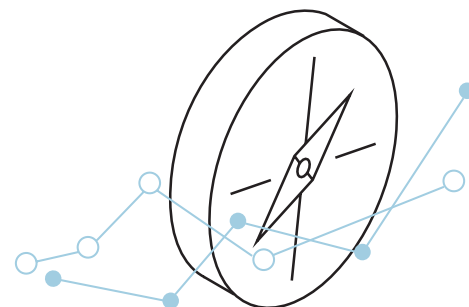


ClearPar | Loan Trade Settlement

Driving liquidity, reducing risk and powering the global lending markets.



A powerful solution and suite of communication tools are central to the settlement of US, European and Asia-Pacific syndicated loan trades. Leveraging innovative technology and loan data, ClearPar's workflows ensure improved efficiency and reduce risk for market participants.

Our complete electronic trade processing ecosystem is built for buyers, sellers, agent banks, custodians and legal professionals to settle broadly syndicated loan trades. Automating affirmation, confirmation and matching to facilitate straight-through processing (STP) for loan trades.

Generate, manage and execute market standard documents for settlement of LMA and LSTA par and distressed trades, including full workflows for primary and secondary trades. The breadth of functionality includes:

- **Document Generation:**
Eliminate manual drafting of standard documentation.
- **Communication Tools:**
Easily and securely message counterparties and agents.
- **Audit Trail:**
Manage risk with automated records of events and actions.
- **Trade Economics:**
Produce accurate pricing documents by automatically capturing trade calculations, including full RFR compatibility.

Significantly enhancing the settlement lifecycle through our wide range of auxiliary services, including secure settlement and administrative

details, system-to-system custodian integration, portfolio reconciliation, inventory management, and access to up-to-date agent notices. In addition, we offer integration with client software systems to ease portfolio administration workflows and enable greater settlement automation.

Seamless connectivity

Data integration with custodians, trustees and portfolio management software allows access to real-time data on all platforms.

Settlement certainty

Increased settlement certainty and speed facilitate the entry of new investors into the asset class, growth in trade volume and increased liquidity.

Risk reduction

Trade automation reduces counterparty and settlement risk, as centralized workflows and real-time integration create fewer operational discrepancies.

Operational efficiency

Streamlining the trade lifecycle enables clients to focus on value-add aspects of the settlement process and reduce overall operational costs.

Connect with ClearPar to transform your lending operations.

Key Stats

13 million+
loan transfers
settled

13,000+
credits settled

16.5 trillion+
notional settled

5.5 million+
custodian allocations
delivered

1,000+
active institutions

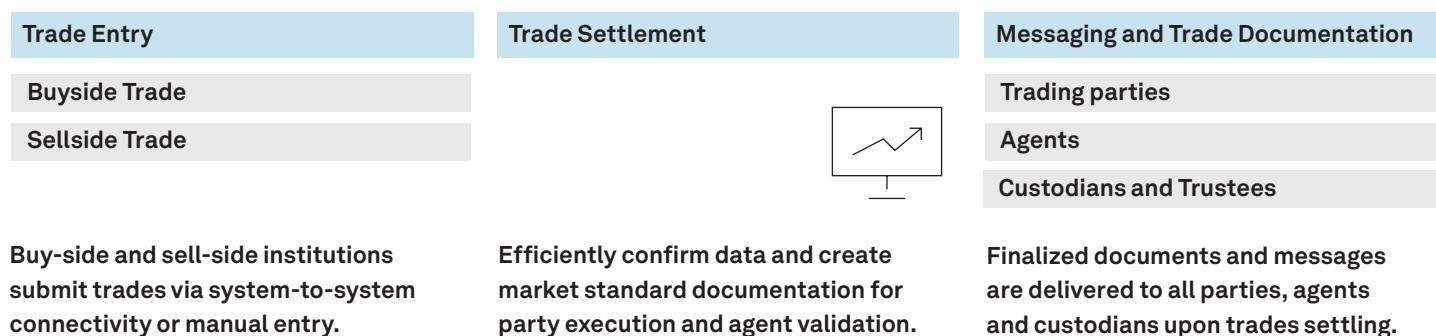
170+
institutions
electronically
integrated

Customers

- Broker-dealers
- CLOs
- Hedge Funds
- Agents
- Borrowers
- Custodians



Loan Trade Settlement Lifecycle



Access complementary lending solutions

We offer additional specialized workflows each designed to support your business, enhance efficiency and reduce trade settlement risk. All are available through our site and include:

Position Reconciliation

Centralized posting, viewing and reconciliation of settlement date positions by loan agents. Eliminating the requirement for manual confirmations between agents and lenders.

Notice Manager

Automated processing of loan servicing activity by agents. Notice Manager processes and stores agent bank notices sent via FpML, email, and other formats, to facilitate downstream data consumption.

Settlement Details

Investors create and maintain their own wire, settlement and administrative details (SSI/ ADF). Data feeds are delivered in real time to agent systems for consumption and storage.

Loan Reference Data

Validated loan T&C data, with intraday updates of corporate actions, support loan market surveillance, valuations, performance attribution and credit analysis.

Global Network

Access coverage from the largest global network of financial institutions by any provider.



Post-Settlement Automation

Automate key trade settlement functions with access to trades, positions and data.



Integrated Workflow

Achieve certainty and efficiency through unrivalled system-to-system integration capabilities.



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