

KEY STATS*

328

available data filters

17

years of U.S. equity and equity-related new issuance data

13

years of international equity and equity-related new issuance data

CUSTOMERS

Banks Exchanges Hedge Funds



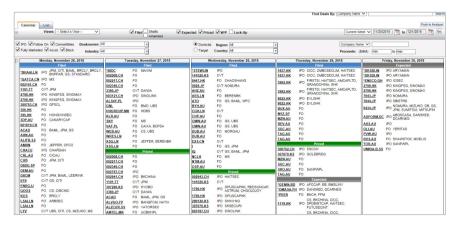


Ipreo Equity Deals Database

Make better business decisions with comprehensive, accurate, and up-to-date equity deals data

Our global equity and equity-related issuance database features thoroughly researched data provided by our team of research analysts, an interactive deal calendar, custom league tables, and a powerful query engine to conduct sophisticated analysis.

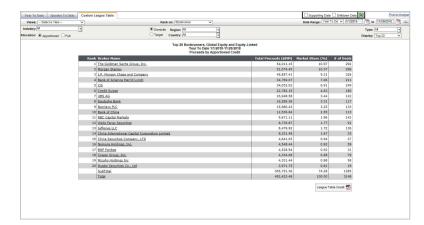
Sell side market participants need both real-time and historical data to understand where their competitors are in the market, how they have performed in the past, and the overall health of the new issuance market.



Monitor equity and equity-related deals

- Custom calendar and list views
- Filter by date, deal status (including lock-up expiration), deal type, bookrunner, industry, country/region, or proceeds
- Export to Excel or PDF
- Drill-down to detailed deal snapshots

*Stats as of November 2018



Generate custom league tables

- Straightforward league table functionality grouped by bookrunner, co-manager, industry, or country
- View quarter-to-date, year-to-date, or custom league tables
- Click on field to view underlying deal results
- Easily export supporting data

Conduct sophisticated analysis

- Use the powerful query tool to find a result set of deals based on a distinct collection of filters
- Produce league tables based on any deal criteria
- Run complex queries using grouping functionality
- Create separate or comparison league tables
- Generate custom reports, including grouping, sorting, and basic formulas

Data Source: Deals Compone	int: Deals 🌗							
ield Categories 🛛 🛞								
Broker Details Deal Details - Amended Deal Details - Filed Deal Details - General Deal Details - Priced	Column	Group By	Sort	Sort Order	Subtotal	Total	Header	
	Issue Name						Issue Name	
	Ticker						Ticker	
	Price Date		1	Descending			Price Date	
Fundamentals	Trade Date						Trade Date	
Issuer Details	Security Type						Security Type	
Pricing Performance Details	Macro Industry						Macro Industry	
	Mid Industry						Mid Industry	
Feld Search	Micro Industry						Micro Industry	
	Domicile Country						Domicile Country	
	Domicile Region						Domicile Region	
	Domicile State						Domicile State	
	Domicile City						Domicile City	
	Proceeds Offered With Overallotment (USD)						Proceeds Offered With Overallotment (USD)	
	Shares Offered						Shares Offered	
	Offer Price (USD)						Offer Price (USD)	
	Price Relative to Amended Filing						Price Relative to Amended Filing	
	Offer/1 Day Percent Change						Offer/1 Day Percent Change	
	Offer/30 Day Percent Change						Offer/30 Day Percent Change	
	Offer/90 Day Percent Change						Offer/90 Day Percent Change	

Issue Name	Ticker	Price Date	Trade Date	Security Type	Macro Industry	Mid Industry	Micro Industry	Domicile Countr
Twist Bioscience Corporation	TWST	10/30/2018	10/31/2018 C	common Shares	Healthcare	Biotechnology and Pharmaceuticals	Biotechnology	United States
Orchard Therapeutics plc	ORTX	10/30/2018	10/31/2018 A	DS	Healthcare	Biotechnology and Pharmaceuticals	Biotechnology	United Kingdom
Axonics Modulation Technologies, Inc.	AXNX	10/30/2018	10/31/2018 C	Common Shares	Healthcare	Medical Equipment	Medical Instruments and Supplies	United States
Gamida Cell Ltd.	GMDA	10/25/2018	10/26/2018 C	Ord Shares	Healthcare	Biotechnology and Pharmaceuticals	Pharmaceuticals	Israel
Pintec Technology Holdings Limited	PT	10/24/2018	10/25/2018 A	DS	Technology	Computer Software and Services	Technology Services	China
YETI Holdings, Inc.	YETI	10/24/2018	10/25/2018 C	Common Shares	Consumer Services	Wholesale	Wholesale	United States
StoneCo Ltd.	STNE	10/24/2018	10/25/2018 C	common Shares	Technology	Computer Software and Services	Business Software and Services	Brazil
SolarWinds Corp	SWI	10/18/2018	10/19/2018 C	common Shares	Technology	Computer Software and Services	Technology Services	United States
Niu Technologies	NIU	10/18/2018	10/19/2018 A	DS	Consumer Goods	Automotive	Car, Truck, and other Vehicle Manufacturers	China
LogicBio Therapeutics, Inc.	LOGC	10/18/2018	10/19/2018 C	Common Shares	Healthcare	Biotechnology and Pharmaceuticals	Biotechnology	United States
Studio City International Holdings Limited	MSC	10/17/2018	10/18/2018 A	DS	Consumer Services	Travel Services and Leisure	Gaming Activities	Hong Kong
Osmotica Pharmaceuticals plc	OSMT	10/17/2018	10/18/2018 C	Ord Shares	Healthcare	Biotechnology and Pharmaceuticals	Pharmaceuticals	United States
PhaseBio Pharmaceuticals, Inc.	PHAS			Common Shares	Healthcare	Biotechnology and Pharmaceuticals	Biotechnology	United States
Si-Bone, Inc.	SIBN	10/16/2018	10/17/2018 C	common Shares	Healthcare	Medical Equipment	Medical Instruments and Supplies	United States
Anaplan, Inc.	PLAN	10/11/2018	10/12/2018 C	common Shares	Technology	Computer Software and Services	Business Software and Services	United States
Equillium, Inc.	EQ	10/11/2018	10/12/2018 C	common Shares	Healthcare	Biotechnology and Pharmaceuticals	Biotechnology	United States
Livent Corp.	LTHM	10/10/2018	10/11/2018 C	Common Shares	Basic Materials	Chemicals	Commodity Chemicals	United States
Allogene Therapeutics, Inc.	ALLO	10/10/2018	10/11/2018 C	Common Shares	Healthcare	Biotechnology and Pharmaceuticals	Biotechnology	United States
Elastic N.V.	ESTC		10/05/2018 C		Technology	Computer Software and Services	Software	United States
Guardant Health, Inc.	GH	10/03/2018	10/04/2018 C	common Shares	Healthcare	Medical Equipment	Medical Instruments and Supplies	United States
Kodiak Sciences Inc.	KOD	10/03/2018	10/04/2018 C	Common Shares	Healthcare	Biotechnology and Pharmaceuticals	Biotechnology	United States
Upwork, Inc.	UPWK	10/02/2018	10/03/2018 C	common Shares	Technology	Computer Software and Services	Internet Software and Services	United States
CooTek(Cayman)Inc.	CTK	09/27/2018	09/28/2018 A	DS	Technology	Computer Software and Services	Software	China
Gritstone Oncology, Inc.	GRTS	09/27/2018	09/28/2018 C	common Shares	Healthcare	Biotechnology and Pharmaceuticals	Biotechnology	United States
Urovant Sciences Ltd	UROV	09/26/2018	09/27/2018 C	Common Shares	Healthcare	Biotechnology and Pharmaceuticals	Biotechnology	United Kingdom
Ra Medical Systems, Inc.				Common Shares	Healthcare	Medical Equipment	Medical Appliances and Equipment	United States
Sutro Biopharma, Inc.	STRO	09/26/2018	09/27/2018 C	common Shares	Healthcare	Biotechnology and Pharmaceuticals	Biotechnology	United States
Arvinas, Inc.	ARVN			Common Shares	Healthcare	Biotechnology and Pharmaceuticals		United States
LAIX Inc.	LAIX	09/26/2018	09/27/2018 A	DS	Technology	Computer Software and Services	Software	China
Entasis Therapeutics Holdings Inc.	ETTX	09/25/2018	09/26/2018 C	ommon Shares	Healthcare	Biotechnology and Pharmaceuticals	Biotechnology	United States

Global coverage: Access deal information on global equity and equity-related issuance.

Real-time and historical data: Deals are tracked and updated in real-time by our in-house global research team.

League table function: Straightforward league table functionality allows user to group by bookrunner, co-manager, industry, or country.

Customization: Generate custom reports using queries that contain distinct filters and reporting fields.

More information on Ipreo Equity Deals Database

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