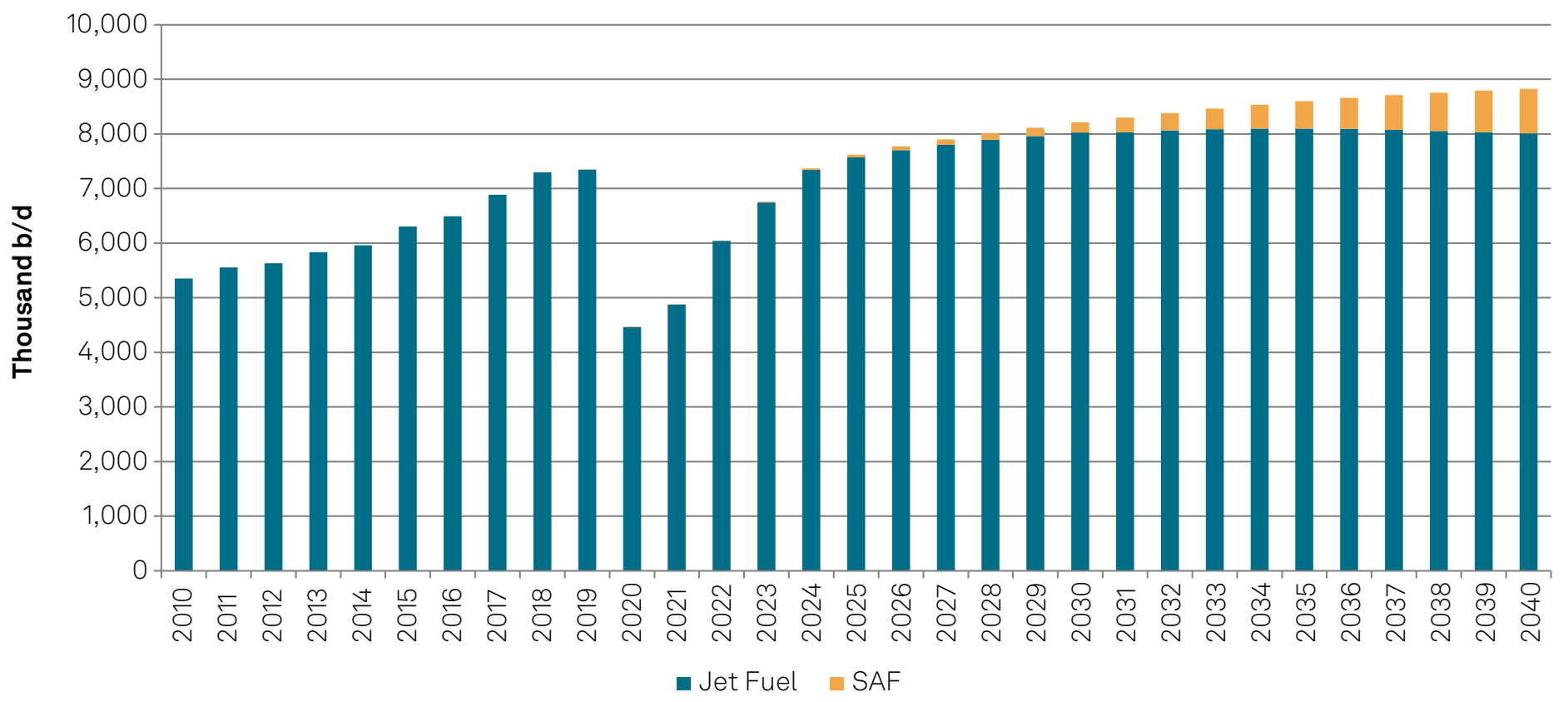


Sustainable aviation fuel is taking off as the airline industry explores a diverse set of technologies and outpaces policymakers

An increasing number of airlines have started to announce GHG reduction targets and offtake agreements for SAF. There is an emerging trend of airlines – on their own or with fellow members of an airline alliance – investing in non bio-oil technologies and feedstocks, such as biomass and ethanol-to-jet fuel:

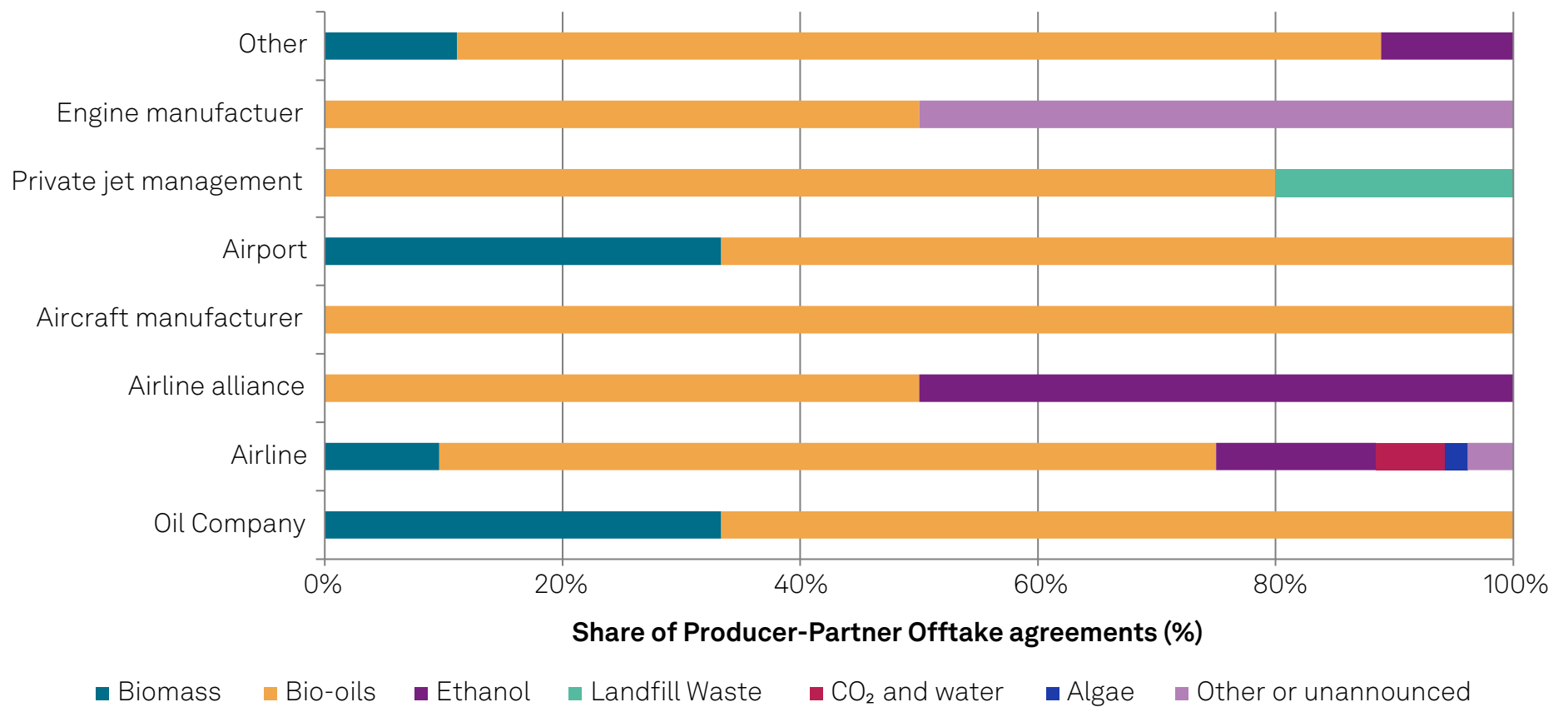
Global Jet Fuel Demand



Source: S&P Global

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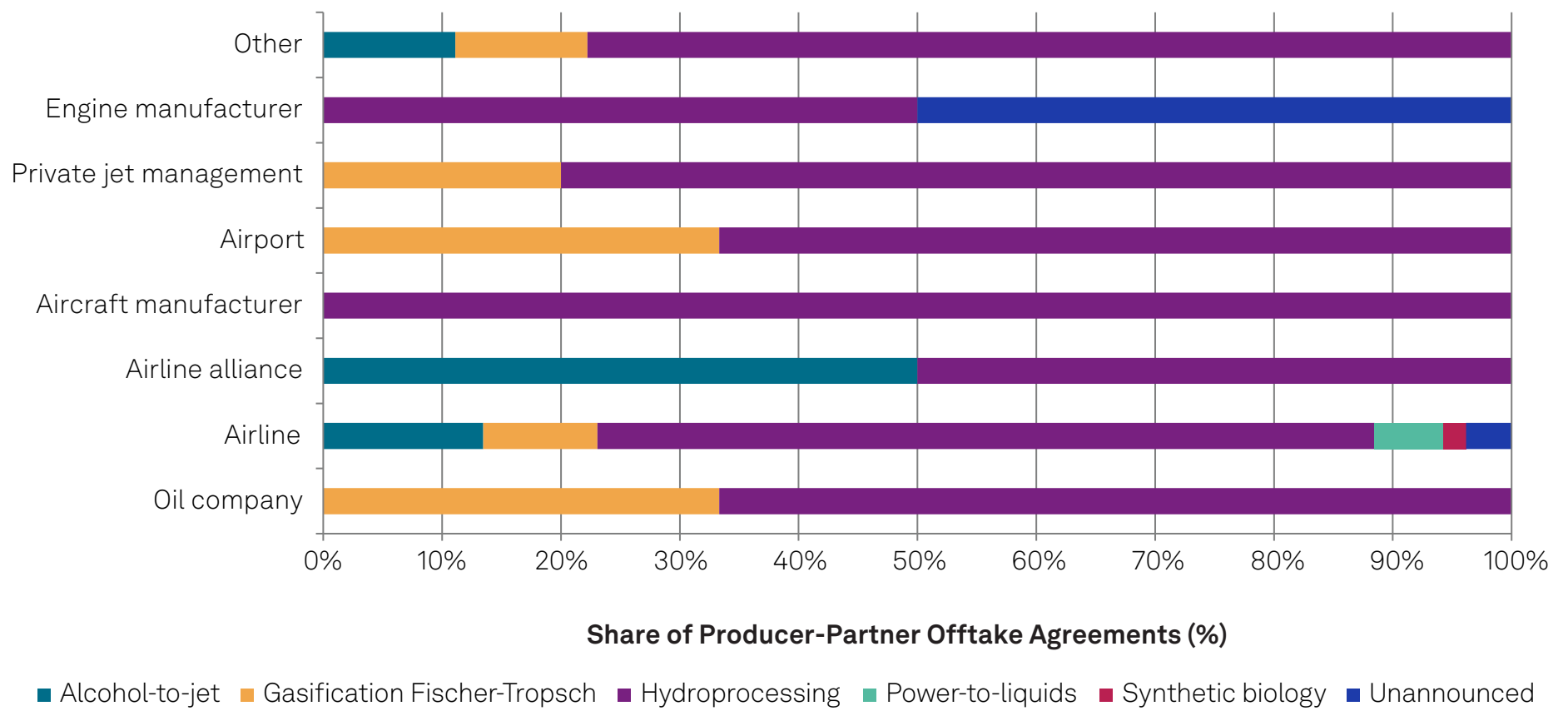
Percent share of SAF offtake agreements by feedstock, 2018-2022 YTD



Note: This chart is intended to be illustrative, not comprehensive of all agreements.
Source: S&P Global

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Percent share of SAF offtake agreements by technology, 2018-2022 YTD



Note: This chart is intended to be illustrative, not comprehensive of all agreements.
Source: S&P Global

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For more detail on the short and long-term trends dominating global biofuels market, download our **Top Biofuels Market Trends in 2022 and Beyond** whitepaper.