

ETF MARKET OVERVIEW – UPDATE AS OF 30 JUNE 2021

Top 10 Fund Inflows

ISIN	Name	3M Flow in \$m	AUM in \$m	3M AUM Growth %
US9229087690	Vanguard Total Stock Market ETF	10 425	252 633	14%
US9229083632	Vanguard S&P 500 ETF	9 524	232 656	13%
US9219378356	Vanguard Total Bond Market ETF	6 463	78 564	11%
US9229087443	Vanguard Value ETF	5 580	81 705	12%
US46432F8427	iShares Core MSCI EAFE ETF	5 366	95 785	10%
US46090E1038	Invesco QQQ Trust	4 794	177 010	17%
US8085247976	Schwab US Dividend Equity ETF	3 924	26 006	23%
US46641Q1913	JPMorgan BetaBuilders Europe ETF	3 875	8 554	95%
IE00B4L5Y983	iShares Core MSCI World UCITS ETF (Acc)	3 602	38 468	20%
US4642872265	iShares Core U.S. Aggregate Bond ETF	3 259	88 804	5%

Top 10 Fund Outflows

ISIN	Name	3M Flow in \$m	AUM in \$m	3M AUM Growth %
US4642872422	iShares iBoxx \$ Investment Grade Corporate Bond ETF	-3 167	39 898	-4%
US4642876555	iShares Russell 2000 ETF	-2 775	69 288	2%
US74347X8314	ProShares UltraPro QQQ ETF	-2 570	12 406	15%
US46429B6974	iShares MSCI USA Minimum Volatility Factor ETF	-2 530	27 560	-3%
CNE000001LM6	China 50 ETF	-1 608	6 851	-19%
US81369Y7040	SPDR Industrial Select Sector SPDR Fund	-1 604	19 328	-3%
US4642885135	iShares iBoxx \$ High Yield Corporate Bond ETF	-1 387	20 404	-3%
US4642876142	iShares Russell 1000 Growth ETF	-1 325	69 190	11%
US46434G8226	iShares MSCI Japan ETF	-1 236	11 288	-13%
US4642886794	iShares Short Treasury Bond ETF	-1 233	14 643	-8%

Flow by Issuers in \$m

Issuer	Q2 2021 Flow	June AUM	March AUM	Q2 2021 Flow as % of AUM
BlackRock	74 922	3151 545	2791 282	3%
Vanguard	90 312	1975 405	1778 068	5%
State Street	21 025	1059 096	983 557	2%
Invesco	15 317	408 866	365 269	4%
Charles Schwab	11 828	245 071	220 883	5%
Nomura Asset Management	3 408	244 184	243 219	1%
DWS	7 383	185 339	171 601	4%
First Trust	7 469	136 049	122 413	6%
Nikko Asset Management	1 663	111 144	110 316	2%
Daiwa Asset Management	2 349	107 813	107 271	2%
Societe Generale	1 345	105 604	94 288	1%
Amundi	2 446	90 837	83 176	3%
WisdomTree	1 200	76 145	73 112	2%
Van Eck	4 707	69 714	60 551	8%
JPMorgan Chase & Co.	8 413	65 494	57 564	15%
BMO Funds	2 167	59 010	54 925	4%
ProShares	446	57 806	51 901	1%
UBS (Lux) Fund Solutions	1 975	50 217	45 892	4%
Ark Investment Management	-1 180	50 029	47 902	-2%
UBS AG	1 439	49 442	93 348	2%
Mitsubishi UFJ Asset Management	270	45 547	45 762	1%
Mirae Asset Global Investments	4 032	39 441	32 454	12%
PIMCO	1 047	37 204	35 947	3%
Fidelity Investments	2 195	33 263	28 037	8%
Dimensional ETFs	621	30 467	1 043	60%
China Asset Management	- 962	27 100	24 656	-4%
Direxion Funds	-1 253	25 493	23 390	-5%
Samsung Asset Management	- 39	24 178	23 367	0%
Goldman Sachs	362	23 679	22 298	2%
Yinhua Fund Management	5 794	21 789	15 409	38%

Flow by Issuers in \$m (cont'd)

Issuer	Q2 2021 Flow	June AUM	March AUM	Q2 2021 Flow as % of AUM
Yuanta-Polaris Securities Investment Trust	2 403	21 309	17 549	14%
Hang Seng Investment Management	- 64	18 355	18 525	0%
Northern Trust	1 325	17 695	15 793	8%
HSBC Asset Management	236	16 201	15 141	2%
BNP Paribas	- 199	15 357	14 528	-1%
Exchange Traded Concepts	753	15 108	14 244	5%
Guotai Asset Management	486	13 243	11 221	4%
E Fund Management	- 281	13 221	10 619	-3%
ZKB	79	12 812	12 229	1%
Deka ETFs	307	12 690	11 065	3%
Horizons	339	12 355	11 379	3%
Huatai-PineBridge Fund Management	1 646	12 137	9 354	18%
BetaShares Capital	813	12 082	11 018	7%
Mirae Asset MAPS Global Investments	- 359	10 986	10 916	-3%
KraneShares	2 564	10 976	8 783	29%
Franklin Templeton	432	10 858	10 277	4%
LGIM ETF's	504	10 318	8 574	6%
Invesco Markets II plc	541	9 794	8 427	6%
ALPS	- 108	9 635	8 929	-1%
Cathay Securities Investment Trust	469	9 577	9 201	5%

Flow by Asset Class in \$m

Asset Class	Q2 2021 Flow
Equity	201 745
Fixed Income	85 676
Commodity	4 370
Alternative	4 148
Currency	376

New Launches

ISIN	Name	Launch Date	AUM in \$m	Asset Class	Issuer
US25434V7082	Dimensional US Core Equity 2 ETF	14/06/2021	13 318	Equity	Dimensional ETFs
US25434V6092	Dimensional US Targeted Value ETF	14/06/2021	5 917	Equity	Dimensional ETFs
US25434V4014	Dimensional US Equity ETF	14/06/2021	5 584	Equity	Dimensional ETFs
US25434V5003	Dimensional US Small Cap ETF	14/06/2021	3 974	Equity	Dimensional ETFs
US09290C5094	iShares Blackrock US Carbon Transition Readiness ETF	06/04/2021	1 394	Equity	BlackRock
CNE100004DB9	Chinese ETF SH - TIANHONG CSI BANK ETF	07/04/2021	1 389	Equity	China Asset Management Co., Ltd.
US92203C3034	Vanguard Ultra-Short Bond ETF	07/04/2021	999	Fixed Income	Vanguard
CNE100004D51	Chinese ETF SH - CHINAAMC CSI FOOD & BEVERAGE SUB-INDUSTRY INDEX ETF	07/04/2021	641	Equity	China Asset Management Co., Ltd.
US09290C6084	iShares Blackrock World EX US Carbon Transition Readiness ETF	06/04/2021	604	Equity	BlackRock
GB00BLD4ZL17	Coinshares PHYSICAL BTC ETP	19/04/2021	220	Alternative	CoinShares
LU2329745918	LYXOR CORE EURO GOVERNMENT BOND (DR) UCITS ETF - DIST	08/06/2021	217	Fixed Income	Societe Generale
US78468R5155	SPDR Bloomberg Barclays Emerging Markets USD Bond	09/04/2021	181	Fixed Income	State Street
FR0014003N93	LYXOR MSCI WORLD UCITS ETF MONTHLY HEDGED EUR ACC iETF	14/06/2021	177	Equity	Societe Generale
US85521B7423	Adaptive Growth Opportunities ETF	12/05/2021	162	Equity	ETF Securities Limited
US33740U8027	First Trust Cboe Vest U.S. Equity Deep Buffer April ETF	16/04/2021	124	Equity	First Trust
CNE100003X58	Chinese ETF SH - CHINAAMC CSI INVT BK & BROKERAGE IDX ETF FD ETF	20/05/2021	123	Equity	China Asset Management Co., Ltd.
US33740U8852	First Trust ETF D FT Cboe Vest U.S. Equity Buffer April	16/04/2021	122	Equity	First Trust
US29287L1061	Engine No. 1 Transform 500 ETF	22/06/2021	121	Equity	ETF Securities Limited
IE00BGYWFN19	Vanguard UK Equity - VANGUARD USD CORPORATE BOND UCITS (GBP HEDGED) ACCUMULATING ETF	25/05/2021	110	Fixed Income	Vanguard
US82889N8487	Simplify US Equity PLUS Bitcoin ETF	24/05/2021	103	Equity	Simplify Exchange Traded Funds
HK0000723210	PREMIA CHINA TREASURY & POLICY BK BD LONG DUR ETF USD	12/04/2021	93	Fixed Income	Premia Partners Company Limited
HK0000723228	PREMIA CHINA TREASURY AND POLICY BANK BOND LONG DURATION ETF CNY	12/04/2021	93	Fixed Income	Premia Partners Company Limited

New Launches (cont'd)

ISIN	Name	Launch Date	AUM in \$m	Asset Class	Issuer
LU1940199984	LYXOR MSCI EUROPE ESG LEADERS (DR) UCITS ETF - MONTHLY HEDGED TO EUR - ACC ETF	07/05/2021	87	Equity	Societe Generale
US8863647447	Tidal TR Acruence Active Hedge ETF	07/04/2021	80	Equity	Tidal
US46436E4944	iShares BBB Rated Corporate Bond ETF	18/05/2021	77	Fixed Income	BlackRock
IE00BMC7BF44	ISHARES EUROPE -ISHARES CHINA CNY GOVT BOND UCITS ETF USD (DIST) ETF	26/04/2021	72	Fixed Income	BlackRock
US2913618631	Emles Alpha Opportunities ETF	09/06/2021	69	Alternative	EMLES
US8085246721	Schwab International Dividend Equity ETF	29/04/2021	67	Equity	Charles Schwab
US46138G5999	Invesco Nasdaq Biotechnology ETF	11/06/2021	65	Equity	Invesco
US82889N8552	Simplify Interest Rate Hedge ETF	10/05/2021	63	Fixed Income	Simplify Exchange Traded Funds
IE00BMFJGP26	ISHARES CORE € GOVT BOND UCITS ETF CHF HEDGED ACC	14/05/2021	61	Fixed Income	BlackRock
US46138G6153	Invesco PHLX Semiconductor ETF	11/06/2021	61	Equity	Invesco
LU1799934903	LYXOR MSCI WORLD ESG TREND LEADERS (DR) UCITS ETF - MONTHLY HEDGED TO EUR - ACC ETF	07/05/2021	60	Equity	Societe Generale
US3015056241	Bitwise Crypto Innovators ETF	11/05/2021	56	Equity	Exchange Traded Concepts
CNE100003VM0	MAXWEALTH CSI 300 INDEX ETF	05/04/2021	52	Equity	China Southern Fund Management
LU1910940425	ietf LYXOR CORE GLOBAL INFLATION-LINKED 1- 10Y BOND(DR)UCITS - HEDGED TO GBP ETF	13/04/2021	47	Fixed Income	Societe Generale
US74255Y7554	Principal International Multi-Factor core Index ETF	26/05/2021	47	Equity	Principal ETFs
US87166N5023	Syntax Stratified US Total Market Hedged ETF	15/06/2021	44	Equity	Syntax
JP3049260007	Japanese ETFs - NOMURA NEXT FUNDS S&P 500 (YEN-HEDGED) (2634) ETF	21/05/2021	40	Equity	Nomura Asset Management
DE000A0Q4R69	ISHARES EUROPE -ISHARES DAX ESG UCITS (DE) ETF	18/05/2021	40	Equity	BlackRock
IE00BMYDM802	LGIM - L&G QUALITY EQUITY DIVIDENDS ESG EXCLUSIONS UK UCITS ETF	15/04/2021	37	Equity	LGIM ETF's
US92189H8218	VanEck Vectors Digital Transformation ETF	12/04/2021	33	Equity	Van Eck

New Launches (cont'd)

ISIN	Name	Launch Date	AUM in \$m	Asset Class	Issuer
US69344A7019	PGIM Active Aggregate Bond ETF	15/04/2021	32	Fixed Income	PGIM INVESTMENT
US74255Y7489	Principal EXCH-TRAD FDS Prin U.S large cap AD	19/05/2021	30	Equity	Principal ETFs
IE00BMG6Z448	ISHARES EUROPE -ISHARES MSCI EM EX CHINA UCITS ETF USD ACC ETF	26/04/2021	29	Equity	BlackRock
US33738R6392	First Trust Indxx Global Medical Devices ETF	22/06/2021	25	Equity	First Trust
US26923N3061	Opportunities TR Formidable	03/05/2021	23	Equity	ETF Securities Limited
US0427656774	Arrow Reverse Cap 500	25/05/2021	22	Equity	ArrowShares
HK0000720745	CSOP HANG SENG INDEX ETF	08/04/2021	21	Equity	CSOP Asset Management
US47804J8181	John Hancock Corporate Bond ETF	01/04/2021	21	Fixed Income	John Hancock
US90431R2094	Uncommon Portfolio Design Core Equity ETF	19/04/2021	20	Equity	ETF Securities Limited
CNE1000045S7	Chinese ETF SZ - YINHUA CSI INNOVATION 100 INDEX ETF FUND ETF	20/05/2021	20	Equity	Yinhua Fund Management
US45409F7859	IndexIQ MacKay ESG Core Plus Bond ETF	29/06/2021	20	Fixed Income	IndexIQ
IE00BMYDMB35	LGIM - L&G QUALITY EQUITY DIVIDENDS ESG EXCLUSIONS ASIA PACIFIC EX-JAPAN UCITS ETF- Bridge	15/04/2021	20	Equity	LGIM ETF's
JP3049250008	Japanese ETFs - NOMURA NEXT FUNDS S&P 500 (UNHEDGED) ETF	21/05/2021	18	Equity	Nomura Asset Management
IE00BKVD2J03	CS ETF - CSIF (IE) DAX 50 ESG BLUE UCITS ETF	14/05/2021	17	Equity	Credit Suisse
IE00BNDS1X14	Vanguard UK Equity - VANGUARD ESG GLOBAL CORPORATE BOND UCITS ETF USD HEDGED DISTRIBUTING ETF	17/05/2021	17	Fixed Income	Vanguard
IE00BNDS1W07	Vanguard UK Equity - VANGUARD ESG GLOBAL CORPORATE BOND UCITS ETF USD HEDGED ACCUMULATING ETF	17/05/2021	17	Fixed Income	Vanguard
US02072L8476	Alpha Architect Tr Freedom Day Dividend ETF	07/05/2021	16	Equity	Alpha Architect ETF Trust
US87283Q5036	T Rowe Price US Equity Research	08/06/2021	16	Equity	T. Rowe Price Associates, Inc
IE00BFY0GV36	SPDR (SSGA) - SPDR BLOOMBERG SASB U.S. CRP ESG UCITS ETF EUR HGD	11/06/2021	16	Fixed Income	State Street
HK0000736766	SAMSUNG NYSE FANG+ USD ETF	24/05/2021	15	Equity	Samsung Asset Management

New Launches (cont'd)

ISIN	Name	Launch Date	AUM in \$m	Asset Class	Issuer
US33739P8225	First Trust New York Municipal High Income ETF	12/05/2021	15	Fixed Income	First Trust
IE00BMV3LS66	ISHARES CORP BOND 0-3YR ESG UCITS ETF CHF HEDGED	09/04/2021	15	Fixed Income	BlackRock
US82889N8636	Simplify Volatility Premium ETF	12/05/2021	15	Equity	Simplify Exchange Traded Funds
HK0000742566	FUBON FTSE TAIWAN DAILY (2X) LEVERAGED ETF	28/05/2021	15	Equity	Fubon Asset Management
HK0000742574	FUBON FTSE TAIWAN DAILY (-1X) INVERSE ETF	28/05/2021	14	Equity	Fubon Asset Management
US19423L6314	Collaborative Investment Series The Short De-SPAC ETF	17/05/2021	13	Equity	Collaborative Investment Series Trust
US0155642061	Alger 35 ETF	05/05/2021	13	Equity	Alger
US33740U8514	First Trust Exchange Traded FD VIII EXP ETF	14/06/2021	12	Equity	First Trust
FR0014003IY1	LYXOR MSCI WORLD UCITS ETF ACC	30/06/2021	12	Equity	Societe Generale
IE00BMW42520	ISHARES EUROPE -ISHARES MSCI EUROPE INDUSTRIALS SECTOR UCITS ETF EUR (ACC) ETF	14/05/2021	12	Equity	BlackRock
US33740F5576	First Trust Cboe Vest Growth-100 Buffer June ETF	18/06/2021	11	Equity	First Trust
HK0000723186	PREMIA CHINA USD PROPERTY BOND ETF USD	12/04/2021	11	Fixed Income	Premia Partners Company Limited
HK0000723178	PREMIA CHINA USD PROP BD ETF HKD	12/04/2021	11	Fixed Income	Premia Partners Company Limited
HK0000723194	PREMIA CHINA USD PROP BD ETF CNY	12/04/2021	11	Fixed Income	Premia Partners Company Limited
IE00BMDKNW35	VANECK VECTORS DIGITAL ASSETS EQUITY UCITS ETF	30/04/2021	10	Equity	Van Eck
IE00BMXC7W70	iShares Europe -ISHARES MSCI WORLD PARIS-ALIGNED CLIMATE UCITS ETF USD (ACC) ETF	22/04/2021	10	Equity	BlackRock
US46436E4860	iShares iBonds Dec 2031 Term Corporate ETF	22/06/2021	10	Fixed Income	BlackRock
CA05580L2093	BMO MSCI USA HIGH QUALITY INDEX ETF USD ETF	14/05/2021	10	Equity	BMO Funds
US3015056167	Exchange Traded Concepts TR 6 Meridian Quality Growth ETF	11/05/2021	10	Equity	Exchange Traded Concepts

New Launches (cont'd)

ISIN	Name	Launch Date	AUM in \$m	Asset Class	Issuer
US25460G5421	Direxion Daily Travel & Vacation Bull 2x Shares ETF	10/06/2021	9	Equity	Direxion Funds
HK0000736774	CSOP ETF - CSOP SOLAR ETF	01/06/2021	9	Equity	CSOP Asset Management
CNE100003X33	Chinese ETF SH - DACHENG MSCI CHN A CUSTOM QUALITY VAL 100 IDX ETF	20/05/2021	9	Equity	Da Cheng Fund Management
US46435U1271	iShares Cloud And 5G MultiSector ETF	08/06/2021	8	Equity	BlackRock
US00768Y3962	AdvisorShares Hotel ETF	20/04/2021	8	Equity	AdvisorShares
US53656F7978	Listed Funds TrueShares Structured Outcome May	30/04/2021	8	Fixed Income	Listed Funds
HK0000733870	CSOP ETF - CSOP GLOBAL CLOUD COMPUTING TECHNOLOGY INDEX ETF	13/05/2021	7	Equity	CSOP Asset Management
US26924G7557	ETFMG US Alternative Harvest ETF	12/05/2021	7	Equity	FactorShares
US26922B8081	Defiance Next Gen Altered Experience ETF	07/06/2021	7	Equity	Defiance ETFs
US7467294093	Putman Focused Large Cap Grow ETF	25/05/2021	7	Equity	Putnam Investments
US74255Y7307	Principal US Small-Cap Adaptive Multi-Factor	19/05/2021	6	Equity	Principal ETFs
IE00BF92J153	LGIM - L&G DIGITAL PAYMENTS UCITS USD ACC ETF	27/05/2021	6	Equity	LGIM ETF's
US26922B8735	Defiance Hotel Airline and Cruise ETF	02/06/2021	6	Equity	Defiance ETFs
US8863647363	Tidal Trust SoFi Weekly Dividend ETF	10/05/2021	6	Equity	Tidal
US74347G6715	ProShares Nasdaq-100 Dorsey Wright Momentum ETF	18/05/2021	6	Equity	ProShares
US00768Y3889	AdvisorShares Restaurant ETF	20/04/2021	6	Equity	AdvisorShares
US19423L6645	Collaborative Investment Series FOMO ETF	25/05/2021	6	Equity	Collaborative Investment Series Trust
IE00BMD8KM66	JPM ETF BETABUILDERS US TR BOND 0-3 M UCITS ETF USD ACC ETF	17/06/2021	6	Fixed Income	JPMorgan Chase & Co.

For more information www.ihsmarkit.com

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