

Evraz Group S.A. Reference Obligations List

RED code: LO6997ZZ1
Publication date: 08 Dec 2023

www.spglobal.com

| Reference Entity | Region | Reference Obligation | Issuer | Coupon | Maturity | Date Added |
|---------------------|--------|-------------------------------|----------------------|--------|------------------|------------------|
| 1 Evraz Group S.A. | EMEA | No Obligation Specified | | • | - | |
| Reference Entity | Region | Expired Reference Obligations | Issuer | Coupon | Maturity | Date Removed |
| 1 Evraz Group S.A. | EMEA | XS0197109043 | EvrazSecurities S.A. | 10.875 | 03 August 2009 | 03 August 2009 |
| 2 Evraz Group S.A. | EMEA | US30050AAC71 | Evraz Group S.A. | 8.875 | 24 April 2013 | 24 April 2013 |
| 3 Evraz Group S.A. | EMEA | XS0360055056 | Evraz Group S.A. | 8.875 | 24 April 2013 | 24 April 2013 |
| 4 Evraz Group S.A. | EMEA | XS0439721035 | Evraz Group S.A. | 7.25 | 13 July 2014 | 13 July 2014 |
| 5 Evraz Group S.A. | EMEA | US30050AAA16 | Evraz Group S.A. | 8.25 | 10 November 2015 | 10 November 2015 |
| 6 Evraz Group S.A. | EMEA | XS0234987153 | Evraz Group S.A. | 8.25 | 10 November 2015 | 10 November 2015 |
| 7 Evraz Group S.A. | EMEA | XS0652913558 | Evraz Group S.A. | 7.4 | 24 April 2017 | 24 April 2017 |
| 8 Evraz Group S.A. | EMEA | US30050AAE38 | Evraz Group S.A. | 7.4 | 24 April 2017 | 24 April 2017 |
| 9 Evraz Group S.A. | EMEA | US30050AAB98 | Evraz Group S.A. | 9.5 | 24 April 2018 | 24 April 2018 |
| 10 Evraz Group S.A. | EMEA | XS0359381331 | Evraz Group S.A. | 9.5 | 24 April 2018 | 24 April 2018 |
| 11 Evraz Group S.A. | EMEA | XS0618905219 | Evraz Group S.A. | 6.75 | 27 April 2018 | 27 April 2018 |
| 12 Evraz Group S.A. | EMEA | US30050AAD54 | Evraz Group S.A. | 6.75 | 27 April 2018 | 27 April 2018 |

Copyright © 2023 by S&P Global Market Intelligence, a division of S&P Global Inc. All rights reserved.

These materials, including any software, data, processing technology, index data, ratings, credit-related analysis, research, model, software or other application or output described herein, or any part thereof (collectively the "Property") constitute the proprietary and confidential information of S&P Global Analysis (has been behalf of itself and its third-party licensors reserves all inflying its nand to the Property. These materials have been prepared solely for information purposes based upon information generally available to the public and from sources believed to be reliable.

If the Property is accessed through a portal, application, or website of S&P Global ("Website") the terms of use detailed on that Website ("Terms of Use") shall be supplemental to any written agreement in relation to the access and use of the Property. By accessing or using the Website, the recipient acknowledges and irrevocably represents to have read, understood, and agreed to be bound by the Terms of Use.

Any copying, reproduction, reverse-engineering, modification, distribution, transmission or disclosure of the Property, in any form or by any means, is strictly prohibited without the prior written consent of S&P Global. The Property shall not be used for any unauthorized or unlawful purposes. S&P Global Market Intelligence's opinions, statements, estimates, projections, quotes and credit-related and other analyses are statements of opinion as of the date they are expressed and not statements of fact or recommendations to purchase, hold, or sell any securities or to make any investment decisions, and do not address the suitability of any security, and there is no obligation on S&P Global Market Intelligence to update the foregoing or any other element of the Property. S&P Global Market Intelligence may provide index data. Direct investment in an index is not possible. Exposure to an asset class represented by an index is available through investable instruments based on that index. The Property and its composition and content are subject to change without notice.

THE PROPERTY IS PROVIDED ON AN 'AS IS' BASIS, NEITHER S&P GLOBAL NOR ANY THIRD PARTY PROVIDERS (TOGETHER, "S&P GLOBAL PARTIES") MAKE ANY WARRANTY, EXPRESS OR IMPLIED, INCLUDING BUT NOT LIMITED TO ANY WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE, FREEDOM FROM BUGS, SOFTWARE ERRORS OR DEFECTS, THAT THE PROPERTY'S FUNCTIONING WILL BE UNINTERRUPTED OR THAT THE PROPERTY WILL OPERATE IN ANY SOFTWARE OR HARDWARE CONFIGURATION, NOR ANY WARRANTIES, EXPRESS OR IMPLIED, AS TO ITS ACCURACY, AVAILABILITY, COMPLETENESS OR TIMELINESS, OR TO THE RESULTS TO BE OBTAINED FROM THE USE OF THE PROPERTY. SAP GLOBAL PARTIES SHALL NOT IN ANY WAY BE LIABLE TO ANY RECIPIENT FOR ANY INACCURACIES, ERRORS OR GOMBSIONS REGARDLESS OF THE CAUSE. WITHOUT INTIMING HIMITING THE foregoing, S&P Global Parties shall have no liability whatsoever to any recipient, whether in contract, in for (including negligence), under warranty, under statute or otherwise, in respect of any loss or damage suffered by any recipient as a result of or in connection with the Property, or any course of action determined, by it or any third party, whether or not based on or relating to the Property. In no event shall S&P Global be liable to any party for any direct, indirect, incidental, exemplary, compensatory, punitive, special or consequential damages, costs, expenses, legal fees or losses (including without limitation lost income or lost priofits and opportunity costs or losses caused by negligence) in one one connection with any use of the Property even if advised of the possibility of such damages. The Property should not be relied on and is not a substitute for the skill, judgment and experience of the user, its management, employees, advisors and/or clients when making investment and other business decisions.

The S&P Global logo is a registered trademark of S&P Global, and the trademarks of S&P Global used within this document or materials are protected by international laws. Any other names may be trademarks of their respective owners.

The inclusion of a link to an external website by S&P Global should not be understood to be an endorsement of that website or the website's owners (or their products/services). S&P Global is not responsible for either the content or output of external websites. S&P Global are products for either the content or output of external websites. S&P Global deeps certain activities of its divisions separate from each other in order to preserve the independence and objectivity of their respective activities. As a result, certain divisions of S&P Global may have information that is not available to other S&P Global divisions. S&P Global has established policies and procedures to maintain the confidentiality of certain nonpublic information received in connection with each analysical process. S&P Global may receive compensation for its ratings and certain analyses, normally from issuers or underwriters of securities or from obligors. S&P Global reserves the right to disseminate its opinions and analyses. S&P Global procedures to maintain the confidentiality of certain nonpublic ratings and analyses are made available on its sites, www.spglobal.com/ratings (free of charge) and www.capitaliq.com (subscription), and may be distributed through other means, including via S&P Global publications and third party redistributors.