Grains and oilseeds under strain

The war in Ukraine has led to greatly reduced capacity to supply and produce core grains and oils on top of already strained supply chains.

Sanctions placed on Russia and Belarus has led to a drop in fertilizer exports and sharper rise in prices.

The disruption to the global supply of fertilizer will impact future planting and harvests. Crop yields will be impacted as producers look to adjust. Area planted will change based upon which crops require more or less fertilizer combined with the incentive to fulfill demand.

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Understand the changes in planting and harvesting in all key regions for grains and oilseeds.

Strategically time purchases to protect margins and ensure supply.

Complete market context with direct access to our experts and analysts.

Validate costs whilst increasing supply chain visibility.

Annual Global Diesel Fuel Consumption vs Vegetable Oil Production (in billions of gallons)

Scale at which diesel is consumed is a vastly outweighs oils and fats production, ensuring veg oil prices remain high.

Fertilizer prices have seen a significant increase due to sanctions placed on Russia and Belarus.

Corn exports from Ukraine will be greatly reduced due to infrastructure damage and port blockades.

Biofuel policies that encourage the use of oils and fats for renewable diesel means veg oil prices have surged.

Pestash KCI FOB Black Sea Spot

Ukraine Corn Exports

Soybean Oil and Palm Oil Futures

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