

# Onboarding Accelerator for Custodians

**Revolutionize the onboarding process with a next-generation platform that automates and accelerates custodian onboarding.**

## Transform the Onboarding Experience

Onboarding is one of the most resource-intensive operations — and one of the most inefficient. Workflows driven by manual data entry, email exchanges, and phone calls create extra work for both internal and external teams and prevent buy-side clients from deploying capital swiftly. With rising trade volumes and complex market requirements placing an even greater burden on onboarding resources, custodians must replace manual processes with coordinated, automated workflows to manage rising operational costs and a deteriorating client experience.

## Introducing Onboarding Accelerator for Custodians

With Onboarding Accelerator you can:

- Transform the onboarding process with automation, digitization, analytics, and data extraction
- Standardize 70% of onboarding data, eliminating duplicative data entry
- Improve transparency and streamline communication across counterparties with real-time updates into accounts and markets opening status
- Replace legacy processes with an automated end-to-end workflow centralizing the capture of data and documentation
- Leverage open API architecture to connect to internal and external systems
- Enhance client experience by reducing delays and administrative burdens
- Remove human error through automation of data capture across the onboarding process

Designed by Global Custodians and Their Clients

## Key Benefits

**Deploy capital faster** through reduced onboarding times

**Control risk** with audit trails and customizable metrics and workflows

**Decrease costs** through standardization and automation

**Create a secure repository** for centralized documentation exchange and access

**Elevate the client experience** and improve client outcomes

**Prevent downstream challenges** with accurate information and data from day one

## A Trusted Global Partner

As a leading global provider of managed services and enterprise solutions for financial institutions and multinational corporations, IHS Markit delivers modern technology, data, and expertise that are leveraged by clients worldwide to minimize risk and improve operational efficiencies.

17

Countries

20

Languages

5

Locations

## A Global Custodian Community

IHS Markit supports and connects a global network of market participants. By bringing custodians, investment managers, brokers, corporates, MNCs, and direct investors together through technology and working groups, we are transforming the transparency, coordination and efficiency of complex and heavily regulated financial activities.

12k +

Buy-Sides

200k +

Entities

200 +

Sell-Sides

Onboarding Accelerator is an automated and customizable end-to-end onboarding solution that delivers average **efficiency gains of 300%** over manual processes.

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