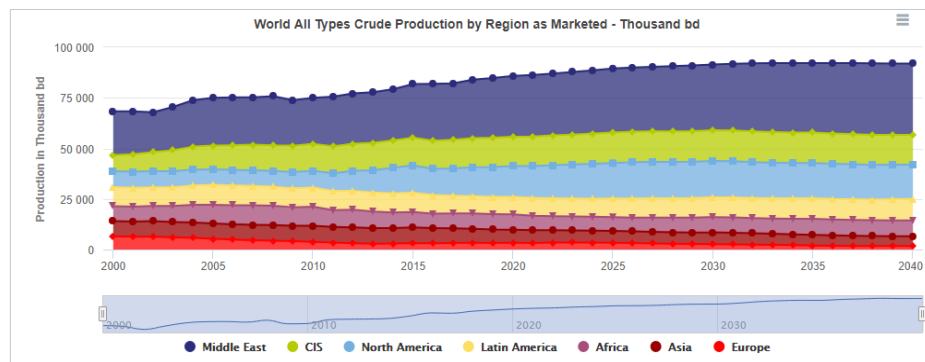


Crude Oil Markets

Insight into the world oil market

The global oil market is among the largest and most important in the world. The oil market reflects the world and changes in politics, financial markets, economics, technology, and society. The world oil market has changed dramatically since 2020.

The Crude Oil Market service enhances understanding of fast-moving, volatile, and complex developments in world oil demand, supply, and price. We deliver insights into the past, present, and future state of the world oil market—whether looking ahead one month or 25 years. Our insights are built on incomparable and detailed datasets that are the foundation of our oil market fundamentals analysis for both world oil demand and upstream supply.



Clients have access to actionable insights derived from S&P Global's vast breadth of data and analysis spanning the entire value chain - from upstream data informing the crude oil supply picture to refining & marketing, economics, country & risk, automotive, chemical and maritime data & analysis sourcing the crude oil demand outlook.

How do our clients use the Crude Oil Markets service?

Whether you represent an operator, a government body, an equipment supplier, a transport company, or an investor, Crude Oil Markets helps you to evaluate risks and rewards, and informs your strategic decision-making.

Strategic & Business Planners

- Strategic planning & budgeting
- Investment & resource planning
- Basis for E&P investment

Government Officials

- Policy making and monitoring
- Basis for E&P and resource planning
- Strategic energy reserves planning

Financial Investment Analyst

- Investment planning
- Feed into in-house models
- Short & long-term scenario planning

Key Research Questions

- What major drivers of supply, demand and crude prices should I be worried about now and possibly in 5, 10 & 20 years?
- When could fundamental market conditions substantially change and impact my operations and investment considerations?
- What grades of crude oil are similar to my expected production and what price might they achieve in the future?
- When might changes in crude production impact trade that could affect my business?
- How can benchmark crude prices and related spreads provide an opportunity to improve my crude netbacks?

Enabling decision-making with

Regular Reports and Client Briefings

Weekly oil market briefings and analysis on key oil market data releases along with monthly & quarterly market briefings on global & regional crude oil markets.

Price Outlook

2 year crude oil price outlook updated monthly, 25 year long-term outlook updated quarterly.

Annual Strategic Planning Workbook

Detailed long-term outlooks (25 years) for crude oil and condensate demand, production and trade.

Periodic Reports

Insight on key business trends & critical issues, focusing on long-term implications, includes presentations from various Commodity Insights meetings, conferences & webinars.

Regular Data Updates

Crude & liquids supply/demand, inventory, OPEC production, US crude imports & price differentials.

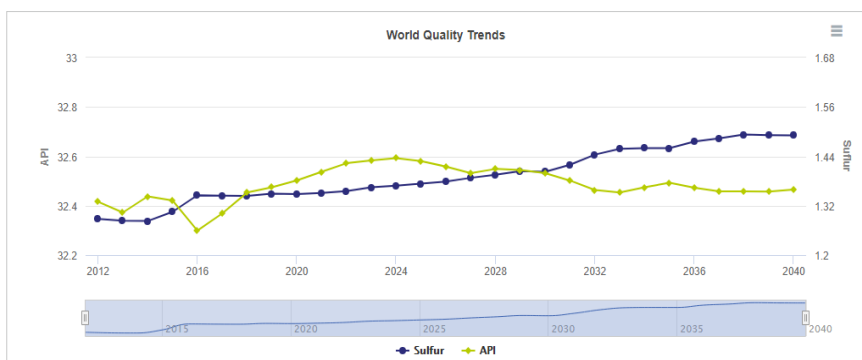
Access to Analysts

- Access our lead researchers and global network of experts directly by e-mail or phone
- Interactive webinars, on-demand webinars and member events held throughout the year, around the world where S&P Global experts present findings, lead discussions, and respond to questions

Modular Framework

Build on the Fundamentals base module to match your business needs with additional geographic modules:

- Fundamentals - base module
- North America
- Latin America
- Europe/CIS/Africa
- Asia & Middle East



B. North America	C. Europe/CIS/Africa	D. Latin America	E. Asia & Middle East
A. Crude Oil Markets - Fundamentals: Comprehensive insight, data, and outlooks covering the short term (1 to 2 years) to long term (2050). This includes weekly crude oil market briefings, monthly short-term reports and outlook, long-term world oil demand, supply, and price outlooks, and thought-leading insight reports on key issues facing the world oil market			

A + B + C + D + E Crude Oil Markets Suite

4 regional crude oil markets modules provide exclusive analysis, short and long-term prices, supply/demand & trade forecast data

Global market fundamentals, geopolitics, and analysis to understand the world crude oil market

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