficiencies.

170+	20	5
Countries	Languages	Locations

A global custodian community

IHS Markit supports and connects a global network of market participants. By bringing custodians, investment managers, brokers, corporates, MNCs and direct investors together through technology and working groups, we are transforming the transparency, coordination and efficiency of complex and heavily regulated financial activities.

12k+	200k+	200+
Buy Sides	Entities	Sell Sides

Discover how Onboarding Accelerator for Custodians can transform your operations. Visit www.ihsmarkit.com/custodianonboarding to find out more or contact us at:

About IHS Markit

IHS Markit (NYSE: INFO) is a world leader in critical information, analytics and expertise to forge solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 business and government customers, including 80 percent of the Fortune Global 500 and the world's leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.