



Joint Stock Company The State Export-Import Bank of Ukraine Reference Obligations List
 RED code: X5D52EZY4
 Publication date: 13 Nov 2019
www.ihsmarket.com

Reference Entity *	Region	Reference Obligation	Issuer	Coupon	Maturity	Date Added
1 Joint Stock Company The State Export-Import Bank of Ukraine	EMEA	No Obligation Specified				

Reference Entity *	Region	Expired Reference Obligation	Issuer	Coupon	Maturity	Date Removed
1 Joint Stock Company The State Export-Import Bank of Ukraine	EMEA	XS0201281192	Dresdner Bank AG	7.75	23 Sep 09	23 Sep 09
2 Joint Stock Company The State Export-Import Bank of Ukraine	EMEA	XS0267147881	Credit Suisse International	7.65	7 Sep 11	7 Sep 11
3 Joint Stock Company The State Export-Import Bank of Ukraine	EMEA	XS0230955642	Credit Suisse First Boston	6.8	4 Oct 12	4 Oct 12
4 Joint Stock Company The State Export-Import Bank of Ukraine	EMEA	XS0503737461	BIZ Finance Plc	8.375	27 Apr 15	27 Apr 15
5 Joint Stock Company The State Export-Import Bank of Ukraine	EMEA	XS0877737287	Biz Finance PLC	8.75	22 Jan 18	22 Jan 18

* The Reference Entity is also known by the following official Alternative Names:
 Derjavniy exportno-importniy bank ukrainiy"

The data displayed here is the proprietary property of Markit Group Limited and may be used for informational and analytical purposes only. Unless you are in possession of a valid license, you may not (i) use the data for executing or processing trades in any way, including but not limited to, trade execution, trade matching, trade confirmation and trade settlement, (ii) copy, share, sell, distribute, redistribute, or otherwise make the data available to any other party or (iii) use the data contained herein in any other manner, or for other internal or external business purposes. To obtain a license, please contact Markit Group on +44 (0)20 7260 2345 or info@Markit.com.

The senders and recipients of this data acknowledge and agree that no duty of care is owed to them or to any other users by any Data Provider, and that use of the data creates no lawyer-client relationship between the user and/or any other user, and any Data Provider.

"Data Provider" means those persons who developed, compiled, prepared, revised, selected and arranged the Services (including without limitation certain information sources, professional advisors and other persons or entities that have participated in any respect in the development or collection of the Services or any data or information contained therein).

NEITHER MARKIT GROUP LIMITED, ITS AFFILIATES NOR ANY DATA PROVIDER OR OTHER PERSON OR ENTITY MAKES ANY WARRANTY, EXPRESS OR IMPLIED, AS TO RESULTS TO BE ATTAINED BY SUBSCRIBER OR OTHERS FROM THE USE OF THIS DOCUMENT, AND THERE ARE NO EXPRESS OR IMPLIED WARRANTIES OF CONDITION OF QUALITY OR ANY EXPRESS OR IMPLIED WARRANTY OF TITLE, NON-INFRINGEMENT, MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE. BY USE OF THIS DOCUMENT, YOU ACKNOWLEDGE THAT YOU HAVE NOT RELIED UPON ANY WARRANTY, GUARANTY OR REPRESENTATION MADE BY MARKIT GROUP LIMITED OR ANY OTHER PERSON OR ENTITY.

NEITHER MARKIT GROUP LIMITED, ITS AFFILIATES NOR ANY OTHER PERSON OR ENTITY SHALL IN ANY WAY BE LIABLE TO THE USER OF THIS DOCUMENT OR ANY CLIENT OF SUCH USER FOR ANY INACCURACIES, ERRORS OR OMISSIONS, REGARDLESS OF CAUSE, IN THE INFORMATION AVAILABLE ON THIS DOCUMENT OR FOR ANY DAMAGES (WHETHER DIRECT OR INDIRECT) RESULTING THEREFROM. UNDER NO CIRCUMSTANCES WILL MARKIT GROUP LIMITED BE LIABLE FOR ANY INDIRECT, INCIDENTAL, SPECIAL, CONSEQUENTIAL OR LOST PROFITS DAMAGES WITH RESPECT TO THE USE OF THIS DOCUMENT OR THE INFORMATION AVAILABLE HEREIN, REGARDLESS OF WHETHER SUCH DAMAGES COULD HAVE BEEN FORESEEN OR PREVENTED.