



Ipreo IssueLaunch

Centralized, web-based platform to efficiently and securely manage deals from start to finish

Our deal terms communication tool ensures that banks and all other parties involved can work together in real time to set up deals and communicate the terms to sales, other banks, and investors in an organized, compliant format. IssueLaunch connects seamlessly with Ipreo IssueNet and Ipreo IssueBook, thereby delivering the full suite of syndication services.

- **Create deals and craft deal terms for distribution to the buy side** with deal set up and online collaboration tools
- **Send messages at all stages of the transaction**, from mandate announcement to free-to-trade
- **Distribute to the buy side in accordance with KYC protocols**, as well as the terms of the offering and relevant regulations
- **Enable deals for electronic orders and** allow buy side to place orders directly with sales and syndicate and receive allocations
- **Maintain a permanent repository** of deal terms and documentation
- **Keep a full audit trail** of all deal terms created and distributed
- **Integration with CUSIP Bureau** for automated receipt of security identifiers
- **Access full suite of syndication services** via seamless connectivity with IssueNet and IssueBook

Deal creation

- Streamline IssueNet deal creation
- Set up deal terms once and have them sync to IssueNet and Issuebook
- Buy side distribution list is dynamically generated based on offering format and selling restrictions.
- Terms can be sent to the buy side Deal Monitor or taken as a direct feed into buy side systems

KEY STATS

Market Coverage

Over 95%
of all EUR and
GBP issuance

1400+
deals published in 2018

CUSTOMERS

40+ Banks

Deal Terms

Issue: The Toronto-Dominion Bank TDB-CA-0001 Canada

Issuer Short Name: Aa1

Issuer Moody's Rating: Aa1 **Outlook/Watch:** NEGW **Expected:** **Issuer S&P Rating:** AA- **Outlook/Watch:** NEGW **Expected:** **Issuer Fitch Rating:**

Guarantors:

Deal Comments:

Marketing:

Documents: [Supplements - 20-Jan-...](#) [Supplements - 20-Jan-...](#) [Click to Add/Edit Documents](#)

3YR Fixed

Tranche Name: 3YR Fixed

Expected Tr Size: **Currency:** USD **Actual Size (mm):** **WING:**

Benchmark: **Maturity Term (years):** **Perpetual:**

Rating Same As Issuer:

Issuer Type: Financials **Bond Rating Type:** Investment Grade

Security Type: Bond (standard) **Transaction Type:** New Issue

Seniority: Senior **Sec Registered:** SEC Registered

3YR FRN

Tranche Name: 3YR FRN

Expected Tr Size: **Currency:** USD **Actual Size (mm):** **WING:**

Benchmark: **Maturity Term (years):** **Perpetual:**

Rating Same As Issuer:

Issuer Type: Financials **Bond Rating Type:** Investment Grade

Security Type: Bond (standard) **Transaction Type:** New Issue

Seniority: Senior **Sec Registered:** SEC Registered

Message & Controls

Collaboration Distribution

Ad Hoc Update With Terms

*** UPDATE THE TORONTO-DOMINION BANK USD 2 TRANCHE ***

Message Comment

Deal size updated again

*** UPDATE THE TORONTO-DOMINION BANK USD 2 TRANCHE ***

Deal size updated again

Issuer: The Toronto-Dominion Bank
Issuer Rating: Aa1 Moody's (neg) / AA- S&P (neg)
Supplements: <https://docs.ipreo.com/#/vvn08R1810>
<https://docs.ipreo.com/#/0zR0N8R1810>
Format: Senior / SEC Registered
Docs: USD 2x1A
WIP: ERP
Active Books: BT3, BoFAE, CITI, TD, MFS
Tranche Name: 3YR Fixed | 3YR FRN
Tranche Size: USD 750mm | USD 500mm
Coupon: Fixed (FRN) | Floating (FRN)
SPY: US1 + 90-95 | 94L negiv
Trade Date: 14-Jan-2016 | 14-Jan-2016
Settle Date: T+5 | T+5
Maturity: 22-Jan-2019 (3 Years) | 22-Jan-2019 (3 Years)

Disclaimer: The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at www.sec.gov.

Source: Ipreo Ltd 1 via IssuLaunch
 Continue on Ipreo Deal Monitor: <https://buyside-app.ipreo.com>

Streamline deal creation and improve deal productivity with IssueLaunch

Communication

- Engage in syndicate-to-syndicate collaboration on deal terms in real time
- Securely publish terms and conditions to internal and external Ipreo Deal Monitor users
- Enable deals for Ipreo Investor Access with one click

Announced (1 - 3 of 3)	Tranche Name	Rating	CCY	Docs	Coupon	Expected	Actual	Current	Level	Publisher	Syndicate	Book State	Order Total
29 Jun 17 08:51 EDT	Bank of Queensland Limited	A1	EUR	-	0.5	500	500	500	10	99.566	BHPF, Commerzbank, C2, ING, NAB, UBS	Final	
29 Jun 17 05:57 EDT	European Investment Bank	Aa1	EUR	-	1.5	500	500	500	10	99.259	Commerzbank, BANC, BBL, Commerzbank, NAT, NORDBL	Final	
27 Jun 17 03:01 EDT	Shandong Fertilizer AB	NR	USD	-	-	300mm	-	3M STBOR + 400	Guidance	99.744	SHEDB, ABC, SWEDEB	Books Open	

Launched (1 - 8 of 8)	Tranche Name	Rating	CCY	Docs	Coupon	Expected	Actual	Current	Level	Publisher	Syndicate	Book State	Order Total
29 Jun 17 08:52 EDT	Go-Ahead Group plc	Baa3	GBP	-	-	250	250	250	10	99.744	BHPF, HSBC, NIMM	Allocated	
29 Jun 17 08:09 EDT	LEGRAND 7 (SEVEN) A	BB+	EUR	-	-	300	300	300	10	99.744	BANC, BHPF, DE, HSBC	Books Closed	
29 Jun 17 08:09 EDT	LEGRAND 15 (FIFTEEN) A	BB+	EUR	-	-	500	500	500	10	99.744	BHPF	Books Closed	
29 Jun 17 07:54 EDT	Cooperative Rabobank U.A.	AA	EUR	-	-	1,000	1,000	1,000	10	99.744	GSI, JPM, MS, RABO	Books Closed	
29 Jun 17 07:53 EDT	Volvo Leasing GmbH	A2	EUR	-	-	1,250	1,250	1,250	10	99.744	BANC, BBL, SAN, SGCIB	Books Closed	
29 Jun 17 07:53 EDT	Volvo Leasing GmbH	A2	EUR	-	-	1,250	1,250	1,250	10	99.744	BANC, BBL, SAN, SGCIB	Books Closed	
29 Jun 17 07:53 EDT	Volvo Leasing GmbH	A2	EUR	-	-	1,000	1,000	1,000	10	99.744	BANC, BBL, SAN, SGCIB	Books Closed	

Prices (1 - 30 of 30)	Tranche Name	Rating	CCY	Docs	Coupon	Expected	Actual	Current	Reoffer	Publisher	Syndicate	Book State	Order Total
29 Jun 17 08:43 EDT	Bank of Queensland Limited	A1	EUR	-	0.5	500	500	500	10	99.566	BHPF, Commerzbank, C2, ING, NAB, UBS	Final	
29 Jun 17 06:33 EDT	The State of Lower Saxony (Niedersachsen)	Lower Sonny 4 500m	EUR	-	0.625	-	500	500	15	99.259	Commerzbank, BANC, BBL, Commerzbank, NAT, NORDBL	Final	
29 Jun 17 03:01 EDT	ADIF - Iba Vencedor	Baa3	EUR	-	-	600	600	600	10	99.744	BHPF, HSBC, NIMM	Books Closed	

Securely publish deal information to Ipreo Deal Monitor users

More information on Ipreo IssueLaunch

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