



Ipreo Prospectus Suite

Full-service electronic delivery and tracking of deal-related documents for new issue transactions

Our Prospectus Suite is a regulatory compliant, multi-asset class solution for deal-specific documents related capital raising transactions—including electronic delivery tracking as well as physical posting where necessary.

Issuing new securities is a complex process combining regulatory requirements, operational complexity, and marketing needs. Providing documents related to a new issuance cuts across these areas and thus serves as a potential bottleneck for efficiently scaling the deal process in a compliant way.

As part of marketing phase of issuing a new security, multiple documents are shared with investors. Often regulations require firms to show that such documents were delivered to investors as part of overall 'investor protection' rules. Prospectus automates the delivery of documents via email and tracks the delivery for regulatory needs.

Regulatory delivery

Streamlines distribution of prospectuses and term sheets, featuring customizable emails to investors, email lists, complete audit trail and archiving, and e-Consent management.

Prospectus direct

Consolidate prospectuses in a private-labeled, online library. Manage email notifications to investors, search for and retrieve documents with ease.

Prospectus printing and fulfilment

Prepare documents for printing by viewing electronic proofs, typesetting, and pagination, and conducting error checks. Facilitate labeling and packaging, print-on-demand, mailing, and tracking.

Final document delivery

In addition to preliminary documents, final deal documents for investors can be delivered and tracked.

KEY STATS*

Hundreds

of municipal & state issuers utilize Prospectus every year

9 of the top 10

global investment banks use the service

85%

of all US IPOs rely on Prospectus to disseminate documents

99.9%

successful delivery rate

CUSTOMERS

Investment banks

Corporate issuers

Municipal issuers

For more information on the products and services from IHS Markit, please contact us at sales-leads@ihsmarkit.com

*Stats as of November 2018