



Tax Information

Publication of Issue Price of New 2022 Notes Pursuant to Treas. Reg. Section 1.1273-2(f)(9)

IHS Markit is publishing this notice pursuant to U.S. Treasury regulation §1.1273-2(f) (the "Regulation") with respect to the exchange offer (the "Exchange Offer"), which was settled on July 28, 2016, and in which holders received 5% New IHS Markit Notes due 2022 ("New Notes") in exchange for their existing 5% Senior Notes due 2022. The Regulation requires the issuer of a debt instrument to determine whether the debt instrument is "traded on an established market (publicly traded)" within the meaning of the Regulation and, if so, the fair market value of the debt instrument.

IHS Markit has determined that the New Notes are "traded on an established market (publicly traded)" within the meaning of the Regulation and the issue price of the New Notes is 103.907% (expressed as a percentage of face amount).

As provided by the Regulation, this determination is binding upon all holders of the New Notes unless the holder explicitly discloses, in accordance with the requirements of the Regulation, that its determination is different from IHS Markit's determination on the holder's timely filed U.S. federal income tax return for the taxable year that includes its acquisition date of the New Notes.

This notice is only intended to fulfill IHS Markit's notification obligation under the Regulation and does not constitute tax advice. IHS Markit urges each holder of the New Notes to obtain professional tax advice to determine the implications of this notification on the determination of the holder's income tax liabilities.

For further information, please contact:

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