

# Canadian Oil Sands Dialogue

Canadian Oil Sands Dialogue provides an objective and independent platform for stakeholders to engage in a discussion of the benefits, costs and impacts associated with oil sands development.

## Benefits

- Understand the critical issues facing oil sand operators
- Interface with key stakeholders, thoughtleaders and government officials associated with oil sands development
- Inform the public debate and future policy decisions on oil sands
- Gain a shared understanding of the relevant policies and the impacts associated with oil sands development

Through fact-based discussion with peers and access to an objective research agenda, participants in the Canadian Oil Sands Dialogue gain a shared understanding of the tradeoffs, limitations, impacts and policy choices associated with development of the oil sands.

## Examples of past research from the Oil Sands Dialogue include:

- **Special Report:** Crude by Rail: The New Logistics of Tight Oil and Oil Sands Growth
- **Special Report:** Oil Sands, Greenhouse Gases, and US Oil Supply: Getting the Numbers Right
- **Special Report:** Comparing GHG Intensity of the Oil Sands and the Average US Crude Oil
- **Special Report:** Assessing Environmental Regulations in the Canadian Oil Sands
- **Special Report:** Oil Sands Economic Benefits: Today and in the Future
- **Special Report:** Major Sources of US Oil Supply: The Challenge of Comparisons
- **Special Report:** Critical Questions for the Canadian Oil Sands
- **Special Report:** The Role of the Canadian Oil Sands in the US Market: Energy Security, Changing Supply Trends, and the Keystone XL Pipeline
- **Insight:** Keystone XL Pipeline: No Material Impact on US GHG Emissions
- **Special Report:** Oil Sands, Greenhouse Gases, and European Oil Supply: Getting the Numbers Right
- **Special Report:** Assessing Marine Transport for Oil Sands on Canada's West Coast
- **Special Report:** Canadian Oil Sands Face US GHG Policy Uncertainty
- **Special Report:** Extracting Economic Value from the Canadian Oil Sands: Upgrading and refining in Alberta (or not)?

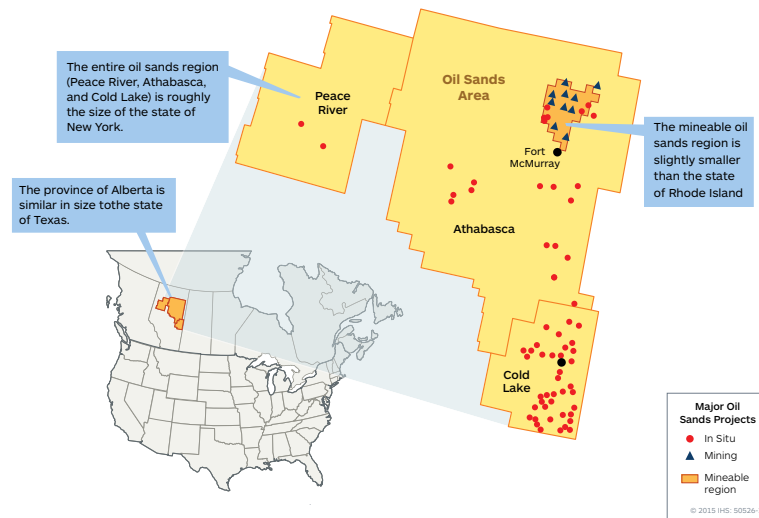
## Content and Information Deliverables:

Over the course of the annual program, Oil Sands Dialogue members take part in two research cycles comprised of member meetings and special reports.

- **Public Special Reports** – IHS Markit will make public two Special Reports on topics that have significant implications for oil sands development.
- **Public Insight Reports** – Obtain two concise research reports providing timely updates on prior research.
- **Special Report Workshop Meetings** – Receive two seats to participate in the semi-annual discussions centered around the two Special Reports each year. These topic-based conversations provide a venue for stakeholders to share views and information on current research topics and related oil sands issues.
- **Proprietary Data** – Get exclusive access to the detailed data and background information used to produce and support the service's reports.
- **Quarterly Oil Sands Analytics** – Download oil sands-specific data, including cost, labor and overall outlook by project.
- **Access to IHS Markit Researchers** – Enjoy telephone and email access to experts to address specific questions and receive research-related input.
- **Access to Service on Connect** – Receive client access to the online repository for the Canadian Oil Sands Dialogue research deliverables and other service-related information.

**Advisory level membership** includes the deliverables listed as well as participation in topic selection for the future research agenda.

Note: Although research will draw upon input received from focus groups and member feedback, IHS Markit retains full editorial control of each Special & Public Insight Report and will remain solely responsible for report contents.



Note: Comparisons to US states are to the total areas of the states, including land and water.

Source: IHS Energy

For more information [www.ihsmarkit.com/oilsandsdialogue](http://www.ihsmarkit.com/oilsandsdialogue)

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## About IHS Markit

IHS Markit (Nasdaq: INFO) is a world leader in critical information, analytics and solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 key business and government customers, including 85 percent of the Fortune Global 500 and the world's leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.