

Software—Agent

Delivering loan origination and administration software to issuers and agent banks

Loan administration is a time sensitive task. Documentation and correspondence requirements have led many agents to use an assortment of systems and procedures, creating inefficient, and potentially error prone processes.

S&P Global Market Intelligence provides tools for the full lifecycle of loan origination and administration. Our software focuses on the management of bank deals, comprising several components including management functions relating to activity, correspondence, and cash. Through an easy to use interface, we help agent banks manage bank deal documentation, and correspondence with improved accuracy. Our solution helps customers reduce operational costs while boosting efficiency around front to back office loan administration operations.

User friendly

Wizards assist with performing all loan transactions, including assignments, borrowings, and interest capitalization.

Efficiency

Ability to administer workflow queues and prompt delivery of correspondence, such as borrower notices, Libor notices and activity memorandums.

Notifications

Configurable lender and issuer notification delivery to associated contacts on customizable letterhead via email or fax.

Cash management

Cash tracking to help ensure that proceeds are sent and received and that accounts are balanced.

Accuracy

Built-in controls include checks for late findings, break-findings, borrowing bases, rate caps and floors, and LC sub-limits.

Key Stats

21

clients use the software in house

16

customers use our services department for support

Consumers

Banks

Money management and investment firms

Bank Deal Manager

Facilities

| Facility | Closed | Agented | Current Commitment | Original Commitment | Maturity | LIBOR Spread | Prime Spread | Unfunded Fee | LOC Fee | Currency | Administrator |
|---|--------|---------|--------------------|---------------------|-----------|--------------|--------------|--------------|----------|----------|---------------|
| Loan (Mezzanine) | True | True | 1,497,000,000.00 | 1,500,000,000.00 | 1/15/2012 | 0.00000% | 1.50000% | 0.00000% | 0.00000% | USD | User 1 |
| Senior Secured Super Priority Dip Term Loan | True | True | 1,000,000,000.00 | 1,000,000,000.00 | 1/15/2010 | -0.12850% | 1.25000% | 0.00000% | 0.00000% | USD | User 1 |
| Term Loan A | True | True | 1,483,950,000.00 | 1,500,000,000.00 | 1/15/2015 | 2.28500% | 2.50000% | 0.00000% | 0.00000% | USD | User 1 |
| Term Loan B | True | True | 1,000,000,000.00 | 1,000,000,000.00 | 1/31/2012 | 1.48700% | 1.75000% | 0.00000% | 0.00000% | USD | User 1 |
| Term Loan C | True | True | 50,000,000.00 | 50,000,000.00 | 1/10/2018 | 3.00000% | 2.00000% | 0.00000% | 0.00000% | USD | User 1 |

| Credit Date | Global Amount | Total Facility Commitments |
|-------------|------------------|----------------------------|
| 1/1/2008 | 5,000,000,000.00 | 5,030,950,000.00 |

Activity

| Activity Date | Issuer | Facility | Portfolio | Administrator | Event | Amount | Source | Contract Amount | Completion Date |
|---------------|---------------|-------------|---------------|---------------|------------------------------|------------|--------|-----------------|-----------------|
| 4/28/2008 | Test Issuer 2 | Term Loan C | Master - Test | User 1 | Lender Prelim Memo: Maturity | 532,250.00 | | 50,000,000.00 | |
| 5/1/2008 | Test Issuer 2 | Term Loan C | Master - Test | User 1 | Maturity | 532,250.00 | | 50,000,000.00 | |
| 3/31/2008 | Test Issuer 2 | Term Loan C | Master - Test | User 1 | Maturity | 156,250.00 | 2 | 0.00 | |
| 3/26/2008 | Test Issuer 2 | Term Loan C | Master - Test | User 1 | Lender Prelim Memo: Maturity | 156,250.00 | 2 | 0.00 | |
| 4/22/2008 | Test Issuer 2 | Term Loan C | Master - Test | User 1 | Issuer Reminder: Maturity | 532,250.00 | | 50,000,000.00 | |
| 3/20/2008 | Test Issuer 2 | Term Loan C | Master - Test | User 1 | Issuer Reminder: Maturity | 156,250.00 | 2 | 0.00 | |

- The initial startup screen displays the Bank Deal Manager and Activity Manager in a split screen browsing window to allow immediate access to levels and processing functions.
- New bank deals are set up within the system by entering applicable referential information and lender allocations. This information can be updated as needed both prior to and after closing.
- Upon closing the deal, each position will be set up systematically by creating the allocations.

- The Activity Manager is used to coordinate activities and correspondence with external entities. Each activity has a set workflow route for reminders, cash movement and lender notifications.
- The Activity Manager provides a way for the assigned administrator to proactively and efficiently act upon the various steps as well as to historically track and recreate the completed steps.

About S&P Global Market Intelligence

At S&P Global Market Intelligence, we understand the importance of accurate, deep and insightful information. Our team of experts delivers unrivaled insights and leading data and technology solutions, partnering with customers to expand their perspective, operate with confidence, and make decisions with conviction.

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