

# Country Risk Analyst

Connect™ User Guide



#### **Table of Contents**

- □ Connect Login Instructions
- Economics
  - ➤ Global Economics Global Coverage
  - Data Browser
- ☐ Risk
  - Country Risk Global
  - Sovereign Risk Global
- Geography

- My Connect
  - Email Notifications
  - Saving Content
  - Report Builder
- ☐ Search and Custom Email Alerts
- User Options
- □ Contact Us



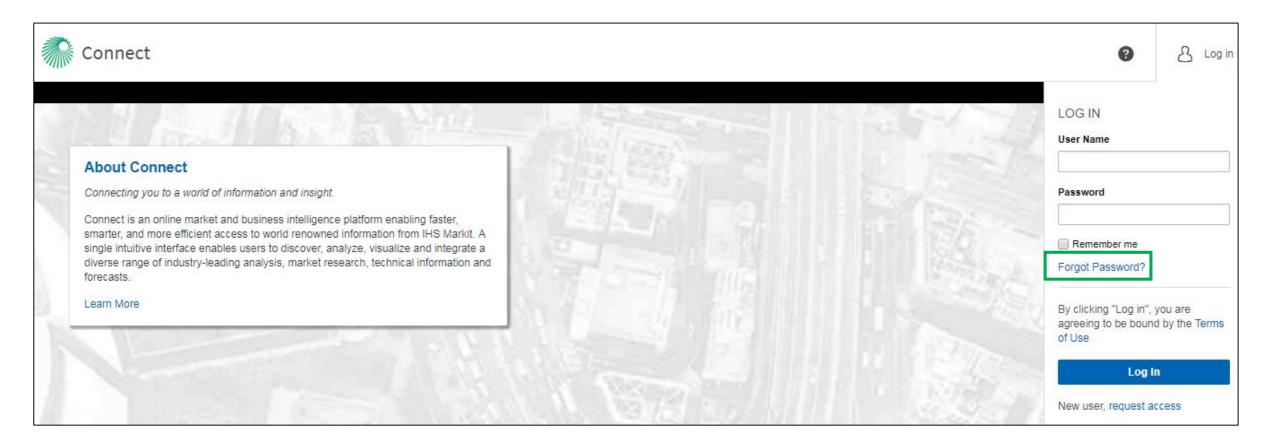
# **Connect Login Instructions**



### **Connect Login Instructions**

Go to connect.ihsmarkit.com and log in with your Username and Password

Click on 'Forgot Password?' to reset your password





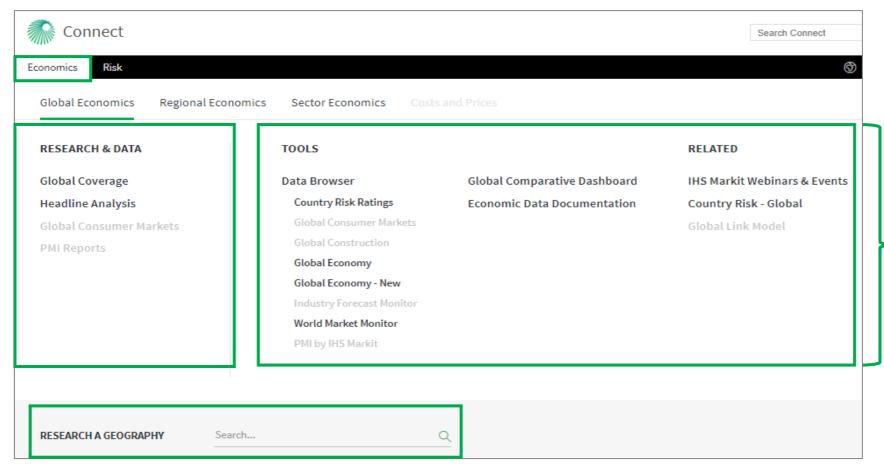


### Economics Menu



#### ECONOMICS - Menu Page

In Connect, hover over **Economics** in the black menu bar > **Global Economics** to browse Economics research and data



Quick access to relevant **Data**Tools, **Related**Resources and Events.

Direct access to a **Country/Territory** page.



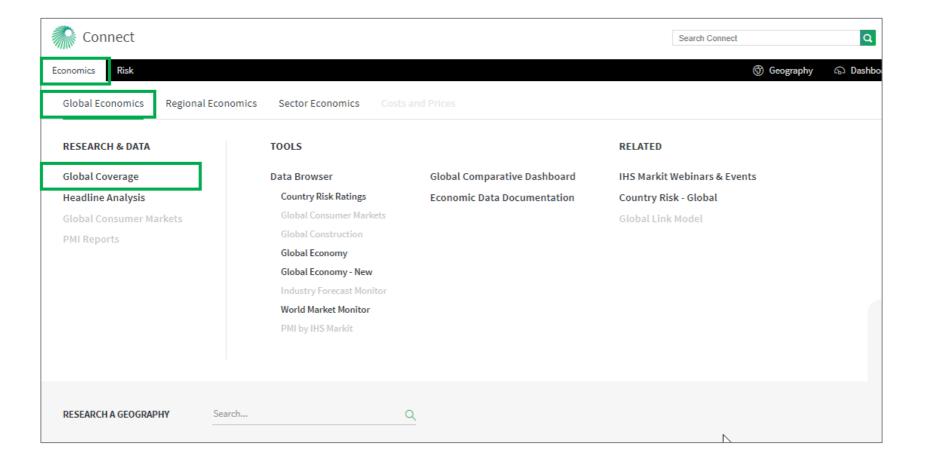


# Global Coverage



### ECONOMICS – Global Coverage | Menu Page

In Connect, hover over the **Economics** menu > **Global Economics** and click on **Global Coverage** under Research & Data.



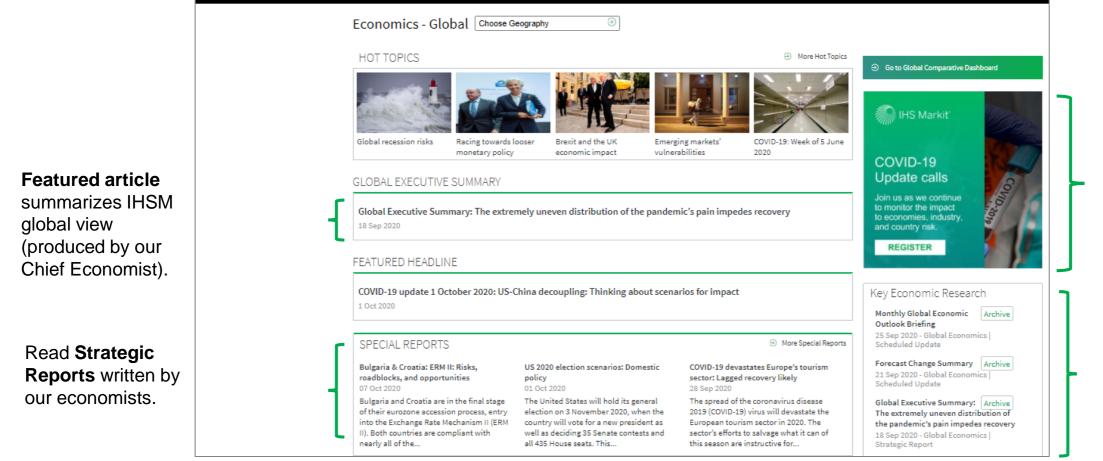




#### **Global Coverage**

Risk

An overview of the Global Economy: answer questions related to the global economic health and policy direction



Watch videos on **Expert Analysis** presenting a global outlook overview from our key Economists.

(3) Geography

View preformatted spreadsheets containing our forecasts and latest global publications.





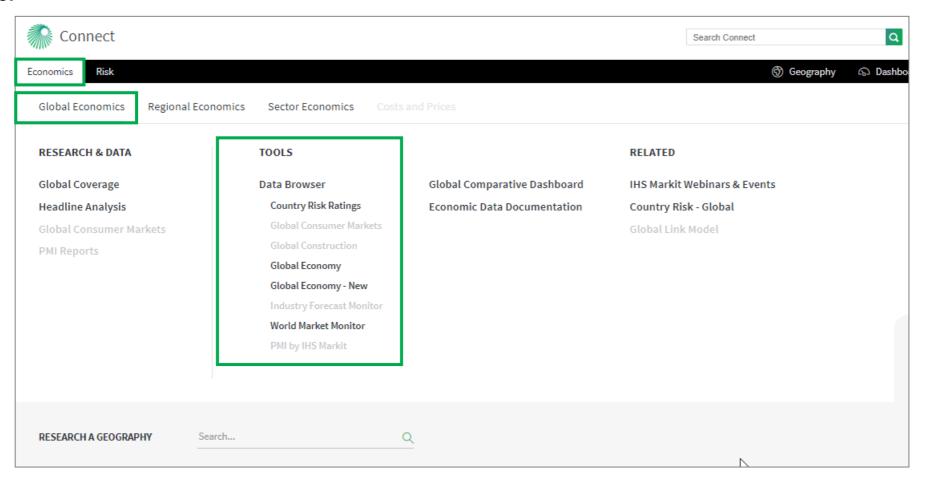
### Data Browser

Allows you to customize, save and export data



#### Data Browser - Menu Page

On the **Economics> Global Economics** menu, access all available databases on the right side under **Tools > Data Browser** 







#### Data Browser - Build Query from a single dataset

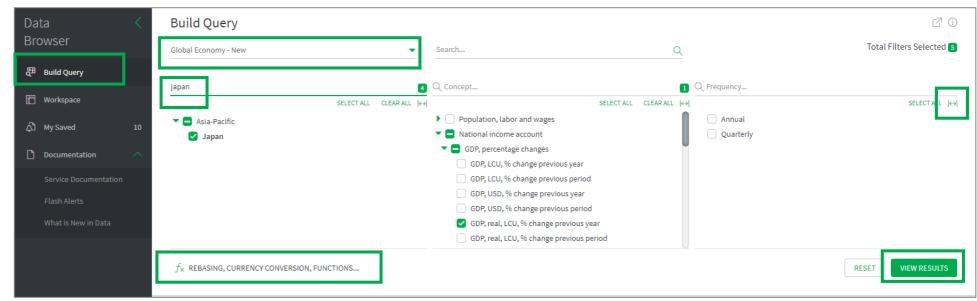
You can search data by geography, concept and/or frequency

Selecting a dataset in **Build Query** allows you to see detailed filtering options e.g. Global Economy New.

After making selections, click on **VIEW RESULTS**.

You can apply a keyword search for geography, concept and frequency.

| allows you to expand the filter pane.



You can apply function(s) to the entire search results.

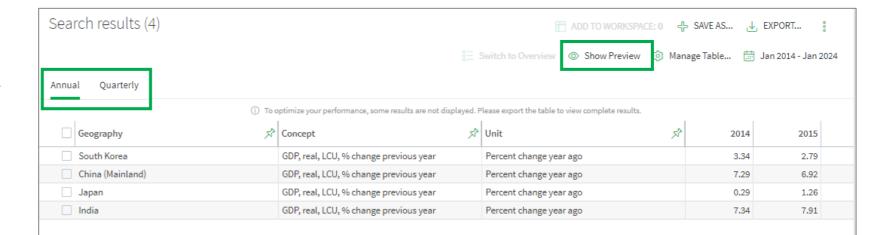




#### Data Browser - Search Results

Search results are shown below the filtering options. Ticking a box and clicking on **Show Preview** allow you to see a quick preview of the selected series (one series at a time). Scroll to the right to see all time series data.

There are multiple tabs if you select multiple frequencies.



Frequency Concept: GDP, real, LCU, % change previous year GDPR%@CHN.A.FCST Global - Detailed Macroeconomic Series Type Unit: Percent change year ago China (Mainland) Geography: Start Date End Date: Last Update: 04/16/2019 07:15:52 Annua Geography ✓ Concept 2014 2015 South Korea GDP, real, LCU, % change previous year Percent change year ago 3.34 2.79 China (Mainland GDP, real, LCU, % change previous year 7.29 6.92 Percent change year ago Japan GDP, real, LCU, % change previous year 0.29 1.26 India 7.34 7.91 GDP, real, LCU, % change previous year Percent change year ago

Scroll to the right to see all time series data.



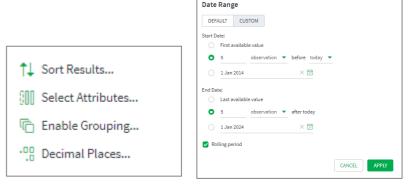


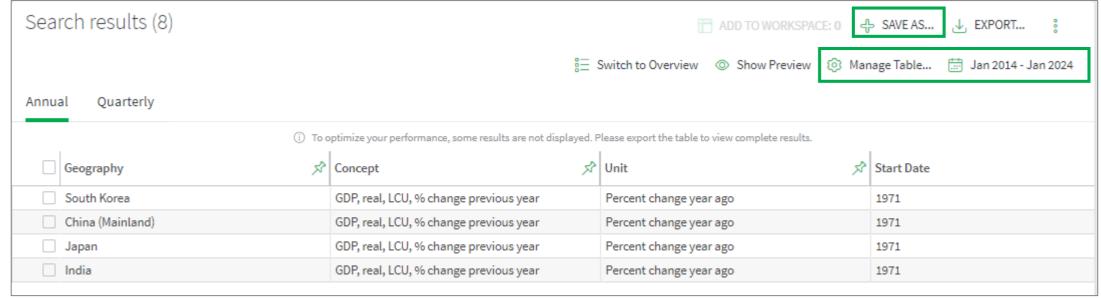
#### Data Browser - Table Settings

Manage Tables allows you to change table settings.

Clicking the date range allows you to revise the data period.

**Save As** allows you to save the criteria for later use. You can access your saved item through **My Saved** (Slide 23).









### Data Browser - Switching views

**Switch to Overview** allows you to see a list of series regardless frequencies. This is useful to see the entire list of available series for your criteria.

**Switch to Overview** only appears when you have multiple frequencies in the results.

	Search results (8)			∰ ADD TO WORKSPACE: 0 -	SAVE AS	(PORT §
			<u> </u>	Switch to Overview 💿 Show Preview 🔞 Mar	nage Table 🛗 Jan	n 2014 - Jan 2024
	Annual Quarterly					
		① To optimize your performance, some results are not displayed. Please export the table to view complete results.				
	Geography	☆ Concept	x	Unit 🕺	Start Date	
	South Korea	GDP, real, LCU, % change previous ye	ear	Percent change year ago	1971	
	China (Mainland)	GDP, real, LCU, % change previous ye	ear	Percent change year ago	1971	
	Japan	GDP, real, LCU, % change previous ye	ear	Percent change year ago	1971	
	☐ India	GDP, real, LCU, % change previous ye	ear	Percent change year ago	1971	
	Geography ダ	Concept	√r Un	it ,	☆ End Date	
	China (Mainland)	GDP, LCU, % change previous year	Pe	rcent change year ago	2025	
	India	GDP, LCU, % change previous year	Pe	rcent change year ago	2022-Q1	
	South Korea	GDP, LCU, % change previous year	Pe	rcent change year ago	2025	
	China (Mainland)	GDP, LCU, % change previous year	Pe	rcent change year ago	2022-Q1	
	South Korea	GDP, LCU, % change previous year	Pe	rcent change year ago	2022-Q1	
India		GDP, LCU, % change previous year		rcent change year ago	2025	
	Japan	GDP, LCU, % change previous year	Pe	rcent change year ago	2022-Q1	
	Japan	GDP, LCU, % change previous year	Pe	rcent change year ago	2025	

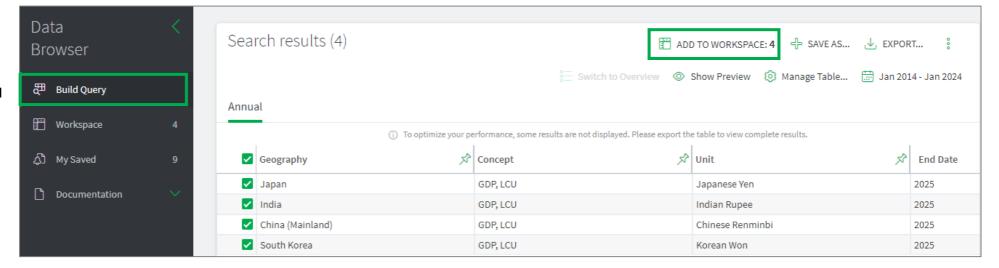




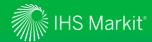
#### Data Browser - Move series to Workspace

In the search result of **Build Query**, select the series you want to move to Workspace.

Click on **ADD TO WORKSPACE**.



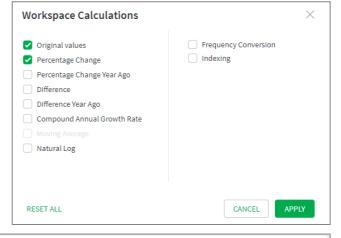


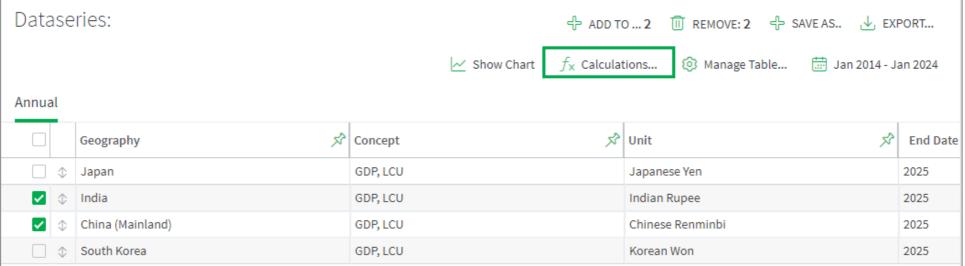


#### Data Browser - Apply calculations

You can apply calculations only to the series you desire

Select series, click on **Calculations** and select your option(s).



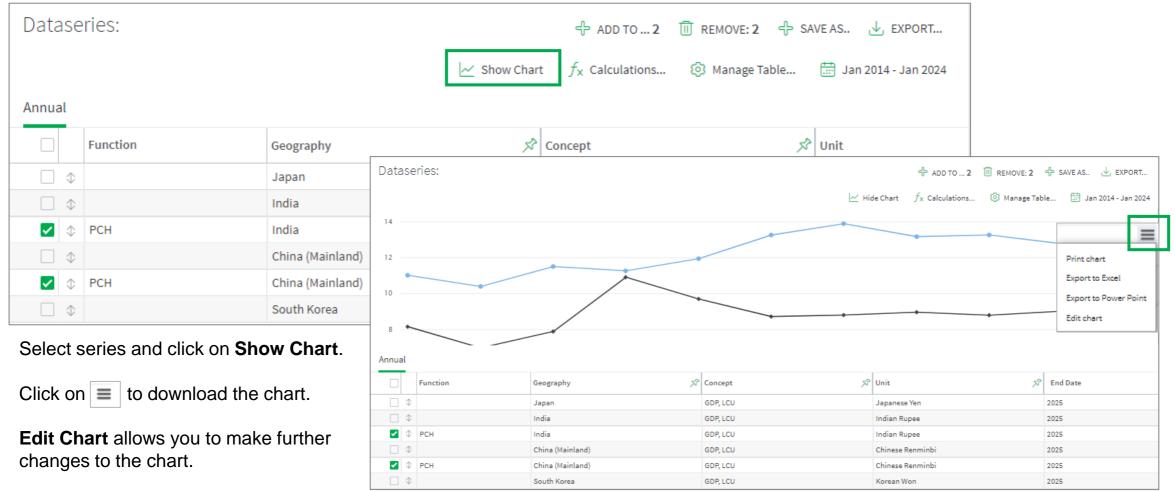






#### Data Browser - Show a chart

You can show a chart of the desired series







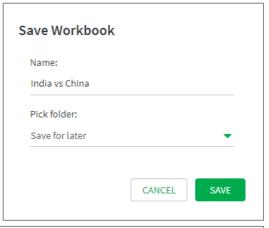
#### Data Browser - Save your work

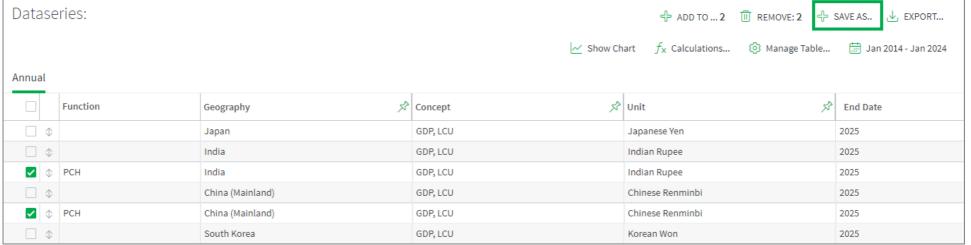
You can save your table for later use

Select series, click on Save As.

Name your table and specify a folder.

You can access your saved item through **My Saved** (Slide 23).









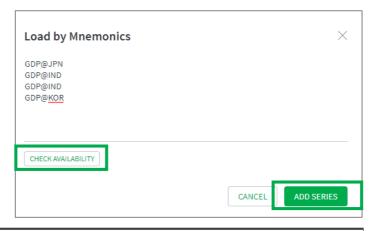
#### Data Browser - Load by mnemonics

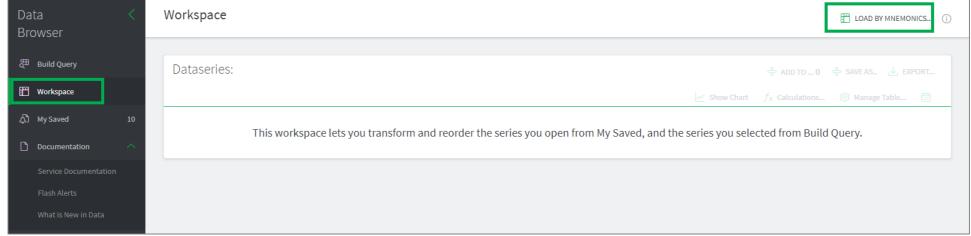
You can load data by mnemonics

In Workspace, click on LOAD BY MNEMONICS.

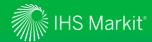
Copy and paste or type mnemonics horizontally or vertically.

Click on CHECK AVAILABILITY followed by ADD SERIES.







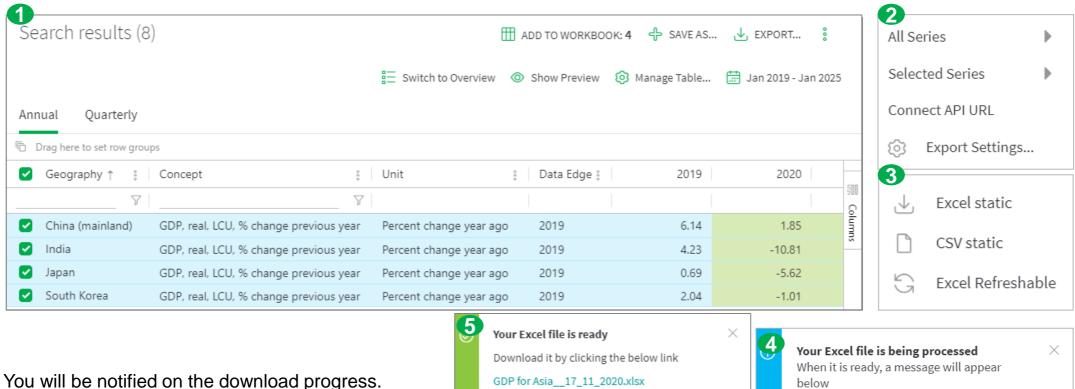


#### Export to static Excel, static CSV or an API link

Select Series you want to download. If not selected, all results will be downloaded.

Select Excel static or CSV static through All Series or Selected Series to download to a static Excel or CSV file. Alternatively, you can select Connect API URL.

Adjust **Export Settings** if necessary.

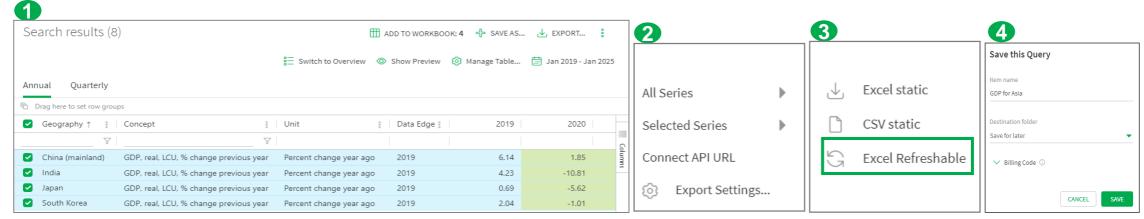




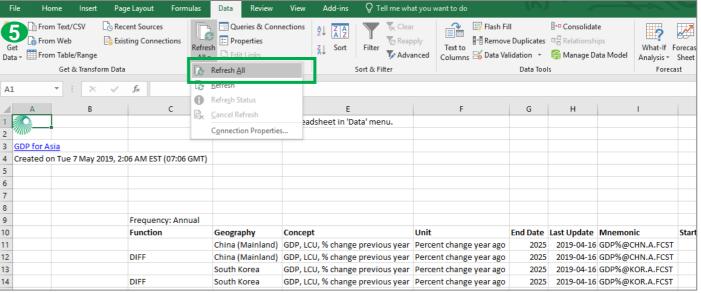


#### Generate a refreshable Excel file

Refreshable Excel files allow you to update the data with one click



- 1 Select series you want to download. If not selected, all results will be downloaded.
- Select All Series or Selected Series.
- Select Excel Refreshable to generate a refreshable Excel file.
- 4 Name the search and specify a folder
- To update the refreshable Excel, please click on **Refresh All** from the Excel Data Menu.







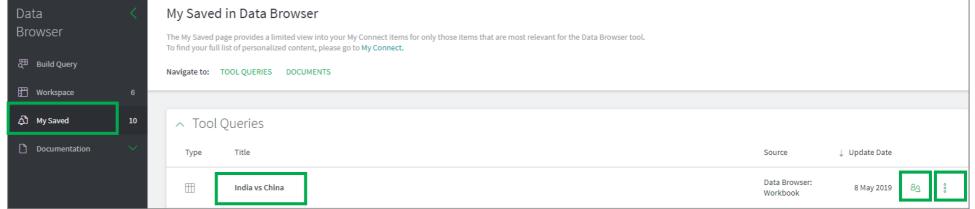
#### Data Browser - My Saved

My Saved provides quick access to your saved items

By clicking on the name of your saved item, you can re-load what you have saved earlier e.g. India vs China.

- gives you options such as delete, edit, send a copy, share, copy to and move to.
- allows you to share the saved item with your colleague(s). Your colleague(s) need to be entitled to the same data.



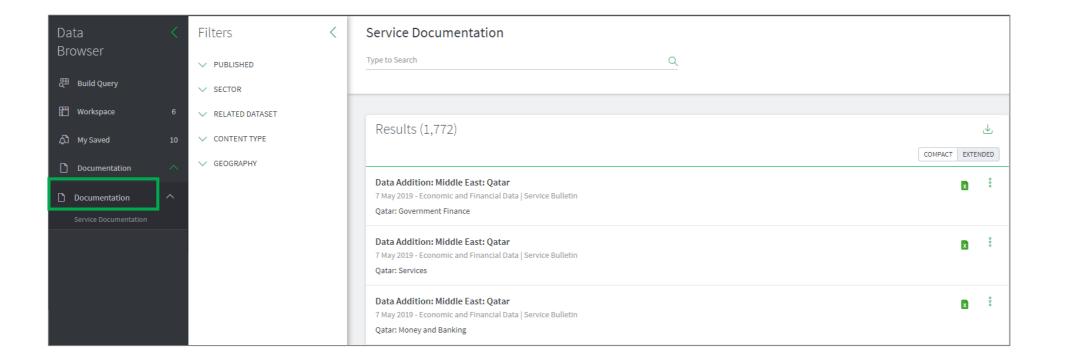






#### **Data Browser - Documentation**

**Documentation** provides quick access to Service Documentation.



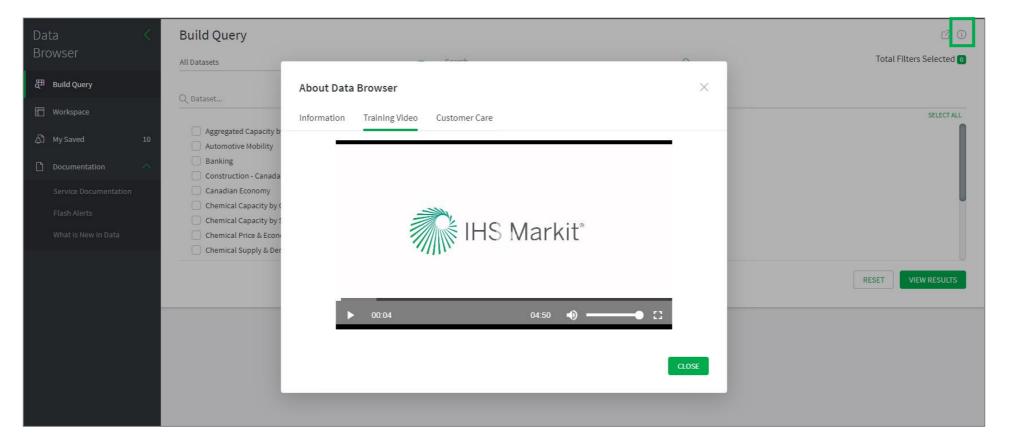




#### Data Browser – Training Video

Online training video provides quick guidance of New Data Browser

Click on followed by **Training Video** to view the online training video.





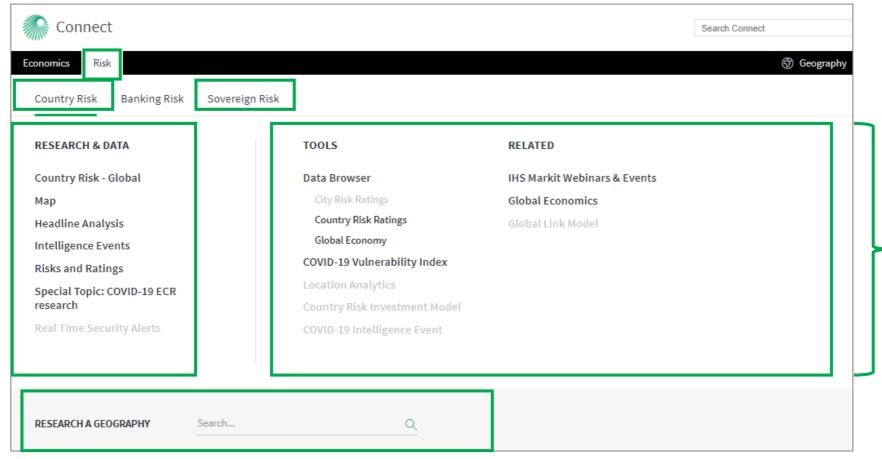


## Risk Menu



#### Risk - Menu Page

In Connect, hover over **Risk** in the black menu bar > **Country Risk** to browse political / security data and analysis or **Sovereign Risk** to browse respective data and analysis.



Quick access to relevant **Data Tools**, **Related Resources** and **Events**.

Direct access to a Country/Territory page



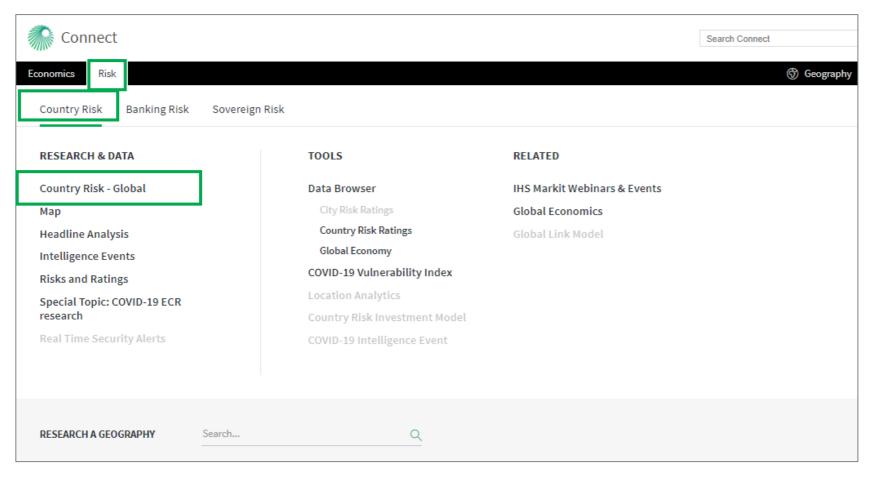


# Country Risk Global



#### Country Risk – Global | Menu Page

In Connect, hover over the Risk menu > Country Risk and click on Country Risk – Global under Research & Data.





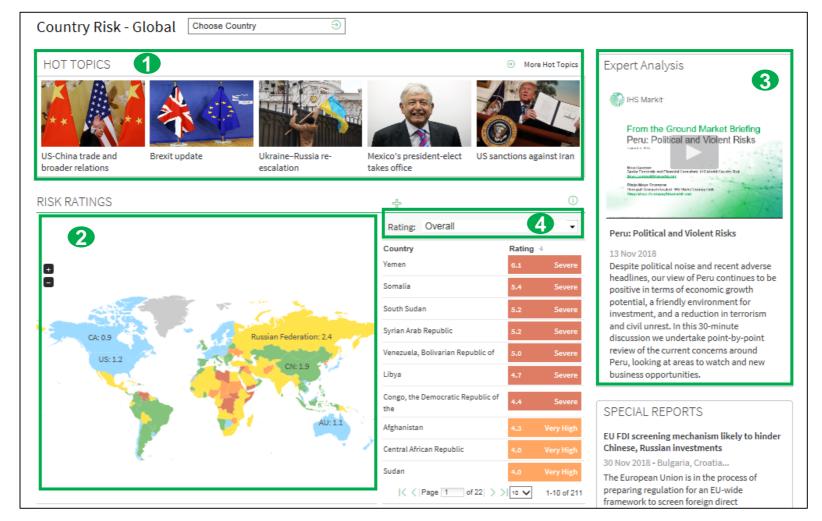


### Country Risk - Global

A synthesized overview of key risks worldwide

 Read analysis on Hot Topics around the world.

2. Click on a geography to jump to the individual geography page.



3. Watch videos on **Expert Analysis** covering geography briefings on political and violent risks.

4. Click to view geographies' league table by **aggregate risk type**.

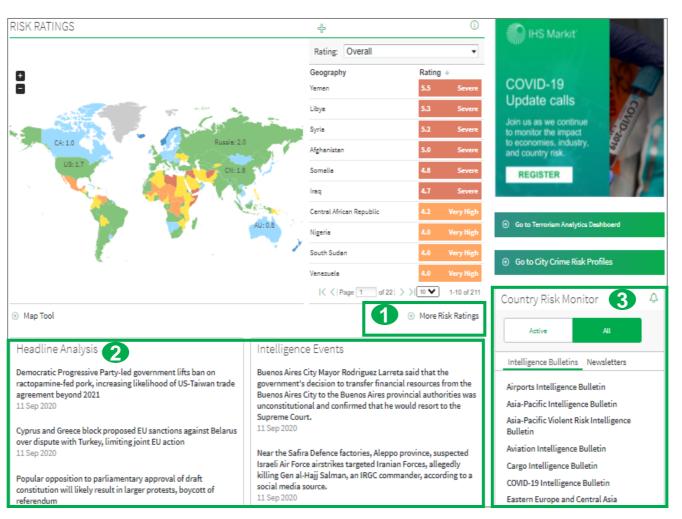




### Country Risk - Global

A synthesized overview of key risks worldwide

- 1. Click to jump to the Risks and Ratings.
- 2. You can look up the latest **Headline Analysis** and **Intelligence Events.**



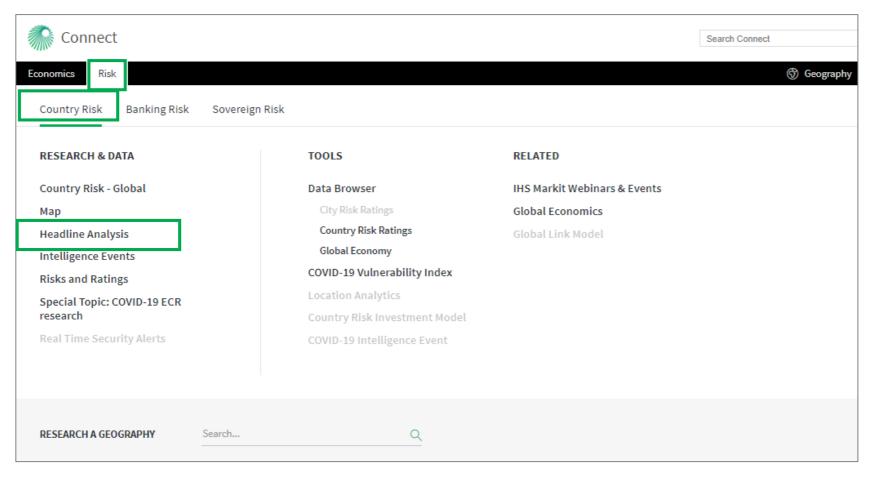
3. On Country Risk Monitor, click on the bell icon to set Email Alerts for Intelligence Bulletins and Newsletters. Intelligence Events are risk-relevant events that have impacted the business environment or events that are indicators of future changes in the risk environment.





#### Country Risk - Headline Analysis | Menu Page

In Connect, hover over the Risk menu > Country Risk > and Click on Headline Analysis



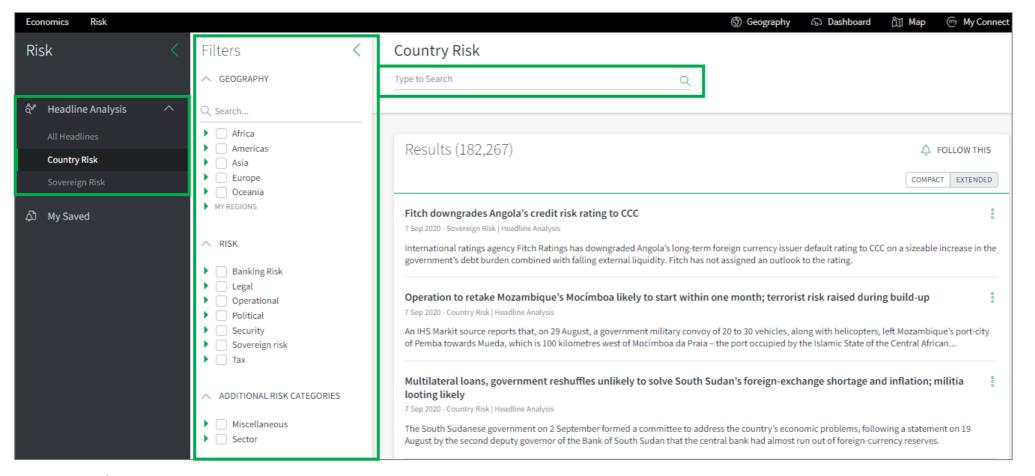




### Country Risk - Headline Analysis Page Navigation

All headline analysis articles are organized in a reversed chronological order

Keyword search and relevant filter options.



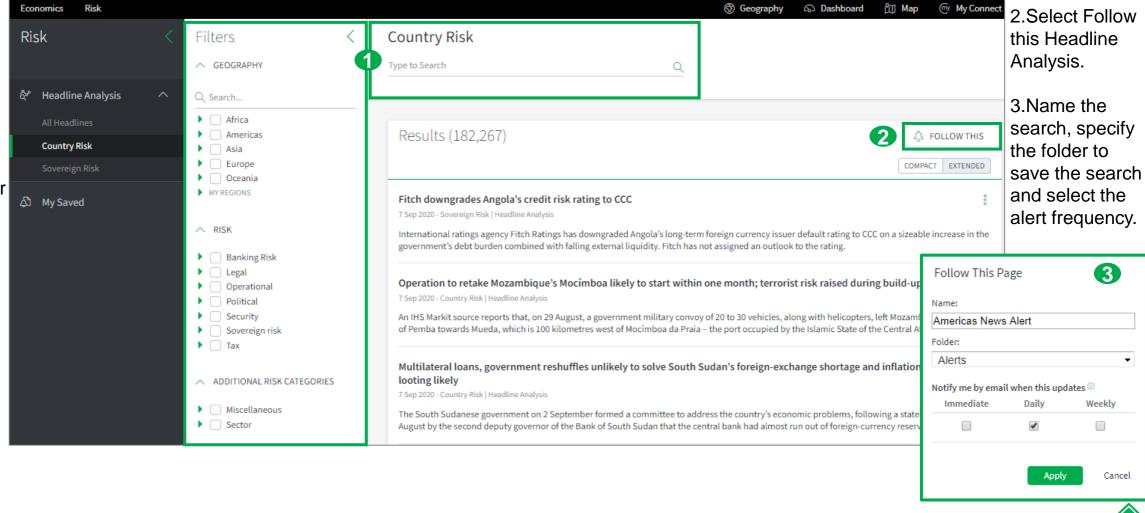




#### Country Risk - Follow this Headline Analysis

You can follow Headline Analysis that you are interested in

1.Apply
Filters to
Headline
Analysis by
using
keyword
search and/or
relevant filter
options.

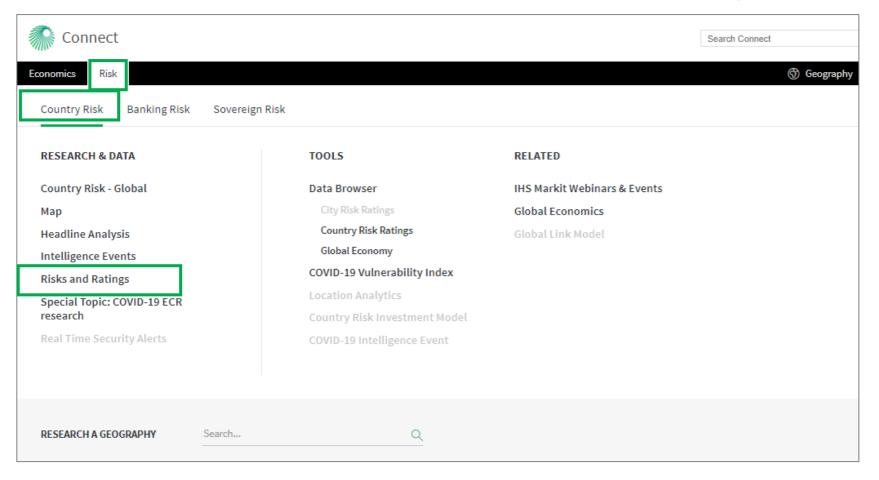






### Country Risk - Risks and Ratings | Menu Page

In Connect, hover over the Risk menu > Country Risk and click on Risks and Ratings







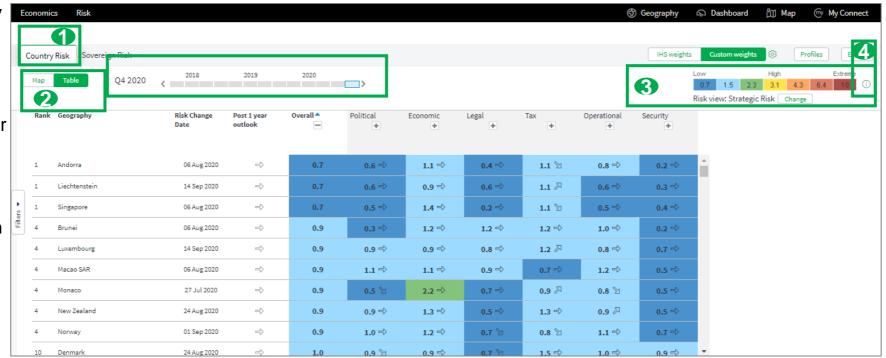
### Country Risk - Risks and Ratings

A league table for geographies' riskiness

View ratings history.

1. Select **Country Risk** tab to evaluate geographies' relative riskiness by comparing their risk scores.

Toggle between Ratings **Table** or **Map** View.



3. Seven colorcoded risk bands (Low to Extreme) provide a threshold to compare risks between geographies and regions.

4. Read about **methodology** for the risk rating system and risk definitions by clicking on the information icon.

Risks ratings are derived from analysis of 6 aggregates and 22 sub-aggregate risk factors.





#### Country Risk - Risks and Ratings

A league table for geographies' riskiness

Expand each risk factor to display its **sub-aggregate risk factors**.

High

Extreme

Q4 2018 Мар < \_\_\_\_> 1.5 2.3 3.1 4.3 6.4 10 (i) Risk view: Strategic Risk State failure Overall > Government Policy instability Rank :1 year Political Economic Country Yemen instability Government instability Use the Filter 7.5 Extreme N 211 6.1 tab to select  $\mathbb{Z}$ 6.0 5.7 & 5.6 210 Somalia 5.4 geographies or  $\Rightarrow$ 6.3 6.1 208 South Sudan 5.2 create custom  $\Rightarrow$ Syrian Arab Republic 5.2 4.3 4.0 🖄 4.9 5.2 groupings using  $\sqrt{}$ 4.8 & 207 Venezuela, Bolivarian Republic of 5.0 My Regions. 4.7 4.5 ⇒ 3.5 ⇒ 2014-01-01 2016-01-01 2018-01-01 2012-01-01 Last Change: from 7.0 to 7.5, 31 Oct 2016 Geography Clear All 4.4 3.1 ⇒ 5.2 4.5 View full rating history 2.8 🏻 5.4 □ 6.1 ⇒ 4.4 = 4.3 **(** Country Risk: Country Page: Yemen My Regions Regions My Asia

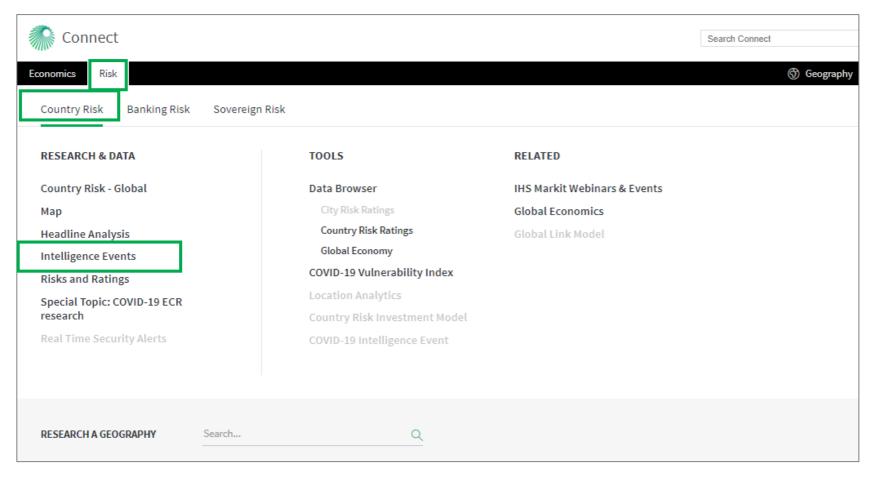
2018

Click the rating to display its historical evolution, and to read about reasoning associated to rating changes.



#### Country Risk - Intelligence Events | Menu Page

Latest risk-relevant intelligence, filterable by geography and risk category



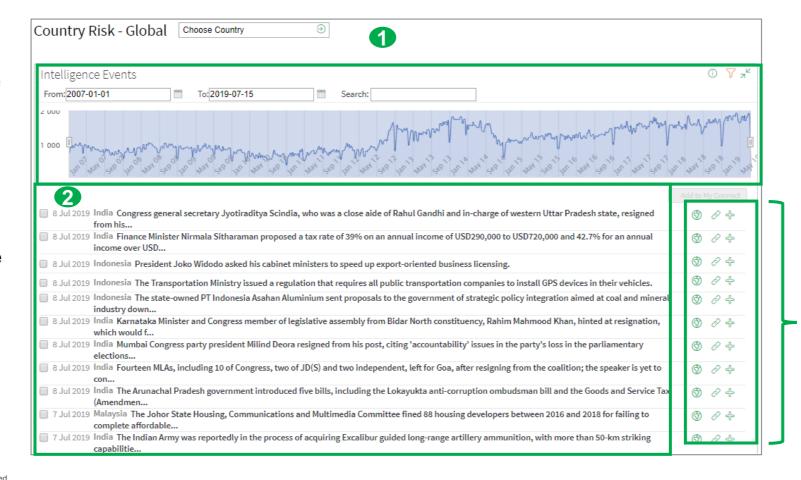




#### Country Risk - Intelligence Events

Intelligence events are brief descriptions of risk relevant incidents or indicators. Events are assigned detailed metadata attributes. Where possible, security risk relevant incidents are geo-located and scored for use in Location Risk.

- 1. Search events by date range or publication volume graph.
- 2. Click on the event's link to read, save, export or print the content of the respective intelligent event.



Click on the source link on the view the event's' source.

Click on the symbol to save the events in "My Connect".

Click on the symbol to view the event on the map.



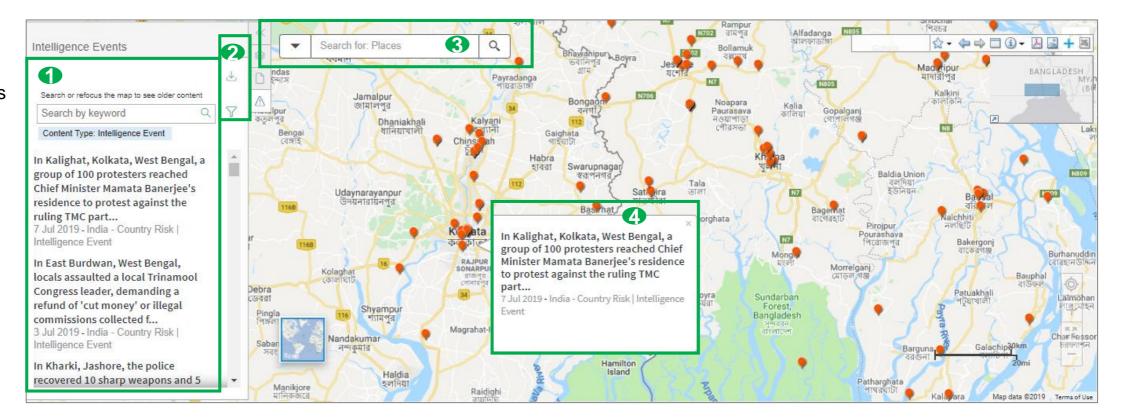


#### Country Risk - Intelligence Events on the Map

3. Search for location and see the Intelligent events tagged to specific location. 4. Click on orange pins to see the event tagged to that location.

1. Search events by keyword and see the results below.

2. Click on to export the events. Click on to filter by time range and risk type.

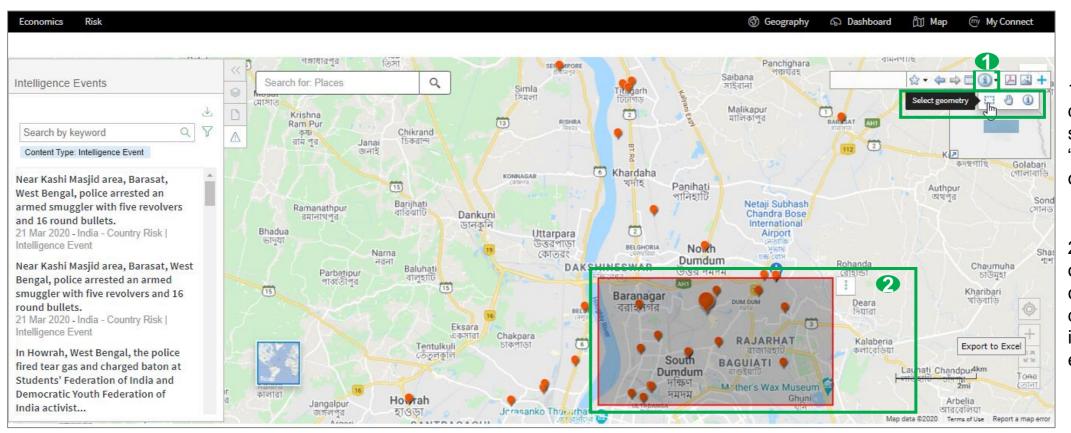






#### Country Risk - Intelligence Events on the Map

You can now export Intelligence Events for an area on the map.



- 1. Click on the drop down and select "geometry" option.
- 2. Select an area on the map and click on the 3 dots menu icon. Then select export.



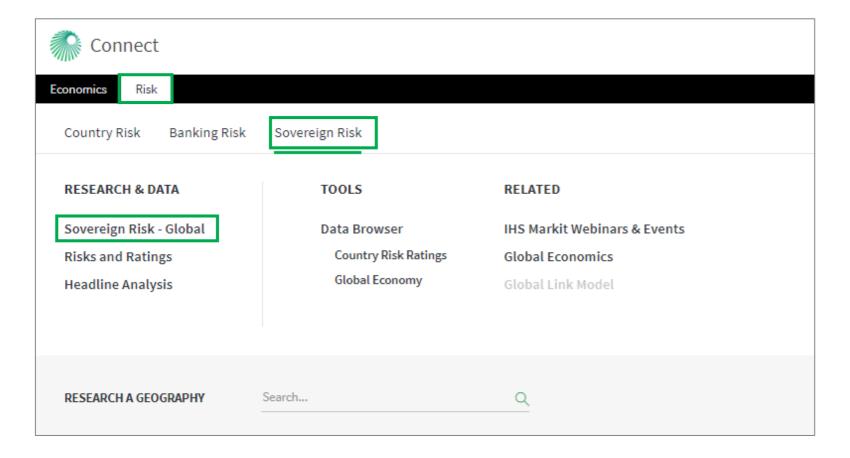


# Sovereign Risk Global



#### Sovereign Risk Global - Menu Page

In Connect, hover over the Risk menu > Sovereign Risk and click on Sovereign Risk - Global under Research & Data.





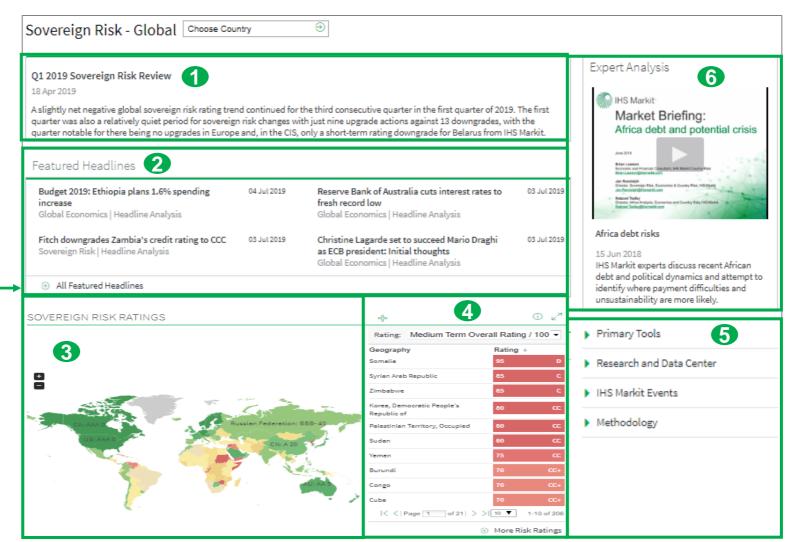


### Sovereign Risk - Global Page

- 1. Featured quarterly strategic report on sovereign risk highlights, upgrades & downgrades.
- 2. Daily data release commentary and analysis of sovereign risk-relevant developments.

Click here for more

3. Click on a geography to jump to the individual country/territory page.



- 6. Watch videos on Expert Analysis presenting a global / regional outlook overview from our Experts.
- 5. **Access** our strategic research reports; **Look** for past and upcoming IHSM events; **Read** the methodology used in calculating our sovereign risk scores.
- 4. Click to view geographies' league table by **aggregate risk type**.





### Sovereign Risk - Global Page



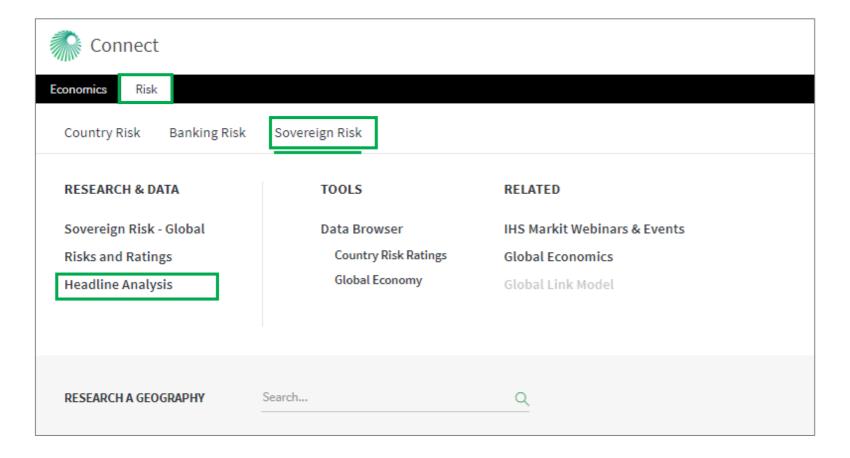


2. Visualize, save and



#### Sovereign Risk - Headline Analysis | Menu Page

In Connect, hover over the Risk menu > Sovereign Risk > and Click on Headline Analysis



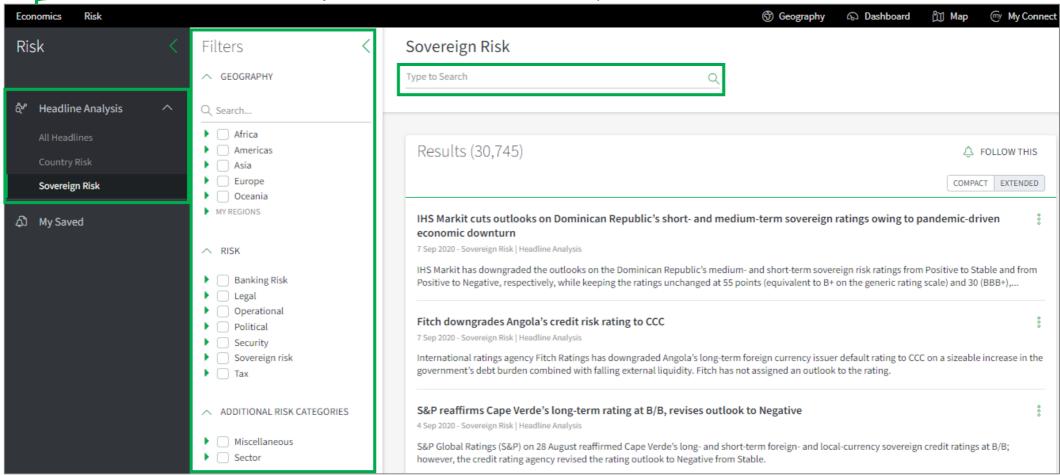




#### Sovereign Risk - Headline Analysis Page Navigation

All headline analysis articles are organized in a reversed chronological order

Keyword search and relevant filter options.



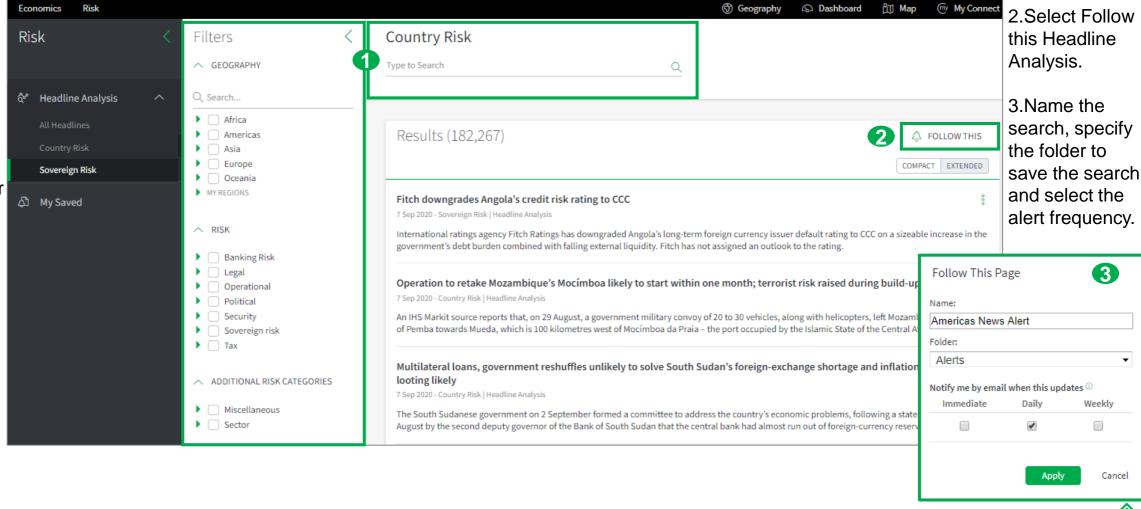




#### Sovereign Risk - Follow this Headline Analysis

You can follow Headline Analysis that you are interested in

1.Apply Filters to Headline Analysis by using keyword search and/or relevant filter options.

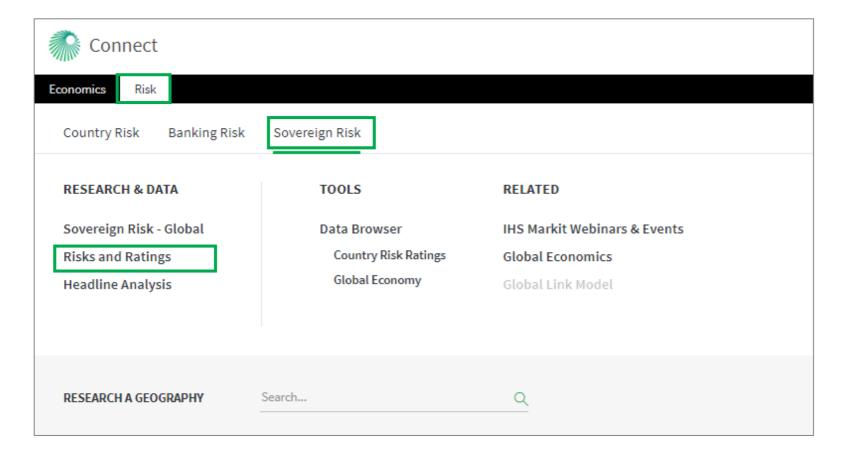






#### Sovereign Risk - Risks and Ratings | Menu Page

In Connect, hover over the Risk menu > Sovereign Risk and click on Risks and Ratings





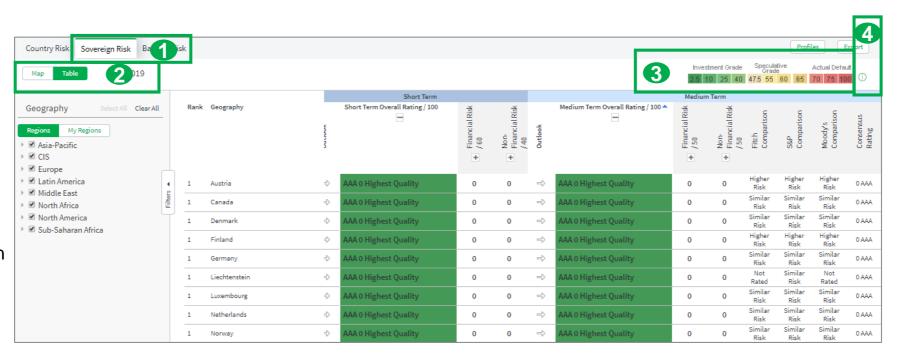


#### Sovereign Risk - Risks and Ratings

A league table for geographies' sovereign riskiness

1. Select
Sovereign Risk
tab to evaluate
geographies'
relative sovereign
risk by comparing
their risk scores.

Toggle between Ratings **Table** or **Map** View.



3. Eleven colorcoded risk bands (Investment Grade to Actual Default) provide a threshold to compare risks between geographies and regions.

4. Read about **methodology** for the risk rating system and risk definitions by clicking on the information icon.





Use the Filter

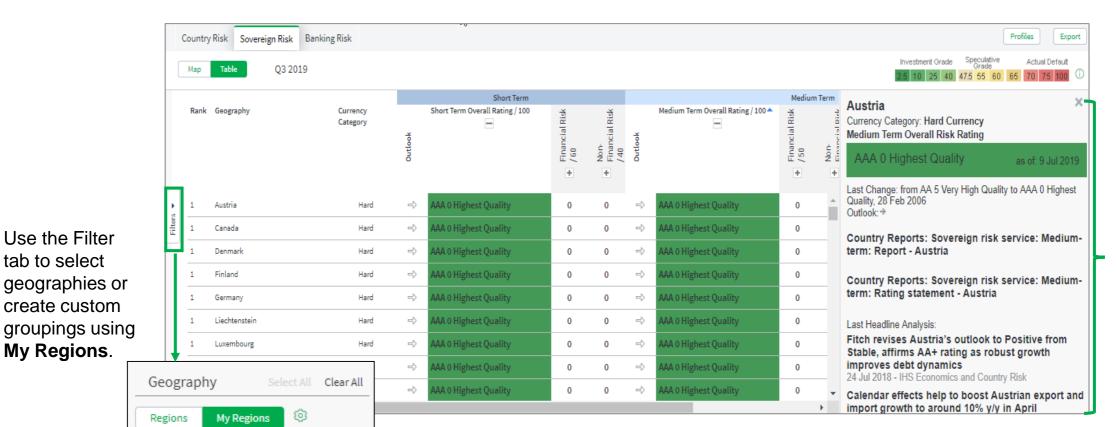
geographies or

create custom

My Regions.

tab to select

#### Sovereign Risk - Risks and Ratings



Click the rating to display country/territor y reports which shows reason for the rating along with ratings breakdown for both, short and mediumterm risks.



My Asia

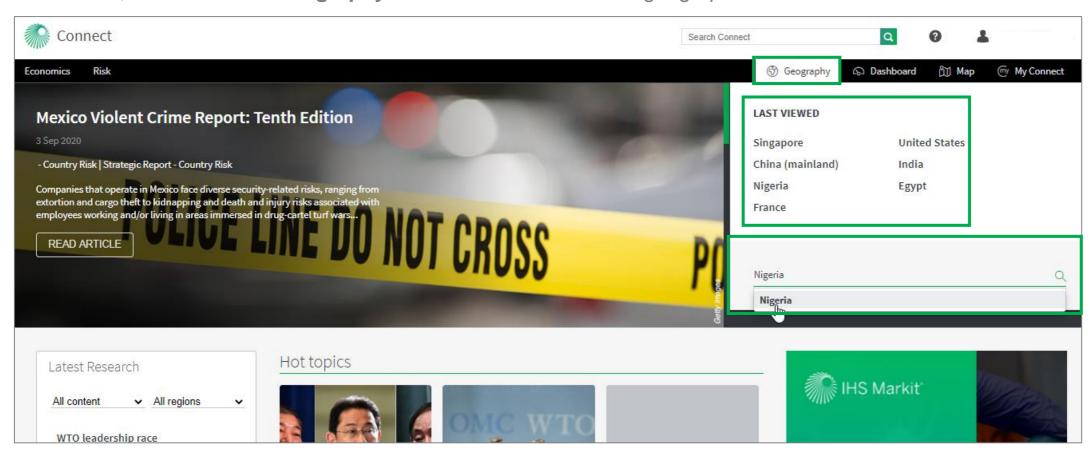


# Geography



#### Geography - Menu Page

In Connect, hover over the Geography menu to access individual geographies.



The last viewed geographies are listed here.

Type the geography's name in the search bar.



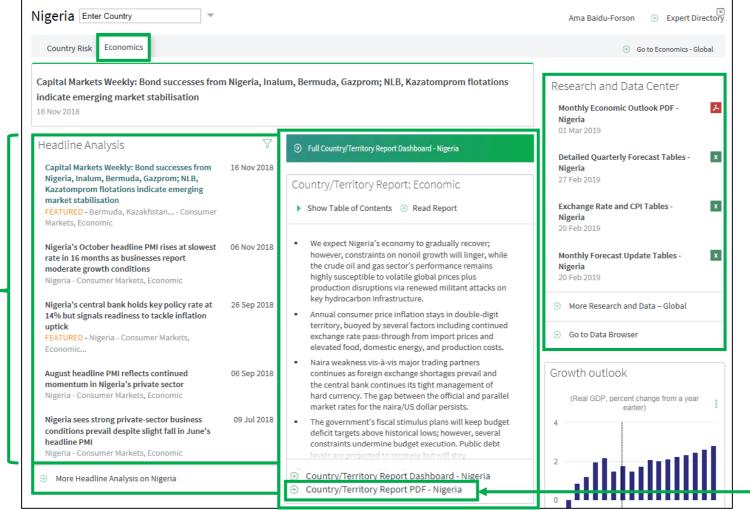


#### Geography – Economics

**Economics**: Individual geography views on the **economic** prospects for the selected geography.

The **Economics** tab displays daily analysis, special reports and macroeconomics data and charts

Headline Analysis displays the latest economic articles for the selected geography.



View **preformatted spreadsheets tables** containing latest forecasts and publications.

The Country/Territory
Report contains our latest
outlook analysis by risk
category. Click on the Full
Country/Territory Report
Dashboard link to navigate
to all sections, to access
analyst contact details and
to track geography risk
scores.

Click on **Country/Territory Report PDF** to download all sections of the report into a single document.

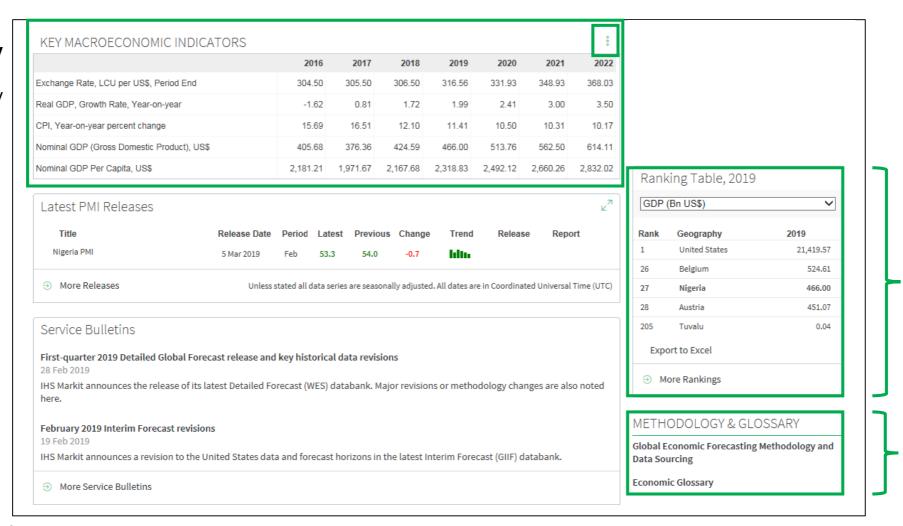




#### Geography – Economics

**Economics**: Individual geography views on the **economic** prospects for the selected geography.

Exportable **Key** data table highlights 5 key concepts from latest forecast.



Geography
Ranking provides
15+ concepts by
which to compare
geographies
around the globe.

View our
Forecasting
Methodology
and Economic
Glossary.

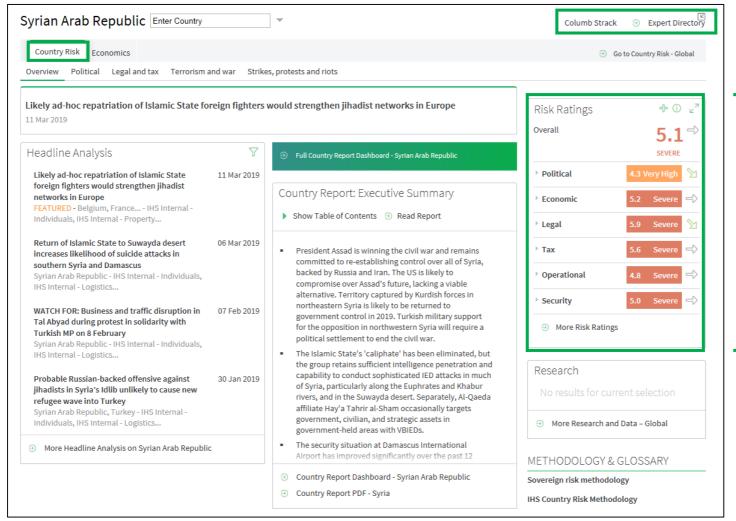




#### Geography – Country Risk

Country Risk: Individual geography views on the political and security prospects for the selected geography.

The Country Risk tab focus on Political and Security topics. It displays daily analysis, intelligence events, special reports and geography's risk ratings.



The **Analyst** following the geography can be reached directly. Click on the name or click on **Expert Directory** to see their contact details.

The Risk Ratings table displays the **Geography Risk Scores**.



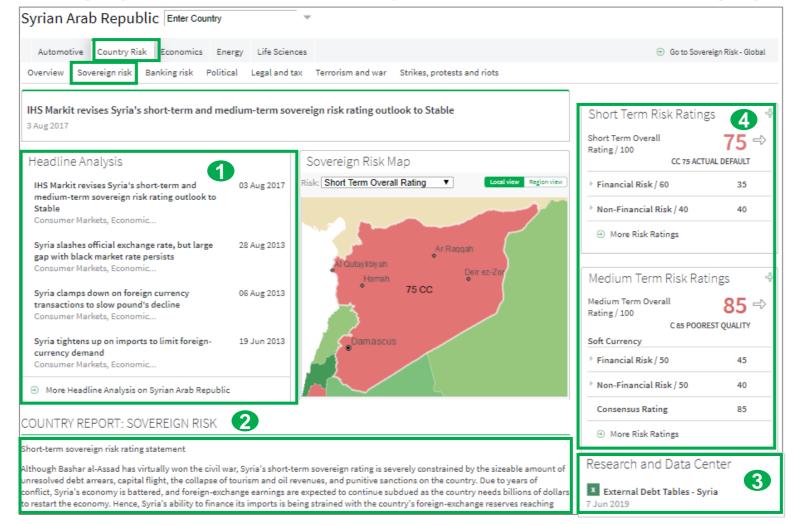


#### Geography – Sovereign Risk Country/Territory Page

Sovereign Risk: Individual geography views on the sovereign risk prospects for the selected geography.

1. Daily data release commentary and analysis of sovereign risk-relevant developments.

2. Access the short & medium- term sovereign **risk rating statement** from the country/territory report.



4. The Risk Ratings table displays the Sovereign Risk Scores

3. View preformatted spreadsheet tables containing latest forecasts.





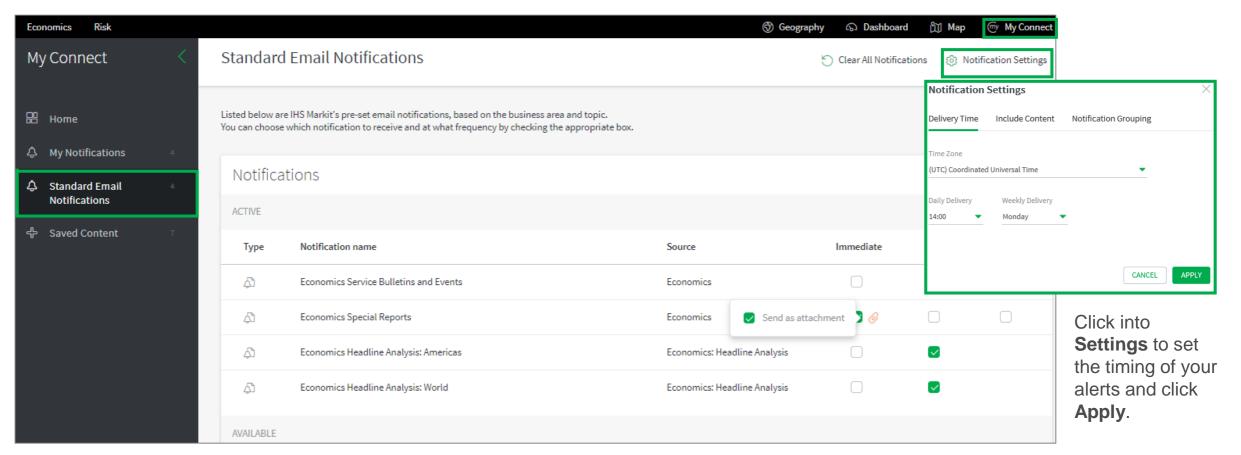
## My Connect

Email alert options, access to saved content and Report Builder



#### My Connect – Email Notifications

Click on **My Connect** to manage **Email Notifications** by selecting/deselecting the check boxes in the **Immediate**, **Daily** or **Weekly** columns





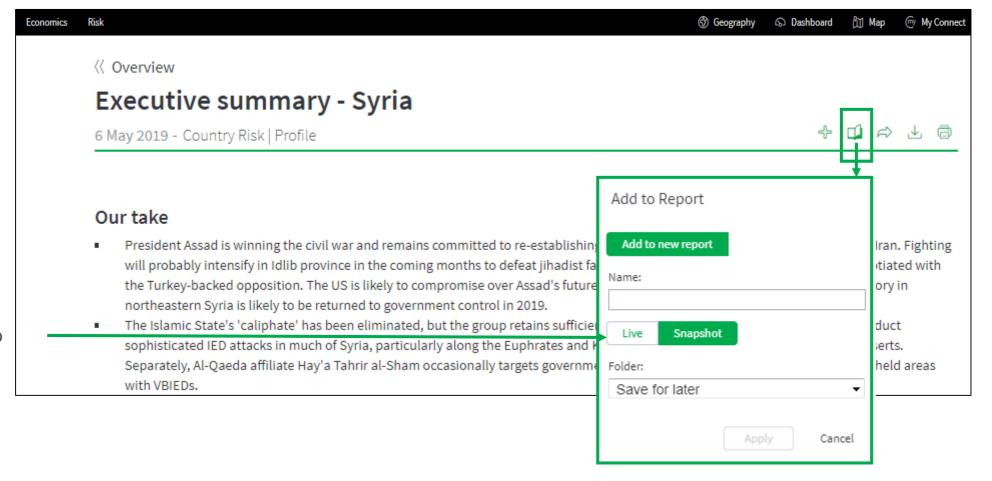


#### My Connect – Saving Content

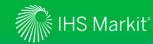
When navigating the platform, save content into My Connect to access it later or to build a report

Click on the + icon to save the content to My Connect.
Alternatively, click on the Add to
Report icon 1 to build your own report.

Set the content to **Live** to get the latest updates or to **Snapshot**.

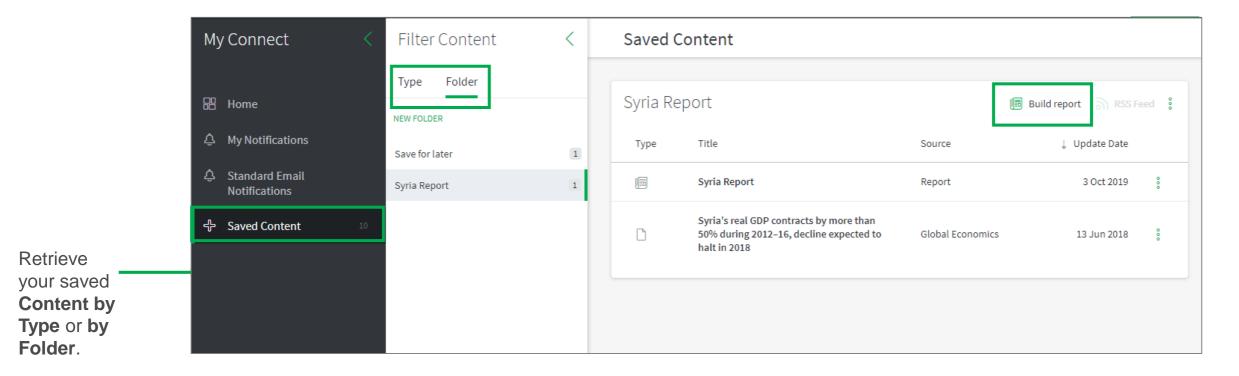






#### My Connect - Report Builder

On My Connect, access your saved content under Content by Folder and select Build Report







#### My Connect - Report Builder

On Report Builder, edit the report content and Export it to PDF, Word or Save

Review the Title, add Subtitle and Introduction.

Use Ordered By to arrange saved content by Country, by Type, and in Custom to drag and drop articles to your preferred order. Add your own section.

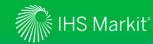






### Search and Custom Email Alerts

Search, Refine, Save your search criteria and enable Email Alerts

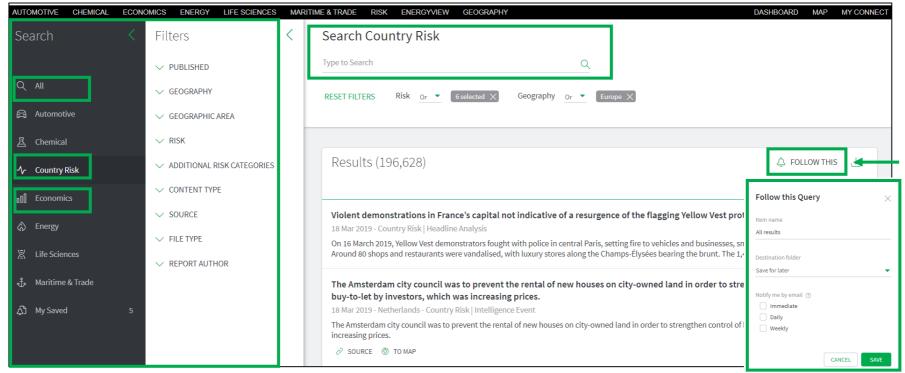


#### Search and Custom Email Alerts

In the Search Connect box, click on the magnifying glass icon to access the Search page

Search Connect Q

Refine your Search by selecting one of the following options on the left side: All, Country Risk or Economics. Apply Filters, such as Geography, Risk and Content Type. You can also type in search terms to further refine your search.



Click on Follow
This, name your
alert and
choose/create a
folder from the
Folder menu.
Select Immediate,
Daily or Weekly
from the Notify me
by email options
and click Apply to
enable the email
alert.

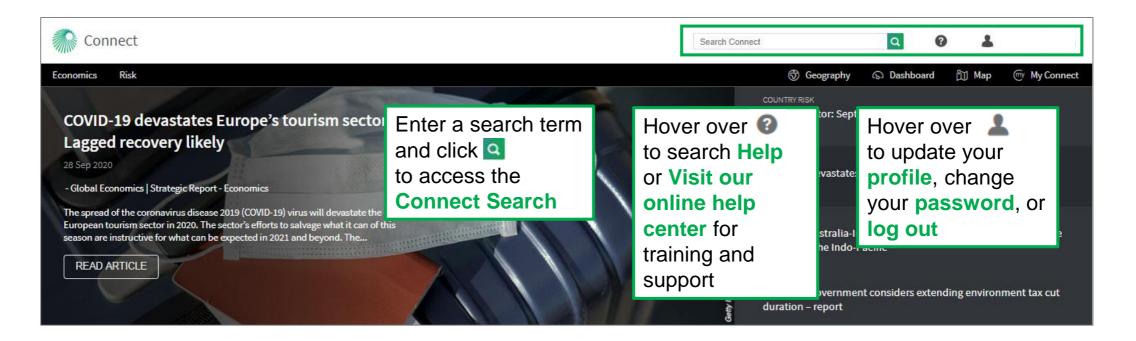


# **User Options**



#### **User Options**

Access Search, Help, and your User Profile at the top of the page







## Contact Us



#### **Contact Us**

To schedule a complimentary Connect training, email us on <a href="mailto:IHSConnectTraining@ihsmarkit.com">IHSConnectTraining@ihsmarkit.com</a>.

**Americas** +1 800 447-2273

**Europe, Middle East and Africa** +44 1344 328 300

**Asia Pacific** +604 291 3600

**Japan** +81 3 6262 1887

Email Customercare@ihsmarkit.com

#### Mobile App

Access IHS Markit Connect anywhere, anytime for the information, insight and analytics necessary to make critical decisions. Download the free Connect <u>iPad</u> and <u>Smartphone</u> apps to your mobile device.



