

Global Oxo Chemicals Market Advisory Service

The supply constraints of 2018 caused by a heavy turnaround calendar are a fast fading memory. Around 12% of total capacity was unavailable in the February to September period of last year which balanced the markets and supported prices. The restoration of the supply and the global economic slowdown have now turned the picture upside down. Regional and global Oxo markets are very well supplied and the competition between suppliers is intensifying. As major players are jockeying for market share prices have been coming under pressure. With limited outlets in weak domestic markets, producers are seeking to extend their reach which provides overseas buyers with opportunities that were not available in the past

IHS Markit is now offering the **Global Oxo Chemicals Market Advisory Service** to help accurately navigate the changing market dynamics.

Key Products Covered

normal-Butanol (n-Butanol)

iso-Butanol (i-Butanol)

2-Ethylhexanol (2-EH)

Diethyl phthalate (DOP)

Diethyl terephthalate (DOTP)

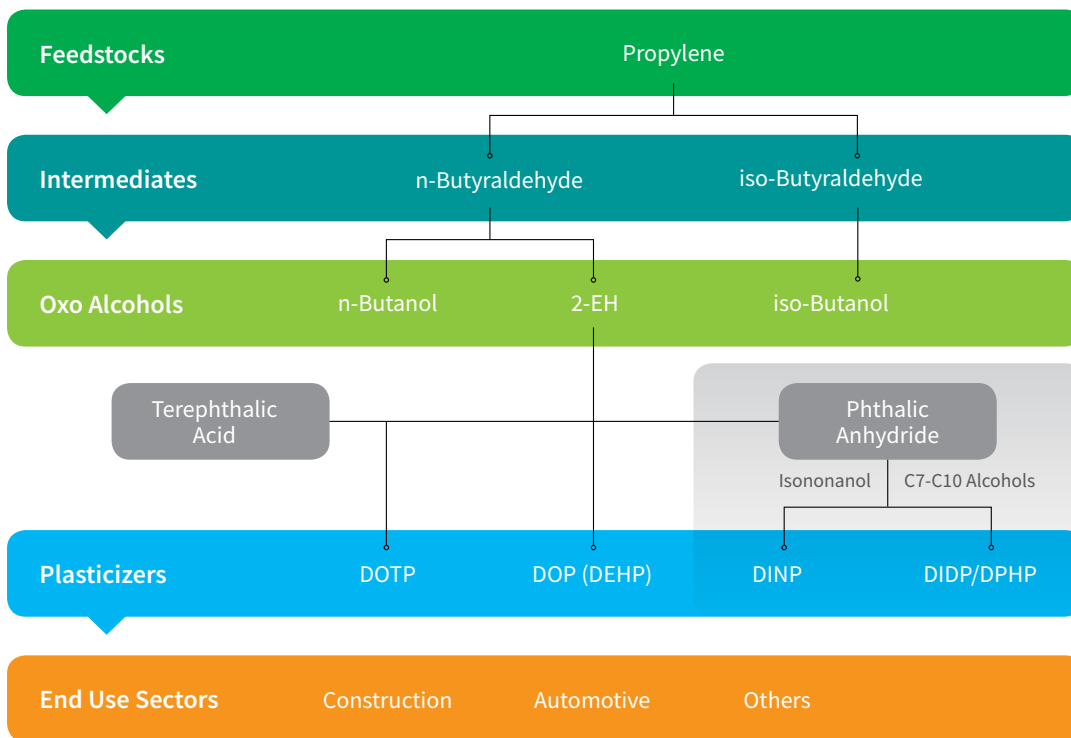
Diisononyl phthalate (DINP)

Strategic Integrated Analysis

The IHS Markit Global Oxo Chemicals Market Advisory Service not only provides monthly contract and spot pricing but also provides a strategic outlook with price forecasting, costs analysis, trade data and detailed operational analysis.

Understanding the oxo chemicals market requires an integrated view along the value chain from feedstocks (propylene) through intermediates, derivatives and end use sectors. IHS Markit has expert analysis along the entire oxo chemicals value chain.

Oxo Chemicals Value Chain



Key Features | Global Monthly Market Report

Prices

Monthly contract price indices and/or spot price discovery for Europe, North America, China, and Turkey

Economics

Cash costs analysis and price forecast for n-Butanol, and 2EH for North West Europe, US, and China

Supply

Short-term production news updates, production statistics, plant-by-plant operating schedules, and long-term structural supply changes

Trade

Trade statistics, global trade analysis, freight estimates, tariffs, and sanction tracking

Demand

End use analysis across the diverse range of end use sectors (PVC, diesel additives, acetates, acrylate esters...) plus macro industry trend analysis (auto and construction)

Upstream Analysis

Regional market updates, supply/demand trend, and limited price evolution for propylene, PTA, phthalic anhydride

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