

# Food and Agricultural Policy – Agribusiness

Connect<sup>™</sup> User Guide

July 2020



# **Table of Contents**

- <u>Connect Login Instruction</u>
- <u>Agribusiness</u>
- <u>My Connect</u>
- Search
- <u>Navigation</u>
- Market Reports
- Headlines & Analysis
- Policy Monitor and Database
- Weekly Briefing
- <u>My Saved</u>
- Mobile
- <u>Contact Us</u>



# **Connect Login Instructions**



# **Connect Login Instructions**

Go to connect.ihsmarkit.com and log in with your Username and Password.

Click on 'Forgot Password?' to reset your password.





### **Connect New User Registration**





# Agribusiness



# **Agribusiness**

At IHS Markit, we have made some exciting changes to the Agribusiness market reporting services, which have now joined the IHS Markit's flagship information delivery platform Connect.

In order to better align to the industry, and to integrate services within the Connect platform, each service has been renamed:

- Agrow Renaming as Food and Agricultural Policy
- Animal Pharm Renaming as Animal Health
- IEG Vu Renaming as Food and Agricultural Commodities
- IEG Policy Renaming as Food and Agricultural Policy

As part of our commitment to delivering greater value to our clients. You will continue to receive your usual Agribusiness market reporting content, produced by the expert analysts and research teams on an ongoing basis, with a number of additional benefits:

- Easier navigation between and across market areas
- More intuitive online and mobile experience
- Deeper personalization experience



- 1. Search: General Search across connect.

**Connect Home Page** 

- 2. Help: Contact details for customer care.
- 3. Profile: Update password, log out & personal contact details.
- 4. My Connect: Manage email alerts and saved content.
- 5. Content: Filter Latest Research within your subscriptions by IHS Markit Business Line and global region.





# My Connect

Confidential. © 2020 IHS Markit®. All rights reserved.



# My Connect

Click on My Connect in the black menu bar to manage your Email Notifications and retrieve your Saved Content.

Home: View your selected notifications and latest saved content.

**My Notifications:** View your selected email notifications by type (Immediate, Daily, Weekly).

**Standard Email Notifications:** A listing of all available email notifications within your subscription.

**Saved Content:** Retrieve and edit your saved content by type and folder.

IBUSINESS AUTOMOTIVE	CHEMI	ICAL ECONOMIC	S ENERGY LIFE SCIENCES MARITIME & TRAD	e risk o	GEOGRAPHY		DASHB	oard Map	MY CONNECT
/ Connect	<	Home						E ADDITIONAL F	EATURES
Home		My Noti	fications			🖒 Clear Al	l Notifications	Ontification S	jettings
My Notifications	16								
Standard Email Notifications	9	4	Immediate @ any time	8	Daily @2pm	4 Wee	kly Monday@2pn	n	
Saved Content	11	Latest S	Saved Content						
		Туре	Title		Folder	Source	Ļ	Update Date	
		C	Bayer/Winfield agree FieldView collaboration in U	S/Canada	Crop Science	Crop Science		17 Jul 2020	0
		Ľ	Syngenta interview: If there's going to be a crisis, or manage it early	decide to	Crop Science	Crop Science		15 Jul 2020	0 0
		Ľ	Expensive red berry juices and variable quality		Food & Agri Commodities	Food and Agricultural Com	modities	2 Jul 2020	0000
		Q	All Headlines and Analysis results filtered by Food Commodities	and	Save for later	All Headlines and Analysis		30 Jun 2020 🛛 🌲	000
		D	Weekly Prices Briefing: EU butter and broiler rise, recovers, coffee slips	guar gum	Food & Agri Commodities	Food and Agricultural Com	modities	29 Jun 2020	0



# **General Search**



# **General Search**

To search for relevant article and analysis across Agribusiness and other services you are subscribed to in Connect, use the general search bar at the top of the page. Start by typing in the keyword into the **Search Connect** field, then click on the green magnifier glass icon. Once in the result page, use the filter options to narrow down your search even further.





# Navigation



# Agribusiness Mega Menu

In Connect, hover over Agribusiness in the black menu bar to browse Agribusiness services.

Click to access relevant Market Reporting service, you will be able to access only what is part of your subscription.	Agribusiness       Automotive       Che         Market Reporting       Market Reporting         RESEARCH & DATA       Animal Health         Industry Rankings       M&A Analysis         Funding Tracker       Crop Science         M&A Tracker       Active Ingredient Approvals         R&D Pipeline Tracker       R&D Pipeline Tracker	mical Economics Energy Life So Food and Agricultural Commodities Current Price Data Trade Dashboard Production Dashboard Food and Agricultural Policy Food Chemical Database	ciences Maritim	ne & Trade Risk          RELATED         ChemWeek Agribu:         Food & Agri Comm         Economics         Food & Agri Comm         International Suga         Fertecon         Phillips McDougall	Energy Advisory & EV siness odities odities Outlook ar Journal	Quick access to relevant <b>Tools</b> , <b>Related Products</b> and <b>Platforms</b> , and <b>Events</b> within the Agribusiness portfolio. You will be able to access only what is part of
	RESEARCH O Animal Health	Crop Science Food and Commodit	ies 🔵 Policy	Search	(	your subscription.

Keyword search directs to the relevant All Headlines and Analysis.



# Food and Agricultural Policy – Home

The **Home** page features a series of widgets highlighting Food and Agricultural Policy Content. Once you have entered the Food and Agricultural Policy dedicated area, on the left side you will note the menu bar where you can access your Food and Agricultural Policy markets reporting articles, analysis and data tools. The menu bar can be reduced by clicking on the pushback arrow.





# Market Reporting

Confidential. © 2020 IHS Markit®. All rights reserved.



### **Accessing Articles and Analysis**

All articles and analysis have the same standardized layout. At the top of the page you will find a series of **Article Tools**, at the bottom of the page you will find **Contact me for Discussion** previously known as ask the analyst.





- 1. Add to My Saved To bookmark content and save to My Saved folder for later access
- 2. Add to Report To save content to be added to your customised report
- 3. Export Exports to PDF for desktop download
- 4. Print
- 5. Send a Copy Send a link to the article to another Connect user



# **Contact Me for Discussion**

**Contact Me for Discussion**, previously known as "Ask The Analyst", is located at the bottom of each article and available as part of your subscription.

The service enables you to contact our market experts and analyst teams with your question around specific articles within our market coverage.

### With **Contact Me for Discussion** you can:

- > Request background information on, or further detail about, analysis that we have published
- > Ask for supplementary data relating to published analysis
- Seek our views on how industry developments might affect your business or organisation

To Log a request

- Click on the Please contact me for discussion
- Fill out the Feedback Message
- Click Send

<ul> <li>Very helpful</li> <li>Somewhat helpful</li> <li>Not so helpful</li> <li>Please contact me for discussion</li> </ul>					
Feedback Message	Last Name				
IHS Email Address IHS.Markit@ihsmarkit.com	Markit Phone number 0800 000 000				
Company IHS MARKIT					



# Headlines & Analysis

Confidential. © 2020 IHS Markit®. All rights reserved.



# **Policy Analysis**

Policy Analysis is a dedicated page with **Featured** and the **Latest** Headlines & Analysis across the Food and Agricultural Policy in Europe and the US.

Use the drop-down **Policy Channel** menu to choose the area of interest, the related content will populate in the latest headlines and analysis box below.





# **All Headlines and Analysis**

All Headline and Analysis contains **all** market reporting and analysis for Food and Agricultural Policy, with a comprehensive filter menu and keyword search to quickly narrow down the access to the focus area.

To save or share a specific article click on the three dots **Icon** to bring up the pop-up screen. Any content saved will appear in the My Saved located within the main menu bar.





# **All Headlines and Analysis – Follow This**

To save a search and be alerted when new articles and analysis meeting your criteria are published, set your criteria, Click on **Follow This**, fill in **Follow this Query** form then click on **Save**.

Follow Th	is	
All Headlines and Analysis Type to Search Q RESET FILTERS Topics OR  Market Fundamentals: X		Follow this Query ×
Results (84)	Change Name	All Headlines and Analysis results filtered by Company
UK supermarkets and fast food chains urged to drop Brazil's biggest meat processor 5 Aug 2020 - Food and Agricultural Policy   Headline Analysis Greenpeace have targeted a group of UK supermarkets and fast food outlets to drop JBS as a supplier because of the companies reported links to deforestation in the Amazon. CFAP payments yet to top \$7 billion, but USDA still mum on final payouts 4 Aug 2020 - Food and Agricultural Policy   Headline Analysis	Choose folder	Destination folder Save for later
Direct payments to farmers under USDA's Coronavirus Food Assistance Program (CFAP) totaled \$6.82 billion according to the department's August 3 update, less than half of the \$16 billion set aside for the effort, with r word yet on a potential second tranche of payments.	Set up optional alert for future	<ul> <li>Notify me by email (2)</li> <li>Immediate</li> <li>Daily</li> <li>Include in My Connect Daily Digest</li> <li>Send a separate notification</li> </ul>
Italian farmers warn about possible new punitive US tariffs 4 Aug 2020 - Food and Agricultural Policy   Headline Analysis Italy's farmers' group Coldiretti has warned that a recent deadline stemming from an "ultimatum by the US President Donald Trump" related to the possible imposition of new tariffs on European products, including E billion worth of Italian goods, has expired. The list of possible new targets	articles	Weekly
Ag groups, lawmakers urge tougher tactics to combat EU 'misuse' of geographical indications 3 Aug 2020 - Food and Agricultural Policy   Headline Analysis	Click to Save	



# Policy Monitor and Database



# Food and Agricultural Policy – Policy Monitor and Database

#### **CAP** Monitor

- •CAP Monitor is the unique guide to the European Union's Common Agricultural Policy (CAP)
- •CAP Monitor provides in-depth analysis and explanation of the various elements of the CAP by breaking it down into sections.
- •It also includes relevant information and figures and interactive dashboards on member state implementation choices, among other features.
- •It makes comprehensive reference to the key EU legislative acts governing different aspects of EU agriculture policy.
- The acts are hyperlinked, allowing you to navigate straight through to the text of the **relevant Regulation or Directive**, giving you instant access to the legislative act, should any additional details on the rules be required.

#### Eurofood Monitor

- •Eurofood Monitor is a structured guide to EU food legislation
- Each section of Eurofood Monitor reviews the **core legislative framework** in place for each topic, and includes, wherever appropriate, the relevant implementing Directives or Regulations.
- •The reference articles, which are updated regularly, provide **analysis and explanation** of the various elements of EU food legislation as well as **direct links** to the texts of the relevant European law, as published on EUR-LEX, the official website for EU legislation.
- Eurofood Monitor also provides information on specialized bodies which are consulted in the decision-making process for the adoption of legislation.

#### Food Chemical Database

•Food Chemical Database allows the access to the regulatory status of food additives and colorings on the US market •Easily explore the database by searching either product name, CFR Code, CAS number, TOR code or FCN code



## **CAP** Monitor

Food and Agricultural Policy

- Home
- ర్షి Policy Analysis
- All Headlines and Analysis
- CAP Monitor
- EuroFood Monitor
- Food Chemical Database
- 🖃 Weekly Briefing
- ▲ My Saved

#### Click to access CAP Monitor 1.

Filters

V POLICY

✓ TOPICS

✓ GEOGRAPHY

✓ CONTENT TYPE

V PUBLISHED





## **CAP** Monitor Navigation

Go back

CAP Monitor

Introduction to CAP Monitor: CAP Monitor

Background to the CAP

Table of Contents

- CAP Direct Payments (Pillar 1)
- CAP Market Support (Pillar 1)
- CAP Rural Development (Pillar 2)
- CAP Implementation
- The EU Institutions
- EU legislation
- EU Trade
- EU Import/Export Rules
- Standards & Requirements
- Quality Schemes
- School Schemes
- Producer Organisations & Contractual Relations
- EU Enlargement

### ⇔ ৬ ⊜ ⇔ CAP Monitor

2

09 Jun 2020 - Food and Agricultural Policy | References

CAP Implementation: Country-by-Country Guide - CAP Implementation: CAP Monitor

The information in this section of Policy Monitor is a guide to the different options which EU member states and regions are pursuing to implement CAP direct payments in the period 2015-2020. The information here is subject to change. It should be noted that the UV is continuing to operate the EU direct payment scheme as set out below for the rest of 2020, despite having left the EU on January 31 2020.

#### Belgium (Wallonia)

3

Policy Variable or Option	Solution to be adopted
Payment type	BPS
Scheme applied nationally or regionally	Regional (i.e. single scheme for whole region)
Minimum land area / payment amount	TBC
Reserve	3% of BPS ceiling
Active farmer rules	No extension of basic EU negative list. Exemption threshold set at €5,000.
Internal convergence target	All farmers to receive at least 60% of average per-hectare payment by 2019
Redistributive payment / Degressivity / capping	No capping. Redistributive payment payable from 2015 on first 50 hectares, funded by 20% of regional BPS envelope.
Greening	Obligation established at regional level
Voluntary Coupling	Suckler cow - 18% of BPS envelope
	Sheep - 0.2% of BPS envelope
	Grass and herbaceous forage - 3.1% of BPS envelope
	Amount of coupled aid in 2015 = €62m. Total 21.3%
Young farmers payment	Budget allocation = 2% of BPS envelope
	Payment rate = 25% of average regional aid payment
	Max area on which premium payable = 75 ha
Optional P1 payments to farmers in Areas with Natural Constraints (ANC)	No
Optional Counting Scheme (SFS)	No

- 1. Use the **Table of Contents** to navigate CAP
- 2. Article Tools (see slide 17)
- 3. Each data tool in CAP can be Downloaded through the **Download data** link
- 4. At the end of each page the Feedback and Please contact me for discussion (see slide 18) are available





## CAP Monitor – Related Articles and Analysis

Fo Ag	od and ricultural Policy	1	
	Home		
ధి	Policy Analysis		Filters V PUBLISHED
c)	All Headlines and Analysis		V POLICY V TOPICS
Ē	CAP Monitor		GEOGRAPHY  Search  Americas
Ē	EuroFood Monitor		GENCY/REGULATOR
F	Food Chemical Database		C Search Agriculture and Rural Development Committee (European Parliament)
	Weekly Briefing		European Commission European Parliament Special Committee for Agriculture
ඨ	My Saved		<ul> <li>United Nations</li> <li>World Trade Organisation</li> </ul>
			✓ CONTENT TYPE

CAP Monitor	Т		
Type to Search	•	<u> </u>	
			•
Results (10)			COMPACT
CAP Monitor			
9 Jun 2020 - Food and Agricultural Policy   Referen	ices		
CAP Reform comparison 2015-20 vs			
28 Jun 2018 - Food and Agricultural Policy   Data There will be adjustments to EU market su CAP Reform comparison 2015-20 vs 27 Jun 2018 - Food and Agricultural Policy   Data	2021-27: Market Support pport rules for sectors such as fresh fruit a 2021-27: Rural Development	and vegetables, wine and olive oil as part of the Common Agricultural Policy reform for 2021-27.	
28 Jun 2018 - Food and Agricultural Policy   Data There will be adjustments to EU market su CAP Reform comparison 2015-20 vs 27 Jun 2018 - Food and Agricultural Policy   Data There will be a number of changes to the F Commission.	2021-27: Market Support pport rules for sectors such as fresh fruit a 2021-27: Rural Development ural Development (Pillar 2) aspects of t	and vegetables, wine and olive oil as part of the Common Agricultural Policy reform for 2021-27. 2021-27 Common Agricultural Policy, compared with the current policy, according to proposals put f	forward by the European
28 Jun 2018 - Food and Agricultural Policy   Data There will be adjustments to EU market su CAP Reform comparison 2015-20 vs 27 Jun 2018 - Food and Agricultural Policy   Data There will be a number of changes to the P Commission. Agricultural market best managed a 26 Jun 2017 - Food and Agricultural Policy   Head	2021-27: Market Support pport rules for sectors such as fresh fruit a 2021-27: Rural Development ural Development (Pillar 2) aspects of t t EU level, study finds te U level, study finds the Analysis	and vegetables, wine and olive oil as part of the Common Agricultural Policy reform for 2021-27.	forward by the European
28 Jun 2018 - Food and Agricultural Policy   Data There will be adjustments to EU market su CAP Reform comparison 2015-20 vs 27 Jun 2018 - Food and Agricultural Policy   Data There will be a number of changes to the F Commission. Agricultural market best managed a 26 Jun 2017 - Food and Agricultural Policy   Head Flexibility given to member states implem the European Parliament's Agriculture Cor	2021-27: Market Support pport rules for sectors such as fresh fruit a 2021-27: Rural Development ural Development (Pillar 2) aspects of t e t EU level, study finds ine Analysis enting CAP Pillar One (P1) and Pillar Tw. ( mmittee (ComAgri) found.	and vegetables, wine and olive oil as part of the Common Agricultural Policy reform for 2021-27.	forward by the European
28 Jun 2018 - Food and Agricultural Policy   Data There will be adjustments to EU market su CAP Reform comparison 2015-20 vs 27 Jun 2018 - Food and Agricultural Policy   Data There will be a number of changes to the F Commission. Agricultural market best managed a 26 Jun 2017 - Food and Agricultural Policy   Headl Flexibility given to member states implem the European Parliament's Agriculture Cor EESC calls to preserve EU model of a 9 Jun 2017 - Food and Agricultural Policy   Headl	2021-27: Market Support pport rules for sectors such as fresh fruit a 2021-27: Rural Development ural Development (Pillar 2) aspects of the tEU level, study finds ine Analysis enting CAP Pillar One (P1) and Pillar Tw ( approximation of the entity of the	and vegetables, wine and olive oil as part of the Common Agricultural Policy reform for 2021-27. 2021-27 Common Agricultural Policy, compared with the current policy, according to proposals put f (P2) is positive, but the management of the common agricultural market should be done at EU level to P reform	orward by the European
28 Jun 2018 - Food and Agricultural Policy   Data There will be adjustments to EU market su 27 Jun 2018 - Food and Agricultural Policy   Data There will be a number of changes to the F Commission. Agricultural market best managed a 26 Jun 2017 - Food and Agricultural Policy   Headl Flexibility given to member states implem the European Parliament's Agriculture Cor EESC calls to preserve EU model of a 9 Jun 2017 - Food and Agricultural Policy   Headli In an opinion adopted late last week (June	2021-27: Market Support pport rules for sectors such as fresh fruit a 2021-27: Rural Development ural Development (Pillar 2) aspects of t e t EU level, study finds ine Analysis enting CAP Pillar One (P1) and Pillar Tw. ( griculture and family farming in t e Analysis (1), the European Economic and Social o urban and rural areas and harmonising	and vegetables, wine and olive oil as part of the Common Agricultural Policy reform for 2021-27. 2021-27 Common Agricultural Policy, compared with the current policy, according to proposals put f (P2) is positive, but the management of the common agricultural market should be done at EU level to P reform promittee (EESC) called for preservation of the EU model of agriculture and family farming under the f	forward by the European
28 Jun 2018 - Food and Agricultural Policy   Data There will be adjustments to EU market su 27 Jun 2018 - Food and Agricultural Policy   Data There will be a number of changes to the F Commission. Agricultural market best managed a 26 Jun 2017 - Food and Agricultural Policy   Headi Flexibility given to member states implem the European Parliament's Agriculture Cor EESC calls to preserve EU model of a 9 Jun 2017 - Food and Agricultural Policy   Headi In an opinion adopted late last week (June well as clossing of the income gap between Member states critical of Parliament 23 May 2017 - Food and Agricultural Policy   Headi	2021-27: Market Support pport rules for sectors such as fresh fruit a 2021-27: Rural Development Ural Development (Pillar 2) aspects of the tEU level, study finds ine Analysis enting CAP Pillar One (P1) and Pillar Tw ( argriculture and family farming in A the Analysis 1), the European Economic and Social o urban and rural areas and harmonising amendments to CAP 'omnibus' r ine Analysis	and vegetables, wine and olive oil as part of the Common Agricultural Policy reform for 2021-27. 2021-27 Common Agricultural Policy, compared with the current policy, according to proposals put f (P2) is positive, but the management of the common agricultural market should be done at EU level to P reform primittee (EESC) called for preservation of the EU model of agriculture and family farming under the f riew	orward by the European o avoid distortions, a nev orthcoming review of the

5

- 1. Use Filters to further narrow down the articles and analysis related to CAP
- Key Word Search within the 2. result page
- 3. Follow This to either bookmark the CAP related content or set an email alert on it
- **Bookmark** the individual 4. analysis, set an email alert on it or share it with another Connect user
- Click to access the individual 5. analysis

4



# **CAP Monitor - Analysis**

### **Market Support**

28 Jun 2018 - Food and Agricultural Policy | Data



Chris Horseman

+ ■ ± ⊖ ⇔

There will be adjustments to EU market support rules for sectors such as fresh fruit and vegetables, wine and olive oil as part of the Common Agricultural Policy reform for 2021-27.

CAP Reform comparison 2015-20 vs 2021-27:

#### View, compare & download proposed changes to policy

Proposals put forward by the European Commission at the start of June, 2018 will see a significant amount of policy continuity compared with the current CAP for 2015-2020. But there will be changes to regulations in regard to direct payments, rural development and market support.

There will also be a notable shift in the way EU agriculture policy is programmed and administered, with a heavy focus on a CAP Strategic Plan for each member state.

In the dashboard below, IEG Policy sets out how the CAP reform package for market support, as proposed by the Commission, will compare and contrast with the current CAP, topic-by-topic.





Co-financing of rural

development measures

Related Articles CAP Reform

#### comparison 2015-20 vs 2021-27: Rural Development

27 Jun 2018 - Food and Agricultural Policy | Data

2

CAP Reform comparison 2015-20 vs 2021-27: Direct Payments 26 Jun 2018 - Food and Agricultural Policy | Data

Article Tools (see slide 17)

- Related Articles and Follow This tool to either **bookmark**, set an email alert on it or share it with another Connect user
- Feedback tool on the Analysis 3. and contact the analyst option (see slide 18)
- 4. Each data tool in the analysis can be Downloaded through the Download data link

EAFRD co-funds measures as follows: a) up to 85% in less developed regions, the outermost regions and the smaller Aegean islands; b) 75% in 'transition regions' whose GDP per capita for the 2007-2013 period was less than 75% of the average of the EU-25 for the reference period but whose GDP per capita is above 75% of the GDP average of the EU-27; c) 63% in other 'transition regions': d) 53% in all other regions; But co-financing rates of 75% apply for measures relating to environment and climate change mitigation, 80% for LEADER projects, and 100% for financial instruments (income insurance etc).



# **Eurofood Monitor**

Food and Agricultural Policy

🗄 Home

ద్రి Policy Analysis

- d All Headlines and Analysis
- CAP Monitor
- EuroFood Monitor
- Food Chemical Database
- Weekly Briefing

A My Saved

1. Click to access Eurofood Monitor

Filters

✓ POLICY✓ TOPICS

V PUBLISHED

✓ CONTENT TYPE

<	EuroFood Monitor		
	Type to Search		Q.
		_	
	Results (2)		△ FOLLOW THIS
		1	COMPACT EX
	Eurofood Monitor	<b>-</b>	
	9 Jun 2020 - Food and Agricultural Policy   Re	eferences	

Confidential. © 2020 IHS Markit®. All rights reserved.



### **Eurofood Monitor Navigation**



- Regulation (EC) 882/2004 (official food and feed controls)
- Regulation (EC) 1935/2004 (food contact materials)
- Regulation (EC) No 396/2005 (maximum residue levels of pesticides)
- Regulation (EC) No 1924/2006 (nutrition and health claims)

Related Articles

Brazilian citrus industry to restrict use of dimethoate after EU withdrawal notice 12 Aug 2019 - Food and Agricultural Policy Headine Analysis

Germans seek to better assess contaminant quantities in processed food 12 Nov 2018 - Food and Agricultural Policy | Headline Analysis

EU clears L-HPC use as additive in food supplements 1 Oct 2018 - Food and Agricultural Policy | Headline Analysis

EU allows Denmark to continue with tighter nitrite levels

How helpful was this research?



- 1. Use the **Table of Contents** to navigate CAP
- 2. Article Tools (see slide 17)
- 3. At the end of each page the Feedback and Please contact me for discussion (see slide 18) are available



## Eurofood Monitor – Related Articles and Analysis





- 1. Use Filters to further narrow down the articles and analysis related to Eurofood
- 2. Key Word Search within the result page
- 3. Follow This to either bookmark the Eurofood related content or set an email alert on it
- 4. Bookmark the individual analysis, set an email alert on it or share it with another Connect user
- 5. Click to access the individual analysis

Confidential. © 2020 IHS Markit®. All rights reserved.



## **Eurofood Monitor - Analysis**

# EU seeks to broaden scope, flexibility of pesticide residue rules

29 May 2020 - Food and Agricultural Policy | Headline Analysis Trade Agreements, Markets, Crop Inputs, Precision Agriculture, Environment, Conservation & Sustainability, Food Safety & Standards, Market Regulation



4848

#### EU rules on import tolerances should be used in a "green diplomacy" to promote the region's pesticide reduction policy to non-EU countries

EU laws on setting pesticide maximum residue limits (MRLs) should be broadened to cover more active ingredient types and made more flexible to allow for new products and food processing techniques, says the European Commission.

Furthermore, EU rules on import tolerances should be used in a "green diplomacy" to promote the region's pesticide reduction policy to non-EU countries. The conclusions arise from the findings of a "fitness check" (REFIT) review of the EU pesticide residues Regulation (365/2005).

The review started in 2016 and initially focused on efficiency of procedures. However, the conclusions have been heavily influenced by the decision of the new Commission last year to develop a "Farm to Fork" strategy that aims to reduce the use of hazardous pesticides by 50% and promote the switch to "low-risk" and non-chemical alternatives.

EU legislation on MRLs was originally designed for chemical active ingredients. The Commission says that it will "explore practical solutions" to add ais with different properties, such as micro-organisms, into the residue legislation. The Regulation is not sufficiently flexible for adapting to technical progress, such as new types of ais, or for dealing with future issues, such as nano-pesticides and MRL-setting for large groups of ais following cumulative risk assessment (CRA); it says.

Earlier this year, the European Food Safety Authority (EFSA) issued the first pilot study results of its long-running project to develop and implement CRAs, which the Commission admits was "much more complex" than initially expected. By the end of the year, the Commission and the EFSA will develop an action plan to set out priorities for ongoing work and subsequent implementation.

Regarding monitoring and enforcement of residue standards, the review identified a need for more clarification on processed products. Before the end of 2021, the Commission will clarify the rules and give guidance to EU member states on how processing factors provided by food companies could be considered for enforcement decisions.

Other measures aim to improve the system for granting temporary MRLs. These are often used to overcome cases where excess residues do not arise from agrochemical use, but from uses of the same ai in other sectors such as veterinary medicines or biocides. But the rules are not clear on the definition of the "exceptional circumstances" allowing temporary MRLs, so the Commission intends to clarify the scope of this provision before the end of 2021. It will also examine if it is possible to accept specific MRLs that are set under legislation covering other industry sectors.

#### F2F strategy

The idea of strengthening import tolerances was raised in the Farm to Fork strategy. They set MRLs for ais that are safe for consumers but not approved in the EU. However, the Commission cites criticism that they are also granted for ais that are not approved because of environmental concerns. The Commission says that it will "reflect" on ways to consider environmental aspects when assessing requests for import tolerances. It intends to use its trade policy to encourage other countries to phase out, "as far as possible", the use of pesticides no longer approved in the EU.

Finally, the Commission says that it will continue efforts to find a "common understanding" among member states on whether the Regulation allows seed for export to be treated with an ai that is not approved in the EU. Some states do not agree with the Commission's interpretation that this is not permitted.

How helpful was this research?



Please contact me for discussion



MEPs object to proposal to raise

residue limits in food of three insecticides 29 Apr 2020 - Food and Agriculture Policy Literating Analysis

Civil society rallies for stronger EU rules on imported pesticide residues 12 Mer 2020 - Food and Agricultural Policy | Headline Anelysis

#### 1. Article Tools (see slide 17)

- 2. Related Articles and Follow This tool to either **bookmark**, set an **email alert** on it or share it with another Connect user
- 3. Feedback tool on the Analysis and contact the analyst option (see slide 18)



#### Food Chemical Database Food and 3 Agricultural Policy Food Chemical Database pe to Search Q 品 Home O Full text Cas no. CFR code දී Policy Analysis Results (8,670) FOLLOW THIS All Headlines and COMPACT EXTENDE Analysis PYRIOFENONE 4 Aug 2020 - Food and Agricultural Policy | Regulatory Data CFR: 180.660 CAP Monitor Tolerances are established in 40 CFR Part 180.660 for residues of the fungicide pyriofenone, (5-chloro-2-methoxy-4-methyl-3-pyridinyl)(2,3,4-trimethoxy-6-methylpenyl) methanone, in or on grape at 0.30 ppm and grape, raisin at 0.50. Both tolerances are identified as import tolerances since ther FLORASULAM EuroFood Monitor 4 Aug 2020 - Food and Agricultural Policy | Regulatory Data CFR: 180.633 Tolerances established in §180.633 for residues of the herbicide florasulam, N-(2,6-difluorophenyl)-8-fluoro-5-methoxy(1,2,4)triazolo(1,5-c)pyrimidine-2-sulfonamide, in or on wheat, barley, oat, rye (grain) at 0.01 ppm; barley (hay and straw) at 0.05 ppm, and oat, rye and wheat (forage, hay and... Food Chemical Database + ■ ± ⊜ ⇔ 5 Weekly Briefing PYRIOFENONE 04 Aug 2020 - Food and Agricultural Policy | Regulatory Data ▲ My Saved CFR 180.660 6 Tolerances are established in 40 CFR Part 180.660 for residues of the fungicide pyriofenone, (5-chloro-2-methoxy-4-methyl-3-pyridinyl)(2,3,4trimethoxy-6-methylphenyl) methanone, in or on grape at 0.30 ppm and grape, raisin at 0.50. Both tolerances are identified as import tolerances since there areno U.S. registrations for grape and grape, raisin (FR, Sept. 8, 2010; FR, March 7, 2012). Tolerances are established in 40 CFR Part 180.660 for residues of the fungicide pyriofenone, including its metabolites and degradates, in or on: berry, low growing, subgroup 13-07G (except cranberry) at 0.50 ppm; bushberry subgroup 13-07B at 1.5 ppm; caneberry subgroup 13-07A at 0.90 ppm; fruit, small vine climbing subgroup 13-07D at 1.5 ppm and vegetables, cucurbit, crop group 9 at 0.30 ppm (FR, May 23, 2014; FR, April 18, 2017). A petition filed by Valent U.S.A. LLC, Walnut Creek, Calif., would establish a tolerance in 40 CFR Part 180.660 for residues of the fungicide pyriofenone in or on: fruiting vegetable crop group 8-10 at 0.30 ppm (FR, March 18, 2019). A petition filed by ISK BIOSCIENCES Corporation, Concord, Ohio, would establish tolerances in 40 CFR Part 180.660 for residues of the fungicide pyriofenone in or on: grape at 0.8 ppm; raisin at 2.5 ppm and fruit, small vine climbing, subgroup 13-07F, except grape, at 1.5 ppm (FR, Aug. 5, 2020). How helpful was this research?

Please contact me for discussion

### 1. Search Food Chemical Database by either by product name, CAS no, CFR code, TOR code or FCN code

- 2. Access the full content
- 3. Follow This to either bookmark the result or set an email alert on it
- 4. Bookmark the individual analysis, set an email alert on it or share it with another Connect user
- 5. Article Tools (see slide 17)
- 6. Article content with relevant code
- 7. Feedback tool on the Analysis and contact the analyst option <u>(see slide 18)</u>



## Food Chemical Database: Definitions

- CAS (Chemical Abstracts Service) Registry Number
- CFR Code of Federal Regulations
- TOR Threshold of Regulation exemption
- FCN Food Contact (Substance) Notifications



# Weekly Briefing

Confidential. © 2020 IHS Markit®. All rights reserved.



# Food and Agricultural Policy – Weekly Briefing

2

#### Food and Agricultural Policy

### 器 Home

- ళి Policy Analysis
- All Headlines and Analysis
- CAP Monitor
- EuroFood Monitor
- Food Chemical Database
- Weekly Briefing
- ද්ධ My Saved

The Weekly Briefing includes a collation of top articles and analysis across the Food and Agricultural Policy industry for the week.

- 1. Click to open Weekly Briefing (see next slide)
- 2. Archive: access historical weekly briefings

3. Follow This to set up an alert

4. To add to My Saved content, set an email alert or share with another Connect user





# Food and Agricultural Policy – Weekly Briefing

#### Food and Agricultural Policy

品 Home

ବ୍ୟି Policy Analysis

- All Headlines and Analysis
- CAP Monitor
- EuroFood Monitor
- Food Chemical Database
- 🖃 Weekly Briefing
- ඛ My Saved





Confidential. © 2020 IHS Markit®. All rights reserved.



# My Saved



# Food and Agricultural Policy – Saved Content

#### Food and Agricultural Policy

### 🗄 Home

- ర్షి Policy Analysis
- All Headlines and Analysis
- 🗐 CAP Monitor
- EuroFood Monitor
- Food Chemical Database
- Weekly Briefing
- දධා My Saved

The My Saved page pro	ovides a filtered view	into your My Connect	titems for only thos	e items that are relevant
to Food and Agricultural	Policy.			

**Saved Content** allows you to view and amend searches and documents you have saved during your navigation.

te to:	SEARCHES DOCUMENTS		
Sear	rches		
Туре	Title	Source	↓ Update Date
Q	EU Budget	All Headlines and Analysis	25 Jun 2020 🗟 🗘 🕴
Q	Food and Agricultural Policy Migrated My View	All Headlines and Analysis	19 Jun 2020 ) 🗘 🕴
∧ Doc	uments		
Туре	Title	Source	↓ Update Date

### **Searches:**

- > Contain Follow This saved searches
- > For legacy users "Food and Agricultural Policy Migrated My View" settings which are your my view preferences from the previous service.

**Documents:** Displays saved articles and analysis.

Click on the **Icon** to bring up the pop-up screen to Delete, Edit, Send a copy or Share saved content.



# Food and Agricultural Policy – Standard Email Notification

Food and Agricultural Policy

品 Home

ళి Policy Analysis

 All Headlines and Analysis

E CAP Monitor

EuroFood Monitor

Food Chemical Database

Weekly Briefing

දධා My Saved

The **My Saved** page provides a filtered view into your **My Connect** items for only those items that are relevant to Food and Agricultural Policy.

**Standard Email Notifications** allows you to view and amend the email notifications relevant to Food and Agricultural Policy.

Notifica	tions				
ACTIVE					
Туре	Notification name	Source	Immediate	Daily	Weekly
<u>ک</u>	Food and Agricultural Policy	Agribusiness: Market Reporting			
ţĴ	Food and Agricultural Policy: Weekly Briefing	Agribusiness: Market Reporting			

- **Daily** to be alerted on articles and analysis published in the last 24 hours.
- Weekly to be alerted on all articles and analysis for the past 7 days.
- Weekly Briefing: curated by our experts, it includes the key articles and analysis for the week.



# Contact Us

For questions or assistance, contact our Customer Care team. Schedule a complimentary Connect training:

IHSConnectTraining@ihsmarkit.com

• Americas:

+1 800 IHS-CARE (+1 800 447-2273) Mon. to Fri. 0800 to 1800 MDT (GMT -6hrs) Email: customercare@ihsmarkit.com

 Europe, Middle East & Africa: +44 (0) 1344 328 300
 Mon. to Fri. 0800 to 1800 BST (GMT+1h)
 Email: customercare@ihsmarkit.com

 Asia Pacific: +604 291 3600
 Mon. to Fri. 0800 to 1800 MYT (GMT +8hrs)
 Email: customercare@ihsmarkit.com

# Mobile App

Access IHS Markit Connect anywhere, anytime for the information, insight and analytics necessary to make critical decisions. Download the free Connect <u>iPad</u> and <u>Smartphone</u> apps to your mobile device.

