

KEY STATS

30,000+

financial advisors registered to use the system

5,000-6,000

deals per annum across equity, fixed income, municipals, and structured products

Used by 5

of the top 15 global investment banks

Used by 3

of the top 4 online brokers





Ipreo Retail Bookbuild

Manage and execute global new-issue inventory across equity, debt, municipal, and structured security types

Our web-based platform is designed for retail brokerage, wealth management, and private banking investment professionals to disseminate deal details to all advisors and aggregate client orders and allocations via a single tool.

Participating in new issue securities presents unique challenges for wealth management firms. They typically need to adhere to a higher level of compliance and operational checks prior to marketing such deals to individual investors/ retail customers. Furthermore, the volume of participants can result in workflow challenges several orders of magnitude greater than those challenges faced within the institutional market.

Ipreo Retail Bookbuild offers:

- A single platform with institutional bookbuilding tools for disseminating new issue deal indicatives for all security types
- Distribution and delivery tracking for regulatory documents
- Customizable checks to ensure that investors meet certain criteria prior to order entry
- Aggregation of orders across tens of thousands of accounts with allocation modeler
- Integration with back office systems for straight-through processing post-deal close

Deal management

- Create, manage, and execute multiple deals across different asset classes
- Views available for syndicate desk, regional manager, branch manager, retail sales force and assistants, branch administrator, operations, and compliance
- Allocation modeling can be manual or automated to reflect pro-rata or customized client weighting

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Content management

- Centralize the dissemination of all deal indicates to potential investors
- Electronic distribution and delivery tracking for all required documents including Preliminary, Free Writing, and Final Prospectuses

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		THE BE	ENJAMIN & ANN P	4	н	21184265	smn	rnmom@att.net			
		AGUILE	ERA FAMILY HOL		н	10538494	and	@skipark.com			
		BAL VI	CTORIA FC		н	55904314	divit	al@yahoo.com			
		SANCH	IEZ TR IPO		н	53013638	divit	al@yahoo.com			
		GRUBE	R JINDY S		н	52126065	divit	al@yahoo.com			
		MOURA	ANI SAMUEL&LA	AA.	н	57028312	mou	irani@aol.com			
		MOUR	NI SAMUEL SEP		н	10226501	mou	rani@aol.com			
		TARAK	JI FAMILY		н	65143836	etar	akji@aol.com			
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Compliance

- Flexible compliance and operational solution to incorporate firm's rules, proprietary forms, and approval process
- Full audit trails of suitability / compliance checks, documentation dissemination, orders & allocations, and deal-specific vs account specific details

Order entry

- Intuitive search by account name or account number for ease of use
- Integrated Retail Coverage Model ensures account visibility follows firm's direction
- Account Suitability checks performed at order entry

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More information on Ipreo Retail Bookbuild

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