

Equity Deals Database

A global, comprehensive, and real-time data set of equity and equity-related primary and secondary offerings

Our global equity and equity-related new issuance database features thoroughly researched data provided by our team of research analysts, an interactive deal calendar, custom league tables, and a powerful query engine to conduct sophisticated analysis.

All market participants need both real-time and historical data to understand where their competitors are in the market, how they have performed in the past, and the overall health of the new issuance market.

Our forward calendar informs our users of the expected dates of upcoming deals.

The screenshot shows the 'Deal Monitor' interface with a calendar view from Monday to Friday. At the top, it displays 'Total Raised: US\$5mm: 5,027.2' and 'Expected Deals: 17' with a sub-total of 'Expected: US\$5mm: 3,148.7'. The calendar grid contains numerous deal cards, each with a ticker symbol (e.g., ANERU, BHACU, UPH), deal type (e.g., Priced (NASDAQ), Expected (NYSE)), and status (e.g., IPO, SPAC, ATM). The interface also includes a search bar, filters, and a 'View as List' toggle.

Monitor equity and equity-related deals

- Custom calendar and list views
- Filter by date, deal status
 - Expected
 - Priced
 - Lock-up Expiration
- Filter by deal type
 - IPO
 - SPAC
 - ATM
 - Follow On
 - Blocks
- Filter by bookrunner, industry, country/region, or proceeds
- Drill-down to detailed deal snapshots
- Export to Excel

Key Stats

300+
available data
fields per deal

**2001 -
present**
U.S. deals

**2006 -
present**
International
Deals

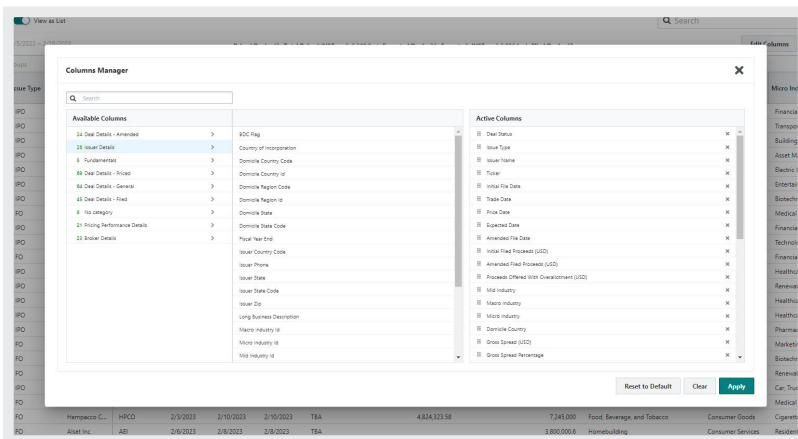
Customers

- Investment
Banks
- Institutional
Investors and
Asset Managers
- Issuers
- Exchanges



Generate custom league tables

- Intuitive, flexible league table functionality
- Generate league table ranks by
 - Bookrunner
 - Country
 - Industry
- Allocate ranks by Full or Apportioned credit
- View quarter-to-date, year-to-date, or custom league tables
- Expand list to view underlying deals
- Easily export supporting data



Data for sophisticated analysis

- Query to find a result set of deals based on a distinct collection of filters
- Produce league tables based on flexible criteria
- Data exportable for comparative analysis
- API available for direct data access

Global coverage: Access deal information on global equity and equity-related issuance.

Real-time and historical data: Deals are tracked and updated in real-time by our in-house global research team.

League table function: Straightforward league table functionality allows user to rank by bookrunner, co-manager, industry, or country.

Customization: Generate custom reports using queries that have distinct filters and reporting fields.

Deal Status	Issuer Name	Ticker	Initial File Date	Trade Date	Price Date	Expected Date	Announced Date	Initial Deal Proceeds (\$MM)	Revised Deal Proceeds (\$MM)	Revised Offered Price (\$/Share)	Mid Industry	Macro Industry	Micro Industry
Open	Mid Atlantic	MADR	5/30/2022	2/14/2023	2/15/2023	02/10/2023	12/8/2022	75,000,000	60,000,000	60.000000	Financial Services	Financials	Financials - Specialty
Open	Leaffire Bio	LEAF	6/10/2022			02/02/2023	2/10/2023	1,000,000	1,000,000		Transportation	Industrials	Transportation Infrastructure
Open	Lead Feed Inc.	LFI	8/11/2022			02/08/2023	1/27/2023	27,000,000	6,146,000		Materials and Construction	Industrials	Building Materials
Open	Carlin Cash Inc.	CRSH	8/28/2022			02/09/2023	1/19/2023	8,000,000	8,000,000		Financial Services	Financials	Asset Management
Open	SKODAS	SKOD	10/19/2022			02/14/2023	2/9/2023	23,000,000	20,000,000		Utilities	Utilities	Electric Utilities
Open	Blue Bird Corp.	BLBC	10/24/2022	2/15/2023	2/14/2023	02/14/2023	1/10/2023	7,000,000,000	7,000,000,000		Consumer Software and Services	Technology	Enterprise Software and Hardware
Open	Buffing Jr.	BJR	10/19/2022	2/14/2023	2/14/2023	02/10/2023	1/10/2023	6,944,763.5	6,442,167		Biotechnology and Pharmaceuticals	Healthcare	Biotechnology
Open	True Health	TRHC	10/26/2022	2/9/2023	2/8/2023	2/1/2023	12/14/2022	18,749,998.75	1,571,423.46	9.500000	Medical Equipment	Healthcare	Medical Instruments and Supplies
Open	True Capital	TRCA	1/18/2023	2/10/2023	2/9/2023	02/09/2023		900,000,000	900,000,000		Financial Services	Financials	Financials - Specialty
Open	PSA Techn.	PSAT	1/19/2023			02/14/2023	1/19/2023	15,000,000	15,000,000		Computer Software and Services	Technology	Technology Services
Open	Revelation B.	REVB	11/20/2022	2/9/2023	2/9/2023	02/15/2023	2/15/2023	7,228,999.60	1,931,838		Financial Services	Financials	Financials - Specialty
Open	Neuhaus Inc.	NEUS	1/10/2023			02/15/2023	2/15/2023	15,000,000	15,000,000		Health Services	Healthcare	Healthcare Information Technology
Open	True Capital	TRCA	1/18/2023	2/10/2023	2/9/2023	02/09/2023	2/10/2023	900,000,000	900,000,000	754.160000	Financial Services	Financials	Financials - Specialty
Open	Mangrove	MNGD	1/10/2023			02/16/2023	1/26/2023	8,000,000	8,000,000		Health Services	Healthcare	Healthcare Information Technology
Open	InterActive	ITRA	1/17/2023			02/14/2023	2/1/2023	14,000,000	14,000,000		Healthcare and Supplies Wholesale	Healthcare	Healthcare and Supplies Wholesale
Open	Mindbody Inc.	MIND	1/10/2023	2/10/2023	2/8/2023	02/09/2023	2/10/2023	1,000,000,000	233,000,000		Biotechnology and Pharmaceuticals	Healthcare	Pharmaceuticals
Open	Mindbody Inc.	MIND	1/10/2023	2/10/2023	2/8/2023	02/09/2023	2/10/2023	1,000,000,000	233,000,000		Biotechnology and Pharmaceuticals	Healthcare	Pharmaceuticals
Open	Summit Bar	SOBN	1/10/2023	2/8/2023	2/8/2023	2/8/2023	2/1/2023	11,189,382.2	14,881,133.18	14,889,999.04	Biotechnology and Pharmaceuticals	Healthcare	Biotechnology
Open	Beige Rev.	BEIG	1/20/2023	2/10/2023	2/9/2023	02/09/2023	2/8/2023	291,448,000	291,448,000	188,772.830	Renewable Energy Equipment and Services	Energy	Renewable Energy Equipment and Services
Open	Head Start	HSTI	1/17/2023	2/10/2023	2/9/2023	02/09/2023	2/10/2023	162,000,000	162,000,000		Alcohol/Beverage	Consumer Services	Cat Food and other Pet-related Products
Open	Edix Techn.	EDIX	1/21/2023	2/8/2023	2/7/2023	2/8/2023	2/8/2023	14,899,894.8	14,899,894.4	11,038.0000	Medical Equipment	Healthcare	Medical Instruments and Supplies
Open	Hemphreus C.	HPCD	2/9/2023	2/10/2023	2/10/2023	2/9/2023	2/9/2023	4,824,323.58	7,241,000		Food, Beverage, and Tobacco	Consumer Goods	Cigarettes and Other Tobacco Products
Open	Alstom Inc.	ALST	2/6/2023	2/6/2023	2/6/2023	2/6/2023	2/6/2023	3,800,000	3,800,000		Homebuilding	Consumer Services	Residential Construction
Open	Bank of Amer.	BAC	2/6/2023	2/7/2023	2/6/2023	02/06/2023		75,000,000	99,999,999		Financial Services	Consumer Services	Retail and Lending Services

CONTACT US

The Americas

+1-877-863-1306

EMEA

+44-20-7176-1234

Asia-Pacific

+852-2533-3565

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