



As the number of platforms is reduced and suppliers consolidate, it has never been more essential to have access to **new intelligence on vehicle components and systems**

Demand for automotive electrically heated catalyst technology is forecast to rise to

**8.4 million**

units globally by 2025 after market introduction in 2023



Annual global electric axle demand is forecast to increase from 3.12 million units in 2019 to

**13.6 million**

units in 2025, across light passenger vehicle hybrid and electric vehicle

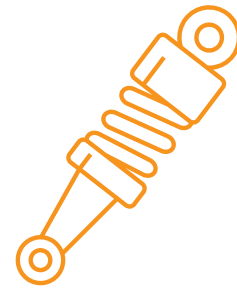


**8 billion**

battery cells to be required in 2025 to support forecasted electric and hybrid light passenger vehicle applications



**Air suspension** demand will almost quadruple between 2018 and 2031

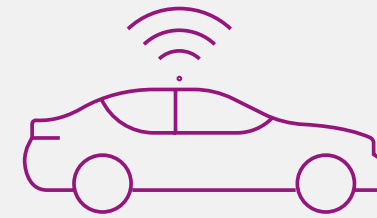
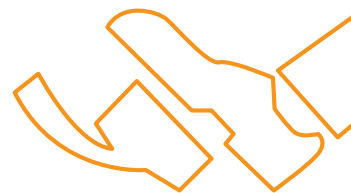


**Europe's airbag** Demand will grow from 115 million airbag module units in 2019 to 123 million airbag module units in 2025

Autonomy and electrification will drive growth in electro-hydraulic brake actuation by almost

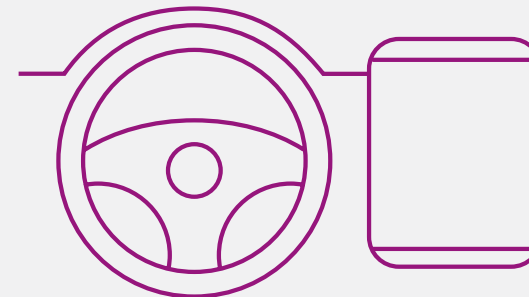
**28%**

annually between 2018-2025



**250 million**

Vehicles on the road with over-the-air updates capability in 2025



The volume of Center Stack Display above 7 inches will increase by more than

**52%**

from 2018 to 2025



**12.2 million**

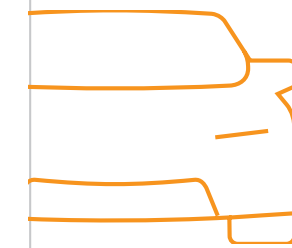
Vehicles sold with telematics unit in North America in 2025

Increased penetration of LED and advanced front lighting applications will generate



**USD9 billion**

in incremental business opportunities for automotive suppliers between 2018-2025



**50%**

of the global population in 2030 will live in an area where fully autonomous driving is legal

Additional thermal component value arising from full-hybrid and electric vehicles in 2019 to 2025:

**USD6.1 billion**



SupplierInsight, from IHS Markit, provides comprehensive coverage of vehicle components and systems

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