



# Animal Health – Agribusiness

Connect™ User Guide

July 2020

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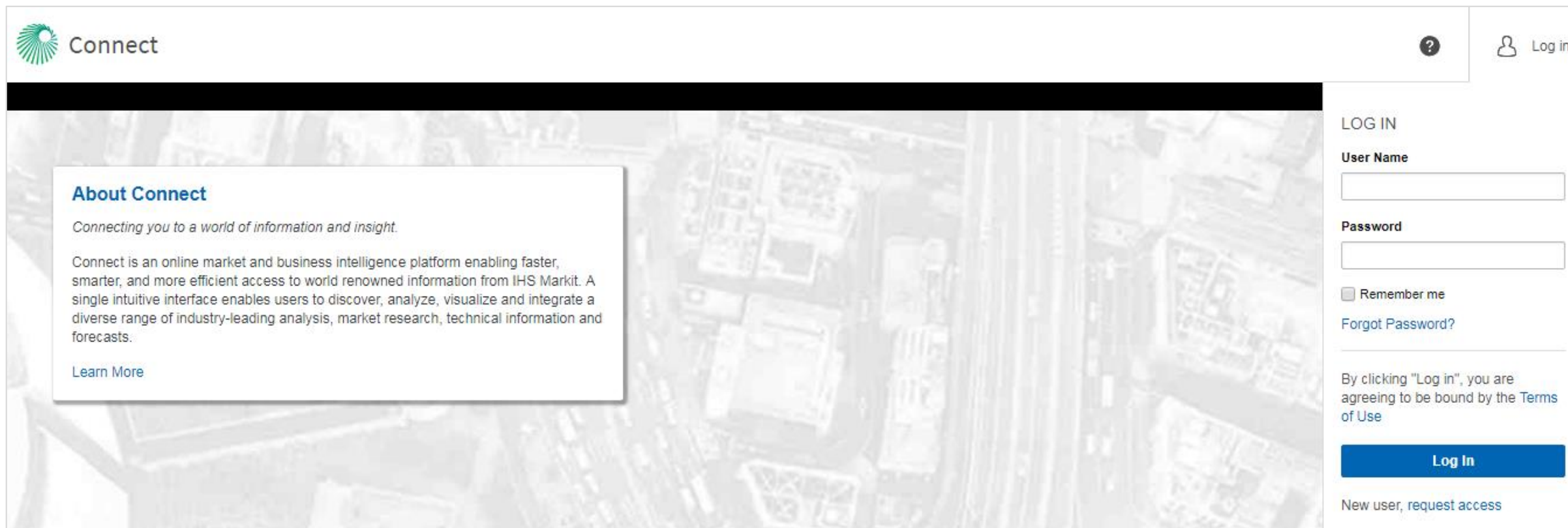
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# Connect Login Instructions

## Connect Login Instructions

Go to [connect.ihsmarkit.com](https://connect.ihsmarkit.com) and log in with your Username and Password.

Click on 'Forgot Password?' to reset your password.



The screenshot shows the IHS Markit Connect login interface. On the left, there is a 'Connect' logo and a navigation menu with a question mark icon and a 'Log in' button. The main content area features a large background image of a city street. On the left side of this area, there is a white box titled 'About Connect' with the text: 'Connecting you to a world of information and insight. Connect is an online market and business intelligence platform enabling faster, smarter, and more efficient access to world renowned information from IHS Markit. A single intuitive interface enables users to discover, analyze, visualize and integrate a diverse range of industry-leading analysis, market research, technical information and forecasts.' Below this text is a 'Learn More' link. On the right side, there is a 'LOG IN' section with input fields for 'User Name' and 'Password'. Below these fields are checkboxes for 'Remember me' and a link for 'Forgot Password?'. At the bottom of the login section is a blue 'Log In' button and a link for 'New user, request access'.

**Connect**

?

Log in

**LOG IN**

**User Name**

**Password**

☐ Remember me

[Forgot Password?](#)

By clicking "Log in", you are agreeing to be bound by the [Terms of Use](#)

**Log In**

[New user, request access](#)

**About Connect**

*Connecting you to a world of information and insight.*

Connect is an online market and business intelligence platform enabling faster, smarter, and more efficient access to world renowned information from IHS Markit. A single intuitive interface enables users to discover, analyze, visualize and integrate a diverse range of industry-leading analysis, market research, technical information and forecasts.

[Learn More](#)

# Connect New User Registration

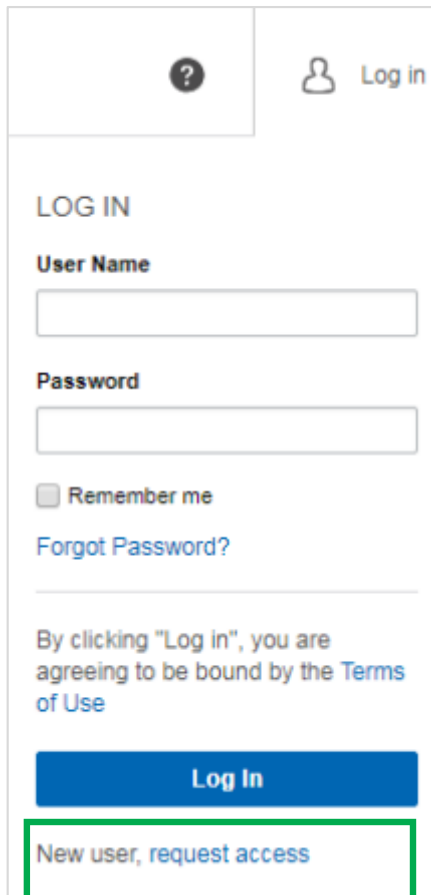
Go to [connect.ihsmarkit.com](https://connect.ihsmarkit.com) and request access.



Follow 4 steps for Connect registration

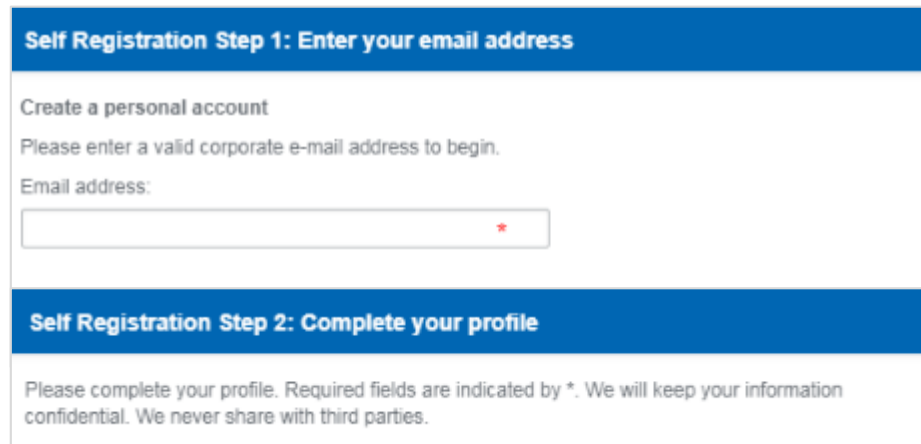
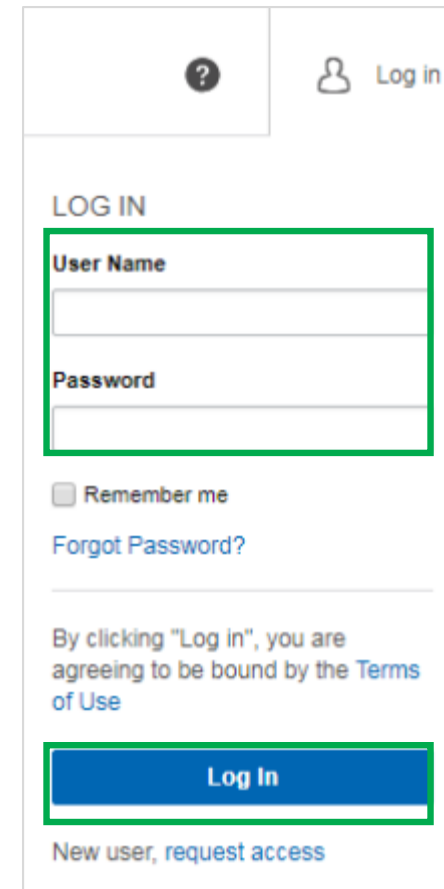


Go to [connect.ihsmarkit.com](https://connect.ihsmarkit.com) and login



1. Enter your corporate email address.
2. Complete your profile. (Enter Connect in the Product Used field)
3. Accept the terms of service.
4. Complete Your Registration

Once you are provided with access, you will receive an email confirmation from [customercare@ihsmarkit.com](mailto:customercare@ihsmarkit.com) with your login instructions.

# Agribusiness

## Agribusiness

At IHS Markit, we have made some exciting changes to the Agribusiness market reporting services, which have now joined the IHS Markit's flagship information delivery platform Connect.

In order to better align to the industry, and to integrate services within the Connect platform, each service has been renamed:

- Agrow - Renaming as Crop Science
- Animal Pharm - Renaming as Animal Health
- IEG Vu - Renaming as Food and Agricultural Commodities
- IEG Policy - Renaming as Food and Agricultural Policy

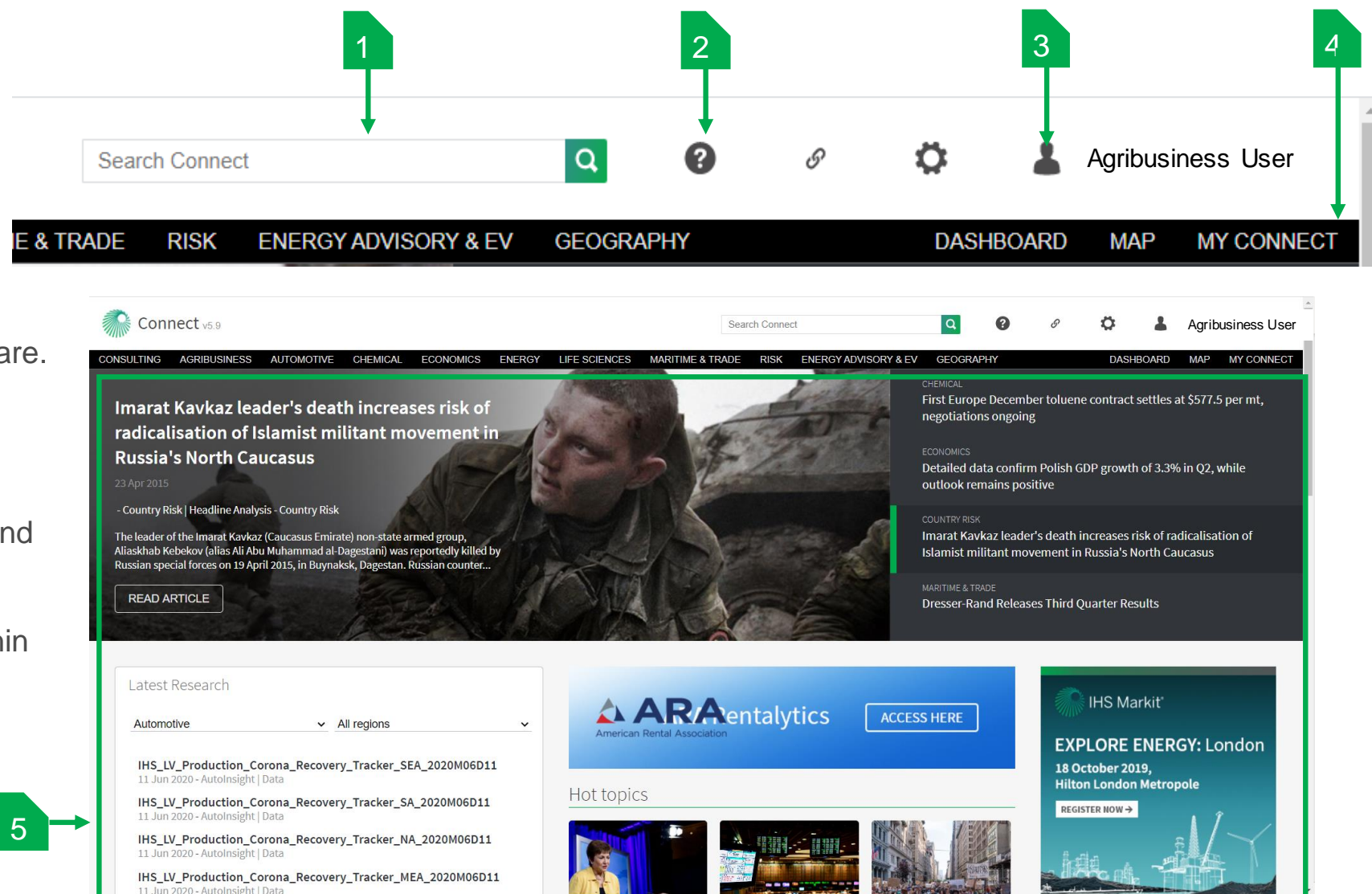
As part of our commitment to delivering greater value to our clients. You will continue to receive your usual Agribusiness market reporting content, produced by the expert analysts and research teams on an ongoing basis, with a number of additional benefits:

- Easier navigation between and across market areas
- More intuitive online and mobile experience
- Deeper personalization experience



# Connect Home Page

1. **Search:** General Search across connect.
2. **Help:** Contact details for customer care.
3. **Profile:** Update password, log out & personal contact details.
4. **My Connect:** Manage email alerts and saved content.
5. **Content:** Filter Latest Research within your subscriptions by IHS Markit Business Line and global region.



The screenshot shows the IHS Markit Connect Home Page. At the top, there is a navigation bar with a search bar (labeled 1), a help icon (labeled 2), a link icon, a settings icon, a user profile icon (labeled 3) with the text 'Agribusiness User', and a vertical menu (labeled 4) containing 'E & TRADE', 'RISK', 'ENERGY ADVISORY & EV', 'GEOGRAPHY', 'DASHBOARD', 'MAP', and 'MY CONNECT'. Below the navigation bar, the main content area features a large article titled 'Imarat Kavkaz leader's death increases risk of radicalisation of Islamist militant movement in Russia's North Caucasus' (labeled 5). To the right of the article are three smaller news snippets under the headings 'CHEMICAL', 'ECONOMICS', and 'COUNTRY RISK'. Below the main article is a 'Latest Research' section with a dropdown menu set to 'Automotive' and 'All regions'. It lists four research items with titles like 'IHS\_LV\_Production\_Corona\_Recovery\_Tracker\_SEA\_2020M06D11'. To the right of the research section are two promotional banners: one for 'ARAentalytics' (American Rental Association) with an 'ACCESS HERE' button, and another for 'EXPLORE ENERGY: London' with a 'REGISTER NOW' button. At the bottom, there is a 'Hot topics' section with three small images.



# My Connect

# My Connect

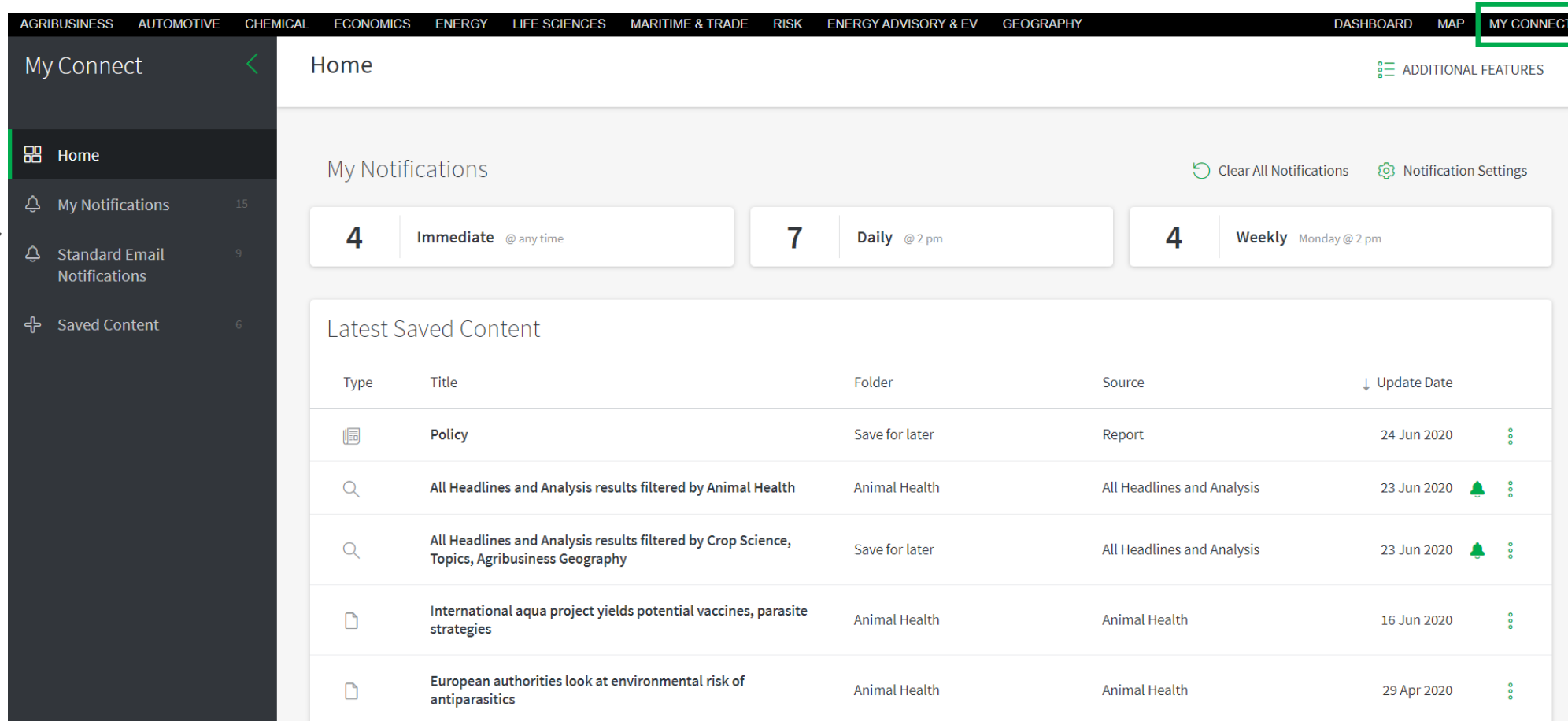
Click on **My Connect** in the black menu bar to manage your Email Notifications and retrieve your Saved Content.

**Home:** View your selected notifications and latest saved content.

**My Notifications:** View your selected email notifications by type (Immediate, Daily, Weekly).

**Standard Email Notifications:** A listing of all available email notifications within your subscription.

**Saved Content:** Retrieve and edit your saved content by type and folder.



AGRIBUSINESS AUTOMOTIVE CHEMICAL ECONOMICS ENERGY LIFE SCIENCES MARITIME & TRADE RISK ENERGY ADVISORY & EV GEOGRAPHY DASHBOARD MAP **MY CONNECT**

My Connect < Home

ADDITIONAL FEATURES

My Notifications

Clear All Notifications Notification Settings

4 Immediate @ any time 7 Daily @ 2 pm 4 Weekly Monday @ 2 pm

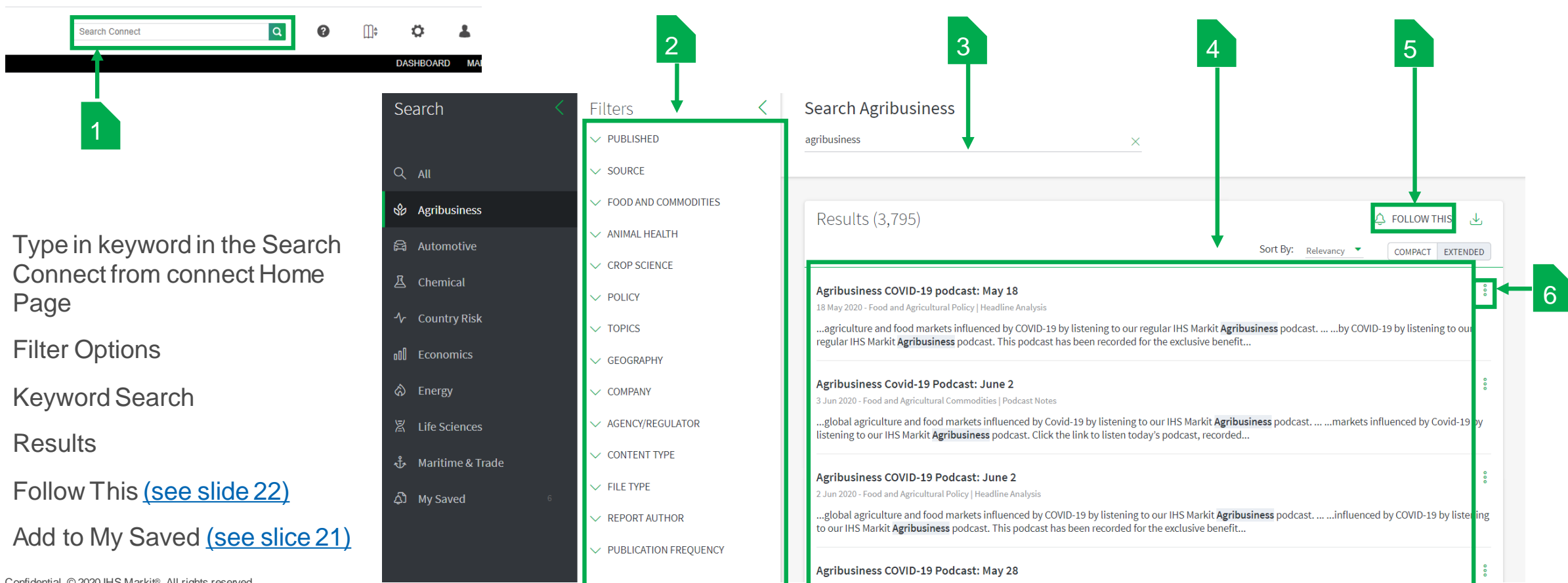
Latest Saved Content

Type	Title	Folder	Source	Update Date
Policy		Save for later	Report	24 Jun 2020
Search	All Headlines and Analysis results filtered by Animal Health	Animal Health	All Headlines and Analysis	23 Jun 2020
Search	All Headlines and Analysis results filtered by Crop Science, Topics, Agribusiness Geography	Save for later	All Headlines and Analysis	23 Jun 2020
Document	International aqua project yields potential vaccines, parasite strategies	Animal Health	Animal Health	16 Jun 2020
Document	European authorities look at environmental risk of antiparasitics	Animal Health	Animal Health	29 Apr 2020

# General Search

# General Search

To search for marketing reporting across Agribusiness and other services from IHS Markit you are subscribed to, use general search. To access the page, start by typing in keyword into the **Search Connect** field then click on the green magnifier icon from the Connect home page. Use filter options to search to allow quick access to focus area.



The screenshot illustrates the IHS Markit Search Connect interface with the following components and numbered callouts:

- 1**: Search Connect input field with a magnifying glass icon.
- 2**: Filters sidebar on the left, listing various categories like PUBLISHED, SOURCE, FOOD AND COMMODITIES, etc.
- 3**: Search Agribusiness input field with a search icon.
- 4**: Results (3,795) section showing search results.
- 5**: FOLLOW THIS button with a bell icon.
- 6**: Add to My Saved button with a heart icon.

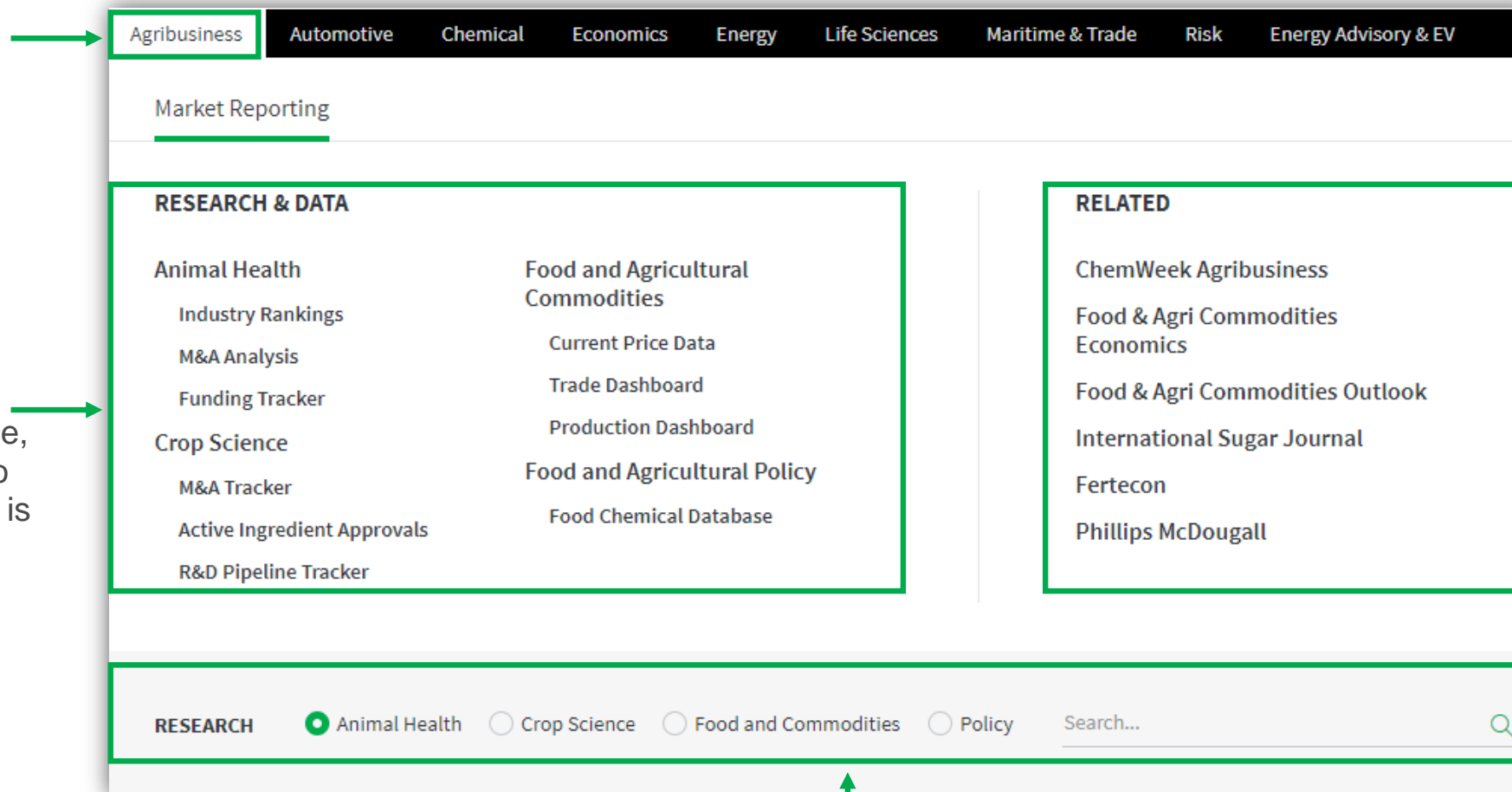
The search results displayed include:

- Agribusiness COVID-19 podcast: May 18**  
18 May 2020 - Food and Agricultural Policy | Headline Analysis  
...agriculture and food markets influenced by COVID-19 by listening to our regular IHS Markit **Agribusiness** podcast. ...by COVID-19 by listening to our regular IHS Markit **Agribusiness** podcast. This podcast has been recorded for the exclusive benefit...
- Agribusiness Covid-19 Podcast: June 2**  
3 Jun 2020 - Food and Agricultural Commodities | Podcast Notes  
...global agriculture and food markets influenced by Covid-19 by listening to our IHS Markit **Agribusiness** podcast. ...markets influenced by Covid-19 by listening to our IHS Markit **Agribusiness** podcast. Click the link to listen today's podcast, recorded...
- Agribusiness COVID-19 Podcast: June 2**  
2 Jun 2020 - Food and Agricultural Policy | Headline Analysis  
...global agriculture and food markets influenced by COVID-19 by listening to our IHS Markit **Agribusiness** podcast. ...influenced by COVID-19 by listening to our IHS Markit **Agribusiness** podcast. This podcast has been recorded for the exclusive benefit...
- Agribusiness COVID-19 Podcast: May 28**

# Navigation

# Agribusiness Mega Menu

In Connect, hover over **Agribusiness** in the black menu bar to browse Agribusiness services.



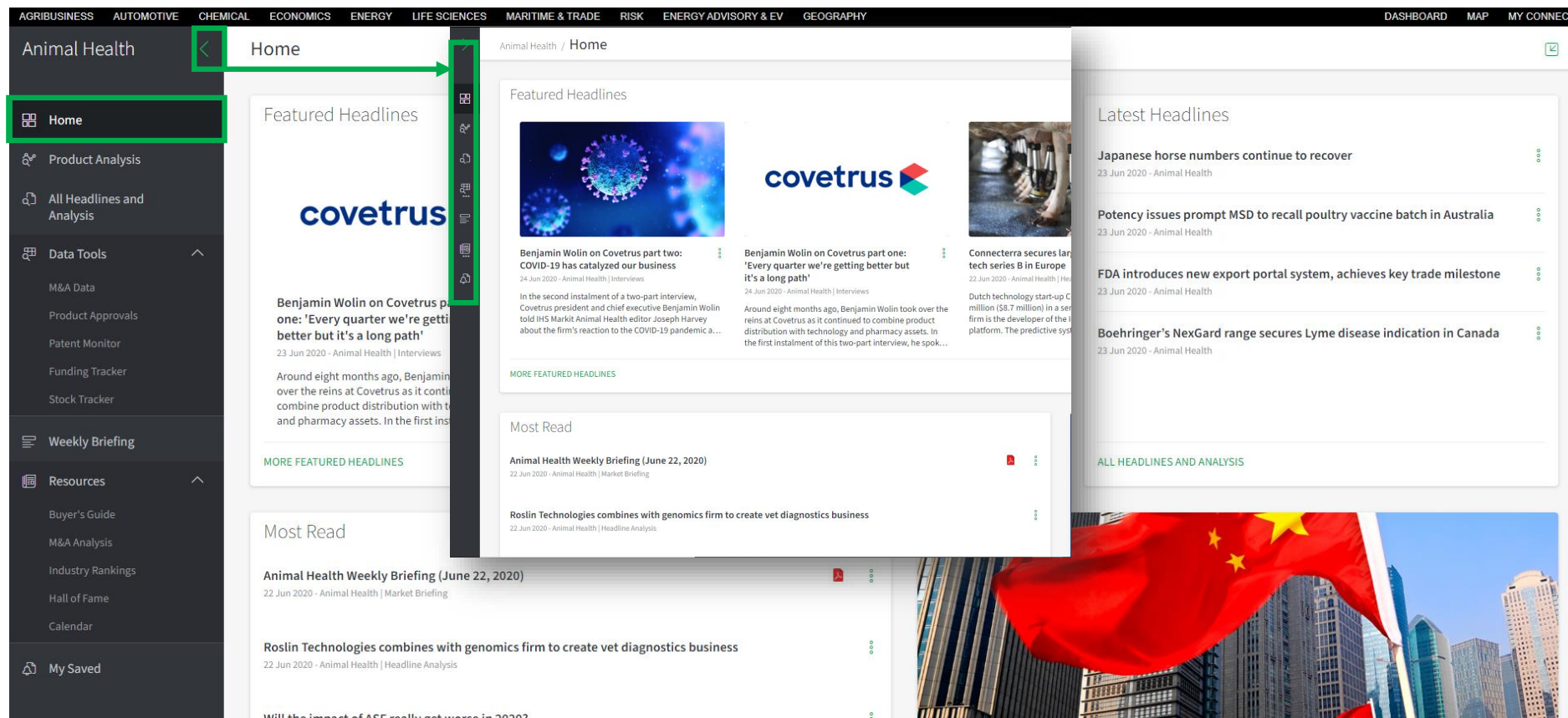
Click to access relevant **Market Reporting** service, you will be able to access only what is part of your subscription.

Quick access to relevant **Tools, Related Products and Platforms, and Events** within the Agribusiness portfolio. You will be able to access only what is part of your subscription.

Keyword search directs to the relevant All Headlines and Analysis.

## Animal Health – Home

The **Home** page features a series of widgets highlighting Animal Health Content. Once you have entered the Animal Health dedicated area, on the left side you will note the menu bar where you can access your Animal Health markets reporting articles, analysis and data tools. The menu bar can be reduced by clicking on the pushback arrow.



Content is categorized into:

- > Featured Headlines
- > Latest Headlines
- > Most Read
- > Featured Articles
- > M&A Analysis
- > Industry Rankings
- > Data Tools and Resources
- > Interviews
- > Insights



# Market Reporting

## Accessing Articles and Analysis

All articles and analysis have the same standardized layout. At the top of the page you will find a series of **Article Tools**, at the bottom of the page you will find **Contact me for Discussion** previously known as Ask the Analyst.

Article Tools



### Anatara does not expect to secure animal health partner in scheduled timeframe

23 Jun 2020 - Animal Health | Headline Analysis  
Facilities & Operations, Food Animals

Author



Joseph Harvey  
Editor

Australian firm Anatara Lifesciences believes it will not be able to snare a commercial partner in the animal health space by the end of its fiscal 2020.

The Melbourne-based company's fiscal year runs until the end of June. Earlier this year, the firm predicted it would [gain an animal health partner](#) by this point. Industry leader Zoetis previously [cancelled an agreement](#) with Anatara.

Anatara has developed Detach – a non-antibiotic product for gut health [approved by the Australian Pesticides and Veterinary Medicines Authority](#) as an aid in the control of diarrheal disease (scours) in piglets.

The firm said feedback has suggested partners require additional dosage forms for piglets to be developed and more encouraging proof-of-concept data in extra species.

Anatara noted: "Detach oral drench is suited to pre-weaning piglets. However, this is not a preferred dosage form in larger, post-weaning piglets with feedback suggesting an additional dosage form is required. Hence, new formulations need to be developed to enable alternative administration options for post-weaning piglets."

The firm has been engaging with third parties to evaluate development of additional dosage forms of Detach for piglets (including in-feed formulations), as well formulations for aquaculture and poultry.

The company said there remains "a need for a safe, effective, non-antibiotic solution" to control scours in piglets and other livestock species. However, it pointed out there are varying requirements for regulatory approval in markets outside of Australia, including additional formulations and in-country field trials.

Anatara remains in discussions with third parties to progress commercialization of Detach in key overseas markets, develop new formulations of the product and target new species. The company said it is "nearing conclusion of a process of due diligence and negotiation with many of the world's leading animal health companies".

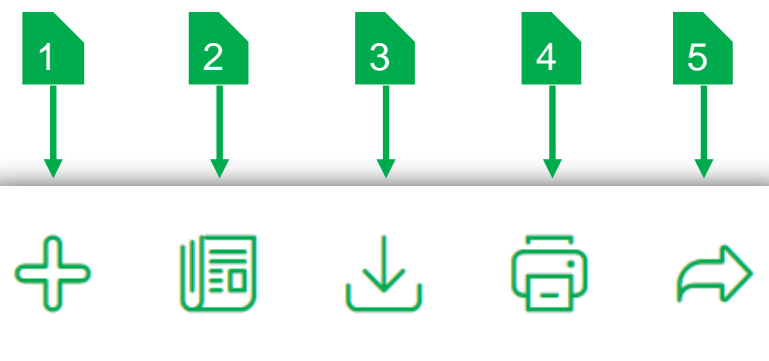
Contact me for discussion previously known as Ask the Analyst

How helpful was this research?

Very helpful   Somewhat helpful   Not so helpful

Please contact me for discussion

Feedback



1. **Add to My Saved** – To bookmark content and save to My Saved folder
2. **Add to Report** – To save content to be added to your customised report
3. **Export** – Exports to PDF for desktop download
4. **Print**
5. **Send a Copy** – Send a link to the article to another Connect user

## Contact Me for Discussion

Contact Me for Discussion, previously known as “Ask The Analyst”, is located at the bottom of each article and available as part of your subscription.

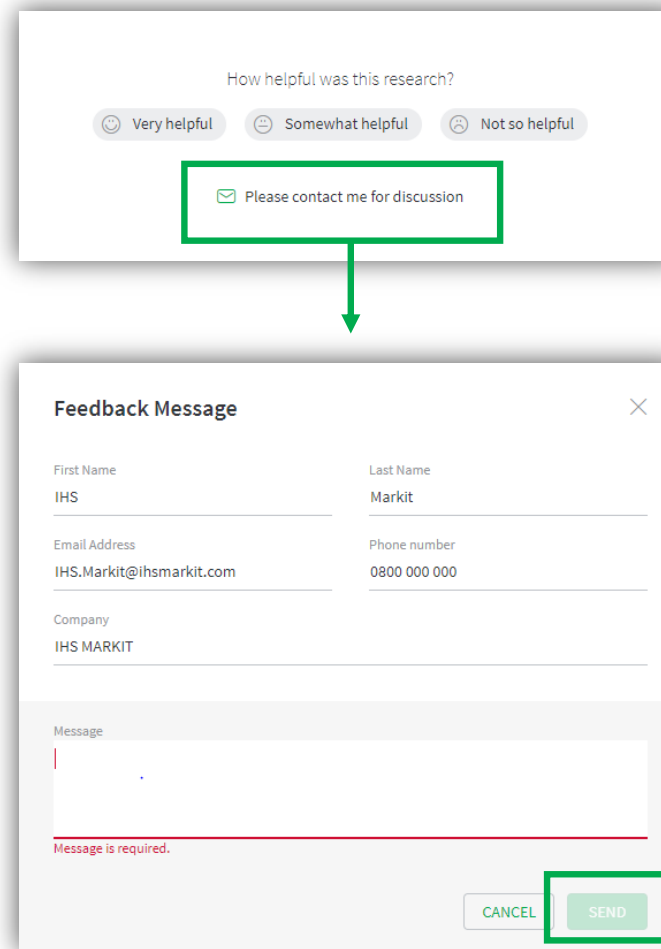
The service enables you to contact our market experts and analyst teams with your question around specific articles within our market coverage.

With “Contact Me for Discussion” you can:

- > Request background information on, or further detail about, analysis that we have published
- > Ask for supplementary data relating to published analysis
- > Seek our views on how industry developments might affect your business or organisation

To Log a request

- Click on the **Please contact me for discussion**
- Fill out the **Feedback Message**
- Click **Send**

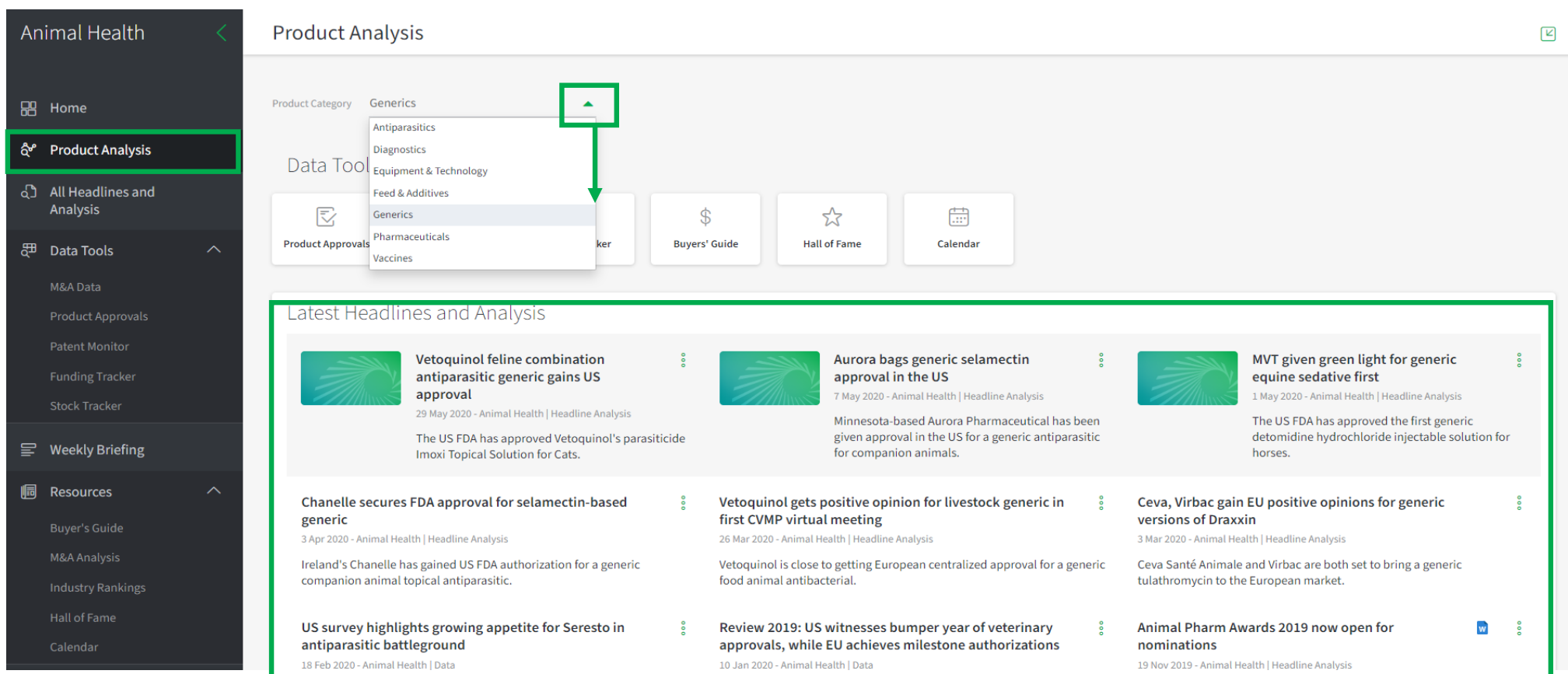


# Headlines & Analysis

# Product Analysis

Product Analysis is a dedicated page with **Featured** and the **Latest** Headlines & Analysis across the animal health industry.

Use the Drop Down **Product Category** Menu to choose the area of interest, the related content will populate in the latest headlines and analysis box below.



Animal Health <

Product Analysis

Product Category Generics

Antiparasitics

Diagnostics

Equipment & Technology

Feed & Additives

Generics

Pharmaceuticals

Vaccines

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Latest Headlines and Analysis

**Vetoquinol feline combination antiparasitic generic gains US approval**  
29 May 2020 - Animal Health | Headline Analysis  
The US FDA has approved Vetoquinol's parasiticide Imoxi Topical Solution for Cats.

**Aurora bags generic selamectin approval in the US**  
7 May 2020 - Animal Health | Headline Analysis  
Minnesota-based Aurora Pharmaceutical has been given approval in the US for a generic antiparasitic for companion animals.

**MVT given green light for generic equine sedative first**  
1 May 2020 - Animal Health | Headline Analysis  
The US FDA has approved the first generic detomidine hydrochloride injectable solution for horses.

**Chanelle secures FDA approval for selamectin-based generic**  
3 Apr 2020 - Animal Health | Headline Analysis  
Ireland's Chanelle has gained US FDA authorization for a generic companion animal topical antiparasitic.

**Vetoquinol gets positive opinion for livestock generic in first CVMP virtual meeting**  
26 Mar 2020 - Animal Health | Headline Analysis  
Vetoquinol is close to getting European centralized approval for a generic food animal antibacterial.

**Ceva, Virbac gain EU positive opinions for generic versions of Draxxin**  
3 Mar 2020 - Animal Health | Headline Analysis  
Ceva Santé Animale and Virbac are both set to bring a generic tulathromycin to the European market.

**US survey highlights growing appetite for Seresto in antiparasitic battleground**  
18 Feb 2020 - Animal Health | Data

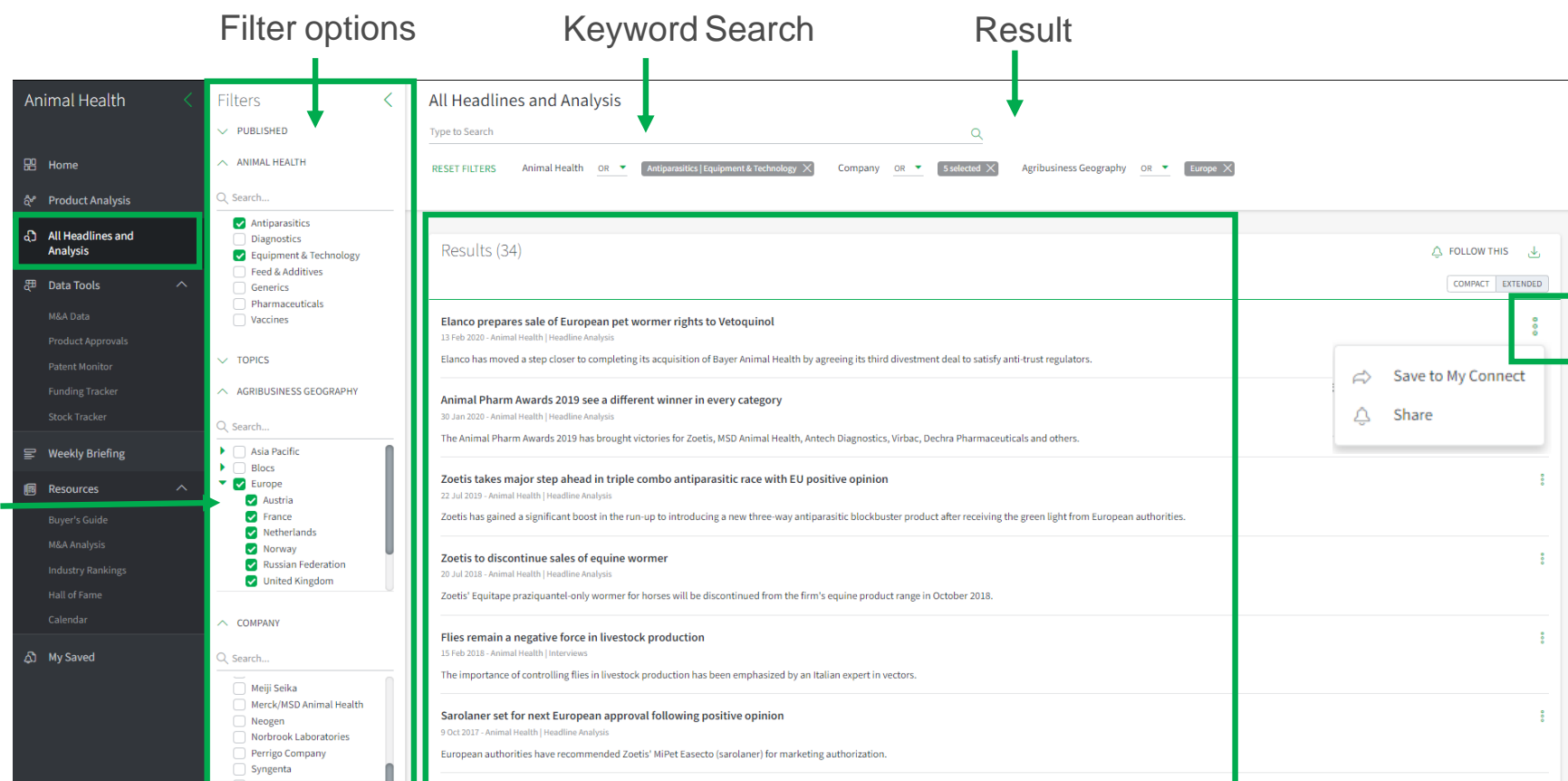
**Review 2019: US witnesses bumper year of veterinary approvals, while EU achieves milestone authorizations**  
10 Jan 2020 - Animal Health | Data

**Animal Pharm Awards 2019 now open for nominations**  
19 Nov 2019 - Animal Health | Headline Analysis

# All Headline and Analysis

All Headline and Analysis contains **all** market reporting for Animal Health, with a comprehensive filter menu and keyword search to allow quick access to focus area.

To save or share a specific article click on the three dots **Icon** to bring up the pop up screen. Saved content will appear in the My Saved located within the main menu bar.



Add to my Saved

The three dots **Icon** will bring a pop up screen options:

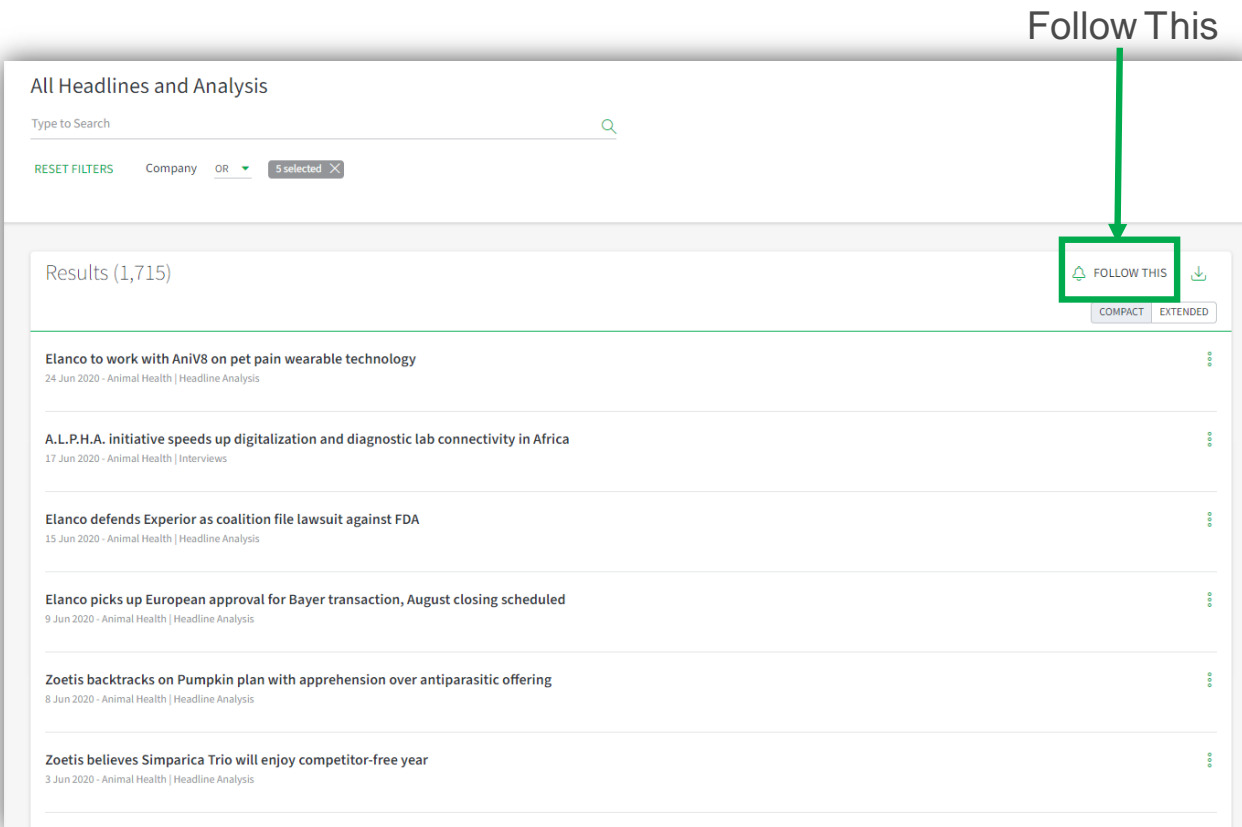
- Save to My Connect, to bookmark content
- Share content, to send the link to an email address

Further filter options highlighted in green arrow

## All Headline and Analysis – Follow This

To save a search and be alerted when new articles and analysis meeting your criteria are published, set your criteria, Click on **Follow This**, fill in **Follow this Query** form then click on save.

Follow This



All Headlines and Analysis

Type to Search

RESET FILTERS Company OR 5 selected X

Results (1,715)

FOLLOW THIS

COMPACT EXTENDED

Elanco to work with AniV8 on pet pain wearable technology  
24 Jun 2020 - Animal Health | Headline Analysis

A.L.P.H.A. initiative speeds up digitalization and diagnostic lab connectivity in Africa  
17 Jun 2020 - Animal Health | Interviews

Elanco defends Exporior as coalition file lawsuit against FDA  
15 Jun 2020 - Animal Health | Headline Analysis

Elanco picks up European approval for Bayer transaction, August closing scheduled  
9 Jun 2020 - Animal Health | Headline Analysis

Zoetis backtracks on Pumpkin plan with apprehension over antiparasitic offering  
8 Jun 2020 - Animal Health | Headline Analysis

Zoetis believes Simparica Trio will enjoy competitor-free year  
3 Jun 2020 - Animal Health | Headline Analysis

Change Name

Choose folder location

Set up optional alert for future articles

Click to Save

Follow this Query
X

Item name
All Headlines and Analysis results filtered by Company

Destination folder
Save for later

Notify me by email ?

☒ Immediate
☒ Daily
☒ Include in My Connect Daily Digest
☐ Send a separate notification
☐ Weekly

CANCEL SAVE



# Data Tools

## Animal Health – Data Tools

### M&A Analysis

- These tables highlight all merger and acquisition activities featured in our animal health industry coverage over the last 10 years.
- Updated at regular intervals, the tables include links to the original stories concerning the deals.
- Choose the year of interest from the options on top / Search Option to narrow down the results.
- Filter alphabetically by sector or target company etc. by using the arrow next to each section.

### Product Approvals

- Collates all the important product registrations from the FDA and EMA in a searchable format with links to the original stories
- Split into 2 sections:
  - US FDA veterinary drug approvals
  - EMA veterinary drug approvals
- Similar Table functionalities (Year selection/ Search/ and download).

### Patent Monitor

- An archive displaying global patent applications for the leading companies in the animal health industry since 1990 and is updated at regular intervals.
- All the patent applications listed belong to companies in the animal health sector.
- Filter by Company or Keyword Search.

### Funding Tracker

- This database collates all the investment for start-ups in the animal health sector since 2009.
- This includes angel, seed, series A-D rounds and IPOs from around the world
- 'Read More' to find out more about a particular investment.

### Stock Tracker

- Allows you to track the share price of individual companies in the animal health industry listed on the Nasdaq, and easily compare them with listed companies, saving you time.

# Data Tools - M&A Analysis

1. Search M&A Analysis by: Year
2. Optional Search box

3. Download data
4. Date closed: link to corresponding article or analysis

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2019 2018 2017 2016 2015 2014 2013 2015 - 1995

Search

Acquiror	Target company	Sector	Fee	Date closed
Kemin Industries (US)	Agri-Marketing (Canada)	Distributor	Undisclosed	January
Huvepharma (Bulgaria)	AgriLabs (US)	Distribution and vaccines	Undisclosed	January
Mars Petcare (US)	Genoscopter Laboratories (Finland)	Genetic markers for companion animals	Undisclosed	January
Croda International (UK)	Nautilus Biosciences (Canada)	Marine biotechnology	Undisclosed	January
Innovia (France)	Capsulae (France)	Microencapsulation technology	80% stake for undisclosed fee	January
Dechra Pharmaceuticals (UK)	AST Farma (the Netherlands)	Generics	€340m combined deal	February
Dechra Pharmaceuticals (UK)	Le Vet Pharma (the Netherlands)	Generics	€340m combined deal	February
Vaxxinova (Germany)	Laboratório Biovet (Brazil)	Vaccine and pharmaceuticals	Undisclosed	February
Vaxxinova (Germany)	Epitopix (US)	Vaccines	Undisclosed	February
Neovia (France)	Pilardiére (France)	Feed ingredients	Undisclosed	February
BioAdaptives (US)	Philco Animal Health (Canadian)	Veterinary pharmaceuticals	Undisclosed	March
Datamars (Switzerland)	Simcro (New Zealand)	Drug delivery	Undisclosed	April
Tropichem (US)	TetraGenx (Canada)	CDMO	Undisclosed	April
Alivira Animal Health (India)	Bremer Pharma (Germany)	Contract manufacturing	Undisclosed	April

Download data

# Data Tools - Product Approvals

1. Select: US FDA or EMA
2. Choose: Year
3. Optional Search box
4. Download data
5. More Info: link to corresponding article or analysis

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US FDA veterinary drug approvals

EMA veterinary drug approvals 2015-2019

2020

2019

2018

2017

2016

2015

Search

	Application number	Company	Product	Active ingredient	Species	More info
August 2018	EMA/V/C/004689	Ecuphar	Cortacare	Hydrocortisone aceponate	Dog	Read more
July 2018	EMA/V/C/004595	Laboratorios Hipra	Ubac	Lipoteichoic acid from biofilm adhesion component of Streptococcus uberis, strain 5616	Cattle	Read more
June 2018	EMA/V/C/004667	Dany Bienenwohl	Dany's BienenWohl	Oxalic acid dihydrate	Bee	
May 2018	EMA/V/C/004440	Intervet	Bravecto Plus	Fluralaner, moxidectin	Cats	Read more
April 2018	EMA/V/C/004417	Orion Corporation	Clevor	Ropinirele hydrochloride	Dogs	Read more
February 2018	EMA/V/C/004242	Zoetis	Suvaxyn Circo	Porcine circovirus (inactivated, recombinant)	Swine	Read more
February 2018	EMA/V/C/004296	Dany Bienenwohl	Oxybee	Oxalic acid dehydrate	Bee	Read more
January 2018	EMA/V/C/004732	Zoetis	MIpet Easecto	Sarolaner	Dog	Read more
January 2018	EMA/V/C/004222	Aratana Therapeutics	Galliprant	Grapiprant	Dog	Read more

Download data

# Data Tools - Patent Monitor

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Animal Pharm Patent Archive

Select Company

Keyword Search

(All)

Null

Advanced Animal Diagnostics

Alleva Animal Health

Anges

Animalcare

Aratana Therapeutics

Astrazeneca

Avivagen

BALIKCHILIK HOVZASI AGRICULTURAL COMPANY

Basf

Bayer Animal Health

Biimeda

Biogenesis Bagó

Biolex

Bioveta

Boehringer Ingelheim Vetmedica

Boston Biomedical

Braasch Biotech

Ceva Biomune

Ceva Santé Animale

China Animal Husbandry Group

Dechra Veterinary Products

De

ECO Animal Health

Elanco

Eli Lilly

Farvet

Fort Dodge Veterinaria

Genvec

Response In Avians

ally Enriched Isoxazoline Compounds - Crystalline Toluene Solute Of (S)-Afox...

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Triazine Compositions

ng The Nucleic Acid To A Solid Support Using Uv Light, A Solid Support Compri...

ods Thereof

onsidering Auscultation And Evaluation Of Physiological Responses In Various ..

fluidic Rotor Device

icrofluidic Rotor Device

nidazolium Compounds

Unit

spira Bacteria

Apparatus For Analyzing A Media, And Associated Egg Identification Apparatus And Method

Salina Influenza Vaccine And Method Of Use

Patent info

Click on a patent name on the left to display more details below

Title: Influenza H5 Vaccines

Registered in: United States of America

Patent time taken:

5 months

Average patent time for Null:

38 months

Average patent time across Animal Pharm records:

31 months

All patents over time

100

50

0

1990 1992 1994 1996 1998 2000 2002 2004 2006 2008 2010 2012 2014 2016 2018 2020

If there is anything missing, or you would like more information on a particular patent, email us here:

Undo Redo Revert Refresh Pause Edit Share Download Full Screen

1. Select Company
2. Keyword Search
3. Patent info
4. All patents over time
5. Download result

# Data Tools - Funding Tracker

1. Optional Search box
2. More details: link to corresponding article or analysis

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## Funding Tracker

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Date	Company	Focus	Country	Type of funding	Amount	Investors	More details
May-20	PetMedix	Companion animal therapeutic antibodies	UK	Funding round	Undisclosed	Cambridge Innovation Capital	Read more
April-20	SwineTech	Sensor technology for pigs	US	Series A1	\$5m	Innova Memphis, Johnsonville Ventures, Ag Ventures Alliance, Quake Capital, SVE Capital, The Berkeley Catalyst Fund, angel investors, family offices and pork producers	Read more
Mar-20	Intervacc	Vaccines	Sweden	Grant	SEK3.9m	Vinnova	Read more
Feb-20	NovoBind Livestock Therapeutics	Precision biologics for livestock and pets	Canada	Series A	Undisclosed	Lallemand Animal Nutrition, Natural Products Canada, the Center for Aquaculture Technologies, Seventure Partners, Mindset Venture Group, Lighthouse Management Partners and Carpere Ventures	Read more
Feb-20	Invetx	Companion animal therapeutics	US	Series A	\$15m	Anterra Capital and WuXi Biologics	Read more
Jan-20	Sentinel	Digital technology	US	Seed funding	\$50,000	Ag Startup Engine	Read more
Jan-20	SomaDetect	Dairy health technology	Canada	Seed funding	Can\$3.9m	Sustainable Development Technology Canada	Read more
Dec-19	Verovaccines	Vaccines	Germany	Seed round	Undisclosed	High-Tech Gründerfonds and Business Angels	Read more
Nov-19	LifEngine Animal Health Laboratories	Canine cancer gene editing treatment	US	Crowdsourcing	\$0.2m	Crowdsourcing	Read more
Oct-19	Tibot Technologies	Poultry welfare robotics	France	Funding round	€3m	Seventure, Demter and existing investors	Read more
Sept-19	Fishency	Sea lice monitoring technology	Norway	Funding round	NOK3m	LINK Venture Capital	Read more

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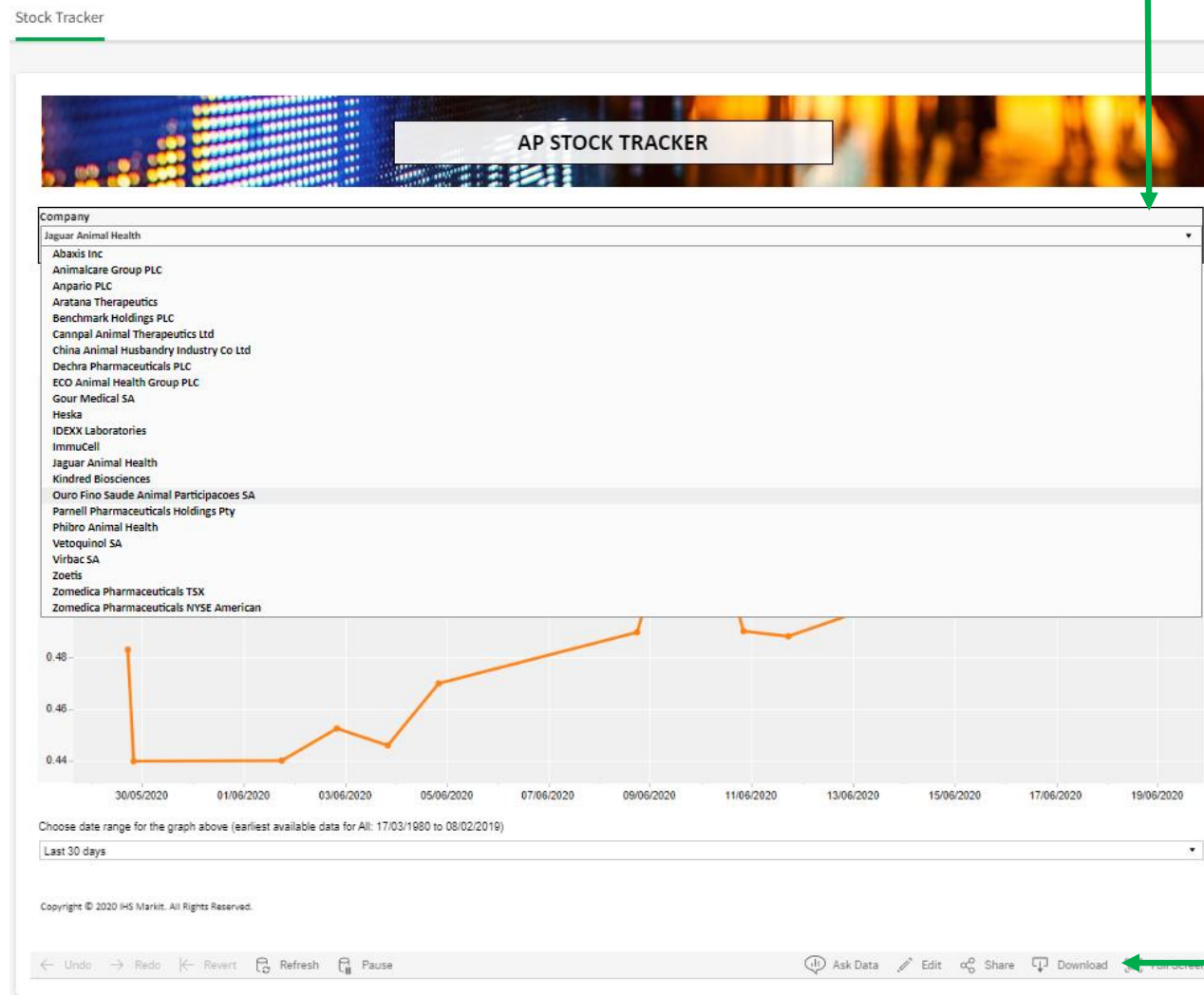
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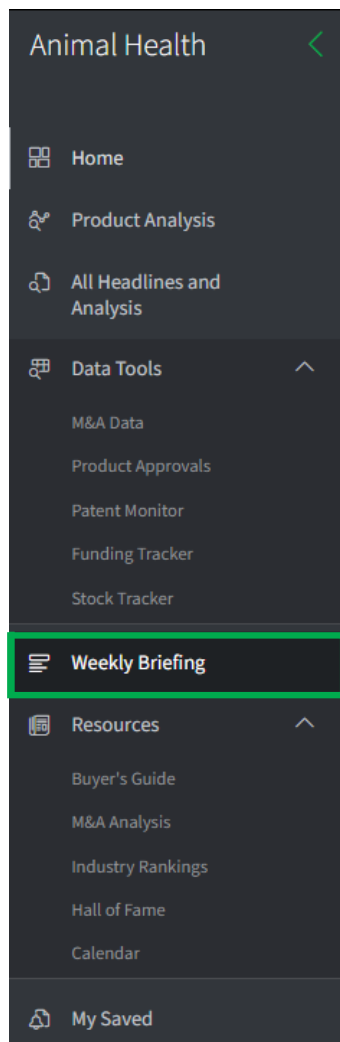


1. Drop Down Box to select company
2. Choose date range
3. Download result



# Weekly Briefing

# Animal Health – Weekly Briefing

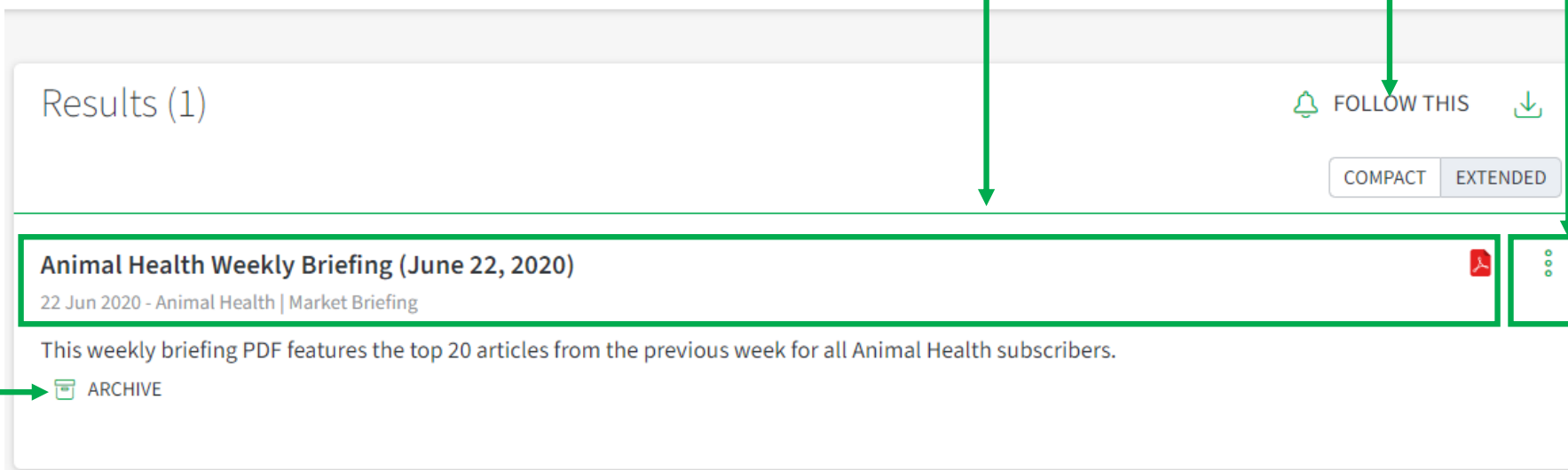


The Weekly Briefing includes a collation of top articles and analysis across the animal health industry for the week.

1. Click to open Weekly Briefing (see next slide)
2. Archive: access historical weekly briefings
3. Follow This to set up an alert
4. Add to My Saved content

## Weekly Briefing

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## Animal Health Weekly Briefing (June 22, 2020)

22 Jun 2020 - Animal Health | Market Briefing

📎 Attachments (1)


[Animal Health Weekly Briefing PDF 22/06/2020](#)

This weekly briefing PDF features the top 20 articles from the previous week for all Animal Health subscribers.

How helpful was this research?

😊 Very helpful

😐 Somewhat helpful

😞 Not so helpful

☒ Please contact me for discussion

## Publication Archive

- Animal Health Weekly Briefing (June 22, 2020)

22 Jun 2020 - Animal Health | Market Briefing




- Animal Health Weekly Briefing (5 June 2020)

5 Jun 2020 - Animal Health | Market Briefing



- Animal Health Weekly Briefing (29 May 2020)

29 May 2020 - Animal Health | Market Briefing

# Resources

## Animal Health – Resources

### [Buyer's Guide](#)

Directory of animal health related companies, agencies and organizations, covering: Consultancies, Manufacturers, Regulatory entities etc.

### [M&A Analysis](#)

Highlights merger and acquisition activity featured in Animal Health industry over the last 5 years. Updated at regular intervals, the tables include links to the original stories concerning the deals.

### [Industry Rankings](#)

Yearly publication, providing a deeper view on the top companies operating in the animal health sector  
Providing details on financial results, markets and areas of growth.

### [Hall of Fame](#)

Highlighting and commending outstanding work from key players within the animal health industry.

### [Calendar](#)

A detailed calendar for the latest global animal health conferences, summits and events in the calendar year.

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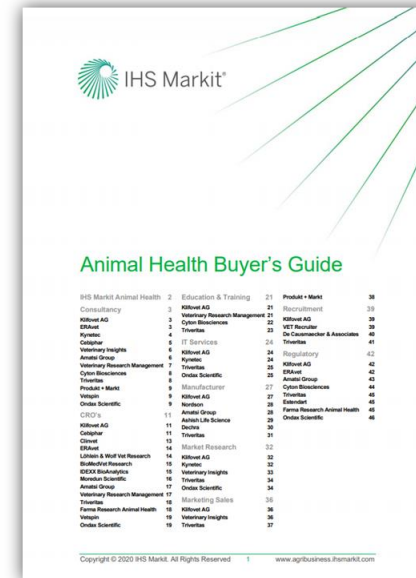
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1. Click on link or PDF icon to open the **Buyer's Guide** Resource
2. Use **Follow This** to set up an alert onto this topic and/or add to **My Saved**
3. Click on link to open **Buyer's Guide** page
4. Click on link or PDF icon to open the **Buyer's Guide**
5. From **Buyer's Guide** page, Access **Article Tools**, Please **Contact me for Discussion** and provide **Feedback**



**Animal Health Buyer's Guide**

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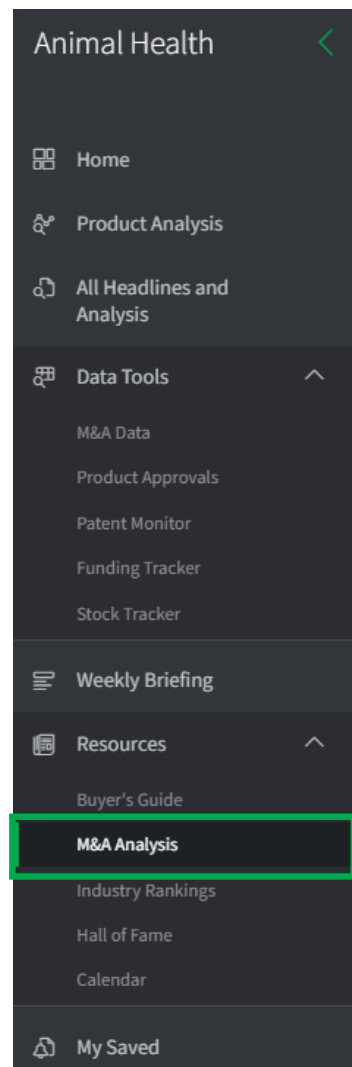
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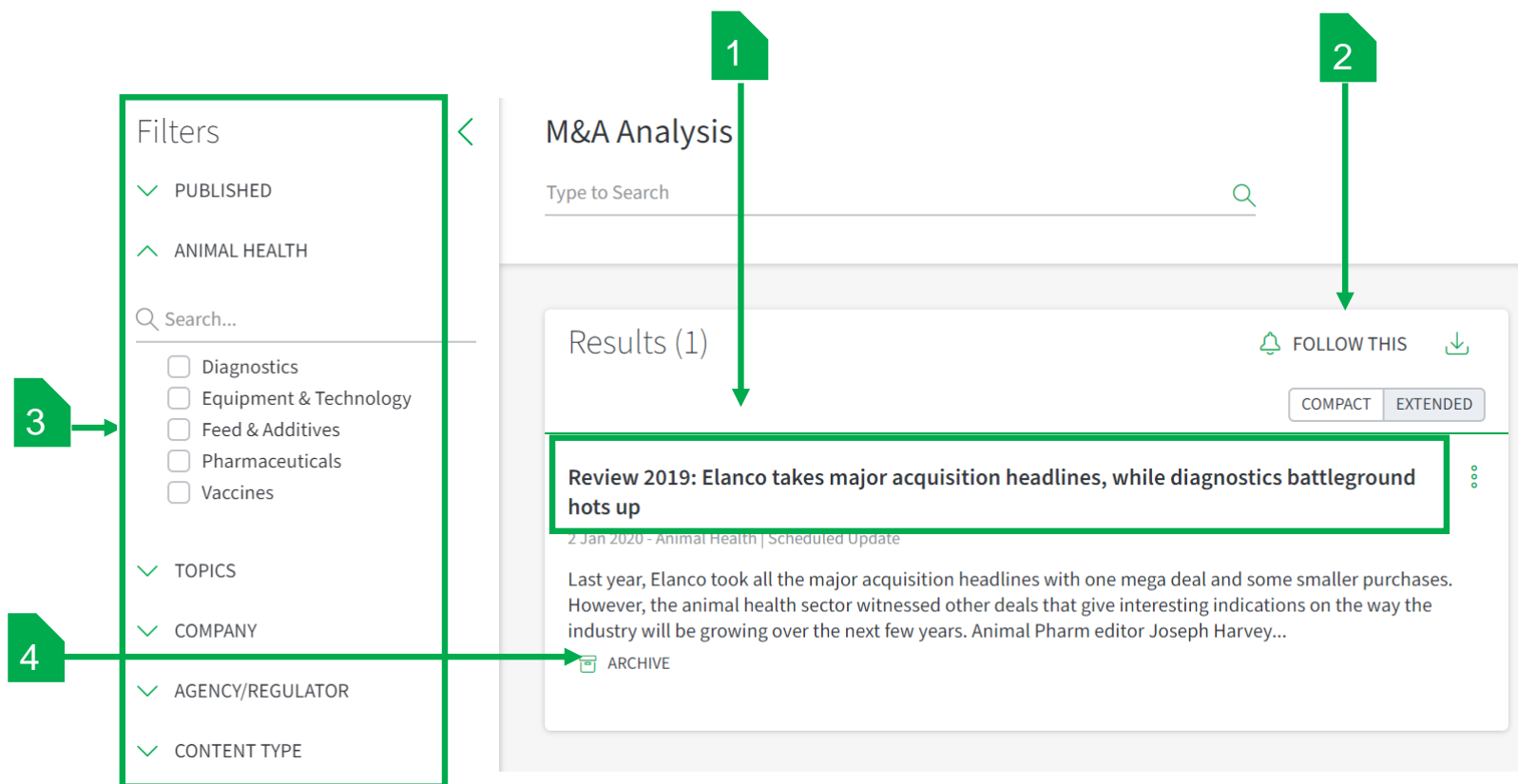
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## Resources - M&A Analysis

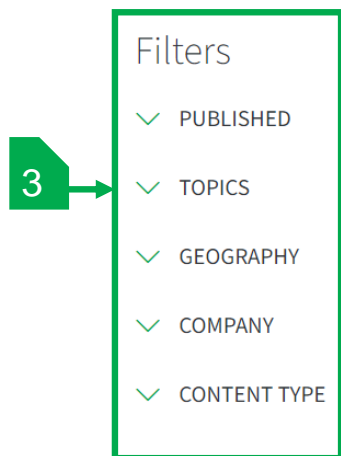
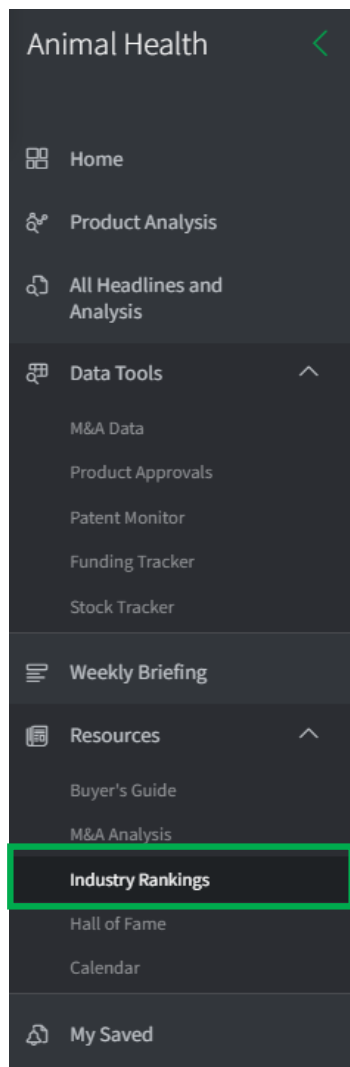


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2. Use **Follow This** to set up an alert onto this topic and/or add to **My Saved** content
3. Search archive by **Filter Options**
4. Access **Archive** to access the historical Merges and Acquisitions resources

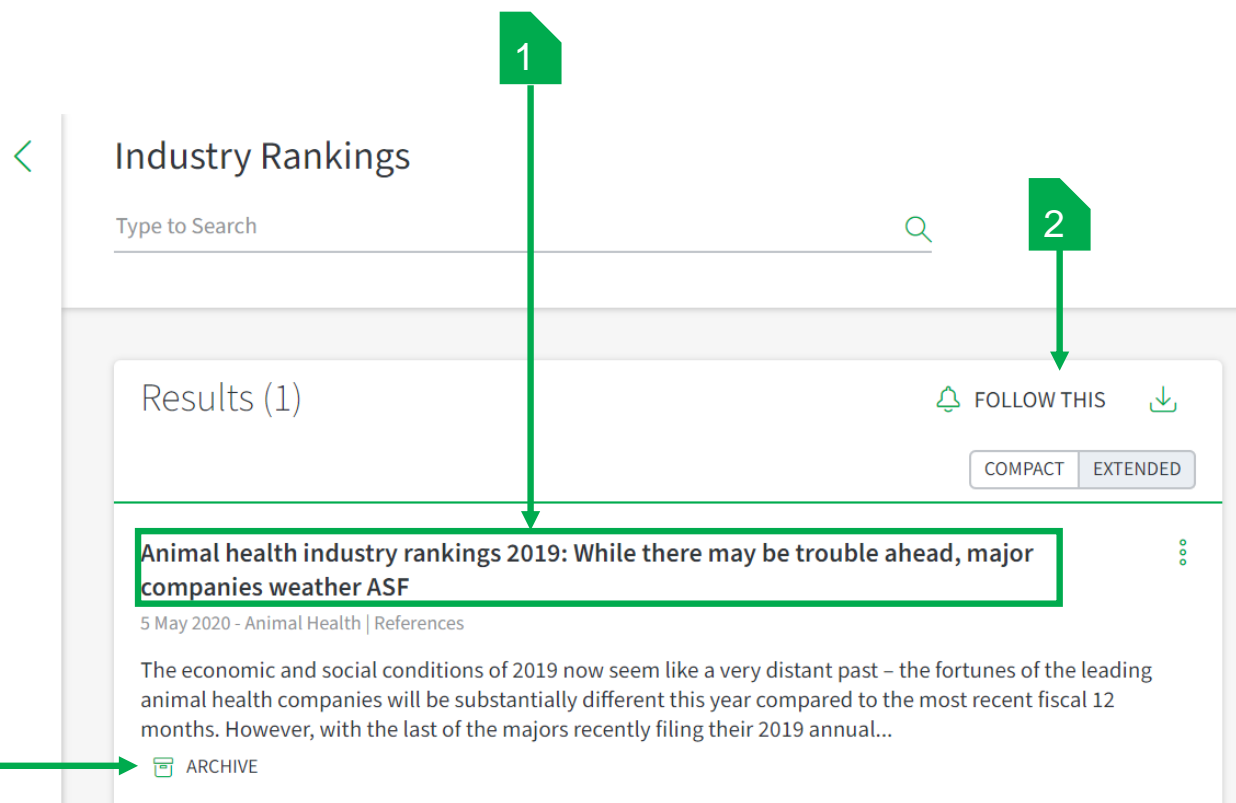




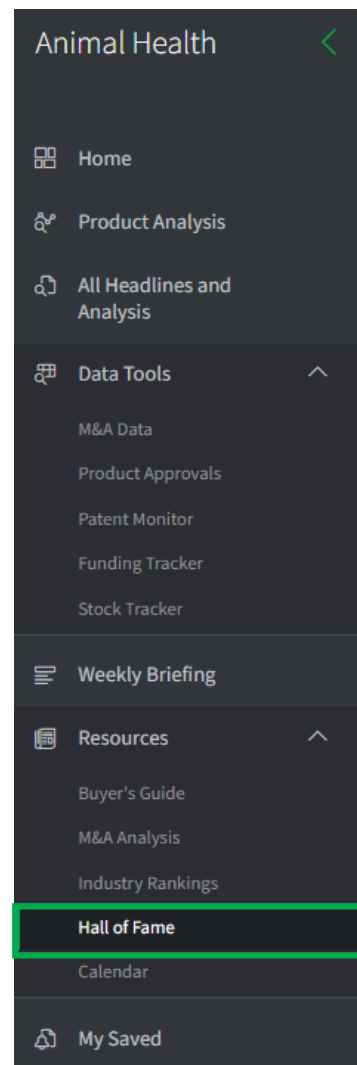
# Resources - Industry Rankings



1. Click to open **Industry Rankings** Resource
2. Use **Follow This** to set up an alert onto this topic and/or add to **My Saved** content
3. Search archive by **Filter Options**
4. Access **Archive** to access the earlier versions of the **Industry Rankings** Resource



# Resources – Hall of Fame



1. Click to open the **Hall of Fame** Resource
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### Hall of Fame

1 Jan 2020 - Animal Health | References

Entrants to the Hall of Fame must have provided game-changing commitment to the animal health industry. This applies to company leaders, R&D innovators and disruptive forward-thinkers.

## Hall of Fame

01 Jan 2020 - Animal Health | References

Entrants to the Hall of Fame must have provided game-changing commitment to the animal health industry. This applies to company leaders, R&D innovators and disruptive forward-thinkers.

The Animal Pharm Hall of Fame commends outstanding work from key players within the animal health industry.

The Hall of Fame is open to people from any size of animal health company - from the smallest start-up to the biggest player. Below are the current members of the Hall of Fame in alphabetical order. Animal Pharm aims to add multiple entrants to the Hall of Fame every year.

Send your suggestions for new members to Animal Pharm's editor Joseph Harvey at joseph.harvey@ihsmarkit.com.

### Juan Ramón Alaix

Juan Ramón Alaix is perhaps the most influential person in the animal health sector, as he guides the industry's largest player.

The Zoetis chief executive has been instrumental in transforming the company from a segment of Pfizer to a dynamic standalone animal health multinational with around 9,000 employees. Mr Alaix fronted Zoetis as it went public and has since established himself as one of the most recognized faces in the industry.

From an Animal Pharm perspective, he is an open and engaging chief executive. His presentations on analyst calls or at investor conferences and animal health forums show his depth of knowledge on a whole host of subjects related to animal health, agriculture, finance and economics.

He is highly thought of by his colleagues at Zoetis and also by those at competitor companies - a sign of the respect he holds in animal health.

Originally from Barcelona, Mr Alaix graduated in economics from the Universidad de Madrid. He then embarked on a career that has, so far, provided him with 35 years of experience in finance, sales and management. This includes 21 years in the pharmaceutical industry.

In the 1990s, he held general management roles with Rhône-Poulenc Rorer in Spain and Belgium, before becoming country president of Spain for Pharmacia in 1996. He then joined Pfizer from Pharmacia in 2003 as a regional president. Before heading up Zoetis, he was the president of Pfizer Animal Health from 2006.

Aside from these roles, Mr Alaix completed a two-year term as president of the International Federation for Animal Health (now known as Health4Animals) in 2013. He continues to serve as a member of the Health4Animals board and executive committee.



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# Resources - Calendar

1. Click to open the **Calendar** Resource
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3. Use the **Search Box** to narrow results by entering the month or location

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**Animal health conferences and events calendar**

15 Apr 2020 - Animal Health | IHS Markit Event

Readers can use the search bar to narrow results by entering the month or location. Please note that due to the COVID-19 outbreak, some events have been postponed or cancelled.

If you would like to make additions to the calendar, please contact [daniel.willis@ihsmarkit.com](mailto:daniel.willis@ihsmarkit.com).

**Animal health conferences and events**

Month	Event	Location	Format	Info
<b>June</b>				
23-25 June	Animal Health Investment One (Virtual Event)		Virtual	Info
30 June	Pandemic: One Health View of Emerging Infectious Diseases Webinar		Virtual	Info
<b>July</b>				
22-24 July	Animal Care Expo Online		Virtual	Info
<b>August</b>				
18-20 August	Animal Health Innovation Latin America (Virtual Event)		Virtual	Info
25-27 August	Digital Veterinary Summit USA		Virtual	Info
26-28 August	CPH Korea	Seoul, South Korea		Info
<b>September</b>				
31 August - 2 September	Kansas City Digital Animal Health Summit		Virtual	Info
8-10 September	Animal Microbiome Congress Europe		Virtual	Info
8-10 September	Sustainable Protein Production Summit		Virtual	Info
9-10 September	Petfood Forum CONNECT		Virtual	Info
9-11 September	CPH North America	Philadelphia, Pennsylvania		Info
14 September	Animal AgTech Innovation Summit		Virtual	Info
15-17 September	Petfood Forum CONNECT		Virtual	Info
<b>October</b>				
6-8 October	Global Outlook for Aquaculture Leadership Conference		Virtual	Info
9-10 October	Digital Veterinary Summit UK	London, England		Info
12-14 October	Animal Health Investment USA		Virtual	Info
<b>November</b>				
24-26 November	Animal Health Innovation Asia		Virtual	Info
<b>December</b>				
3-4 December	Animal Disease, Veterinary Science and Technology Conference	Amsterdam, the Netherlands		Info

Calendar

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Results (1)

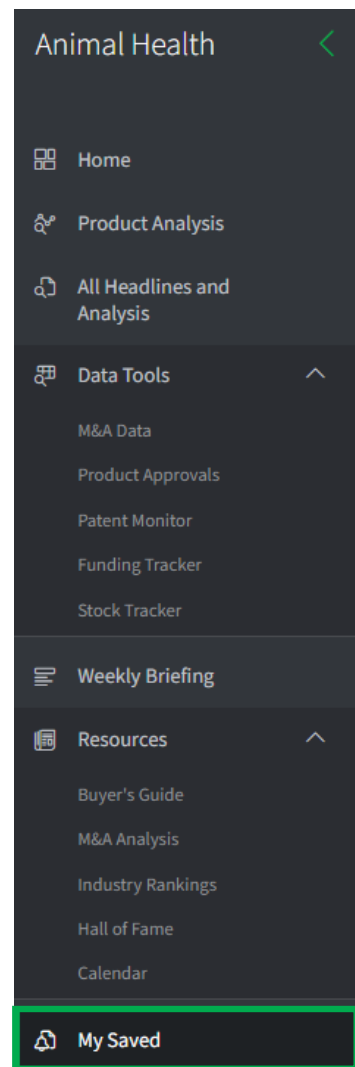
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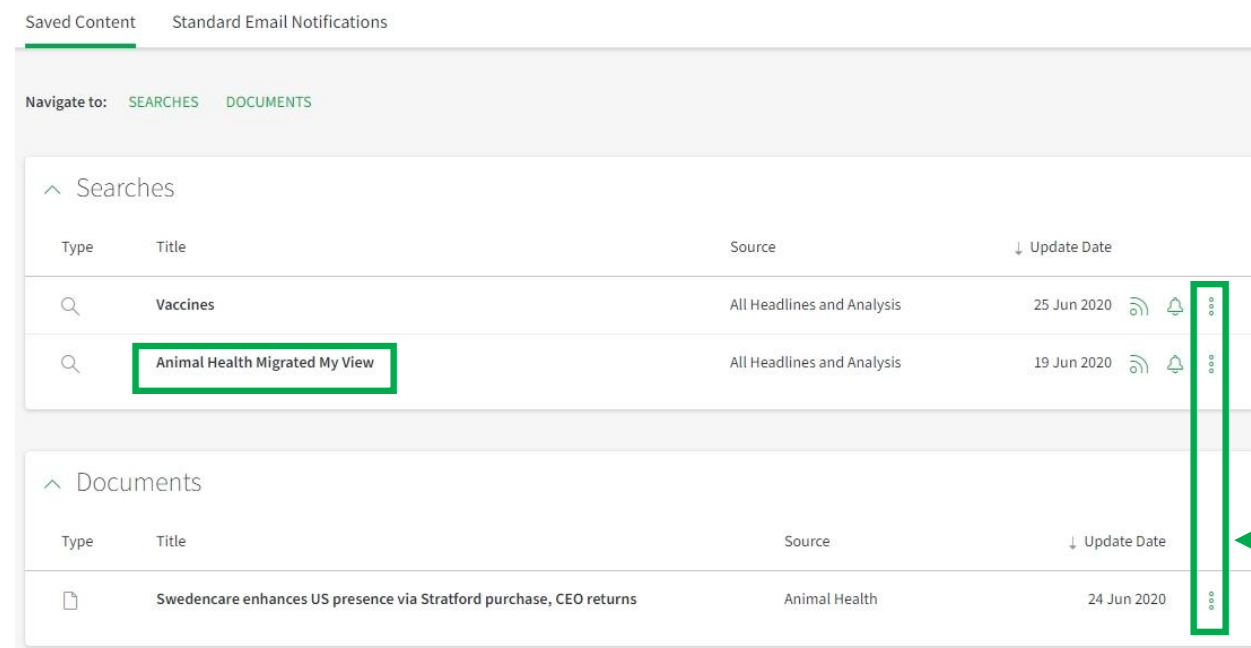
# My Saved

## Animal Health – Saved Content



The **My Saved** page provides a filtered view into your **My Connect** items for only those items that are relevant to Animal Health.

**Saved Content** allows you to view and amend searches and documents you have saved during your navigation.



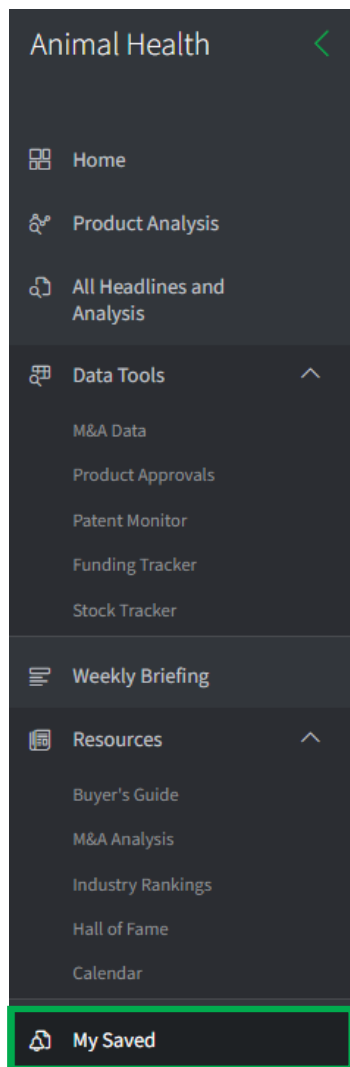
### Searches:

- Contain **Follow This** saved searches
- For legacy users “**Animal Health Migrated My View**” settings which are your my view preferences.

**Documents:** Displays market reports and publications added to My Saved.

Click on the **Icon** to bring up the pop up screen to Delete, Edit, Send a copy or Share saved content.

# Animal Health – Standard Email Notification



The **My Saved** page provides a filtered view into your **My Connect** items for only those items that are relevant to Animal Health.






**Standard Email Notifications** allows you to view and amend the email notifications relevant to Animal Health.

Saved Content

Standard Email Notifications

Notifications

ACTIVE

Type	Notification name	Source	Immediate	Daily	Weekly
	Animal Health	Agribusiness: Market Reporting			
	Animal Health: Weekly Briefing	Agribusiness: Market Reporting			

- **Daily** to be alerted on articles and analysis published in the last 24 hours.
- **Weekly** to be alerted on all articles and analysis for the past 7 days.
- **Weekly Briefing**: curated by our experts, it includes the top 20 key articles and analysis for the week.

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For questions or assistance, contact our Customer Care team. Schedule a complimentary Connect training:

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