

US Economic Service

Connect™ User Guide



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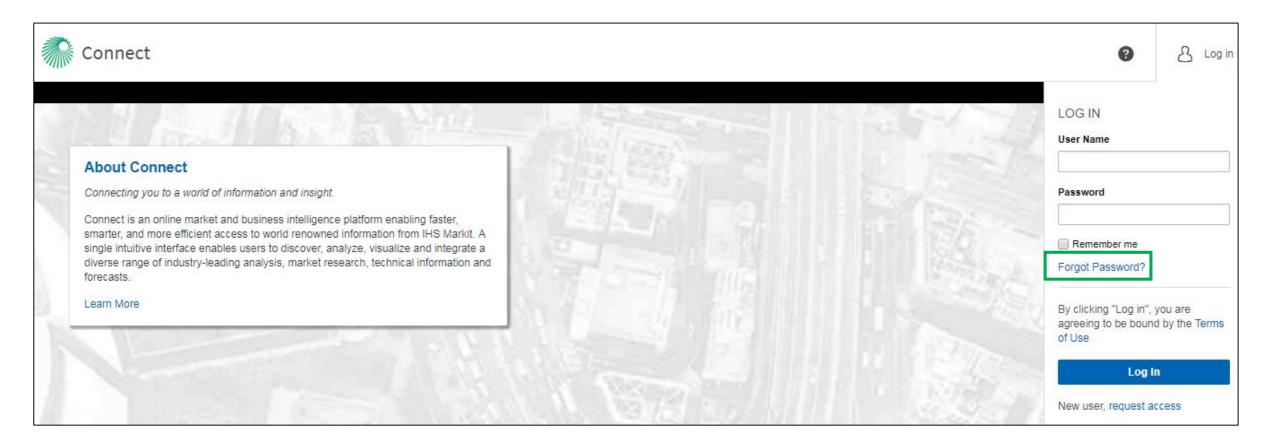
Connect Login Instructions



Connect Login Instructions

Go to connect.ihsmarkit.com and log in with your Username and Password

Click on 'Forgot Password?' to reset your password





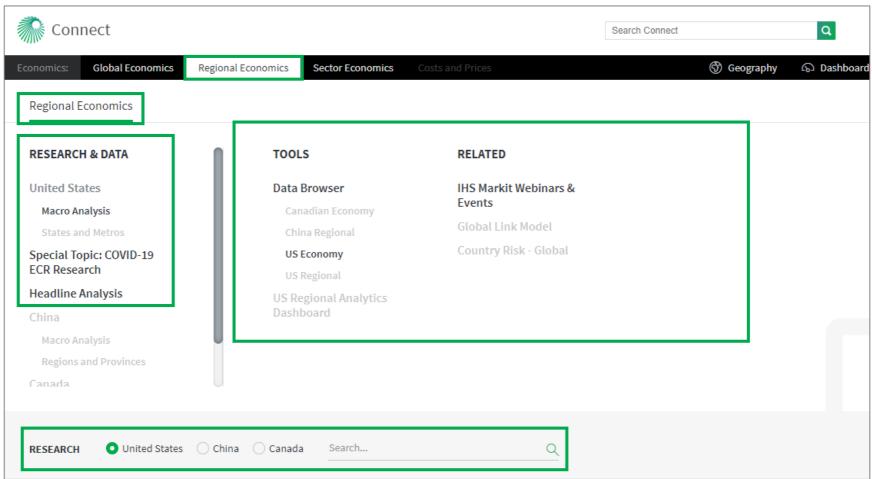


Regional Economics Menu



Regional Economics – Menu Page

In Connect, hover over **Economics** in the black menu bar > **Regional Economics** to browse US macro forecasts and analysis.



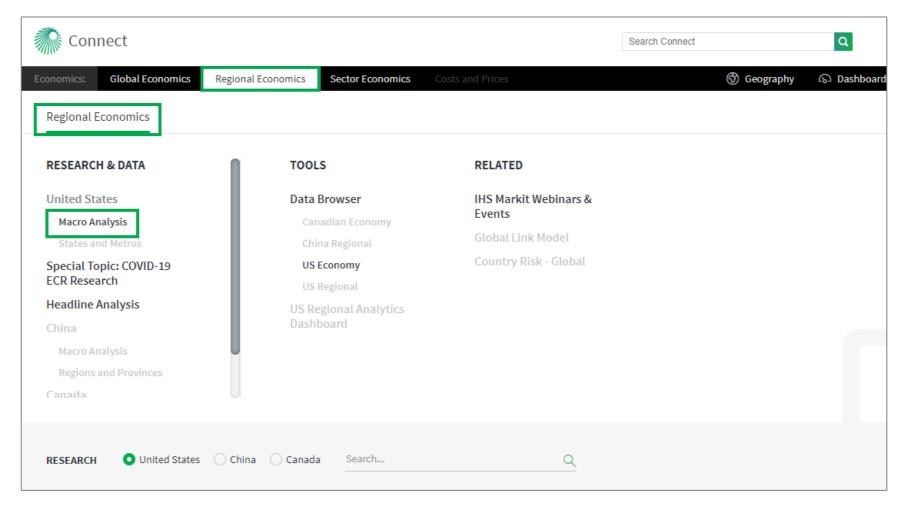
Quick access to relevant **Data**Tools, **Related**Resources and Events.





Macro Analysis | Menu Page

In Connect, hover over the **Regional Economics** menu > **Regional Economics** and click on **Macro Analysis** under United States.



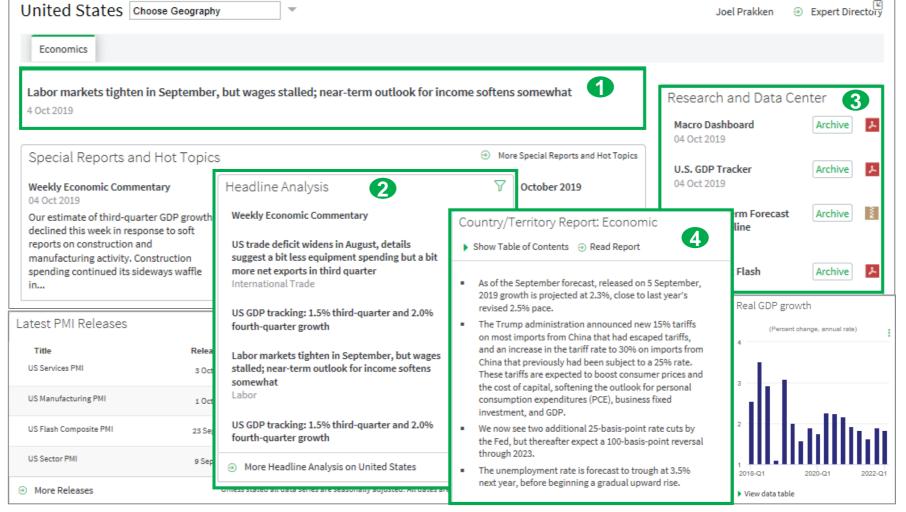




Macro Analysis

Provides detailed analysis and long-term forecasts on the structure of the U.S. economy

- 1. Featured article summarizes IHSM regional view, produced by our Economists
- 2. Headline Analysis display the latest economic articles for the US



- 3. View preformatted spreadsheets containing our forecasts and latest US Macro publications.
- 4. The
 Country/Territory
 Report highlights
 key points for the
 US macroeconomic
 outlook. Click on
 the Read Report
 link for a
 comprehensive
 report.





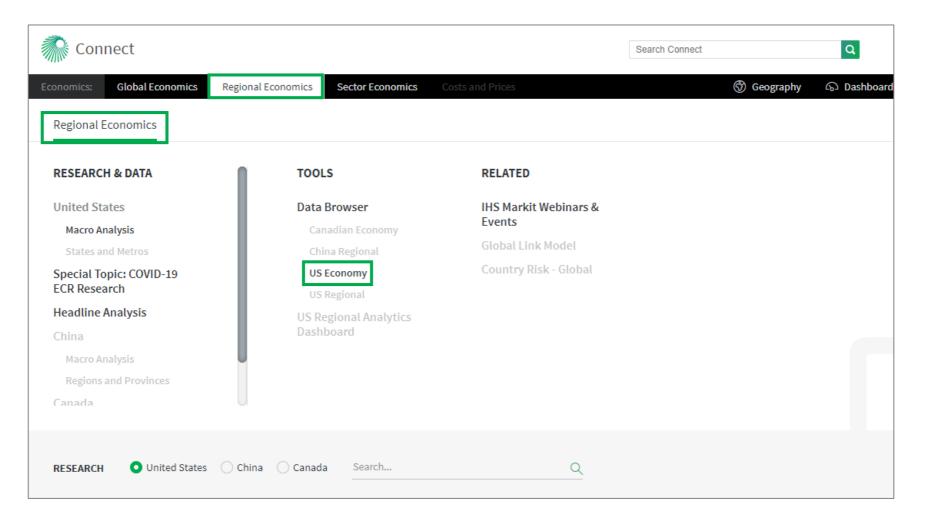
Data Browser

Allows you to customize, save and export data



Data Browser

On the **Economics** menu > **Regional Economics**, select **US Economy** on the right side under **Tools** > **Data Browser**







Data Browser - Build Query from a single dataset

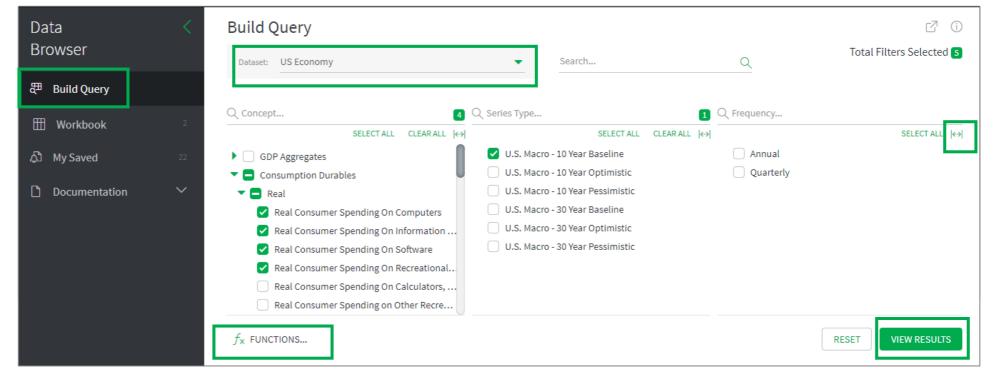
You can search data by concept, series type and/or frequency

Selecting a dataset in **Build Query** allows you to see detailed filtering options.

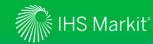
After making selections, click on **VIEW RESULTS**.

You can apply a keyword search for concept, series type and frequency.

allows you to expand the filter pane.







Data Browser - Search Results

Search results are shown below the filtering options. Ticking a box and clicking on **Show Preview** allow you to see a quick preview of the selected series (one series at a time). Scroll to the right to see all time series data.

There are multiple tabs if you select multiple frequencies





Scroll to the right to see all time series data.



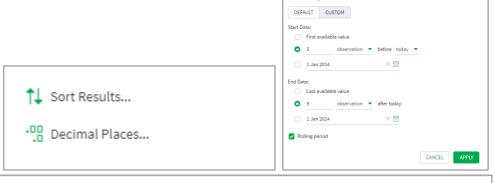


Data Browser - Table Settings

Manage Tables allows you to change table settings.

Clicking the date range allows you to revise the data period.

Save As allows you to save the criteria for later use. You can access your saved item through **My Saved** (Slide 22).



Date Range



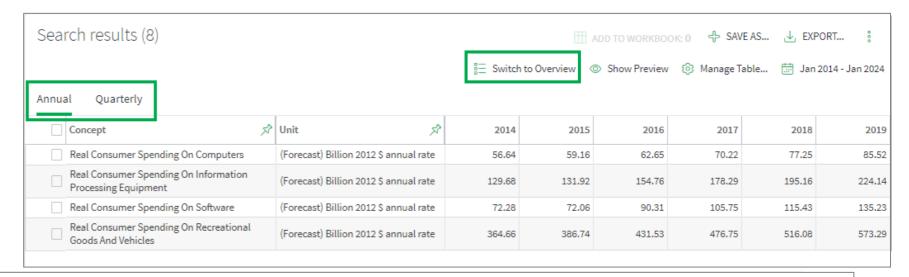


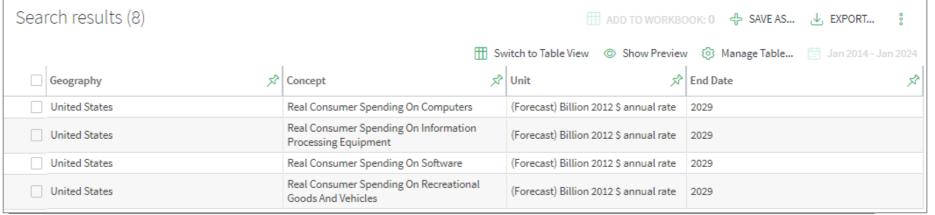


Data Browser - Switching views

Switch to Overview allows you to see a list of series regardless frequencies. This is useful to see the entire list of available series for your criteria.

Switch to Overview only appears when you have multiple frequencies in the results.









Data Browser - Move series to Workbook

In the search result of **Build Query**, select the series you want to move to Workbook.

Click on **ADD TO WORKBOOK**.



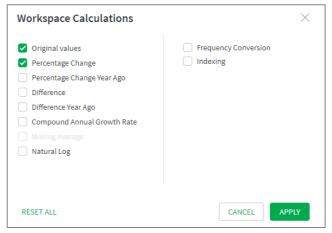


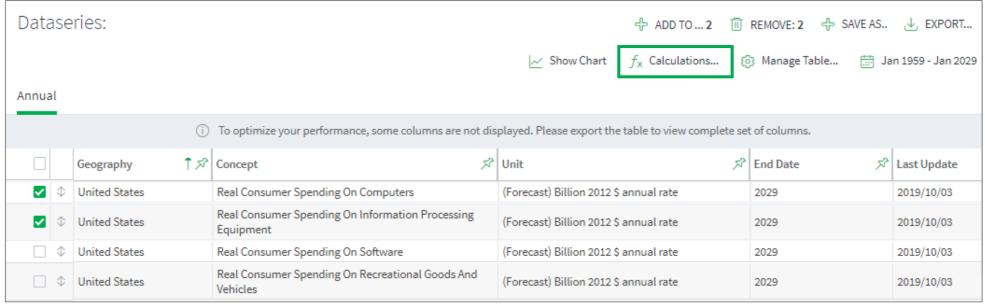


Data Browser - Apply calculations

You can apply calculations only to the series you desire

Select series, click on **Calculations** and select your option(s).



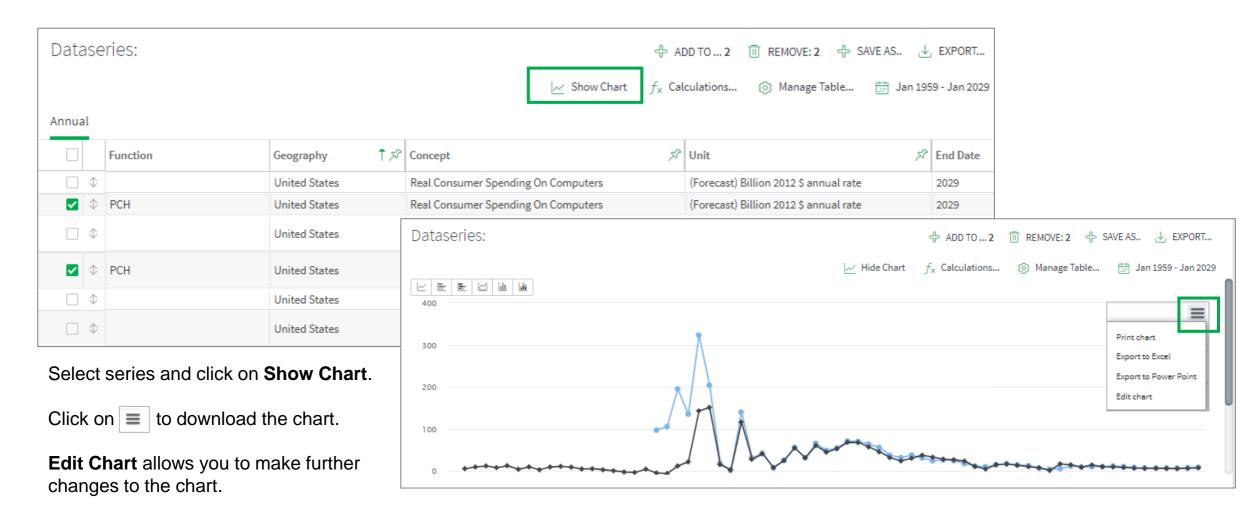






Data Browser - Show a chart

You can show a chart of the desired series







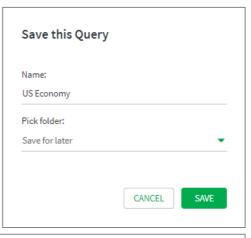
Data Browser - Save your work

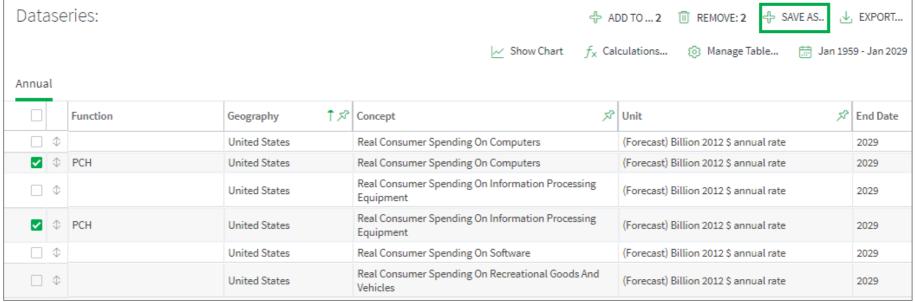
You can save your table for later use

Select series, click on Save As.

Name your table and specify a folder.

You can access your saved item through **My Saved** (Slide 22).









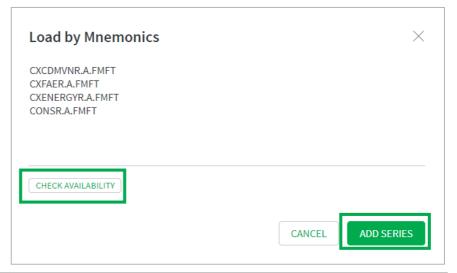
Data Browser - Load by mnemonics

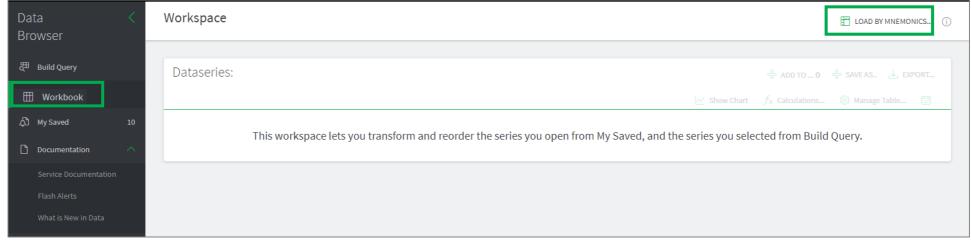
You can load data by mnemonics

In Workbook, click on LOAD BY MNEMONICS.

Copy and paste or type mnemonics horizontally or vertically.

Click on **CHECK AVAILABILITY** followed by **ADD SERIES**.







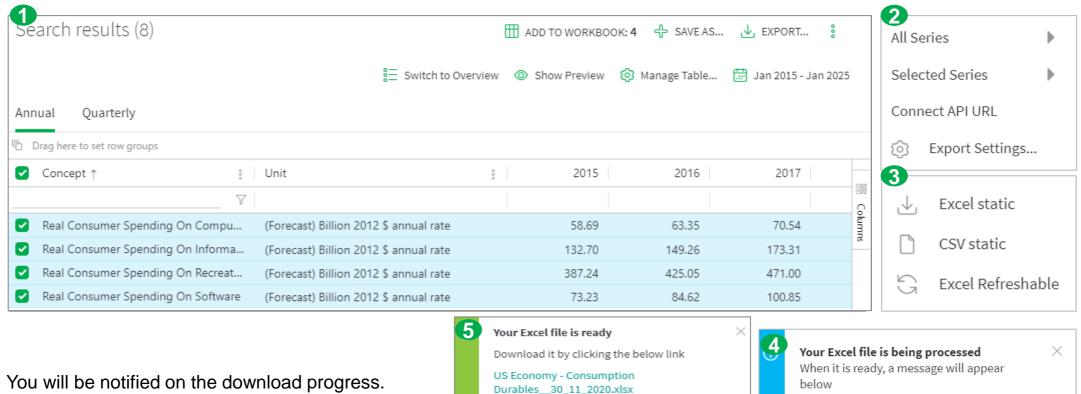


Export to static Excel, static CSV or an API link

Select Series you want to download. If not selected, all results will be downloaded.

Select Excel static or CSV static through All Series or Selected Series to download to a static Excel or CSV file. Alternatively, you can select Connect API URL.

Adjust **Export Settings** if necessary.

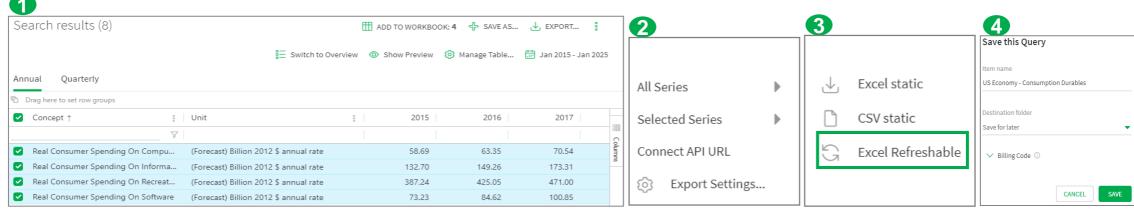




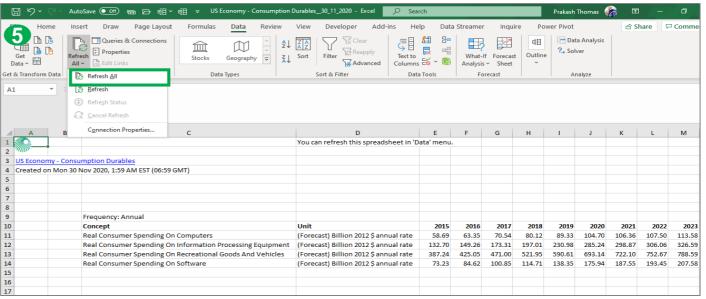


Generate a refreshable Excel file

Refreshable Excel files allow you to update the data with one click



- Select series you want to download. If not selected, all results will be downloaded.
- Select All Series or Selected Series.
- Select Excel Refreshable to generate a refreshable Excel file.
- 4 Name the search and specify a folder
- To update the refreshable Excel, please click on **Refresh All** from the Excel Data Menu.





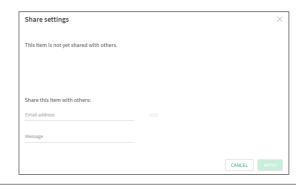


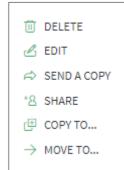
Data Browser - My Saved

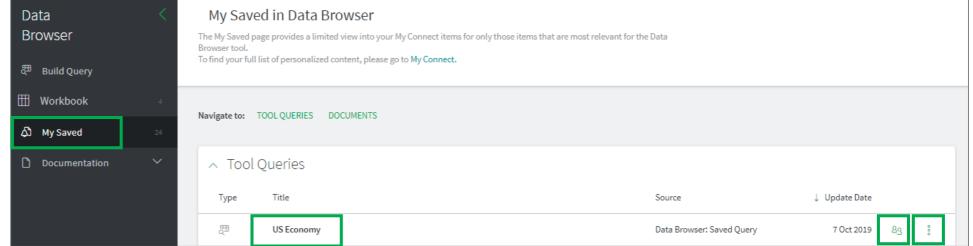
My Saved provides quick access to your saved items

By clicking on the name of your saved item, you can re-load what you have saved earlier e.g. US Economy.

- gives you options such as delete, edit, send a copy, share, copy to and move to.
- allows you to share the saved item with your colleague(s). Your colleague(s) need to be entitled to the same data.





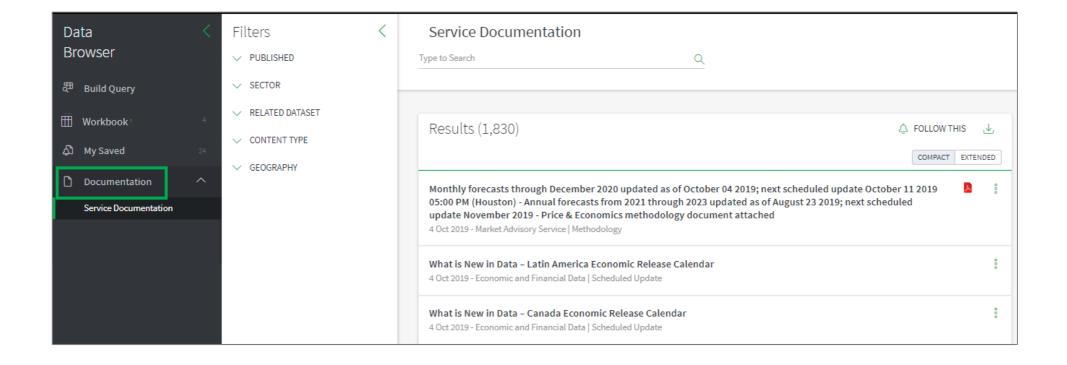






Data Browser - Documentation

Documentation provides quick access to Service Documentation.



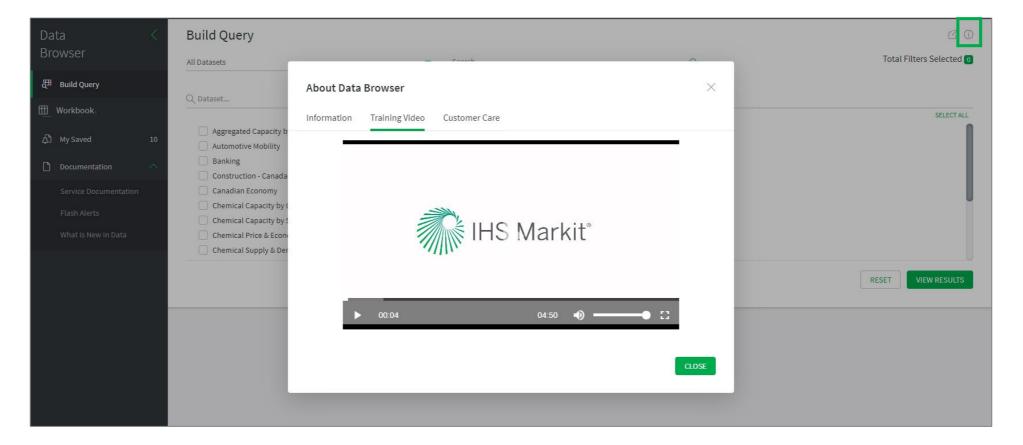




Data Browser – Training Video

Online training video provides quick guidance of New Data Browser

Click on of followed by **Training Video** to view the online training video.







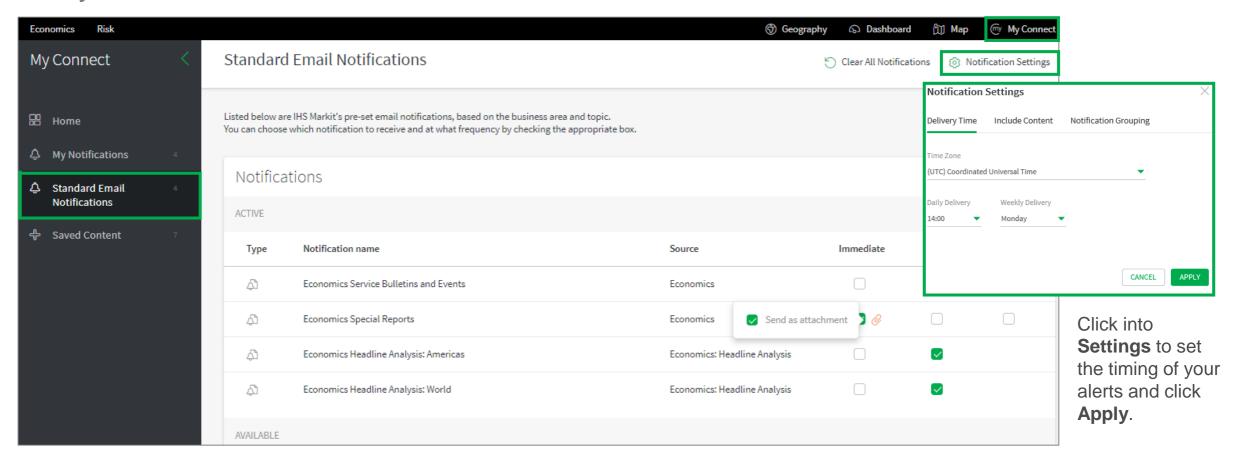
My Connect

Email alert options, access to saved content and Report Builder



My Connect – Email Notifications

Click on **My Connect** to manage **Email Notifications** by selecting/deselecting the check boxes in the **Immediate**, **Daily** or **Weekly** columns

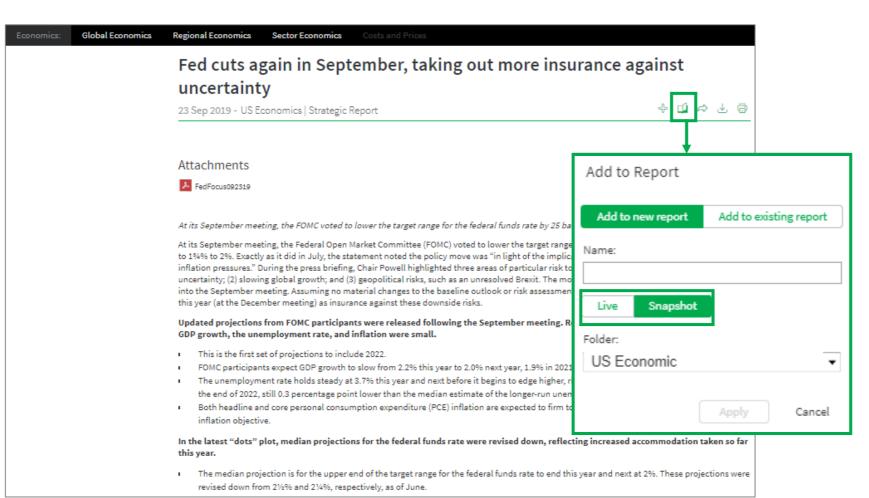






My Connect – Saving Content

When navigating the platform, save content into My Connect to access it later or to build a report



Click on the + icon to save the content to My Connect.
Alternatively, click on the Add to
Report icon to build your own report.

Set the content to Live to get the latest updates or to Snapshot.

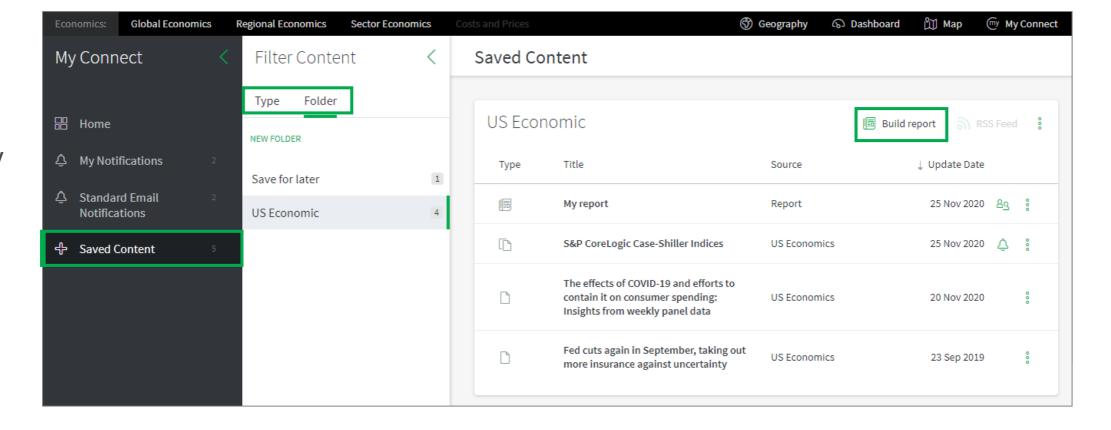




My Connect - Report Builder

On My Connect, access your saved content under Content by Folder and select Build Report

Retrieve your saved Content by Type or by Folder.





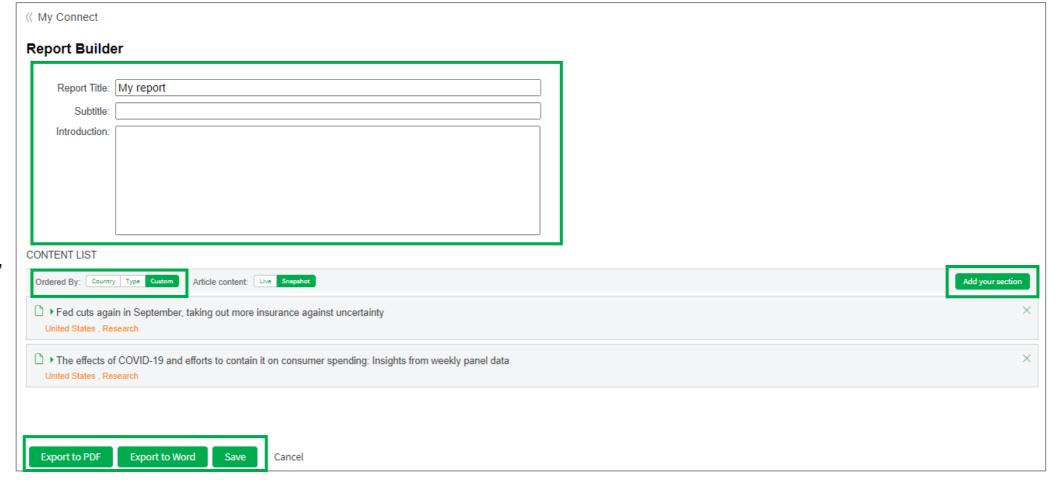


My Connect - Report Builder

On Report Builder, edit the report content and Export it to PDF, Word or Save

Review the Title, add Subtitle and Introduction.

Use Ordered By to arrange saved content by Country, by Type, and in Custom to drag and drop articles to your preferred order. Add your own section.







Search and Custom Email Alerts

Search, Refine, Save your search criteria and enable Email Alerts

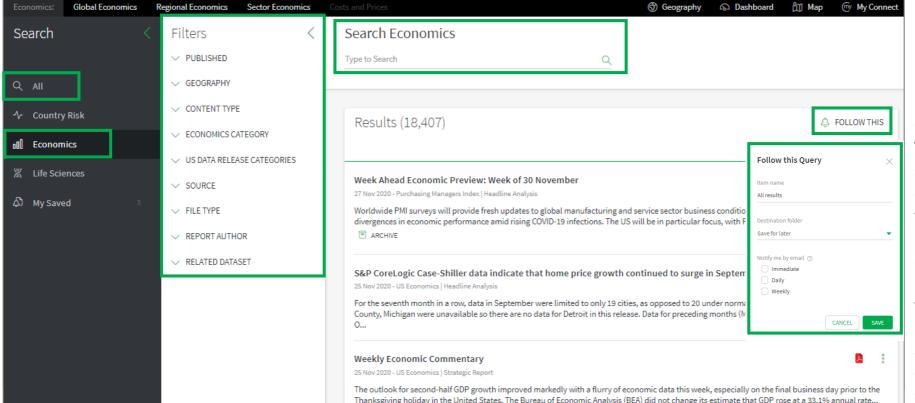


Search and Custom Email Alerts

In the **Search Connect** box, click on the magnifying glass icon to access the Search page

Search Connect Q

Refine your Search by selecting one of the following options on the left side: All or Economics. Apply Filters, such as Geography and Content Type. You can also type in search terms to further refine your search.



Click on Follow
This, name your
alert and
choose/create a
folder from the
Folder menu.
Select Immediate,
Daily or Weekly
from the Notify me
by email options
and click Apply to
enable the email
alert.



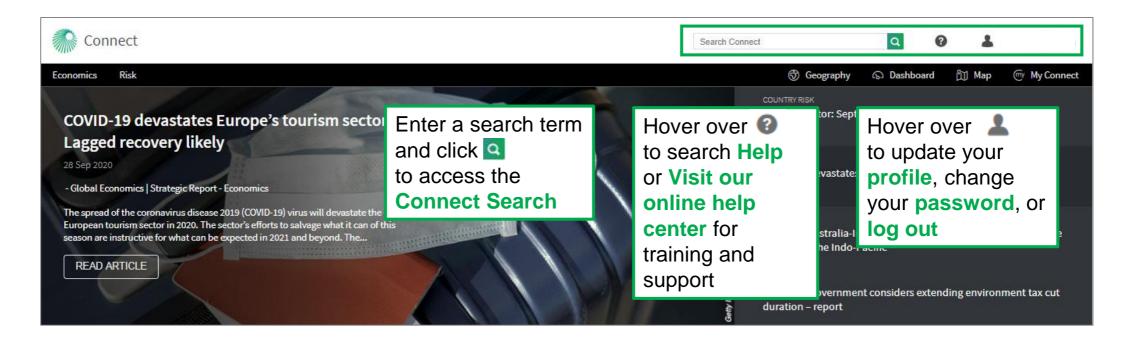


User Options



User Options

Access Search, Help, and your User Profile at the top of the page







Contact Us



Contact Us

To schedule a complimentary Connect training, email us on IHSConnectTraining@ihsmarkit.com.

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Mobile App

Access IHS Markit Connect anywhere, anytime for the information, insight and analytics necessary to make critical decisions. Download the free Connect <u>iPad</u> and <u>Smartphone</u> apps to your mobile device.



