

Dividend Forecasting

Independent forecasts for dividend amounts and dates powered by analyst expertise and advanced analytics

We provide dividend information and insight to help financial institutions price derivatives and better understand how companies are performing. We do this by delivering precise forecasts of the size and timing of dividend payments based on equity research, market announcements and unique quantitative insight. Forecasting out for five years, our global universe of 28,000+ stocks ensures our customers have unrivalled dividend forecasting coverage.

In addition to our global team of analysts applying a research-based methodology, we have developed an advanced predictive model in partnership with the data science team at S&P Global Market Intelligence. By incorporating probabilistic machine learning, statistical modelling and time series techniques to analyse and uncover patterns, implicit policies and add interconnected datasets, we can better predict dividends for companies, worldwide.

S&P Global Market Intelligence Dividend Forecasting has been helping financial institutions for over 15 years. The first service of its kind, our leading dataset is established as an industry benchmark for exchanges, investment banks and traders. Our experienced team of analysts support our strong client engagement model by providing additional analytics and in-depth research. Bringing together the best of both worlds, we continue to pioneer dividend forecasting with our new advanced predictive dividend forecasting model.

Scale

Access fundamental, bottom-up analysis for over 28,000+ stocks, including ETFs and ADRs, provided by 40 experts in four global locations

Cutting edge technology

Leveraging data science techniques to provide granular forecasts and unique insights

Granularity

Get individual forecasts for each dividend amount, ex-date, record date and pay dates, including confidence analytics

Timeliness

Receive up-to-date forecasts that reflect the latest policy changes, company data and earnings releases. Daily updates containing major dividend announcements and significant changes

News and research

Gain insights from independent research and commentary highlighting market trends and risk

Support

Enjoy full access to our dividends team to explain the logic behind a forecast, providing additional transparency and insight

Key Stats

28,000+
stocks worldwide

90+
markets covered

5
year forecast
horizon

2,000+
customer queries
answered per
year

Customers

Investment
banks

Market makers

Quant strategists

Exchanges

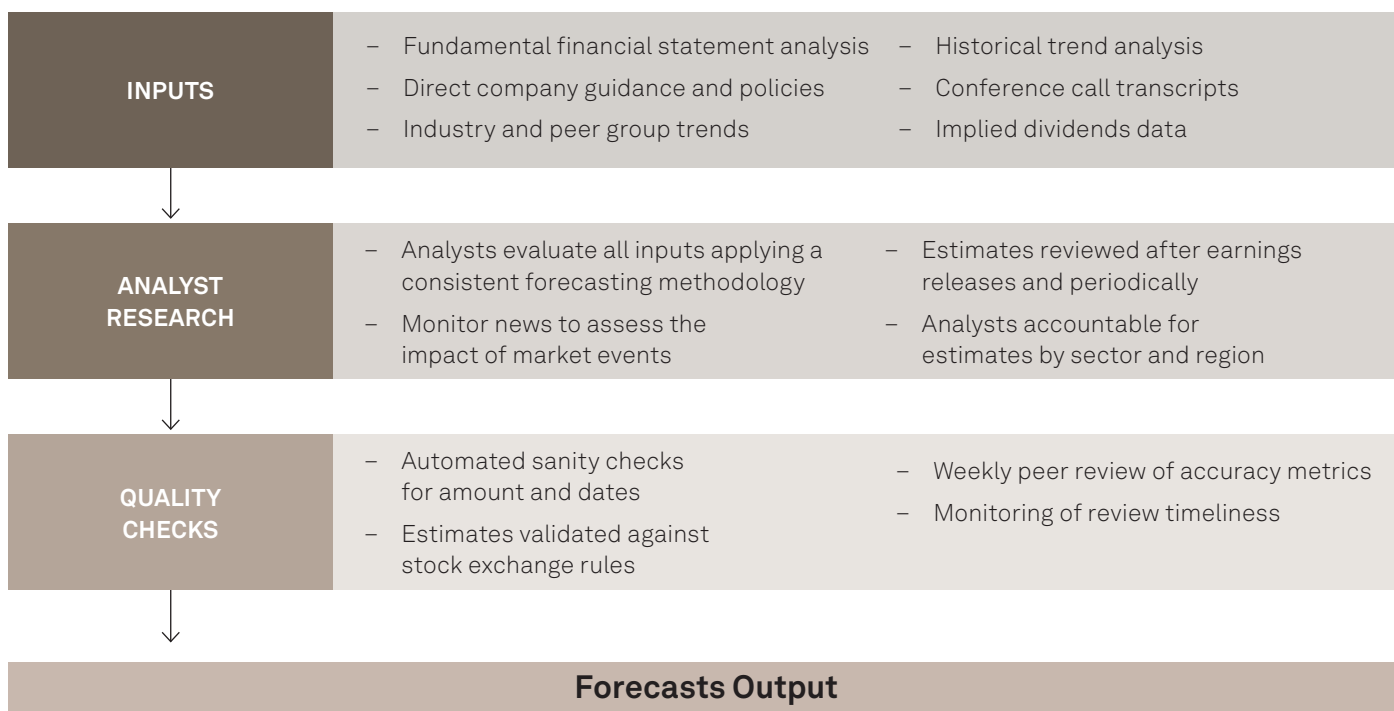
Hedge funds

Proprietary
traders

Pension funds

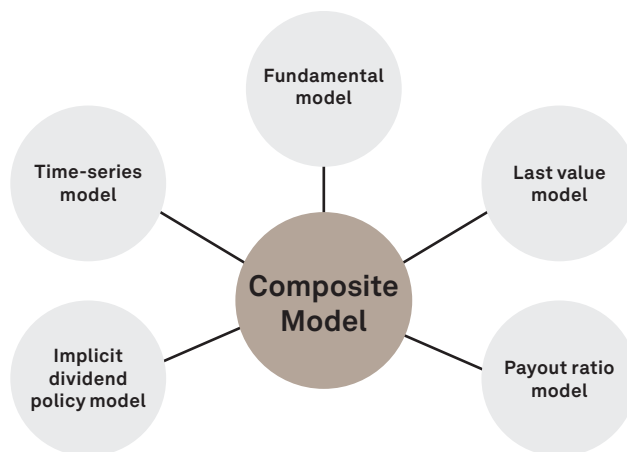
Bottom-up dividend research methodology

Fundamental approach with quantitative and qualitative inputs



Advanced Analytics methodology overview

The composite model comprises of the following distinct categorises:



The AA model will auto-select the most accurate model based on the company's dividend history and alternative data availability

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