



As the number of platforms is reduced and suppliers consolidate, it has never been more essential to have access to **new intelligence on vehicle components and systems**

Demand for automotive electrically heated catalyst technology is forecast to rise to

8.4 million

units globally by 2025 after market introduction in 2023



Annual global electric axle demand is forecast to increase from 3.12 million units in 2019 to

13.6 million

units in 2025, across light passenger vehicle hybrid and electric vehicle

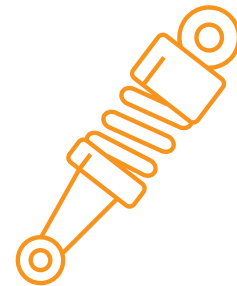


8 billion

battery cells to be required in 2025 to support forecasted electric and hybrid light passenger vehicle applications



Air suspension demand will almost quadruple between 2018 and 2031

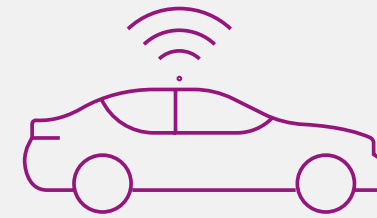
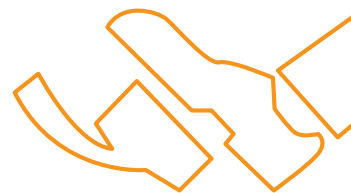


Europe's airbag Demand will grow from 115 million airbag module units in 2019 to 123 million airbag module units in 2025

Autonomy and electrification will drive growth in electro-hydraulic brake actuation by almost

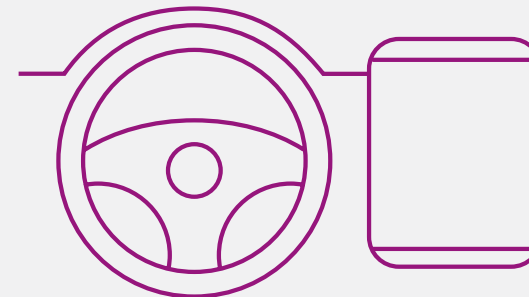
28%

annually between 2018-2025



250 million

Vehicles on the road with over-the-air updates capability in 2025



The volume of Center Stack Display above 7 inches will increase by more than

52%

from 2018 to 2025



12.2 million

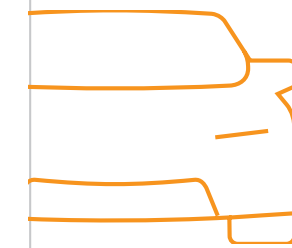
Vehicles sold with telematics unit in North America in 2025

Increased penetration of LED and advanced front lighting applications will generate



USD9 billion

in incremental business opportunities for automotive suppliers between 2018-2025



50%

of the global population in 2030 will live in an area where fully autonomous driving is legal

Additional thermal component value arising from full-hybrid and electric vehicles in 2019 to 2025:

USD6.1 billion



AutoTechInsight, from IHS Markit, provides comprehensive coverage of vehicle components and systems

Browse through all AutoTechInsight's assets at autotechinsight.ihsmarket.com

View a demo of AutoTechInsight ihsmarket.com/autotechinsight