

RFA + ISDA Create

Streamline client onboarding and lifecycle management with end-to-end negotiation of ISDA documentation

ISDA Create is an online platform for drafting, negotiating, and executing ISDA agreements with fully auditable, machine readable results.

Why this matters

- Manual contract management is inefficient and time intensive
- Not having digitised contract data puts organisations at a competitive disadvantage
- Lack of visibility across data in contracts increases risk of regulatory non-compliance



9.2%

Estimated loss of revenue due to ineffective contract management



55%

Potential improvement in compliance through document digitisation



73%

Number of organizations who find it difficult or impossible to run reports on key contractual terms

How does the powerful combination of RFA and ISDA Create help you?

- Request For Amendment (RFA) is an online module for amending legal contracts, including ISDA Master Agreements
- Master Agreements when launching, maintaining, or closing accounts (there are more than just funds going onto an ISDA)

ISDA Create is now part of Counterparty Manager's RFA tool, so firms can:

- Receive guidance at onboarding and throughout the lifecycle of the account for appropriate negotiation for new accounts
- Draft & negotiate master agreements and complex amendments
- Complete online execution through electronic signature
- Generate machine readable outputs for analysis and STP (straight-thru processing)

Key benefits



Automation of contract creation and negotiation



Digitized audit trail of contract lifecycle



Transparent integration into onboarding and lifecycle processes



Centralized location for all ISDA negotiations



Straight-through processing of contract terms to downstream systems

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