



# Chemical Market Advisory Services

Near-Term Chemical Market Trends



Chemical Market Advisory Services provide the industry's most comprehensive price and economics discovery, near-term analysis and forecasts of global chemical markets. Through continual, personal contact with key industry sources, our research experts gather and analyze the salient data, which they then translate into valuable insights and forecasting advice. Clients receive the near-term outlook for major upstream and downstream market conditions and behavior fundamentals, including prices, costs, and/ or margins, supply/ demand, and trade flows. In addition to a detailed analysis of the market data, the experts review the cause-effect of the behaviors, explaining not only what is occurring but why it is occurring as well as the forecast and logical basis of the future behavior of the market.

Producers, Consumers, Traders, Logistics companies, End-users, and Financial entities depend on our Market Advisory Services to obtain accurate and unbiased near-term intelligence on the world's major chemical markets. Personas using the services include, Procurement, Sales & Marketing, strategic planners, product managers, business leaders, financial analysts.

Over 30 product-specific services and industry experienced consultants in the major regions of the world provide objective, quantitatively rigorous, independent perspectives on the market. Benefits include client access to our weekly updated pricing and economics database, including forecasts, and to our research experts for market advice directly related to the respective service.

Many clients choose to enhance their service with the longer-term perspectives found in our World Analysis studies. These reports track country, regional and global supply/demand, trade and capacity. In addition, the World Analyses provide long term price/ cost/ margin forecasts with sensitivity analyses on potential deviations of the base case view and the underpinning forces that may cause the deviations.

## Program Scope

The Market Advisory Services provide accurate current near-term market data and analysis for five basic chemical families. Depending on content and client needs, the services distribute daily, weekly, bi-weekly or monthly reports and/or data supplements.

### Report Contents

- Market prices, costs, and/ or margins (historical, current, forecast)
- Extensive expert commentary on prices, margins, trade, market conditions, operational issues and future trends impacting markets
- Quarterly supply/demand balances and trade flows

## Global Economy and Energy Report

Customers receive this report at the end of each month. It contains discussion of global and regional economic trends, valuable crude oil and natural gas data, as well as insightful commentary from IHS Markit analysts.

## Inquiry & Consulting Privileges

Subscribers receive reasonable access to Chemical experienced industry professionals for market advice related to the service's respective product coverage.

## Market Advisory Services

Chemical Market Advisory Services offer monthly and weekly services. For products that are more actively traded, we have daily services. Together, they cover five basic chemical families.

## Chemical Market Advisory Services include:

### Olefins & Derivatives

Asia C4 Olefins & Elastomers  
 Asia Light Olefins  
 Europe/Middle East Light Olefins  
 Global Acrylates & SAP  
 Global Acrylonitrile & Derivatives  
 Global C4 Olefins & Elastomers  
 Global Ethylene Oxide, Glycol, & Derivatives  
 Global Tire Raw Material Indices  
 North America Light Olefins

### Aromatics & Fibers

Asia Aromatics  
 Europe Aromatics  
 Global Acetone  
 Global Nylon Fibers & Feedstocks  
 Global PET Stream  
 Global Polyester Fibers & Feedstocks  
 North America Aromatics

### Methanol & Others

Global Acetyls  
 Global Methanol

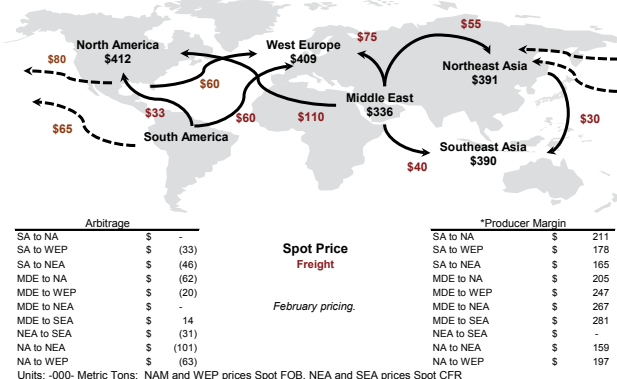
### Chlor-Alkali & Vinyls

Global Bleaching Chemicals  
 Global Chlor-Alkali  
 China Chlor-Alkali/PVC  
 Global Soda Ash  
 Global Vinyls

### Plastics & Polymers

Asia/Middle East/India Plastics & Polymers  
 Asia Polyethylene  
 Asia Polypropylene  
 China Polyolefins  
 Europe Plastics & Polymers  
 Europe Polyethylene  
 Europe Polypropylene  
 Global Engineering Resins  
 Global Plastics & Polymers  
 North America Polyethylene  
 North America Polypropylene  
 Quimax Report (South America)

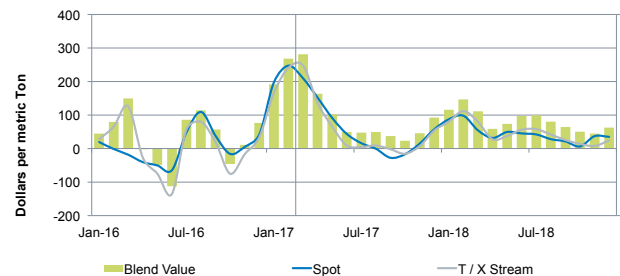
### Methanol Trade: Arbitrage & Producer Margins



Source: IHS Markit

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### West Europe HDA Variable Margins

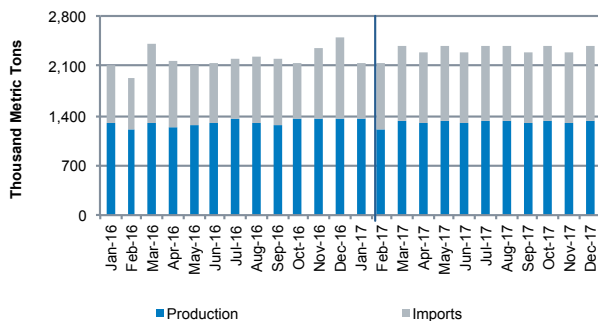


Toluene at Spot, Blend Value and T/X Stream

Source: IHS Markit

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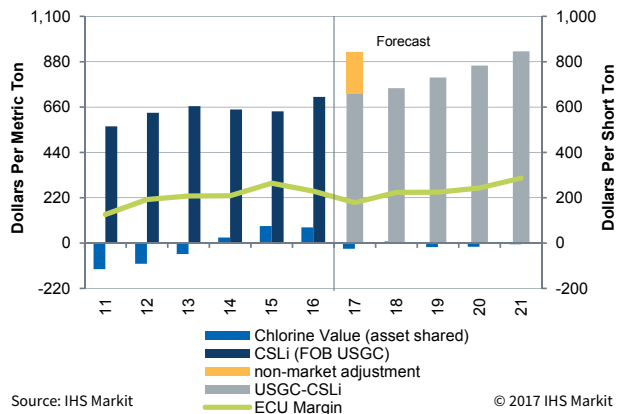
### China PE Monthly Supply (Resin Only)



Source: IHS Markit

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### USGC Chlor-Alkali Annual ECU Economics<sup>1</sup>



Source: IHS Markit

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## International Focus

Chemical's worldwide team is rich in its diversity of people, cultures and knowledge. In keeping with the increasingly interconnected nature of the global economy, this group of experts is on hand to provide global information and insight.

Thanks to our employees, we are constantly expanding our coverage, and our clients have benefited from the various cultural insights and perspectives of the societies in which we do business. To learn more about Chemical, please contact us using one of the appropriate email addresses below.

[ihsmarkit.com/chemical](https://www.ihsmarkit.com/chemical)

## About IHS Markit

IHS Markit (Nasdaq: INFO) is a world leader in critical information, analytics and solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 key business and government customers, including 85 percent of the Fortune Global 500 and the world's leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.

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