

ISDA Create + RFA

Streamline onboarding with end-to-end negotiation of ISDA documentation

ISDA Create is an online platform for drafting, negotiating, and executing ISDA agreements with fully auditable, machine readable results.

Request For Amendment (RFA) is an online module for amending ISDA Master Agreements when adding / launching new funds.

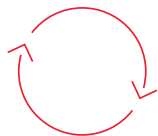
ISDA Create will be added to Counterparty Manager's RFA tool so firms can:

- Receive guidance at onboarding for appropriate negotiation for new accounts
- Draft & negotiate master agreements and complex amendments
- Complete online execution through electronic signature
- Generate machine readable outputs for analysis and STP (straight-thru processing)

Key Benefits



Automation of
contract creation
and negotiation



Digitized audit
trail of contract
lifecycle



Transparent
integration into
onboarding process



Centralized
location for all
ISDA negotiations



Straight-through
processing of
contract terms to
downstream systems

End-to-end Process Flow

