S&P Global
Market Intelligence

Debtdomain: Syndication and Agency Platform

Full suite of solutions for managing the entire syndication, secondary trading and agency processes

Debtdomain is the leading global platform in web-based systems helping banks and institutional investors address vital workflow needs across the entire lifecycle of a syndicated loan. Our easy-to-use workflow tools, integrated with our class-leading virtual data rooms, allow deal arrangers, trading desks and agents to securely distribute deal documentation, manage contacts, track investor feedback, meet compliance requirements and administer ongoing financial reporting obligations.

Integrated Workflow

At the heart of the Debtdomain platform are secure virtual data rooms (VDRs) meeting the highest industry security standards. Our VDRs are tightly integrated with our class-leading workflow tools for managing the entire loan syndication process. Arrangers, traders and agents can easily create deal sites based on time-saving templates and leverage convenient features like drag & drop uploading, bulk contact linking and intuitive permissioning. Our deal sites support presentation-quality reports covering a wide range of metrics such as deal progress, investor/lender status, document access and public/ private declarations.

Syndication Sites

Built specifically for managing the primary syndication process, our Syndication Sites offer sole and joint bookrunning capabilities to capture commitment and allocation levels, investor comments, and syndication progress. For jointly arranged deals, varying levels of information sharing amongst co-arrangers is supported. Customizable borrower reports showcase syndication progress and investor feedback.

Agency Sites

Agency Sites are used for the dissemination of information to lenders of record post-close through maturity. Our integrated financial monitoring calendar facilitates the retrieval of information from the borrower and supports automatic email reminders integrated with our document management tools. Additional tools allow agents to create, track and record amendment, waiver and consent requests using built-in, Excel-like tools. Integrations with back-office loan accounting systems automate much of the manual work usually associated with Agency Site maintenance.

Secondary Sites

For sell down or trading activity, Secondary Sites provide the ability to easily track secondary market prospects and support automatic deal site expiration after a predetermined period.

Investor CRM

Our CRM is a powerful and efficient tool for keeping a loan sales and syndicate team up-to-date with investor feedback across an entire loan portfolio. Investor activity across deals can be easily queried and mined for intelligence.

Key Stats

65,000
deals launched

5 million+
logins per year

32 million+
docs viewed in last 12 months

440,000+
contacts at 39,000+ firms in global curated database

12 tb
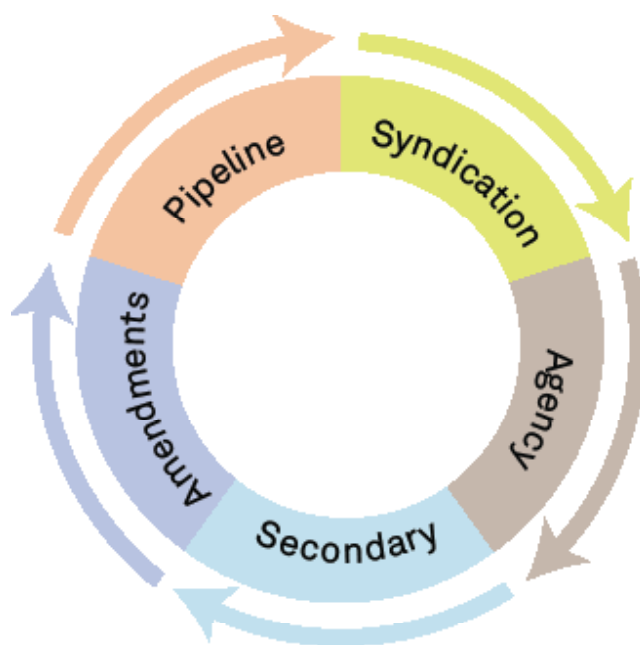active documents

500+
clients

Pipeline Reporting

As no two clients view the market the same, Debtdomain supports a high degree of customization by allowing each client to capture deal-related data relevant to their business. This flexibility drives our pipeline reporting engine which has been leveraged for a variety of uses including tracking revenue, underwriting risk, capital usage and other KPIs.

Compliance Solutions

Our compliance solution provides real-time reporting of document accesses by staff members to Control Room personnel. It includes an optional module that allows the pre-emptive controlling of public/private declarations to ensure compliance with MNPI obligations.

Debtdomain's Integrated Deal Lifecycle Solution

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